

Memorandum

To: **Diana Martin/Reshika Basden**

Cc:

Date: **06 November 2009**

From: **Allison Forte**

Name: **Luis Oscar Kasdorf**
Company: **El Tejar Limited** (the "Company")
Client/matter No: **137057.1**

Transaction:

- ☐ Acquisition by ☐ Issue ☐ Transfer of _____ shares representing _____ % of the beneficial ownership of the issued shares of the Company
- ☒ Appointment as a **Officer/Director**/Alternate Director (*circle as appropriate*)
- ☒ Appointment as authorised signatory on Company's bank account
- ☐ Main Contact/Instructing party
- ☐ Other (*please describe*)

Please find enclosed the originals of the following compliance documents:

- ☒ Compliance form (Individual)
- ☐ Compliance form (Company)
- ☐ Personal Declaration
- ☒ Photographic Identification – certified copy
- ☒ Passport, number: **12928296 (Argentinean Passport)**
- ☐ Drivers Licence, number:
- ☒ Certified utility bill: **Edenor Electric Bill # 7940 2517 5314**
- Other (*please describe*)

Please acknowledge safe receipt of the documents noted above by signing and returning the enclosed copy.



Corporate Administrator

For Compliance Department use only

☐ Documentation filed in Compliance folder

Receipt acknowledged 
 Compliance Officer/Manager

Date 20/Nov/2009
D / M / YR

Comments

COPIA/S CERTIFICADA/S EN EL SELLO
NOTARIAL N° 7009539639.





CERTIFICACION DE REPRODUCCIONES
LEY 404



T 009539639

Buenos Aires, 23 de Octubre de 2009

En mi carácter de escribano TITULAR DEL REGISTRO NOTARIAL 222

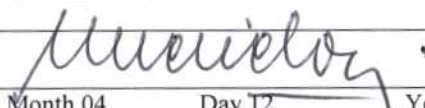
CERTIFICO que la reproducción anexa, extendida en 02 (DOS)

foja/s, que sello y firmo, es COPIA FIEL de su original, que tengo a la vista, doy fe.



Completion by:
all shareholders, ultimate beneficial owners, general partners, officers, directors and authorised signatories.
instructing parties (other than institutions, law firms and similar instructing parties that are regulated) of a Bermuda company, as
part of the firm's "know your client" procedure required by law.

Company/Partnership Name El Tejar Limited

Name of Applicant	First Name Luis	Middle Name(s) Oscar
	Surname Kasdorf	
Signature		
Birth	Month 04 Day 12 Year 1958	Nationality Argentina
Birth	Buenos Aires	Passport Number 12928296
Home Information	Street Address Escalada 1220 - Barrio Laguna del Sol - Lote 382	
	City Tigre	State/Province Buenos Aires
	Country Argentina	Zip/Postal Code 1649
	Home Telephone +54(11)48093200	Home Fax +54(11)48090060
	Home E-mail Address lkasdorf@eltejar.com	
Business Information	Occupation Institutional Relations Director	☐ Check box if self employed
	Name of Employer/Business El Tejar SAACel	
	Street Address Av San Martin 2949	
	City Saladillo	State/Province Buenos Aires
	Country Argentina	Zip/Postal Code 7260
	Business Telephone +54(2344)450375	Business Fax +54(2344)450474
	Business E-mail Address lkasdorf@eltejar.com	
Reason for requiring	☐ Incorporation/Continuation of Entity	☐ Appointment as a Director or Officer
	☐ Acquisition of shares by subscription	☒ Authorised signatory on bank account(s)
	☐ Acquisition of shares by transfer	☐ Other (provide explanation)

Documents to be Attached	Section to be completed by certifying third party professional (eg: attorney, banker, notary public, commissioner of oaths, etc.)	
Passport; OR Drivers Licence (with photo); OR National Photo ID Card; AND Proof of current address	I hereby certify that the attached copy of the ☒ Passport, ☐ Drivers Licence, ☐ National Photo ID Card and ☒ proof of current address is a true and correct copy of the original document as seen by me	
Copies of identity documents must be submitted (ie: not enlarged) and contain a legible photograph certified by a qualified professional	Print full name of person certifying identity document	Signature of person certifying identity document
	Professional Title	Date D / M / YR
Used only if required by law	Date D / M / YR	
Original filed Compliance folder, date		

FIRMA/S CERTIFICADA/S EN EL SELLO
NOTARIAL N° 7005535216





ACTA DE CERTIFICACION DE FIRMAS
LEY 404



F 005535216

Buenos Aires, 23 de Octubre de 2009 . En mi carácter de escribano
TITULAR del Registro Notarial 222 de esta Ciudad,
CERTIFICO: Que la/s FIRMA que obra/n en el
documento que adjunto a esta foja, cuyo requerimiento de certificación se
formaliza simultáneamente por ACTA número 146 del LIBRO
número 43 , es/son puesta/s en mi presencia por la/s persona/s
cuyo/s nombre/s y documento/s de identidad se menciona/n a continuación así como
la justificación de su identidad. Luis Oscar KASDORF, D.N.I. N°
12.928.296, de mi conocimiento personal, quien manifiesta actuar como Apoderado
de la Sociedad "EL TEJAR SOCIEDAD ANONIMA AGROPECUARIA CO-
MERCIAL E INDUSTRIAL", según así lo acredita con el Poder General Amplio de
fecha 3 de Noviembre de 1995, pasada al folio 1750 del Registro Notarial 137. Estatu-
tos inscriptos en el Registro Público de Comercio el 19/09/1972 bajo el N° 3255, F°
293, Libro 77, Tomo A de Estatutos de S.A., y su ultima modificación inscripta el
20/05/96, bajo el N° 4432, Libro 118, Tomo A de S.A. Tengo a la vista la documenta-
ción citada y de ella surge que el firmante *tiene facultades suficientes para el acto*.
DOY FE.- SE DEJA CONSTANCIA QUE el instrumento cuya firma se certifica se
encuentra parcialmente en blanco y se encuentra redactado en idioma extranjero.-
CONSTE.-



INTRAGROUP
INTRODUCTION FORM

Introducing Office:		Receiving Office:	
Appleby Bermuda	☒	Appleby Bermuda	☐
Appleby BVI	☐	Appleby BVI	☒
Appleby Cayman	☐	Appleby Cayman	☐
Appleby Hong Kong	☐	Appleby Hong Kong	☐
Appleby Jersey	☐	Appleby Jersey	☐
Appleby London	☐	Appleby London	☐
Appleby Mauritius	☐	Appleby Mauritius	☐

Details of Introduced Client	
Last Name (for an individual) OR Corporate Entity Name	Altima Global Special Situations Master Fund Ltd.
First Name	c/o Ogier Fiduciary Services (Cayman) Limited
Address	Queensgate House, South Church Street
City	George Town
State / Province	Grand Cayman
Postal Code	KY1-1108
Country	Cayman Islands

Certification	
I/we confirm that I/we have satisfactory evidence of the identity of the introduced client and will on request provide a copy of that evidence. (Satisfactory evidence is such evidence as will satisfy the anti-money laundering regime in the country from which the introduction is made. * Note that there must not be any legal restriction on disclosure.)	
Yes*	☒
No	☐
I confirm that I have complied with the Appleby Anti-Money Laundering Policies and Procedures Manual with respect to this client and that I have no reason to suspect that the introduced client is or has been engaged in money laundering or the financing of terrorism.	
Name:	MLRO/Deputy MLRO/Compliance Manager/ Managing Partner (please circle one)
Tanya Esdaille	
Signature: <i>Tanya Esdaille</i>	Dated: 25 October 2009
In accordance with Group Anti Money Laundering Policies and Procedures, only the MLRO, Deputy MLRO, Compliance Manager and Managing Partner are authorised to sign this form.	

e-mail:
aforte@applebyglobal.com

Foreign Exchange Control
Bermuda Monetary Authority
BMA House
43 Victoria Street
Hamilton HM 12

direct dial:
Tel 441 298 3233
Fax 441 298 3468

client ref:
appleby ref:
AF/ph/137057.1

By Hand

Attention: Authorization and Compliance Division

20 August 2009

Dear Sir / Madam

**El Tejar Limited (formerly known as Campos Verdes Ltd.) –
Registration No. 40011 (the "Company")**

We hereby seek permission pursuant to the Exchange Control Act 1972 and related regulations for the issue of shares in the capital of the Company (the "Shares") to Capital International Private Equity Fund, L.P. ("CIPEF V") and CGPE V, L.P. ("CGPE V") and together with CIPEF referred to herein as the "Capital Funds").

The Company is a Bermuda exempted company incorporated on the 4th day of May, 2007. The exact number of Shares contemplated to be issued to the Capital Funds is as follows:

- a) to issue and sell to CIPEF V [eleven million two hundred seventy three thousand three hundred twenty one (11,273,321)] Class D Shares and New Warrants representing (if and when exercised) [one million eighty thousand one hundred and nine (1,080,109) Class D Shares to CIPEF V (the "CIPEF V Equity Interest"); and
- b) to issue and sell to CGPE V [three hundred eighty seven thousand one hundred twenty seven (387,127)] Class D Shares and New Warrants representing (if and when exercised) [thirty seven thousand ninety one (37,091)] Class D Shares to CGPE V (the "CGPE V Equity Interest")

We ask that you consider the following information in respect of the Capital Funds in connection with the permission sought hereunder:

- a) CGPE V, L.P. is a Cayman Island exempted limited partnership which serves as "employees' securities companies" as defined in

APPLEBY

Section 2(a)(13) of the Investment Company Act of 1940. Its objective is to provide a qualifying group of associates of The Capital Group Companies, Inc. and its affiliates an opportunity to invest alongside Capital International Private Equity Fund V, L.P. Each investor in CGPE V is an "accredited investor," as such term is defined in rule 501 of Regulation D promulgated under the Securities Act.

- b) The address for each of CIPEF V and CGPE V is Walker House, 87 Mary Street, Georgetown Grand Cayman, KY1-9002, Cayman Islands;
- c) The size of the Capital Funds in terms of dollars and number of investors is as follows:
 - (i) CIPEF V: two million dollars and 130 investors; and
 - (ii) CGPE V: seventy two billion dollars and 275 investors
- d) The investment manager for the Capital Funds is Capital International, Inc. ("CII"). CII is registered with the United States Securities and Exchange Commission and has adopted an anti-money laundering programme that meets the requirements of all applicable laws and regulations designed to combat money laundering and suspicious activities; and

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(3083)

- e) CII is a wholly-owned subsidiary of Capital Group International, Inc. which in turn is owned by The Capital Group Companies, Inc. ("CGC"). CGC is also the parent company of several other subsidiaries, all of which directly or indirectly provide investment management services. The Capital Group Companies form one of the most experienced families of investment management firms in the world, dating back to 1931, and has always been privately held. CGC is owned by a broad group of over 400 key investment and administrative active associates and retirees.

Given the size of the Capital Funds and CGC, it is unlikely there will a 5% or greater beneficial holder in respect of the Shares contemplated to be issued to the Capital Funds.

We trust that you will find this application to be complete in all respects and we look forward to the Authority's permission for the issuance of the Shares to the Capital Funds as soon as possible. We attach a copy of this letter which, if convenient, you may endorse and return to us indicating the Authority's consent to the authorizations sought hereunder.

- Bermuda
- h Virgin Islands
- Cayman Islands
- Hong Kong
- Jersey
- London
- Mauritius

APPLEBY

Should the Authority have any questions concerning this matter, please do not hesitate to contact the undersigned.

Yours faithfully,



Allison Forte
Corporate Administrator

Bermuda
Virgin Islands
Cayman Islands
Hong Kong
Jersey
London
Mauritius



Gilbert Global is an institutional investment firm that makes private equity and equity-related investments in both public and private companies around the world. Today, Gilbert Global has a capital base of US \$1.2 billion. Our principal investors are Fortune 500 corporations, State and corporate pension funds, university endowments, insurance companies and financial institutions. Individual controlling or non-controlling direct investments are generally expected to range from \$20 million to \$150 million.

For over 22 years, we have been an investor throughout the United States, Europe, Latin America and Asia-Pacific. We seek attractive opportunities across global markets and industries.

Since 1984, Gilbert Global's principals have financed over 130 successful companies in 17 countries around the world. Our objective is long-term appreciation, through controlling ownership of a company or strategic minority positions. Portfolio companies span a wide range of industries, including telecommunications equipment and services, financial and business services, as well as traditional industrial and consumer-related businesses. While we do not require an operating role, we have traditionally worked closely with management teams to help supplement their companies' strategic and operational planning. We make our money just as our investors do, by the increased value over time of our portfolio companies.

Over time, we have built a portfolio of companies in various markets across a range of transaction types, including: (i) growth companies formed around outstanding management teams with unique products and/or services; (ii) privatizations of franchises; (iii) strategic alliances with entities that can be used as acquisition and/or consolidation vehicles; (iv) established businesses that produce high levels of cash flow to repay acquisition indebtedness; and (v) operational turnarounds of distressed, underperforming companies with overleveraged capital structures.

Management is our partner in creating value. Our portfolio company managers have not only their careers, but also a significant amount of their net worth, invested in their companies. We want our portfolio company managers to think like us... like owners.

Gilbert Global Equity Partners was formed in 1997 upon the investment team's departure from Soros Capital L.P., the principal private equity vehicle of the Quantum Group of Funds. Prior to founding Gilbert Global, Steven Gilbert founded and served as managing general partner of Soros Capital and Chemical Venture Partners (now JPMorgan Partners).

In managing our investments, Gilbert Global benefits from the resources of the Frank Russell Company and The Capital Group Companies, Inc., two of the most respected



global investment management organizations in the world.



HOME > RESOURCES: CAPITAL GROUP INTERNATIONAL, INC.

LINKS for L.P.s

CAPITAL GROUP
INTERNATIONAL, INC.

FRANK RUSSELL
COMPANY



Capital Group International, Inc.

Capital Group International, Inc. (CGII) is the global institutional investment management holding company for The Capital Group Companies, Inc., one of the most experienced and successful investment management and research firms in the world. CGII, whose five subsidiaries provide investment services for a distinguished list of institutional clients worldwide, have over \$200 billion in assets under management. CGII has more than 111 portfolio managers, research analysts and macroeconomic professionals, and spends over \$50 million a year on intensive global research. Last year, CGII's investment professionals made over 7,600 research visits in over 56 countries. Gilbert Global consults with CGII's research analysts, portfolio managers and macroeconomic professionals around the world in evaluating potential investment opportunities.

HOME ABOUT US TEAM PORTFOLIO RESOURCES LOCATIONS

Search Company Name - Results

Company Name to Search: **ggep**

Registration Number	Company Name	Incorporation Date	Status
23064	GGEP INVESTMENTS (BERMUDA) LTD.	17-Mar-1997	
☒ 23063	GGEP MANAGEMENT (BERMUDA) LTD.	17-Mar-1997	
28582	GGEP (BERMUDA) HOLDINGS COMPANY LTD.	01-Jun-2000	

Perform Another Search

* known - Capital Group International, Inc.

Alhassan

Adrian Alhassan
Monday, August 24, 2009 2:36 PM
Allison Forte
Re: Certs of Good Standing

lost of Invest.
in Capital (imp.)

ice: High
0

Alum x6469
Alisdar x6227

ee the screen shots sent over by the Appleby Compliance manager in Cayman that confirms their "ACTIVE"
his indicates we have no reason to doubt their standing within Cayman, otherwise they would have lost this
' status that allows them to operate in Cayman. I understand the certificate is a formal representation of this status
be accessed via the "print screen" button for a fee between \$400 - 500 for both LP's.

inting off the screen shots to go along with the copies of the good standing certificates presented will be sufficient
correspondence to the Authority. As a precaution, I would counsel the client that the BMA reserve the right to
further information e.g. financial statements and could insist on receiving up to date copies of these Certificates.

know if you have any further queries.

ards,

Alhassan
ance Manager
BY (Bermuda)
25

Other Example:
Global Farms Corp
Limited.

Mark Drummond
Monday, August 24, 2009 2:10 PM
Adrian Alhassan
FW:

ow, both are active with registered office at Walkers.

u see the print screen below?

Pat (Esther) Ebanks
Monday, August 24, 2009 12:08 PM
Mark Drummond

External Firms with
in bda entities - is not
a new concept.

27/8.
BMA want to know who
the ultimate beneficial
owner is, i.e. Capital Group
Companies (large private corp
that in my opinion can be
located in a plc law .S.124
this S.124 link to "CIB" being
sic registered and regulated is
owned by CQC.
(A)

File Edit Agent Window Help

Copy Registry Details

Company / Partnership / Trust Details

Name	CGPE V, L.P.		
Company No		Partnership No	19568
Trust No			
Information Date	21-MAR-2007	Registration Date	21-MAR-2007
Company Type	EXEMPTED LIMITED	Reserve Status	
Place of Incorp.	GRAND CAYMAN		
Agent	WALKERS CORPORATE SERVICES LIMITED		
PO Box	908	Town	GEORGE TOWN
Building	WALKER HOUSE		
Street	87 MARY STREET		

Company Status Annual Fees and Returns Share Capital Name History

Status	ACTIVE		Termination Date	
Status Date	21-MAR-2007	Strike Date		

Print Search Report

Ending https://fox.gov.ky/servlet/oracle.forms.servlet.ListenerServlet?JServSessionIdroot=skrz89x601

Company / Partnership / Trust Details

Name	CAPITAL INTERNATIONAL PRIVATE EQUITY FUND V, L.P.		
Company No		Partnership No	19567
		Trust No	
Formation Date	21-MAR-2007	Registration Date	21-MAR-2007
Company Type	EXEMPTED LIMITED	Reserve Status	
Place of Incorp.	GRAND CAYMAN		
Agent	WALKERS CORPORATE SERVICES LIMITED		
PO Box	908	Town	GEORGE TOWN
Building	WALKER HOUSE		
Street	87 MARY STREET		

Company Status

Annual Fees and Returns

Share Capital

Name History

Status	ACTIVE	Termination Date	
Status Date	21-MAR-2007	Strike Date	

[Print Search Report](#)

inks
te Administrator

P L E B Y

ht People. The Right Places.

house
Street
190
Cayman KY1-1104
Islands

345 814 2058
345 949 4901
s@applebyglobal.com
applebyglobal.com

A BVI CAYMAN ISLANDS HONG KONG JERSEY LONDON MAURITIUS ZURICH BAHRAIN
LES

hassan

drian Alhassan
Thursday, August 20, 2009 10:47 AM
Dilisdair Lynch
Lanya Esdaille
E: El Tejar/Capital Funds | Draft BMA application letter

ptable. Ideally we would have preferred the doc's certified as true copies of the original.
ven the decision that we would only require the Appleby Compliance Form to be completed, on the
e regulation and supervision of CII by the SEC there is no need to insist on this being done in this
ks for your cooperation in this matter.

is,
hassan
e Manager
Bermuda)

air Lynch
uesday, August 19, 2009 7:40 PM
lhassan
r: El Tejar/Capital Funds | Draft BMA application letter

ateful if you would review the attached and let me know as soon as possible if you are able to accept same or not.
;

Jamie <Jamie.Beal@skadden.com>
Lynch
Collis <Charles.Collis@conyersdillandpearman.com>; Lozano, Paola <Paola.Lozano@skadden.com>;
rrez@capgroup.com' <David_Gutierrez@capgroup.com>; Farhad Bayati
yati@conyersdillandpearman.com>
Aug 19 19:29:46 2009
E: El Tejar/Capital Funds | Draft BMA application letter

ase find the requested forms. Please let us know if there is anything else you require.

Best regards,
Jamie

Jamie Beal
Skadden, Arps, Slate, Meagher & Flom LLP
Four Times Square | New York | 10036-6522
T: 212.735.3954 | F: 917.777.3954
jbeal@skadden.com

From: Alisdair Lynch [mailto:ARLynch@applebyglobal.com]
Sent: Monday, August 17, 2009 4:32 PM
To: Farhad Bayati
Cc: Charles Collis; Beal, Jamie (NYC); Lozano, Paola (NYC)
Subject: RE: El Tejar/Capital Funds | Draft BMA application letter

Dear Farhad

Further to our previous e-mails of today's date, I have now had the opportunity to speak with our Compliance Team.

The only documentation they will require from both Capital International Private Equity Fund, L.P. and Capital International Private Equity Fund, L.P. are a signed and completed Appleby Compliance Form for Companies Form for each L.P., an electronic copy of which I have re-sent to Jamie Beal at Skadden.

I will let you have comments on your suggested draft letter to the BMA in due course.

Kind regards

Alisdair

From: Farhad Bayati [mailto:Farhad.Bayati@conyersdillandpearman.com]
Sent: Monday, August 17, 2009 10:59 AM
To: Alisdair Lynch
Cc: Charles Collis; Jamie Beal; Paola Lozano
Subject: RE: El Tejar/Capital Funds | Draft BMA application letter

Dear Alisdair,

There is no supporting documentation to send to you. Our assessment of the Capital Funds has been entirely based on publicly available information. This is our standard practice for such types of companies. From your email below, it is clear that the BMA absolutely requires such forms to be completed despite the publicly available information. Thus, I will leave it to Skadden to provide the same to you as soon as they can.

Kind regards,
Farhad

>>> "Alisdair Lynch" <ARLynch@applebyglobal.com> 8/17/2009 10:53 AM >>>
Farhad

I understood your assessment of Capital Funds as you explained it on Friday, however, as I have previously stated our compliance team will look at Capital Funds for both their own internal and BMA assessment and their own assessment of what they require. In doing so they will almost certainly request the completed standard forms that they require to see from all prospective shareholders. I will make myself available to discuss Capital Funds and what, if any, information that is not publically available they require.

8/21/2009

ntime, please consult me directly should you wish to advise any party that I no longer require any
that I have requested from them. I made it clear on Friday's call that I would review your
letter and that you should send a draft for my attention with the supporting documents.

u know what our compliance team require or if they would like to consult directly with your
department as soon as I have spoken to them.

s

d Bayati [mailto:Farhad.Bayati@conyersdillandpearman.com]
y, August 17, 2009 10:39 AM
ynch
ollis; Jamie Beal; Paola Lozano
r El Tejar/Capital Funds | Draft BMA application letter

ny email below, my telephone discussion with you on Friday (and the draft BMA application letter) is that, based on
y available information on the Capital Funds, (ii) the size of the Capital Funds, and (iii) the fact the Capital Funds
lated and report to the SEC, we feel it should not be necessary for the Capital Funds to complete any of the forms
ve provided. Please let us know if you are of a different point of view as soon as possible. I had advised Skadden
not need to obtain completed forms but if Appleby absolutely requires such forms (for your internal purposes)
know as soon as possible.

r Lynch" <ARLynch@applebyglobal.com> 8/17/2009 10:22 AM >>>

grateful if you would supply me with the completed forms regarding Capital Funds that I sent by e-
r attention on 05 August.

s

d Bayati [mailto:Farhad.Bayati@conyersdillandpearman.com]
y, August 17, 2009 10:11 AM
ynch
ollis; Jamie Beal; Paola Lozano
ejar/Capital Funds | Draft BMA application letter

r telephone discussion of last Friday, attached please find the draft BMA application letter which we have prepared
deration. As suggested on Friday, we feel that it should be sufficient for the BMA (and your compliance

department) to approve the issuance of the contemplated shares in the capital of El Tejar to the Capital Funds based on information regarding the Capital Funds, its investment manager and group of companies to which they belong set out in the attached draft (as well as the information that is publicly available given that the Capital Funds report to the SEC).

Please let us know if you have any questions and/or comments on the draft. To the extent you deem amendments are necessary to the attached draft, we would appreciate reviewing such amendments prior to the letter being sent to the other parties.

Also, as discussed on Friday, if you think it is necessary for our respective compliance departments to speak to each other in connection with your internal approval of the Capital Funds, please let me know and I will provide you the contact details of our compliance department head to pass along to yours. As mentioned on Friday, our compliance department has found it necessary to approve the Capital Funds (if the issuance of shares was in respect of a company we administered) based on the information set out in the attached letter and as available in the public domain.

Kind regards,
Farhad

Farhad Bayati | Associate Attorney | Conyers Dill & Pearman
Clarendon House, 2 Church Street, Hamilton HM11, Bermuda
E: farhad.bayati@conyersdillandpearman.com | T: (441) 299 4913 | F: (441) 298 7876

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To ensure compliance with Treasury Department regulations, we advise you that, unless otherwise expressly indicated, this e-mail and any files transmitted with it are confidential and may be subject to the Freedom of Information Act.

8/21/2009

device contained in this message was not intended or written to be used, and cannot be used, for the purpose of (i) tax-related penalties under the Internal Revenue Code or applicable state or local tax law provisions or (ii) promoting, recommending to another party any tax-related matters addressed herein.

and any attachments thereto, is intended only for use by the addressee(s) named herein and may contain legally privileged, confidential information. If you are not the intended recipient of this email, you are hereby notified any further distribution or copying of this email, and any attachments thereto, is strictly prohibited. If you receive this email in error, please immediately notify me at (212) 735-3000 and permanently delete the original copy and any copy of any email, along with all attachments, and any information contained therein.

Information about the firm, a list of the Partners and their professional qualifications will be provided upon request.

=====



Capital International, Inc.
11100 Santa Monica Boulevard
Los Angeles, California 90025-3395

Phone (310) 996 6000
Fax (310) 996 6200

Appleby
Canon's Court
22 Victoria Street
PO Box HM 1179
Hamilton HM EX
Bermuda

August 18, 2009

Re: Anti-Money Laundering Program

Dear Sir or Madam,

This letter is to inform you that Capital International, Inc. ("CII") is firmly committed to combating money laundering and the funding of terrorist activities.

For this purpose, CII has established an Anti-Money Laundering Program ("AML Program") that is designed to comply with the USA PATRIOT Act of 2001 and other applicable U.S. laws and regulations relating to the prevention of money laundering and terrorist financing. Among its other features, CII's AML Program includes written policies and procedures, a designated compliance officer, AML training for appropriate personnel and an independent audit of the program.

Sincerely,

A handwritten signature in dark ink, appearing to read 'M Brubaker', with the word '(PAC)' written in smaller letters to the right.

Mark Brubaker
Anti-Money Laundering Compliance Officer

The Capital Group Companies

Capital International

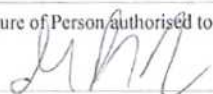
Capital Guardian

Capital Research and Management

Capital Bank and Trust

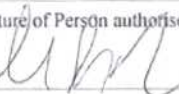
American Funds

Company Name: _____

To be completed by: Authorised Director or Officer					
Registered Name of Entity		Capital International Private Equity Fund V, L.P.			
Registered Office Address		Street Address 87 Mary Street			
		City George Town		State/Province	
		Country Cayman Islands		Zip/Postal Code	
		Tel #		Fax #	
		Email Address			
Date of Incorporation/Registration/Dec		D 21	M 03	Y 2007	Jurisdiction of Incorporation/Formation Cayman Islands
Principal Operating or Mailing Address (if different from above)		Street Address 6455 Irvine Center Drive			
		City Irvine		State/Province CA	
		Country USA		Zip/Postal Code 92618	
		Tel #		Fax #	
		Email Address ciipe@capgroup.com			
Reason for requiring compliance		☐ Incorporation/Continuation of Entity		☐ Amalgamation	
		☒ Acquisition of shares by subscription		☐ Other (provide explanation)	
		☐ Acquisition of shares by transfer			
Public Company, print Stock Exchange Listing and ticker Symbol and attach:		Print Full Name of Stock Exchange Listing			
		☐ Evidence of Stock Exchange listing; or		☐ Current set of financial statements	
Private Company, print names of Ultimate Beneficial Owner(s)		Print Full Name of Ultimate Beneficial Owner(s)			
Trust, print name of Trust, trustee, Beneficiaries and date of establishment		Print Full Name of Trust		Print Full Name of Trustee	
		Print Name of Beneficiaries		Date of Establishment	
Partnership, print name of Partnership and General Partner(s)		Print Full Name of Partnership		Print Full Name of General Partner(s)	
		Capital International Private Equity Fund V, L.P.		Capital International Investments V, L.P.	
Private companies must attach:		☒ Copy of Incorporation Certificate		☒ Current certificate of good standing or similar documentation	
Print Full Name of Person authorised to sign for and on behalf of the Company:			Current position of authorised person, Director or Officer:		
Mark Brubaker (DAG)			Authorized Signatory		
Signature of Person authorised to sign for and on behalf of the Company			Date [D / M / YR]		
			AUG 18, 2009		

COMPLIANCE FORM
COMPANIES/TRUSTS/PARTNERSHIPS
"Know Your Client" Procedure

uda Company Name: _____

for completion by: Authorised Director or Officer					
Registered Name of Entity		CGPE V, L.P.			
Registered Office Address		Street Address 87 Mary Street			
		City George Town		State/Province	
		Country Cayman Islands		Zip/Postal Code	
		Tel #		Fax #	
		Email Address			
Date of Incorporation/Registration/Dec		D 21	M 03	Y 2007	Jurisdiction of Incorporation/Formation Cayman Islands
Principal Operating or Mailing Address (if different from above)		Street Address 6455 Irvine Center Drive			
		City Irvine		State/Province CA	
		Country USA		Zip/Postal Code 92618	
		Tel #		Fax #	
		Email Address ciipe@capgroup.com			
Reason for requiring compliance		☐ Incorporation/Continuation of Entity ☒ Acquisition of shares by subscription ☐ Acquisition of shares by transfer ☐ Amalgamation ☐ Other (provide explanation)			
Public Company, print stock Exchange Listing and ticker Symbol and attach:		Print Full Name of Stock Exchange Listing ☐ Evidence of Stock Exchange listing; or ☐ Current set of financial statements			
Private Company, print names of Ultimate Beneficial Owner(s)		Print Full Name of Ultimate Beneficial Owner(s)			
Trust, print name of Trust, trustee, Beneficiaries and date of establishment		Print Full Name of Trust		Print Full Name of Trustee	
		Print Name of Beneficiaries		Date of Establishment	
Partnership, print name of Partnership and General Partner(s)		Print Full Name of Partnership CGPE V, L.P.		Print Full Name of General Partner(s) Capital International Investments V, LLC	
Private companies must attach:		☒ Copy of Incorporation Certificate ☒ Current certificate of good standing or similar documentation			
Print Full Name of Person authorised to sign for and on behalf of the Company: Mark Brubaker (MBS)			Current position of authorised person, Director or Officer: Authorized Signatory		
Signature of Person authorised to sign for and on behalf of the Company 			Date [D / M / YR] AUG 18, 2009		

WK-19568

Certificate of Registration of Exempted Limited Partnership



I, **CINDY Y. JEFFERSON-BULGIN** Deputy Registrar of Exempted Limited Partnership in the Cayman Islands **DOHEREBY CERTIFY**, pursuant to the Exempted Limited Partnership Law, 1991 that all the requisitions of the said Law in respect of registration were complied with by

CGPE V, L.P.

an Exempted Limited Partnership registered in the Cayman Islands on the 21st day of March Two Thousand Seven

Given under my hand and Seal at George Town in the Island of Grand Cayman this 21st day of March Two Thousand Seven

CERTIFIED TO BE A TRUE AND CORRECT COPY

(SGD: CINDY Y. JEFFERSON-BULGIN)

Sg. 

Cindy Y. Jefferson-Bulgin
Deputy Registrar

Date 21 March 2007

Deputy Registrar of Exempted Limited Partnership
Cayman Islands.

WK-19567

Certificate of Registration of Exempted Limited Partnership

L JOY A. RANKINE Assistant Registrar of Exempted Limited Partnership in the Cayman Islands DOHEREBY CERTIFY, pursuant to the Exempted Limited Partnership Law, 1991 that all the requisitions of the said Law in respect of registration were complied with by

Capital International Private Equity Fund V, L.P.

an Exempted Limited Partnership registered in the Cayman Islands on the 21st day of March Two Thousand Seven

Given under my hand and Seal at George Town in the Island of Grand Cayman this 21st day of March Two Thousand Seven

CERTIFIED TO BE A TRUE AND CORRECT COPY

Sig.

Joy A. Rankine
Assistant Registrar

Date 21 March 2007

(SGD. JOY A. RANKINE)

Assistant Registrar of Exempted Limited Partnership
Cayman Islands.



WK-19568

Certificate of Good Standing of a Partnership

TO WHOM IT MAY CONCERN

I DO HEREBY CERTIFY that

CGPE V, L.P.

a partnership duly organized and existing under and by virtue of the Laws of The Cayman Islands is at the date of this certificate in Good Standing with this office, and duly authorized to exercise therein all the powers vested in the partnership.

Given under my hand and Seal at George Town in the
Island of Grand Cayman this 15th day of October
Two Thousand Seven



A handwritten signature in dark ink, appearing to read "Robert", written over a horizontal line.

An Authorised Officer
Registrar of Partnerships
Cayman Islands.

WK-19567

Certificate of Good Standing of a Partnership

TO WHOM IT MAY CONCERN

I DO HEREBY CERTIFY that

Capital International Private Equity Fund V, L.P.

a partnership duly organized and existing under and by virtue of the Laws of The Cayman Islands is at the date of this certificate in Good Standing with this office, and duly authorized to exercise therein all the powers vested in the partnership.

Given under my hand and Seal at George Town in the
Island of Grand Cayman this 15th day of October
Two Thousand Seven



An Authorised Officer
Registrar of Partnership
Cayman Islands.

Group Companies

About us

Our services

Career opportunities

Our websites

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Comments?

The Capital Group Companies

ars of experience. 21 offices around the globe. 8,000 associates.

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Capital Guardian

Capital International

Capital International

Capital International Funds

Capital Research and Management

are

roup of investment management
s that has earned the respect of
investors worldwide. Our
comes from making every decision
investor in mind.

out us

What we do

Our companies make a difference in
people's lives by helping individuals,
families and institutions put their
hard-earned money to work.

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Come join us

We rely on our associates for their ideas,
skills, efforts and commitment. In return,
we offer challenging opportunities in a
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The Capital Group Companies

Capital International Capital Guardian Capital Research and Management Capital Bank and Trust American Funds

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.capgroup.com/

8/27/2009

WK-19567

Certificate of Good Standing of a Partnership

TO WHOM IT MAY CONCERN

I DO HEREBY CERTIFY that

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a partnership duly organized and existing under and by virtue of the Laws of The Cayman Islands is at the date of this certificate in Good Standing with this office, and duly authorized to exercise therein all the powers vested in the partnership.

Given under my hand and Seal at George Town in the
Island of Grand Cayman this 15th day of October
Two Thousand Seven



An Authorised Officer
Registrar of Partnerships
Cayman Islands.

[Signature]

1. Cert of Incorp.
2. Partnership Agreement
3. Power of Attorney

WK-19568

Certificate of Good Standing of a Partnership

TO WHOM IT MAY CONCERN

I DO HEREBY CERTIFY that

CGPE V, L.P.

a partnership duly organized and existing under and by virtue of the Laws of The Cayman Islands is at the date of this certificate in Good Standing with this office, and duly authorized to exercise therein all the powers vested in the partnership.

Given under my hand and Seal at George Town in the
Island of Grand Cayman this 15th day of October
Two Thousand Seven



A handwritten signature in dark ink, appearing to read "Robert", written over a horizontal line.

An Authorised Officer
Registrar of Partnerships
Cayman Islands.

[APPLEBY LETTERHEAD]

[DATE] 2009

The Bermuda Monetary Authority
BMA House
43 Victoria Street
Hamilton, HM 12
Bermuda

Attention: Authorization and Compliance Division

Dear Sir / Madam

El Tejar Limited (formerly known as Campos Verdes Ltd.) – Registration No. 40011 (the "Company")

We hereby seek permission pursuant to the Exchange Control Act 1972 and related regulations for the issue of shares in the capital of the Company (the "Shares") to Capital International Private Equity Fund, L.P. ("CIPEF") and CGPE V, L.P. ("CGPE" and together with CIPEF referred to herein as the "Capital Funds").

The Company is a Bermuda exempted company incorporated on the 4th day of May, 2007. The exact number of Shares contemplated to be issued to the Capital Funds is not known at this time but it is expected that such Shares will represent greater than five percent (5%) but less than fifty percent (50%) interest in the Company.

We ask that you consider the following information in respect of the Capital Funds in connection with the permission sought hereunder:

- a) The address for each of CIPEF and CGPE is Walker House, 87 Mary Street, Georgetown Grand Cayman, KY1-9002, Cayman Islands;
- b) The size of the Capital Funds in terms of dollars and number of investors is as follows:
 - (i) CIPEF: two million dollars and 130 investors; and
 - (ii) CGPE: seventy two billion dollars and 275 investors;
- c) The investment manager for the Capital Funds is Capital International, Inc. ("CII"). CII is registered with the United States Securities and Exchange Commission and has adopted an anti-money laundering program that meets the requirements of all applicable laws and regulations designed to combat money laundering and suspicious activities; and

- d) CII is a wholly-owned subsidiary of Capital Group International, Inc. which in turn is owned by The Capital Group Companies, Inc. ("CGC"). CGC is also the parent company of several other subsidiaries, all of which directly or indirectly provide investment management services. The Capital Group Companies form one of the most experienced families of investment management firms in the world, dating back to 1931, and has always been privately held. CGC is owned by a broad group of over 400 key investment and administrative active associates and retirees.

Given the size of the Capital Funds and CGC, it is unlikely there will a 5% or greater beneficial holder in respect of the Shares contemplated to be issued to the Capital Funds.

We trust that you will find this application to be complete in all respects and we look forward to the Authority's permission for the issuance of the Shares to the Capital Funds as soon as possible. We attach a copy of this letter which, if convenient, you may endorse and return to us indicating the Authority's consent to the authorizations sought hereunder.

Should the Authority have any questions concerning this matter, please do not hesitate to contact the undersigned.

Yours faithfully,

[Appleby]

sdaille

Tanya Esdaille
Monday, August 17, 2009 12:57 PM
Alisdair Lynch
Allison Forte; Anna Knapman-Scott
RE: Confirmation required - URGENT [ABDA-APPLEBY_BDA.FID1514279]
)

your clarification. In order to bring this company into compliance with Appleby standards we will need
ng documentation for our records:

International Private Equity Fund, L.P.
Compliance Form for Companies
e of Incorporation
e of Good Standing and/or equivalent document
e of Incumbency

..P.
Compliance Form for Companies
te of Incorporation
te of Good Standing and/or equivalent document
te of Incumbency

dair Lynch
day, August 17, 2009 12:11 PM
Esdaille; Anna Knapman-Scott
Forte
RE: Confirmation required - URGENT [ABDA-APPLEBY_BDA.FID1514279]

or your e-mail, just so we are all clear. El Tejar Limited is administered by Appleby and the proposed
eholders in El Tejar are Capital International Private Equity Fund, L.P. and CGPE V, L.P.

hed a draft letter to the BMA supplied by CD&P that they state is based on publicly available information
their compliance team has cleared as sufficient. Please review the draft letter and confirm that the
on it contains regarding Capital International Private Equity Fund, L.P. and CGPE V, L.P. is sufficient for
ements and that we do not require any further information to apply to the BMA for consent to issue
El Tejar Limited.

ppreciate a confirmation, or otherwise, as soon as possible today.

nks

ya Esdaille
)

ay, August 17, 2009 12:01 PM
apman-Scott
_lynch; Allison Forte
:: Confirmation required - URGENT [ABDA-APPLEBY_BDA.FID1514279]

rm we have compliance documentation on file for El Tejar Limited (formerly knows as Campos Verdes
urther documentation is required.

aille
npliance Officer (Bermuda)

L E B Y

People. The Right Places.

298 3283
298 3373
applebyglobal.com
ebyglobal.com

ermuda **BVI** **Cayman Islands** **Hong Kong** **Jersey** **London** **Mauritius** **Seychelles** **Zurich**
- Do you really need to print this e-mail?

ia Knapman-Scott
day, August 17, 2009 11:53 AM
ompliance Department
r Lynch; Allison Forte
Confirmation required - URGENT [ABDA-APPLEBY_BDA.FID1514279]
ce: High

m,

n to a matter that involves a new shareholder to one of the companies we administer, please find
a letter as prepared by CD&P (who represent the new shareholder) to the BMA relating to the new
ler. CD&P insist that this is adequate however they have not provided the compliance documents as
d by us. They have based the contents of the letter on publicly available information. Please let us know
tents of this letter are indeed acceptable or if you require any further information to fulfil our
s of compliance.

a time sensitive matter we would be most grateful for your earliest response.
ou need to discuss, please contact Alisdair Lynch who is copied in above.

ards

ppman-Scott

nd Asset Finance

LEBY

People. The Right Places.

ourt
a Street
M 1179
HM EX

L 298 3215
1 298 3438
Scott@Applebyglobal.com
ebyglobal.com

BVI CAYMAN ISLANDS HONG KONG JERSEY LONDON MAURITIUS

network analysis methodologies in economics concluded — in the course of presenting an example — that Capital Group was the most powerful entity in the global stock market.^[4]

References

Section "The secret world of a \$750bn fund manager" in The Independent
Ellis, Charles D.: Capital: The Story of Long-Term Investment Excellence, pages 12-13. John Wiley Press, 2004.
"Rising to the Top Five Best Places to Work: No. 3: The Capital Group". ComputerWorld. June 19, 2006.
www.computerworld.com/action/article.do?&and=viewArticleTOC&specialReportId=9000080&articleId=111562. Retrieved on 2006-06-19.
"The backbone of complex networks of corporations: Who is controlling whom?" (pdf). arXiv.org. February 5, 2009. p. p.
http://arxiv.org/PS_cache/arxiv/pdf/0902/0902.0878v1.pdf. Retrieved on 2009-02-11.

External links

- Capital Group website
- American Funds website
- Capital International Funds website
- Capital: *The Story of Long-Term Investment Excellence* (John Wiley & Sons, 2004) (ISBN 0-471-56704-3) by Charles D. Ellis. Book profiling the Capital Group Companies.
- from "http://en.wikipedia.org/wiki/The_Capital_Group_Companies"
 - Investment management companies of the United States | Companies based in Los Angeles, California | Publicly traded families | Privately held companies of the United States
 - Categories: Articles lacking sources from July 2007 | All articles lacking sources | All articles with unsourced statements | Articles with unsourced statements from November 2008

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hassan

04 - The Independent - UK Newspaper

world of a \$750bn fund manager

he was very polite: "I'm sorry, but we do not discuss our holdings, our philosophies or our strategies."

Group of Companies, the giant US fund manager, is, according to external reports (which it refuses to America's third-largest investment firm with \$750bn (£40bn) under management. In the UK its massive. It holds 15 per cent of AstraZeneca, 14 per cent of Pearson, 11 per cent of BG, 10 per cent of Grid Transco, 8 per cent of BHP Billiton, 5 per cent of Marks & Spencer. The list goes on and on.

it is even more powerful. Its media analyst, Gordon Crawford, was the man who told Steve Case of Varner that he had to resign from the company he founded.

an influential company, Capital is almost pathologically shy of the media. Its analysts (Capital does not fund managers) are never quoted in the press, it does not issue investment reports, it does not advertises. Its website gives you no contact numbers, and no current executives are mentioned.

known about Capital? It was founded in 1931 by Jonathan Bell Lovelace, who had made his name at a stockbroker, EE Macrone & Co, where he had predicted the Wall Street crash of 1929. His colleagues did so JBL (as he was known) sold his stake in Macrone, cashed in his personal investments and moved to

Chicago clients backed the new company, and soon it was given management of what was to become one of the best mutual funds in the US, The Investment Company of America.

In the 1980s, JBL decided to hand shares to some of the senior executives at Capital, and today it is wholly owned by 300 analysts. It has two classes of shares: "A", which have one vote, and "B", which have 10. The B shares are held by about 60 longstanding employees who all have excellent investment records, are committed to the philosophy of fundamental research and would never agree to sell the company.

John Ellis, author of Capital: The Story of Long-term Investment Excellence (Wiley), says the group's investment philosophy is to take long-term positions and rarely sell out. Different investment strategies are used, so long as they work. Capital believes in what is called the "multiple counsellor system", where up to ten analysts manage a fund so that it is not beholden to one ego.

Do its methods work? Its investment returns are better than those of most of its rivals, it has avoided all the big fund scandals and competitors can't tempt its analysts away: its staff turnover is under 3 per cent a

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FOR NOTICE PURPOSES ONLY

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL
OMB Number: 3235-0076
Expires: April 30, 2008
Estimated average burden hours per response 16.00

RECEIVED FOR USE ONLY	Serial
DEPT OF CORPORATION	SAN FRANCISCO
DATE RECEIVED	
07 MAY -8	A8:45

Notice of Offering (☐ check if this is an amendment and name has changed, and indicate change.)
PE V, L.P.

Offering Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☒ Rule 506 ☐ Section 4(6) ☐ ULOE

Type of Filing: ☒ New Filing ☐ Amendment

A. BASIC IDENTIFICATION DATA

Enter the information requested about the issuer

Name of Issuer (☐ check if this is an amendment and name has changed, and indicate change.)
PE V, L.P.

Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
5 South State College Boulevard, Brea, California 92821	310-996-6206
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (different from Executive Offices)	Telephone Number (Including Area Code)

Description of Business
Investments.

Type of Business Organization
Corporation ☒ limited partnership, already formed ☐ other (please specify):
Business trust ☐ limited partnership, to be formed

Actual or Estimated Date of Incorporation or Organization: ☒ Actual ☐ Estimated

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:
CN for Canada; FN for other foreign jurisdiction)

GENERAL INSTRUCTIONS

General:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☒ General and/or Managing Partner*
Name (Last name first, if individual)	Capital International Investments V, LLC (the "General Partner")				
Business or Residence Address (Number and Street, City, State, Zip Code)	South State College Boulevard, Brea, California 92821				

Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☒ General and/or Managing Partner*
Name (Last name first, if individual)	Capital International, Inc.				
Business or Residence Address (Number and Street, City, State, Zip Code)	100 Santa Monica Blvd., 15th Floor, Los Angeles, California 90025				

Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner*
Name (Last name first, if individual)					
Business or Residence Address (Number and Street, City, State, Zip Code)					

Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner*
Name (Last name first, if individual)					
Business or Residence Address (Number and Street, City, State, Zip Code)					

Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner*
Name (Last name first, if individual)					
Business or Residence Address (Number and Street, City, State, Zip Code)					

Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner*
Name (Last name first, if individual)					
Business or Residence Address (Number and Street, City, State, Zip Code)					

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

B. INFORMATION ABOUT OFFERING

Yes No

Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? ☐ ☒

Answer also in Appendix, Column 2, if filing under ULOE.

What is the minimum investment that will be accepted from any individual? \$100,000*

The General Partner may accept capital commitments of lesser amounts. Yes No

Does the offering permit joint ownership of a single unit? ☒ ☐

Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

Name (Last name first, if individual)
applicable.

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) ☐ All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) ☐ All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) ☐ All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box ☐ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$0	\$0
Equity	\$0	\$0
☐ Common ☐ Preferred		
Convertible Securities (including warrants)	\$0	\$0
Partnership Interests	\$ 70,855,000	\$ 70,855,000
Other (Specify)	\$0	\$0
Total	\$ 70,855,000	\$ 70,855,000

Answer also in Appendix, Column 3, if filing under ULOE.

Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors	273	\$ 70,855,000
Non-accredited Investors	0	\$0
Total (for filings under Rule 504 only)		\$

Answer also in Appendix, Column 4, if filing under ULOE.

If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.

Type of offering	Type of Security	Dollar Amount Sold
Rule 505		\$
Regulation A		\$
Rule 504		\$
Total		\$

a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees	■ \$0
Printing and Engraving Costs	■ \$0
Legal Fees	■ \$50,000
Accounting Fees	■ \$0
Engineering Fees	■ \$0
Sales Commissions (specify finders' fees separately)	■ \$0
Other Expenses (identify)	■ \$0
Total	■ \$50,000

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer." \$70,805,000

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

	Payments to Officers, Directors, & Affiliates	Payments To Others
Salaries and fees	☐ \$	☐ \$
Purchase of real estate	☐ \$	☐ \$
Purchase, rental or leasing and installation of machinery and equipment	☐ \$	☐ \$
Construction or leasing of plant buildings and facilities	☐ \$	☐ \$
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	☐ \$	☐ \$
Repayment of indebtedness	☐ \$	☐ \$
Working capital	☐ \$	☐ \$
Other (specify): Investments and related costs	☐ \$	☒ \$70,805,000
.....	☐ \$	☐ \$
Column Totals	☐ \$	☒ \$70,805,000
Total Payments Listed (columns totals added)	☒ \$70,805,000	

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type) CGPE V, L.P.	Signature 	Date May 3, 2007
Name of Signer (Print or Type) Christopher D. Chen	Title of Signer (Print or Type) Vice President of Capital International, Inc., the managing member of Capital International Investments V, LLC, the general partner of Capital International Private Equity Fund V, L.P.	

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

FORM D

Dept. of Con
PSS UNIT-San F:

AUG - 8 2007

OMB APPROVAL		
OMB Number: 3235-0076		
Expires: April 30, 2008		
Estimated average burden hours per response 16.00		
SEC USE ONLY		
Prefix		Serial
DATE RECEIVED		

Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☒ Rule 506 ☐ Section 4(6) ☐ ULOB

A. BASIC IDENTIFICATION DATA

of Issuer (☐ check if this is an amendment and name has changed, and indicate change.)
 1 International Private Equity Fund V, L.P. (the "Fund")

Headquarters of Executive Offices Capital International, Inc., 11100 Santa Monica Blvd., 15th Floor, Los Angeles, California	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code) 310-996-6006
Headquarters of Principal Business Operations (Different from Executive Offices)	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)

Description of Business

ments

☐ corporation ☒ limited partnership, already formed ☐ other (please specify):
☐ business trust ☐ limited partnership, to be formed

or Estimated Date of Incorporation or Organization:

0	3
---	---

0	7
---	---

☒ Actual ☐ Estimated

Location of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:

F	N
---	---

CN for Canada; FN for other foreign jurisdiction)

GENERAL INSTRUCTIONS

al:

Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be copies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with Part C.

Fee: There is no federal filing fee.

Notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

e to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA

Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☒ General and/or Managing Partner

Name (Last name first, if individual)
Capital International Investments V, L.P. (the "General Partner")

Business or Residence Address (Number and Street, City, State, Zip Code)
Capital International, Inc., 11100 Santa Monica Blvd., 15th Floor, Los Angeles, California 90025

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☒ General and/or Managing Partner*

Name (Last name first, if individual)
Capital International Investments V, LLC (the General Partner of the General Partner*)

Business or Residence Address (Number and Street, City, State, Zip Code)
Capital International, Inc., 11100 Santa Monica Blvd., 15th Floor, Los Angeles, California 90025

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☒ General and/or Managing Partner**

Name (Last name first, if individual)
Capital International, Inc.

Business or Residence Address (Number and Street, City, State, Zip Code)
11100 Santa Monica Blvd., 15th Floor, Los Angeles, California 90025

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

the General Partner. / ** Managing Member of the General Partner of the General Partner

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

B. INFORMATION ABOUT OFFERING

Yes No

Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? ☐ ☒

Answer also in Appendix, Column 2, if filing under ULOE.

What is the minimum investment that will be accepted from any individual? \$20,000,000*

General Partner may accept capital commitments of lesser amounts. Yes No

Does the offering permit joint ownership of a single unit? ☒ ☐

Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

Name (Last name first, if individual)

ion Private Equity Advisers USA LLC

ess or Residence Address (Number and Street, City, State, Zip Code)

aught House, 1 - 3 Mount Street, London, United Kingdom W1K3NB

of Associated Broker or Dealer

in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) ☐ All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

Name (Last name first, if individual)

ess or Residence Address (Number and Street, City, State, Zip Code)

of Associated Broker or Dealer

in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) ☐ All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

Name (Last name first, if individual)

ess or Residence Address (Number and Street, City, State, Zip Code)

of Associated Broker or Dealer

in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) ☐ All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box ☐ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$0	\$0
Equity	\$0	\$0
☐ Common ☐ Preferred		
Convertible Securities (including warrants)	\$0	\$0
Partnership Interests	\$2,000,000,000*	\$1,586,820,000
Other (Specify)	\$0	\$0
Total	\$2,000,000,000*	\$1,586,820,000

Answer also in Appendix, Column 3, if filing under ULOE.

Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors	99	\$1,586,820,000
Non-accredited Investors	0	\$0
Total (for filings under Rule 504 only)		\$

Answer also in Appendix, Column 4, if filing under ULOE.

If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold to the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.

Type of offering	Type of Security	Dollar Amount Sold
Rule 505		\$
Regulation A		\$
Rule 504		\$
Total		\$

Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees	☐ \$**
Printing and Engraving Costs	☐ \$**
Legal Fees	☐ \$**
Accounting Fees	☐ \$**
Engineering Fees	☐ \$0
Sales Commissions (specify finders' fees separately)	☐ \$0**
Other Expenses (identify)	☐ \$**
Total	☐ \$1,500,000**

General Partner may direct certain capital contributions be made through one or more alternative investment vehicles. ** The Fund will bear all legal and other expenses in the formation of the Fund and the offering of interests (other than any placement fees) in an amount not to exceed \$1,500,000. Expenses in excess of \$1,500,000 and any placement fees will be borne by the manager through a 100% offset against the management fee.

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

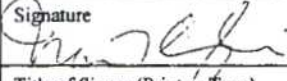
After the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer." \$1,998,500,000

Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

	Payments to Officers, Directors, & Affiliates	Payments To Others
Salaries and fees	☐ \$	☐ \$
Purchase of real estate	☐ \$	☐ \$
Purchase, rental or leasing and installation of machinery and equipment	☐ \$	☐ \$
Construction or leasing of plant buildings and facilities	☐ \$	☐ \$
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	☐ \$	☐ \$
Repayment of indebtedness	☐ \$	☐ \$
Working capital	☐ \$	☐ \$
Other (specify): Investments and related costs	☐ \$	☒ \$1,998,500,000
.....	☐ \$	☐ \$
Column Totals	☐ \$	☒ \$1,998,500,000
Total Payments Listed (columns totals added)	☒ \$1,998,500,000	

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes the undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type) Capital International Private Equity Fund V, L.P.	Signature 	Date August 1, 2007
Name of Signer (Print or Type) Toshiyuki Kobayashi	Title of Signer (Print or Type) Senior Vice President of Capital International, Inc., the managing member of Capital International Investments V, LLC, the general partner of Capital International Investments V, L.P., the general partner of Capital International Private Equity Fund V, L.P.	

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)



U.S. Securities and Exchange Commission

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Modified: 06/18/08

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AL GROUP COMPANIES INC CIK#: 0000732812 (see company filings)

Business Address333 SO HOPE ST 55TH FLLOS ANGELES CA 900712134869277

Mailing Address

ation: CA | State of Inc.: CA | Fiscal Year End: 1231

CAPITAL GROUP COMPANIES INC ET AL (filings through 2002-11-

CAPITAL GROUP INC (filings through 1994-02-10)

Results:

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Prior to: (YYYYMMDD)

Ownership?
☐ include ☒ exclude ☐ only

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Format	Description	Filing Date	File/Film Number
Documents	Quarterly report filed by institutional managers, Notice Acc-no: 0000732812-09-000035 (34 Act)	2009-08-14	028-00218 091014670
Documents	[Amend]Application for exemption and other relief filed under the Investment Company Act of 1940 Acc-no: 0000017283-09-000084 (40 Act)	2009-08-05	812-13616 09986307
Documents	Quarterly report filed by institutional managers, Notice Acc-no: 0000732812-09-000020 (34 Act)	2009-05-15	028-00218 09828036
Documents	Quarterly report filed by institutional managers, Notice Acc-no: 0000732812-09-000002 (34 Act)	2009-02-13	028-00218 09604077
Documents	[Paper]Application for exemption and other relief filed under the Investment Company Act of 1940 Acc-no: 9999999997-08-049116 (40 Act)	2008-12-19	812-13616 08018602
Documents	Quarterly report filed by institutional managers, Notice Acc-no: 0000732812-08-000027 (34 Act)	2008-11-14	028-00218 081188942
Documents	Quarterly report filed by institutional managers, Notice Acc-no: 0000732812-08-000018 (34 Act)	2008-08-14	028-00218 081017792
Documents	Quarterly report filed by institutional managers, Notice Acc-no: 0000732812-08-000009 (34 Act)	2008-05-15	028-00218 08836829
Documents	Quarterly report filed by institutional managers, Notice Acc-no: 0000732812-08-000008 (34 Act)	2008-02-14	028-00218 08616276
Documents	Quarterly report filed by institutional managers, Notice Acc-no: 0000732812-07-000080 (34 Act)	2007-11-14	028-00218 071242978
Documents	Quarterly report filed by institutional managers, Notice Acc-no: 0000732812-07-000071 (34 Act)	2007-08-14	028-00218 071053964
Documents	Quarterly report filed by institutional managers, Notice Acc-no: 0000732812-07-000048 (34 Act)	2007-05-15	028-00218 07852294
Documents	Quarterly report filed by institutional managers, Notice Acc-no: 0000732812-07-000034 (34 Act)	2007-02-14	028-00218 07612262
Documents	Quarterly report filed by institutional managers, Notice Acc-no: 0000732812-06-000041 (34 Act)	2006-11-14	028-00218 061214273
Documents	Quarterly report filed by institutional managers, Notice Acc-no: 0000732812-06-000027 (34 Act)	2006-08-14	028-00218 061028460

Documents	Quarterly report filed by institutional managers, Notice Acc-no: 0000732812-06-000020 (34 Act)	2006-05-12	028-00218 06835996
Documents	Quarterly report filed by institutional managers, Notice Acc-no: 0000732812-06-000011 (34 Act)	2006-02-14	028-00218 06612967
Documents	Quarterly report filed by institutional managers, Notice Acc-no: 0000732812-05-000057 (34 Act)	2005-11-14	028-00218 051200536
Documents	Quarterly report filed by institutional managers, Notice Acc-no: 0000732812-05-000048 (34 Act)	2005-08-15	028-00218 051026429
Documents	Quarterly report filed by institutional managers, Notice Acc-no: 0000732812-05-000027 (34 Act)	2005-05-13	028-00218 05829939
Documents	Quarterly report filed by institutional managers, Notice Acc-no: 0000732812-05-000001 (34 Act)	2005-02-14	028-00218 05606510
Documents	Quarterly report filed by institutional managers, Notice Acc-no: 0000017283-04-000621 (34 Act)	2004-11-15	028-00218 041143113
Documents	Quarterly report filed by institutional managers, Notice Acc-no: 0000732812-04-000015	2004-08-13	028-00218 04972800
Documents	Quarterly report filed by institutional managers, Notice Acc-no: 0000732812-04-000002	2004-05-17	028-00218 04811632
Documents	Quarterly report filed by institutional managers, Notice Acc-no: 0000732812-04-000001	2004-02-17	028-00218 04609007
Documents	Quarterly report filed by institutional managers, Notice Acc-no: 0000732812-03-000019	2003-11-14	028-00218 031003794
Documents	Quarterly report filed by institutional managers, Notice Acc-no: 0000732812-03-000012	2003-08-14	028-00218 03846030
Documents	Quarterly report filed by institutional managers, Notice Acc-no: 0000732812-03-000001	2003-05-15	028-00218 03701695
Documents	Quarterly report filed by institutional managers, Notice Acc-no: 0000314965-03-000001	2003-02-14	028-00218 03565573
Documents	Quarterly report filed by institutional managers, Notice Acc-no: 0000017283-02-000853	2002-11-14	028-00218 02826980
Documents	Quarterly report filed by institutional managers, Notice Acc-no: 0000732812-02-000024	2002-11-08	028-00218 02813208
Documents	Quarterly report filed by institutional managers, Notice Acc-no: 0000732812-02-000022	2002-11-08	028-00218 02813206
Documents	Quarterly report filed by institutional managers, Notice Acc-no: 0000732812-02-000020	2002-11-08	028-00218 02813204
Documents	Quarterly report filed by institutional managers, Notice Acc-no: 0000732812-02-000018	2002-11-08	028-00218 02813202
Documents	Quarterly report filed by institutional managers, Notice Acc-no: 0000732812-02-000016	2002-11-08	028-00218 02813200
Documents	Quarterly report filed by institutional managers, Notice Acc-no: 0000732812-02-000014	2002-11-08	028-00218 02813199
Documents	Quarterly report filed by institutional managers, Notice Acc-no: 0000732812-02-000012	2002-11-08	028-00218 02813197
Documents	Quarterly report filed by institutional managers, Notice Acc-no: 0000732812-02-000010	2002-11-08	028-00218 02813194
Documents	Quarterly report filed by institutional managers, Notice Acc-no: 0000732812-02-000008	2002-11-08	028-00218 02813192
Documents	Quarterly report filed by institutional managers, Notice Acc-no: 0000732812-02-000006	2002-11-08	028-00218 02813190

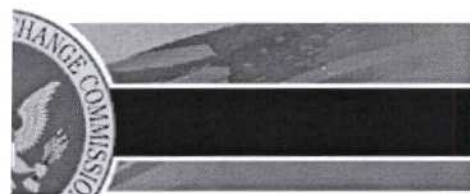
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Location: CA | State of Inc.: CA | Fiscal Year End: 0630

Order transactions for this **reporting owner**.Business Address
11100 SANTA MONICA
BOULEVARD 15TH
FLOOR
LOS ANGELES CA
90025-3384
2134869501Mailing Address
CAPITAL GROUP
INTERNATIONAL INC
11100 SANTA MONICA
BLVD 15TH FL
LOS ANGELES CA
90025-3384

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Format	Description	Filing Date	File/Film Number
Documents	Quarterly report filed by institutional managers, Notice Acc-no: 0000732812-09-000036 (34 Act)	2009-08-14	028-05044 091014668
G/A Documents	[Amend]Statement of acquisition of beneficial ownership by individuals Acc-no: 0000949308-09-000168	2009-06-10	
G/A Documents	[Amend]Statement of acquisition of beneficial ownership by individuals Acc-no: 0000949308-09-000167	2009-06-10	
Documents	Quarterly report filed by institutional managers, Notice Acc-no: 0000732812-09-000024 (34 Act)	2009-05-15	028-05044 09828035
G/A Documents	[Amend]Statement of acquisition of beneficial ownership by individuals Acc-no: 0000949308-09-000164	2009-05-08	
G/A Documents	[Amend]Statement of acquisition of beneficial ownership by individuals Acc-no: 0000949308-09-000158	2009-04-09	
Documents	Quarterly report filed by institutional managers, Notice Acc-no: 0000732812-09-000003 (34 Act)	2009-02-13	028-05044 09604073
S Documents	Statement of acquisition of beneficial ownership by individuals Acc-no: 0000949308-09-000155	2009-02-12	
G/A Documents	[Amend]Statement of acquisition of beneficial ownership by individuals Acc-no: 0000949308-09-000151	2009-02-12	
G/A Documents	[Amend]Statement of acquisition of beneficial ownership by individuals Acc-no: 0000949308-09-000150	2009-02-12	
G/A Documents	[Amend]Statement of acquisition of beneficial ownership by individuals Acc-no: 0000949308-09-000140	2009-02-12	
G/A Documents	[Amend]Statement of acquisition of beneficial ownership by individuals Acc-no: 0000949308-09-000146	2009-02-12	
G/A Documents	[Amend]Statement of acquisition of beneficial ownership by individuals Acc-no: 0000949308-09-000141	2009-02-12	
G/A Documents	[Amend]Statement of acquisition of beneficial ownership by individuals Acc-no: 0000949308-09-000142	2009-02-12	
G/A Documents	[Amend]Statement of acquisition of beneficial ownership by individuals Acc-no: 0000949308-09-000147	2009-02-12	
G/A Documents	[Amend]Statement of acquisition of beneficial ownership by individuals Acc-no: 0000949308-09-000130	2009-02-12	

www.sec.gov/cgi-bin/browse-edgar?action=getcompany&CIK=0000949308&owner=exclude&cou... 8/28/2009

Documents	[Amend]Statement of acquisition of beneficial ownership by individuals Acc-no: 0000949308-09-000134	2009-02-12	
Documents	[Amend]Statement of acquisition of beneficial ownership by individuals Acc-no: 0000949308-09-000138	2009-02-12	
Documents	[Amend]Statement of acquisition of beneficial ownership by individuals Acc-no: 0000949308-09-000129	2009-02-12	
Documents	[Amend]Statement of acquisition of beneficial ownership by individuals Acc-no: 0000949308-09-000132	2009-02-12	
Documents	[Amend]Statement of acquisition of beneficial ownership by individuals Acc-no: 0000949308-09-000120	2009-02-12	
Documents	[Amend]Statement of acquisition of beneficial ownership by individuals Acc-no: 0000949308-09-000123	2009-02-12	
Documents	[Amend]Statement of acquisition of beneficial ownership by individuals Acc-no: 0000949308-09-000125	2009-02-12	
Documents	[Amend]Statement of acquisition of beneficial ownership by individuals Acc-no: 0000949308-09-000126	2009-02-12	
Documents	[Amend]Statement of acquisition of beneficial ownership by individuals Acc-no: 0000949308-09-000128	2009-02-12	
Documents	[Amend]Statement of acquisition of beneficial ownership by individuals Acc-no: 0000949308-09-000119	2009-02-12	
Documents	[Amend]Statement of acquisition of beneficial ownership by individuals Acc-no: 0000949308-09-000122	2009-02-12	
Documents	[Amend]Statement of acquisition of beneficial ownership by individuals Acc-no: 0000949308-09-000110	2009-02-12	
Documents	[Amend]Statement of acquisition of beneficial ownership by individuals Acc-no: 0000949308-09-000115	2009-02-12	
Documents	[Amend]Statement of acquisition of beneficial ownership by individuals Acc-no: 0000949308-09-000117	2009-02-12	
Documents	[Amend]Statement of acquisition of beneficial ownership by individuals Acc-no: 0000949308-09-000118	2009-02-12	
Documents	[Amend]Statement of acquisition of beneficial ownership by individuals Acc-no: 0000949308-09-000116	2009-02-12	
Documents	Statement of acquisition of beneficial ownership by individuals Acc-no: 0000949308-09-000112	2009-02-12	
Documents	[Amend]Statement of acquisition of beneficial ownership by individuals Acc-no: 0000949308-09-000111	2009-02-12	
Documents	[Amend]Statement of acquisition of beneficial ownership by individuals Acc-no: 0000017283-09-000006	2009-02-06	
Documents	Statement of acquisition of beneficial ownership by individuals Acc-no: 0000949308-09-000004	2009-01-09	
Documents	[Amend]Statement of acquisition of beneficial ownership by individuals Acc-no: 0000949308-09-000001	2009-01-09	
Documents	[Amend]Statement of acquisition of beneficial ownership by individuals Acc-no: 0000949308-08-000184	2008-12-10	
Documents	Quarterly report filed by institutional managers, Notice Acc-no: 0000732812-08-000028 (34 Act)	2008-11-14	028-05044 081188939
Documents	[Amend]Statement of acquisition of beneficial ownership by individuals Acc-no: 0000949308-08-000179	2008-11-10	

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t us

view



the investor. Individuals, families, businesses and institutions look to our
s to guard and grow their hard-earned money. Whether in North America,
Asia, investors and their advisers find their way to us and tend to stay.
quality service and investment results.

Commitment to service

at patient
with long-
s who stay
r years.
of long-term
ips like
never want
point. We get to know our
and their intermediaries over
y expect uncommonly helpful
d we happily provide it.



[Learn more about our service philosophy](#)

Investing for the long term

It may look like we're
buying stock. But we
think of it as if we're
buying whole
companies. Buying a
stock suggests a quick
decision. Buying a
company reflects intensive research to
assess long-term potential — its
product, services, leaders and
competitors. Our approach? Discover it
early, buy it and wait.



- [Read more about our investment philosophy](#)

The Capital Group at a glance

- 8,000 associates in 21 offices worldwide
- Privately held organization founded nearly 80 years ago
- Experienced, long-tenured investment professionals
- Known for exceptional customer service

Decades of experience

The original Capital Group company was founded by Jonathan Bell Lovelace in 1931.



- [Our history](#)
- [Timeline](#)

The Capital Group Companies

[Capital International](#) [Capital Guardian](#) [Capital Research and Management](#) [Capital Bank and Trust](#) [American Funds](#)

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The Capital Group Companies, Inc

Thursday 27th of August 2009 08:09:59 PM GMT

e	The Capital Group Companies, Inc
uing Body	Monetary Authority of Singapore (MAS) - Enforcements
le	MAS Imposes a Composition Amount of \$2,500 on the Capital Group Companies, Inc for Failing to Notify SGX-ST and the Trustee of Cambridge Industrial Trust of Changes in Substantial Unitholdings
lication date	2007-04-25
erence	25.04.07
t	MAS IMPOSES COMPOSITION AMOUNT OF \$2,500 ON THE CAPITAL GROUP COMPANIES, INC FOR FAILING TO NOTIFY THE SECURITIES EXCHANGE TRADING LIMITED AND THE TRUSTEE OF CAMBRIDGE INDUSTRIAL TRUST OF CHANGES IN SUBSTANTIAL UNITHOLDINGS 1 On 27 Mar 2007, The Capital Group Companies, Inc paid a composition amount of S\$2,500 for breaching sections 137A and 137B of the Securities and Futures Act, which requires substantial unitholders to notify the securities exchange and the trustee of the real estate investment trust respectively of changes in unitholdings. 2 On 25 Jul and 22 Aug 2006, CGC failed to notify SGX-ST and the trustee of Cambridge Industrial Trust of its direct unitholding changes in CIT. As a result, the trustee of CIT was unable to disseminate the information to the market as required under Rule 704(3) of the SGX Listing Manual. Substantial unitholders of a REIT should notify the securities exchange and the trustee of changes in their unitholdings in a timely manner. This is necessary for the proper functioning of a fair, efficient and transparent market.



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NAME: THE CAPITAL GROUP COMPANIES INC	CATEGORY(2): CORPORATE
ALIST(S): MASE	SUBCATEGORY:
ATIVE SPELLING:	
POSITION:	
DOB:	
DECEASED:	
COUNTRY:	
SINGAPORE (SG)	
Y(IES) REPORTED IN SOURCES BELOW:	
Industrial Trust	
ED TO BE LINKED TO(3):	
LOWING INFORMATION WAS REPORTED IN ONE OR MORE OF THE SOURCES BELOW:	
PHY] ermined.	
CATION] ermined.	
g] - paid a composition amount of S\$2,500 in Mar 2007 for breach of section 137A and 137B, Securities and Futures Act - failure to notify substantial unit holdings in Cambridge Industrial Trust.	
ATION SOURCES:	
w.mas.gov.sg/enforcement/2007/CAPITAL_GROUP_COMPANIES_INC_FOR_FAILING_TO_	
_THE_SECURITIES_EXCHANGE_TRADING_LIMITED_OF_CHANGES_IN_SUBSTANTIAL_SHAREHOLD	ARCHIVE
5_April_2007.html	
2007/05/04	UID: 609268
EI: E	Updated: 2008/10/30

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SECURITIES CLASS ACTION CLEARINGHOUSE

IN COOPERATION WITH CORNERSTONE RESEARCH

Company and Case Information

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The Capital Group Companies, Inc. : American Funds

Summary: Originally filed on July 15, 2004, related cases were consolidated and a consolidated complaint was first filed on March 28, 2005. The complaints allege that defendants engaged in an illegal kickback scheme with several brokers/dealers financed by fees and costs paid by plaintiffs and other class members who purchased American Funds mutual funds. The named funds filed a motion to dismiss on May 27, 2005 and the named individuals filed their respective motion on May 31. On December 6, 2005 the judge entered an order dismissing certain aspects of the complaint, including all named director defendants, specific claims and the named funds of which plaintiffs had no ownership. The plaintiffs were given leave to amend their complaint, which they did and re-filed a Second Consolidated Complaint on February 16, 2006. Again the various funds and individuals filed motions to dismiss on April 28, 2006. Discovery was stayed while both sides argued the matter of dismissal. An order was finally entered on January 17, 2007 dismissing the Section 48(a) claim in addition to the Section 1 of the Sherman Act and the Cartwright Act claims. Plaintiffs filed a Third Consolidated Complaint on January 30, 2007. Plaintiffs filed a Fourth Amended Complaint on May 16, 2008. The parties soon after engaged in discovery. On July 28, 2009, the first day of court trial was held before Judge Gary A. Feess. The case is currently in trial proceedings.

INDUSTRY CLASSIFICATION:
SIC Code:
Sector: Financial
Industry: Other (Mutual Fund)

COMPANY/ISSUER NAME: Capital Group Companies, Inc.
COMPANY/ISSUER TICKER:
COMPANY WEBSITE: <http://www.capgroup.com/>

FIRST IDENTIFIED COMPLAINT IN THE DATABASE

Nicholas J. Corbi, et al. v. Capital Group Companies, Inc., et al.

COURT: C.D. California	DOCKET NUMBER: 04-CV-05593
JUDGE NAME: Hon. R. Gary Klausner	
DATE FILED: 07/15/2004	SOURCE: Notice of Filing
CLASS PERIOD START: 07/14/1999	CLASS PERIOD END: 01/09/2004
TYPE OF COMPLAINT: Complaint (Unamended and Unconsolidated)	
PLAINTIFF FIRMS NAMED IN COMPLAINT:	
• Milberg Weiss Bershad & Schulman LLP 355 South Grand Avenue, Suite 4170, Los Angeles (Former Location), CA, 90071 (voice) 213.617.9007, (fax) 213.617.9185, info@milbergweiss.com • Weiss & Lurie (Los Angeles, CA) 10940 Wilshire Blvd - 24th Floor, Los Angeles, CA, 90024 (voice) 310.208.2800, (fax) 310.209.2348, info@wyca.com	
TOTAL NUMBER OF PLAINTIFF FIRMS: 2	

DOCUMENTS FOR THE FIRST IDENTIFIED COMPLAINT
--

Class Action Complaint For Excessive Fees In Violation Of Sections 35(b), 36(b) And 48(a) Of The Investment Company Act And Of Sections 206 And 215 Of The Investment Advisers Act, And For Breaches Of Fiduciary Duty – Jury Trial Demanded	
Type: Complaint	Date on the document: 07/15/2004

REFERENCE COMPLAINT

In re American Mutual Funds Fee Litigation

COURT: C.D. California	DOCKET NUMBER: 04-CV-05593
JUDGE NAME: Hon. Gary A. Feess	
DATE FILED: 05/16/2008	SOURCE: Docket
CLASS PERIOD START: 07/15/2003	CLASS PERIOD END: 07/15/2004
TYPE OF COMPLAINT: Fourth Amended	
PLAINTIFF FIRMS NAMED IN COMPLAINT:	
• Milberg Weiss Bershad & Schulman LLP 355 South Grand Avenue, Suite 4170, Los Angeles (Former Location), CA, 90071 (voice) 213.617.9007, (fax) 213.617.9185, info@milbergweiss.com • Weiss & Lurie (Los Angeles, CA) 10940 Wilshire Blvd - 24th Floor, Los Angeles, CA, 90024 (voice) 310.208.2800, (fax) 310.209.2348, info@wyca.com	
TOTAL NUMBER OF PLAINTIFF FIRMS: 2	

DOCUMENTS FOR THE REFERENCE COMPLAINT	
Second Amended Complaint	
Type: Complaint	Date on the document: 2/16/2006
Third Amended Complaint	
Type: Complaint	Date on the document: 1/31/2007
Civil Minutes-General	
Type: Other	Date on the document: 04/04/2007
Fourth Amended Complaint	
Type: Complaint	Date on the document: 05/16/2008
Memorandum And Order Regarding Defendants' Motion To Dismiss Consolidated Amended Complaint	
Type: Order	Date on the document: 6/5/2008
Civil Minutes - Trial	
Type: Other	Date on the document: 07/28/2009
U.S. District Court Civil Docket	
Type: Docket	Date on the document: 07/31/2009

OTHER DOCUMENTS	
Case Name and/or Number:	
Type:	Date on the document:

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The Capital Group Companies, Inc. Company Profile

If mutual fund firms were described like potential romantic partners in lonely hearts ads, The Capital Group Companies might be marriage material. The mutual fund firm, founded in 1931, is quiet (they don't advertise or grant many interviews), stable (it prides itself on consistency and believes investment decisions should not be taken lightly), and faithful (most of its investments and its executives are long-term). Subsidiary Capital Research and Management manages The American Funds, a family of about 30 mutual funds that ranks among the largest groups of mutual funds by assets in the US. Other Capital Group units offer mutual funds in Canada and Europe, and investment trusts in Japan.

Contact Information

Address: 333 S. Hope St., 53rd Fl.
Los Angeles, CA 90071
Phone: 213-486-9200
Fax: 213-486-9217

Financial Highlights

Fiscal Year End:	June
Revenue (2007):	9900.00 M
Revenue Growth (1 yr):	(-12.00%)
Employees (2007):	9,000
Employee Growth (1 yr):	0.00%

Key People

- President: Philip de Toledo
- SVP and Treasurer; SVP, Capital International: Jim Brown
- Director of Media Relations: Chuck Freadhoff

Industry Information

Sector: [Financial](#)
Industry: [Asset Management](#)

Top Competitors

- [American Century Companies, Inc.](#)
- [FMR LLC](#)
- [The Vanguard Group, Inc.](#)

8/27/2009

[& Casualty Insurance](#)

[uctor - Broad Line](#)

[Services - Domestic](#)

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Timeline

Over the years, the companies within The Capital Group have grown in both depth and breadth, with 8,000 employees worldwide now serving the investment needs of individuals and institutions.

Look at our organization's history and its pioneering endeavors in the investment management field:

1940s / 1950s

Capital's first company, Capital Research and Management Company, is founded by Jonathan Bell Lovelace in Los Angeles. Three years later, it begins managing The Investment Company of America, the first mutual fund of what will become the American Funds family.

We open an office in New York.

Capital becomes one of the first U.S.-based firms to invest outside of North America.

Capital opens an office in Geneva — our first investment office outside the U.S.

Our Geneva office creates the Capital International market indices (now known as the Morgan Stanley Capital International indices) — the first set of stock market indices for non-U.S. markets.

The same year, Capital companies reach US\$1 billion in assets under management.

A new company is formed to serve large institutional clients in the U.S. — Capital Guardian Trust Company. We establish our own record keeping company to serve U.S. mutual fund shareholders — American Funds Service Company.

Our Geneva-based affiliate, Capital International S.A., begins managing global funds distributed outside the U.S. (Capital Italia and Capital International Fund).

Our companies start managing retirement plans based outside the U.S. and begin serving wealthy individuals through the Personal Investment Management division of Capital Guardian Trust Company.

Capital Guardian begins management of non-U.S. assets for U.S. institutional clients.

Our London office is established (Capital International Limited).

A Tokyo office is established (Capital International K.K.) — our first in Asia — followed by Hong Kong (1983) and Singapore (1989), both of which house operations for Capital International, Inc.

Our first dedicated shareholder service center for American Funds opens. We currently operate service centers in San Antonio, TX; Hampton Roads, VA; Indianapolis, IN; Phoenix, AZ; and Irvine, CA.

Assets managed by Capital Group companies reach US\$25 billion.

Capital launches an emerging markets growth fund — the first of its kind — when the World Bank wants a way for institutions to invest in developing nations.

Assets managed by the Capital Group companies pass US\$200 billion.

Toronto office opens.

Capital begins offering investment management services for individuals in Canada.

American Funds further expands its presence in the retirement plan market and becomes the leading provider of 529 college savings plans.

Capital begins offering investment management services for individuals in Europe.

- New shareholder service center opens in Phoenix.
- Our 34.2 acre Irvine, California campus opens.
- Capital begins offering investment management services for individuals in Japan.
- Capital Research and Management Company implemented the disaggregation of its equity investment operations into Capital Research Global Investors and Capital World Investors.
- Capital launches the International Growth and Income Fund (IGI).
- Capital opens offices in Mumbai and Palm Beach.

Appleby
Canon's Court
22 Victoria Street
PO Box HM 1179
Hamilton HM EX
Bermuda

137057-EL
Tejar Limited

August 18, 2009

Re: Anti-Money Laundering Program

Dear Sir or Madam,

This letter is to inform you that Capital International, Inc. ("CII") is firmly committed to combating money laundering and the funding of terrorist activities.

For this purpose, CII has established an Anti-Money Laundering Program ("AML Program") that is designed to comply with the USA PATRIOT Act of 2001 and other applicable U.S. laws and regulations relating to the prevention of money laundering and terrorist financing. Among its other features, CII's AML Program includes written policies and procedures, a designated compliance officer, AML training for appropriate personnel and an independent audit of the program.

Sincerely,

 (b)(6)

Mark Brubaker
Anti-Money Laundering Compliance Officer

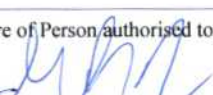
COMPLIANCE FORM
COMPANIES/TRUSTS/PARTNERSHIPS
“Know Your Client” Procedure

Company Name: _____

Completion by: Authorized Director or Officer					
Legal Name of Entity		CGPE V, L.P.			
Registered Office Address		Street Address 87 Mary Street			
		City George Town		State/Province	
		Country Cayman Islands		Zip/Postal Code	
		Tel #		Fax #	
		Email Address			
Incorporation/Registration/Dec		D 21	M 03	Y 2007	Jurisdiction of Incorporation/Formation Cayman Islands
Principal Operating or Mailing (if different from)		Street Address 6455 Irvine Center Drive			
		City Irvine		State/Province CA	
		Country USA		Zip/Postal Code 92618	
		Tel #		Fax #	
Reason for requiring		Email Address ciipe@capgroup.com			
		☐ Incorporation/Continuation of Entity		☐ Amalgamation	
		☒ Acquisition of shares by subscription		☐ Other (provide explanation)	
☐ Acquisition of shares by transfer					
Public Company, print Exchange Listing and Symbol and attach:		Print Full Name of Stock Exchange Listing			
		☐ Evidence of Stock Exchange listing; or		☐ Current set of financial statements	
Private Company, print of Ultimate Beneficial		Print Full Name of Ultimate Beneficial Owner(s)			
Trust, print name of Trust, Beneficiaries and date of establishment		Print Full Name of Trust		Print Full Name of Trustee	
		Print Name of Beneficiaries		Date of Establishment	
Partnership, print name of Partnership and General (s)		Print Full Name of Partnership CGPE V, L.P.		Print Full Name of General Partner(s) Capital International Investments V, LLC	
All companies must		☒ Copy of Incorporation Certificate			
		☒ Current certificate of good standing or similar documentation			
Full Name of Person authorised to sign for and on behalf of the Company: Brubaker (PMT)				Current position of authorised person, Director or Officer: Authorized Signatory	
Signature of Person authorised to sign for and on behalf of the Company				Date [D / M / YR] AUG 18, 2009	

COMPLIANCE FORM
COMPANIES/TRUSTS/PARTNERSHIPS
"Know Your Client" Procedure

Company Name: _____

Completion by: _____ Authorized Director or Officer					
Legal Name of Entity		Capital International Private Equity Fund V, L.P.			
Registered Office Address		Street Address 87 Mary Street			
		City George Town		State/Province	
		Country Cayman Islands		Zip/Postal Code	
		Tel #		Fax #	
		Email Address			
Incorporation/Registration/Dec		D 21	M 03	Y 2007	Jurisdiction of Incorporation/Formation Cayman Islands
Principal Operating or Mailing (if different from Registered Office)		Street Address 6455 Irvine Center Drive			
		City Irvine		State/Province CA	
		Country USA		Zip/Postal Code 92618	
		Tel #		Fax #	
		Email Address ciipe@capgroup.com			
Reason for requiring this information		☐ Incorporation/Continuation of Entity		☐ Amalgamation	
		☒ Acquisition of shares by subscription		☐ Other (provide explanation)	
		☐ Acquisition of shares by transfer			
Public Company, print Exchange Listing and Symbol and attach:		Print Full Name of Stock Exchange Listing			
		☐ Evidence of Stock Exchange listing; or	☐ Current set of financial statements		
Private Company, print name of Ultimate Beneficial Owner(s)		Print Full Name of Ultimate Beneficial Owner(s)			
Trust, print name of Trust, Beneficiaries and date of Establishment		Print Full Name of Trust		Print Full Name of Trustee	
		Print Name of Beneficiaries		Date of Establishment	
Partnership, print name of Partnership and General Partner(s)		Print Full Name of Partnership Capital International Private Equity Fund V, L.P.		Print Full Name of General Partner(s) Capital International Investments V, L.P.	
All companies must		☒ Copy of Incorporation Certificate			
		☒ Current certificate of good standing or similar documentation			
Full Name of Person authorised to sign for and on behalf of the Company: Brubaker			Current position of authorised person, Director or Officer: Authorized Signatory		
Signature of Person authorised to sign for and on behalf of the Company 			Date [D / M / YR] AUG 18, 2009		

To: BDA-Central Records, BDA-CMS Support, BDA-VP Help, Craig Mahon, Debra Tucker, Reshika Basden, Nigel Pichery (name change only)

Date: 19 October 2009

CLIENT/MATTER #: 139555.2 NAME OF CO AD: Allison Forte

COMPANY NAME: Global Farms Group Limited

EFFECTIVE DATE OF CHANGE: 02 October 2009

1. CMS BILLING CHANGES

- ☐ Change in Billing Contact/Address/e-mail (CoAd responsible for Updating ViewPoint)
Old Billing Contact/address/e-mail New Billing Contact/address/e-mail
- ☐ Change in Billing Fee: Pull Down List Effective: Old Fee \$ New Fee \$
Pro-rated invoice to client: Yes ☐ No ☐
- ☐ Final Fee Disposition: a) Pull Down List Amount \$
(allows for a second selection) b) Pull Down List Amount \$
- ☐ Change in Billing Type: Pull Down List Frequency / Basis:
Special Instructions: _____

2. STATUS CHANGES

- ☒ Change Company Status: VP: Amalgamated CMS: Amalgamated
If Company is going Out of Office, fill out the following:
Reason: Pull Down List
Name & address of company taking over & Contact Person
Comments: _____
- ☐ Takeover of Company from:
- ☐ Change of Company name to:
- ☒ Amalgamation/merged with: El Tejar Limited
Is this a company we administer: Yes ☒ No ☐ If Yes, client/matter #: 137057.1
Surviving company name: El Tejar Limited

Additional Comments: _____

Signature of Corporate Administrator

Files received by CR & Date

IMPORTANT: All 'Out of Office' and 'Struck Off' company files must be deposited in person with a member of Central Records ("CR"). CR will not accept any files without this form signed by a CoAd, which in turn will be signed by the CR member as proof of receipt. FOR ALL OTHER STATUS CHANGES, THIS FORM CAN BE E-MAILED.

Memorandum

To: **Diana Martin/Reshika Basden**

Cc:

Date: **01 October 2009**

From: **Allison Forte**

Name: **TK-RA Sechste Beteiligungs GmbH**

Company: **El Tejar Limited** (the "Company")

Client/matter No: **137057.1**

Transaction:

- ☐ Acquisition by ☐ Issue ☐ Transfer of _____ shares representing _____ % of the beneficial ownership of the issued shares of the Company
- ☐ Appointment as a Officer/Director/Alternate Director (*circle as appropriate*)
- ☐ Appointment as authorised signatory on Company's bank account
- ☐ Main Contact/Instructing party
- ☒ Other (*please describe*) **Shareholder of El Tejar Limited**

Please find enclosed the originals of the following compliance documents:

- ☐ Compliance form (Individual)
- ☒ Compliance form (Company)
- ☐ Personal Declaration
- ☐ Photographic Identification – certified copy
- ☐ Passport, number:
- ☐ Drivers Licence, number:
- ☐ Certified utility bill:
- ☒ Other (*please describe*) Certified translation from German for the following: (i) Excerpt from the Business Register evidencing ultimate beneficial owners and other constitutional information; (ii) Annual Financial Statement as of 31 December 2007; Declaration of the Establishment of the Company (Articles of Association)

Please acknowledge safe receipt of the documents noted above by signing and returning the enclosed copy.



Corporate Administrator

For Compliance Department use only

☐ Documentation filed in Compliance folder

Receipt acknowledged 
 Compliance Officer/Manager

Date 18/Dec/2009
D / M / YR

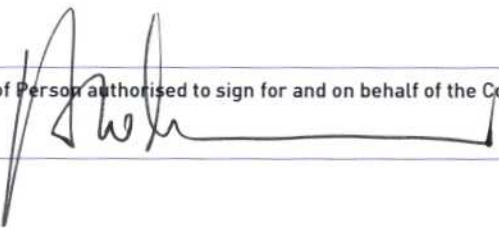
Comments

PPLEBY

COMPLIANCE FORM
COMPANIES/TRUSTS/PARTNERSHIPS
“Know Your Client” Procedure

Local Company Name: _____

Form for completion by: Authorised Director or Officer					
Registered Name of Entity		TK-RA Sechste Beteiligungs GmbH			
Registered Office Address		Street Address Teinfaltstrasse 8			
		City Vienna		State/Province	
		Country Austria		Zip/Postal Code 1010	
		Tel # +43 1533 9630		Fax #	
		Email Address			
Date of Incorporation/Registration/and		D 02	M 08	Y 2007	Jurisdiction of Incorporation/Formation Austria
Principal Operating or ing Address (if different n above)		Street Address			
		City		State/Province	
		Country		Zip/Postal Code	
		Tel #		Fax #	
		Email Address			
Reason for requiring pliance		☐ Incorporation/Continuation of Entity		☐ Amalgamation	
		☐ Acquisition of shares by subscription		☐ Other (provide explanation)	
		☐ Acquisition of shares by transfer			
Public Company, print ck Exchange Listing and er Symbol and attach:		Print Full Name of Stock Exchange Listing			
		☐ Evidence of Stock Exchange listing; or		☐ Current set of financial statements	
Private Company, print nes of Ultimate eficial owner(s)		Print Full Name of Ultimate Beneficial Owner(s) Leonardo Mc Lean, Eduardo Pallette Pueyrredon, Jaime Mc Lean, Oscar Alvarado, Juan Pablo Alvarado, Jose Alvarado, Mariano Alvarado, Maria Alvarado, Ignacio Alvarado, Fernanda Alvarado, Miguel Alvarado .			
Trust, print name of Trust, stee, Beneficiaries and e of establishment		Print Full Name of Trust		Print Full Name of Trustee	
		Print Name of Beneficiaries		Date of Establishment	
Partnership, print name of tnership and General tner(s)		Print Full Name of Partnership		Print Full Name of General Partner(s)	
Private companies must ch:		☐ Copy of Incorporation Certificate		☐ Current certificate of good standing or similar documentation	
Print Full Name of Person authorised to sign for and on behalf of the Company: g. Alexander Walther			Current position of authorised person, Director or Officer: Managing Director		

 Signature of Person authorised to sign for and on behalf of the Company	Date [D / M / YR] 26.08.2009
---	---------------------------------

1 If several managing directors have been appointed, their power of representation shall be determined by the shareholders' meeting.

1	Declaration on the establishment of the company	001
	[translator's note: compare: Articles of Association]	
	dated 2 August 2007	
1	Resolution of the shareholders' meeting of 28 December 2007	002
	Capital increase by EUR 5,798.332.	
	Revision of the Articles of Association.	

	MANAGING DIRECTORS (according to commercial law)
	D Mag. [title] Alexander Walther, born on 8 October 1969
4	has represented solely since 17 December 2007

SHAREHOLDERS	SHARE INTEREST	PAID IN
E	Anibal Baiz Collares, born on 4 July 1952	
5	 EUR 70	
5	.....	EUR 70
F	Diego Casaretto, born on 25 November 1975	
5	 EUR 70	
5	.....	EUR 70
G	Juan Pablo Di Giacomo, born on 4 January 1977	
5	 EUR 70	
5	.....	EUR 70
H	Santiago Diaz de Cespedes, born on 10 February 1969	
5	 EUR 70	
5	.....	EUR 70
I	Adolfo Fontana, born on 23 April 1973	
5	 EUR 70	
5	.....	EUR 70
J	Miguel Macchia, born on 2 March 1966	
5	 EUR 70	
5	.....	EUR 70
K	Eduardo Moreno Pareja, born on 29 March 1969	
5	 EUR 70	
5	.....	EUR 70
L	Carlos Silveyra, born on 20 May 1951	
5	 EUR 70	
5	.....	EUR 70
M	Walter Tossi, born on 3 April 1970	
5	 EUR 70	
5	.....	EUR 70
N	Ismael Turban Niell, born on 11 November 1967	
5	 EUR 70	
5	.....	EUR 70
O	Javier Angio, born on 30 May 1970	
5	 EUR 583	
5	.....	EUR 583

P	Alejandro Bustamante, born on 27 November 1962	
5	.....	EUR 583
5	.....	EUR 583
Q	Pablo Calvino, born on 29 April 1958	
5	.....	EUR 583
5	.....	EUR 583
R	Rodrigo Mugaburu, born on 11 January 1979	
5	.....	EUR 583
5	.....	EUR 583
S	Christian Nolte, born on 27 June 1977	
5	.....	EUR 786
5	.....	EUR 786
T	Roberto Riccardi, born on 14 January 1938	
5	.....	EUR 3,304
5	.....	EUR 3,304
U	Marcelo Carrique, born on 7 March 1959	
5	.....	EUR 3,667
5	.....	EUR 3,667
V	Ricardo Negri, born on 11 October 1946	
5	.....	EUR 6,515
5	.....	EUR 6,515
W	Gustavo Duarte, born on 12 March 1958	
5	.....	EUR 6,655
5	.....	EUR 6,655
X	German Weiss, born on 9 December 1958	
5	.....	EUR 7,241
5	.....	EUR 7.214
Y	Diego Curat, born on 19 February 1965	
5	.....	EUR 9,241
5	.....	EUR 9,241
Z	Matias Ferreccio, born on 22 July 1959	
5	.....	EUR 10,364
5	.....	EUR 10,364
AA	Christian Frei, born on 23 November 1973	
5	.....	EUR 12,567
5	.....	EUR 12,567
AB	Nora Giacopazzi de Sassot, born on 10 October 1971	
5	.....	EUR 13,250
5	.....	EUR 13,250
AC	Guillermo Arce, born on 26 November 1958	
5	.....	EUR 23,245
5	.....	EUR 23,245
AD	Alberto Garre, born on 25 November 1954	
5	.....	EUR 23,820
5	.....	EUR 23,820
AE	Ricardo Bercini, born on 26 October 1944	

5	.....	EUR 27,211	
5	.....	EUR 27,211	
5	AF	Raul Houssay, born on 30 September 1960	
5	.....	EUR 36,417	
5	.....	EUR 36,417	
5	AG	Mariano Fourcade, born on 5 April 1966	
5	.....	EUR 41,455	
5	.....	EUR 41,455	
5	AH	Maria Guadalupe Lamattina, born on 20 March 1966	
5	.....	EUR 43,056	
5	.....	EUR 43,056	
5	AI	Carlos Mariano Lamattina, born on 15 August 1963	
5	.....	EUR 43,485	
5	.....	EUR 43,485	
5	AJ	Franciso Lamattina, born on 7 October 1964	
5	.....	EUR 43,970	
5	.....	EUR 43,970	
5	AK	Juan Ignacio Lamattina, born on 29 December 1969	
5	.....	EUR 43,970	
5	.....	EUR 43,970	
5	AL	Javier Lamattina, born on 5 June 1974	
5	.....	EUR 43,970	
5	.....	EUR 43,970	
5	AM	Fernanda Palette Pueyrredon de Alvarado, born on 8 December 1939	
5	.....	EUR 50,118	
5	.....	EUR 50,118	
5	AN	Tomas Palette Puerredon, born on 1 July 1974	
5	.....	EUR 63,929	
5	.....	EUR 63,929	
5	AO	Eduardo Palette Pueyrredon (h), born on 27 March 1972	
5	.....	EUR 63,929	
5	.....	EUR 63,929	
5	AP	Paula Palette Pueyrredon, born on 3 June 1965	
5	.....	EUR 63,929	
5	.....	EUR 63,929	
5	AQ	Carlos Christian Javier Angio, born on 6 November 1967	
5	.....	EUR 65,401	
5	.....	EUR 65,401	
7	AR	Gonzalo Villegas, born on 13 July 1961	
7	.....	EUR 49,553	
7	.....	EUR 49,553	
5	AS	Laura Eyheremendy de Lamattina, born on 22 May 1936	
5	.....	EUR 116,609	
5	.....	EUR 116,609	
5	AT	Maria del Carmen Lamattina, born on 20 December 1941	

5	.....	EUR 121,025	
5	.....		EUR 121,025
	AU	Miguel Alvarado, born on 29 September 1963	
8	.....	EUR 123,824	
8	.....		EUR 123,824
	AV	Carmela Giribone de Muro, born on 30 July 1945	
5	.....	EUR 127,577	
5	.....		EUR 127,577
	AW	Fernanda Alvarado, born on 25 March 1966	
5	.....	EUR 131,425	
5	.....		EUR 131,425
	AX	Ignacio Alvarado, born on 29 March 1965	
5	.....	EUR 131,425	
5	.....		EUR 131,425
	AY	Maria Alvarado, born on 14 May 1974	
5	.....	EUR 131,425	
5	.....		EUR 131,425
	AZ	Mariano Alvarado, born on 24 January 1962	
5	.....	EUR 131,425	
5	.....		EUR 131,425
	BA	Jose Alvarado, born on 3 December 1980	
5	.....	EUR 134,936	
5	.....		EUR 134,936
	BB	Juan Pablo Alvarado, born on 4 December 1969	
5	.....	EUR 135,555	
5	.....		EUR 135,555
	BC	Alfredo Kasdorf, born on 17 November 1960	
5	.....	EUR 230,567	
5	.....		EUR 230,567
	BD	Luis Kasdorf, born on 4 December 1958	
5	.....	EUR 230,575	
5	.....		EUR 230,575
	BE	Aureliano C. Bosch, born on 13 March 1976	
5	.....	EUR 264,425	
5	.....		EUR 264,425
	BF	Lucia Bosch, born on 28 March 1983	
5	.....	EUR 264,425	
5	.....		EUR 264,425
	BG	Marcela Bosch, born on 18 March 1979	
5	.....	EUR 264,425	
5	.....		EUR 264,425
	BH	Maria Clara Bosch, born on 15 October 1973	
5	.....	EUR 264,425	
5	.....		EUR 264,425
	BI	Florencia Emilia Bosch, born on 25 August 1971	
5	.....	EUR 264,430	

5		.....	EUR 264,430	
	BJ	Oscar Alvarado, born on 30 April 1960		
5		.....	EUR 342,956	
5		.....	EUR 342,956	
	BK	Jaime Mc Lean, born on 7 August 1961		
5		.....	EUR 356,293	
5		.....	EUR 356,293	
	BL	Eduardo Pallette Pueyrredon, born on 14 September 1935		
5		.....	EUR 580,902	
5		.....	EUR 580,902	
	BM	Leonardo Mc Lean, born on 24 October 1933		
8		.....	EUR 654,088	
8		.....	EUR 654,088	
	BN	Maria Luisa Margarita Martin		
		de Mc Lean, born on 26 November 1965		
8		.....	EUR 26,542	
8		.....	EUR 26,542	

	Totals:	EUR 5,833,322	EUR 5,833,332	

----- PERSONS -----

- 5 D Mag. [title] Alexander Walther, born on 8 October 1969
- 4 Teinfaltstrasse 8
- 1010 Vienna
- 5 E Anibal Baiz Collares, born on 4 July 1952
- 5 Teinfaltstrasse 8
- 1010 Vienna
- 5 F Diego Casaretto, born on 25 November 1975
- 5 Teinfaltstrasse 8
- 1010 Vienna
- 5 G Juan Pablo Di Giacomo, born on 4 January 1977
- 5 Teinfaltstrasse 8
- 1010 Vienna
- 5 H Santiago Diaz de Cespedes, born on 10 February 1969
- 5 Teinfaltstrasse 8
- 1010 Vienna
- 5 I Adolfo Fontana, born on 23 April 1973
- 5 Teinfaltstrasse 8
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- 5 J Miguel Macchia, born on 2 March 1966
- 5 Teinfaltstrasse 8
- 1010 Vienna
- 5 K Eduardo Moreno Pareja, born on 29 March 1969
- 5 Teinfaltstrasse 8

1010 Vienna
5 L Carlos Silveyra, born on 20 May 1951
5 Teinfaltstrasse 8
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5 M Walter Tossi, born on 3 April 1970
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5 N Ismael Turban Niell, born on 11 November 1967
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5 O Javier Angio, born on 30 May 1970
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5 P Alejandro Bustamante, born on 27 November 1962
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5 Q Pablo Calvino, born on 29 April 1958
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5 R Rodrigo Mugaburu, born on 11 January 1979
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5 S Christian Nolte, born on 27 June 1977
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5 T Roberto Riccardi, born on 14 January 1938
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5 U Marcelo Carrique, born on 7 March 1959
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5 V Ricardo Negri, born on 11 October 1946
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5 W Gustavo Duarte, born on 12 March 1958
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5 X German Weiss, born on 9 December 1958
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5 Y Diego Curat, born on 19 February 1965
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5 Z Matias Ferreccio, born on 22 July 1959
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5 AA Christian Frei, born on 23 November 1973
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1010 Vienna

5 AB Nora Giacopazzi de Sassot, born on 10 October 1971
5 Teinfaltstrasse 8
1010 Vienna

5 AC Guillermo Arce, born on 26 November 1958
5 Teinfaltstrasse 8
1010 Vienna

5 AD Alberto Garre, born on 25 November 1954
5 Teinfaltstrasse 8
1010 Vienna

5 AE Ricardo Bercini, born on 26 October 1944
5 Teinfaltstrasse 8
1010 Vienna

5 AF Raul Houssay, born on 30 September 1960
5 Teinfaltstrasse 8
1010 Vienna

5 AG Mariano Fourcade, born on 5 April 1966
5 Teinfaltstrasse 8
1010 Vienna

5 AH Maria Guadalupe Lamattina, born on 20 March 1966
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1010 Vienna

5 AI Carlos Mariano Lamattina, born on 15 August 1963
5 Teinfaltstrasse 8
1010 Vienna

5 AJ Franciso Lamattina, born on 7 October 1964
5 Teinfaltstrasse 8
1010 Vienna

5 AK Juan Ignacio Lamattina, born on 29 December 1969
5 Teinfaltstrasse 8
1010 Vienna

5 AL Javier Lamattina, born on 5 June 1974
5 Teinfaltstrasse 8
1010 Vienna

5 AM Fernanda Pallette Pueyrredon de Alvarado,
born on 8 December 1939
5 Teinfaltstrasse 8
1010 Vienna

5 AN Tomas Pallette Puerredon, born on 1 July 1974
5 Teinfaltstrasse 8
1010 Vienna

5 AO Eduardo Pallette Pueyrredon (h), born on 27 March 1972
5 Teinfaltstrasse 8
1010 Vienna

5 AP Paula Palette Pueyrredon, born on 3 June 1965
5 Teinfaltstrasse 8
1010 Vienna

5 AQ Carlos Christian Javier Angio, born on 6 November 1967
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1010 Vienna

5 AR Gonzalo Villegas, born on 13 July 1961
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1010 Vienna

5 AS Laura Eyheremendy de Lamattina, born on 22 May 1936
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5 AT Maria del Carmen Lamattina, born on 20 December 1941
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5 AU Miguel Alvarado, born on 29 September 1963
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5 AV Carmela Giribone de Muro, born on 30 July 1945
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5 AW Fernanda Alvarado, born on 25 March 1966
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5 AX Ignacio Alvarado, born on 29 March 1965
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5 AY Maria Alvarado, born on 14 May 1974
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5 AZ Mariano Alvarado, born on 24 January 1962
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1010 Vienna

5 BA Jose Alvarado, born on 3 December 1980
5 Teinfaltstrasse 8
1010 Vienna

5 BB Juan Pablo Alvarado, born on 4 December 1969
5 Teinfaltstrasse 8
1010 Vienna

5 BC Alfredo Kasdorf, born on 17 November 1960
5 Teinfaltstrasse 8
1010 Vienna

5 BD Luis Kasdorf, born on 4 December 1958
5 Teinfaltstrasse 8
1010 Vienna

5 BE Aureliano C. Bosch, born on 13 March 1976

5 Teinfaltstrasse 8
1010 Vienna
5 BF Lucia Bosch, born on 28 March 1983
5 Teinfaltstrasse 8
1010 Vienna
5 BG Marcela Bosch, born on 18 March 1979
5 Teinfaltstrasse 8
1010 Vienna
5 BH Maria Clara Bosch, born on 15 October 1973
5 Teinfaltstrasse 8
1010 Vienna
5 BI Florencia Emilia Bosch, born on 25 August 1971
5 Teinfaltstrasse 8
1010 Vienna
5 BJ Oscar Alvarado, born on 30 April 1960
5 Teinfaltstrasse 8
1010 Vienna
5 BK Jaime Mc Lean, born on 7 August 1961
5 Teinfaltstrasse 8
1010 Vienna
5 BL Eduardo Pallette Pueyrredon, born on 14 September 1935
5 Teinfaltstrasse 8
1010 Vienna
5 BM Leonardo Mc Lean, born on 24 October 1933
5 Teinfaltstrasse 8
1010 Vienna
7 BN Maria Luisa Margarita Martin
de Mc Lean, born on 26 November 1965
7 Zapiola 360, Muniz
RA- Provincia de Buenos Aires

----- LIST OF ENTRIES EFFECTED -----

Commercial Court Vienna

1	Registered on 24 August 2007	reference number	75 Fr	8000/07 z
	Application for registration of a new business received on 13 August 2007			
3	Registered on 14 December 2007	reference number	75 Fr	12847/07 b
	Application for amendment received on 4 December 2007			
4	Registered on 21 December 2007	reference number	75 Fr	13377/07 g
	Application for amendment received on 18 December 2007			
5	Registered on 7 March 2008	reference number	75 Fr	565/08 z
	Application for amendment received on 17 January 2008			
6	Registered on 8 January 2009	reference number	71 Fr	18371/08 f
	Annual Financial Statements received on 23 December 2008			
7	Registered on 18 April 2008	reference number	71 Fr	4764/09 d
	Application for amendment received on 15 April 2009			

----- INFORMATION OF THE AUSTRIAN CENTRAL BANK [OeNB] -----

Identification no. valid as at 4 September 2009: 8184160
Produced via the ÖZGIN clearing office *****HA021
***** 4 September 2009 12:07:59,568 84582742 ** LINES: 415

[round stamp]
DR. MICHAEL UMFÄHRER
NOTARY PUBLIC
Vienna – Alsergrund

[signature]
Notary Public
as court commissioner

With reference to my official oath of office
as a court-appointed and certified interpreter
I hereby certify that the above translation is in
full conformity with the meaning of the attached
German language original.
Vienna, 17 September 2009


Andrea Hubalek
Court-appointed and certified interpreter for English



Die genaue Übereinstimmung der
vorstehenden Übersetzung mit der -
angehefteten - ~~vorliegenden~~ - Urschrift-
~~beglaubigten Abschrift~~ - Ablichtung - bestätige
ich unter Berufung auf meinen Eid.

Wien, 17.9.09 





Firmenbuchauszug

Stichtag 4.9.2009 Auszug mit aktuellen Daten FN 297344 x

Grundlage dieses Auszuges ist das Hauptbuch ergänzt um Daten aus der Urkunden-
sammlung.

Letzte Eintragung am 07.07.2009 mit der Eintragsnummer 8
zuständiges Gericht Handelsgericht Wien

FIRMA

1 TK-RA Sechste Beteiligungs GmbH

RECHTSFORM

1 Gesellschaft mit beschränkter Haftung

SITZ in

1 politischer Gemeinde Wien

GESCHÄFTSANSCHRIFT

3 Teinfaltstraße 8
1010 Wien

KAPITAL

5 EUR 5.833.332

STICHTAG für JAHRESABSCHLUSS

1 31. Dezember

JAHRESABSCHLUSS (zuletzt eingetragen; weitere siehe Historie)

6 zum 31.12.2007 eingereicht am 23.12.2008

VERTRETUNGSBEFUGNIS

1 Die Generalversammlung bestimmt, wenn mehrere

dr. michael umfahrer
öffentlicher notar
währinger straße 2-4
a-1090 wien
telefon +43 1 319 58 89
fax +43 1 319 58 89 50
e-mail michael.umfahrer@notar.at
dvr 0958077

Geschäfts-
führer bestellt sind, deren Vertretungsbefugnis.

1 Erklärung über die Errichtung der Gesellschaft 0
vom 02.08.2007

5 Generalversammlungsbeschluss vom 28.12.2007 0
Kapitalerhöhung um EUR 5.798.332,-.
Neufassung des Gesellschaftsvertrages.

GESCHÄFTSFÜHRER (handelsrechtlich)

4 D Mag. Alexander Walther, geb. 08.10.1969
vertritt seit 17.12.2007 selbständig

	GESELLSCHAFTER	STAMMEINLAGE	HIERAUF GELEISTET
5	E Anibal Baiz Collares, geb. 04.07.1952	EUR 70	
5	.....		EUR 70
5	F Diego Casaretto, geb. 25.11.1975		
5	.....	EUR 70	
5	.....		EUR 70
5	G Juan Pablo Di Giacomo, geb. 04.01.1977		
5	.....	EUR 70	
5	.....		EUR 70
5	H Santiago Diaz de Cespedes, geb. 10.02.1969		
5	.....	EUR 70	
5	.....		EUR 70
5	I Adolfo Fontana, geb. 23.04.1973		
5	.....	EUR 70	
5	.....		EUR 70
5	J Miguel Macchia, geb. 02.03.1966		
5	.....	EUR 70	
5	.....		EUR 70
5	K Eduardo Moreno Pareja, geb. 29.03.1969		
5	.....	EUR 70	
5	.....		EUR 70
5	L Carlos Silveyra, geb. 20.05.1951		
5	.....	EUR 70	
5	.....		EUR 70
5	M Walter Tossi, geb. 03.04.1970		
5	.....	EUR 70	
5	.....		EUR 70
5	N Ismael Turban Niell, geb. 11.11.1967		
5	.....	EUR 70	
5	.....		EUR 70
5	O Javier Angio, geb. 30.05.1970		
5	.....	EUR 583	
5	.....		EUR 583
5	P Alejandro Bustamante, geb. 27.11.1962		
5	.....	EUR 583	
5	.....		EUR 583
5	Q Pablo Calvino, geb. 29.04.1958		
5	.....	EUR 583	
5	.....		EUR 583

5	R	Rodrigo Mugaburu, geb. 11.01.1979	
5		 EUR 583	
		.....	EUR 583
5	S	Christian Nolte, geb. 27.06.1977	
5		 EUR 786	
		.....	EUR 786
5	T	Roberto Riccardi, geb. 14.01.1938	
5		 EUR 3.304	
		.....	EUR 3.304
5	U	Marcelo Carrique, geb. 07.03.1959	
5		 EUR 3.667	
		.....	EUR 3.667
5	V	Ricardo Negri, geb. 11.10.1946	
5		 EUR 6.515	
		.....	EUR 6.515
5	W	Gustavo Duarte, geb. 12.03.1958	
5		 EUR 6.655	
		.....	EUR 6.655
5	X	German Weiss, geb. 09.12.1958	
5		 EUR 7.214	
		.....	EUR 7.214
5	Y	Diego Curat, geb. 19.02.1965	
5		 EUR 9.241	
		.....	EUR 9.241
5	Z	Matias Ferreccio, geb. 22.07.1959	
5		 EUR 10.364	
		.....	EUR 10.364
5	AA	Christian Frei, geb. 23.11.1973	
5		 EUR 12.567	
		.....	EUR 12.567
5	AB	Nora Giacomazzi de Sassot, geb. 10.10.1971	
5		 EUR 13.250	
		.....	EUR 13.250
5	AC	Guillermo Arce, geb. 26.11.1958	
5		 EUR 23.245	
		.....	EUR 23.245
5	AD	Alberto Garre, geb. 25.11.1954	
5		 EUR 23.820	
		.....	EUR 23.820
5	AE	Ricardo Bercini, geb. 26.10.1944	
5		 EUR 27.211	
		.....	EUR 27.211
5	AF	Raul Houssay, geb. 30.09.1960	
5		 EUR 36.417	
		.....	EUR 36.417
5	AG	Mariano Fourcade, geb. 05.04.1966	
5		 EUR 41.455	
		.....	EUR 41.455
5	AH	Maria Guadalupe Lamattina, geb. 20.03.1966	
5		 EUR 43.056	
		.....	EUR 43.056
5	AI	Carlos Mariano Lamattina, geb. 15.08.1963	
5		 EUR 43.485	
		.....	EUR 43.485
5	AJ	Francisco Lamattina, geb. 07.10.1964	
5		 EUR 43.970	

5		.....	EUR 43.970
5	AK	Juan Ignacio Lamattina, geb. 29.12.1969	
5		 EUR 43.970	
5		.....	EUR 43.970
5	AL	Javier Lamattina, geb. 05.06.1974	
5		 EUR 43.970	
5		.....	EUR 43.970
5	AM	Fernanda Pallette Pueyrredon	
5		de Alvarado, geb. 08.12.1939	
5		 EUR 50.118	
5		.....	EUR 50.118
5	AN	Tomas Pallette Puerredon, geb. 01.07.1974	
5		 EUR 63.929	
5		.....	EUR 63.929
5	AO	Eduardo Pallette Pueyrredon (h), geb. 27.03.1972	
5		 EUR 63.929	
5		.....	EUR 63.929
5	AP	Paula Pallette Pueyrredon, geb. 03.06.1965	
5		 EUR 63.929	
5		.....	EUR 63.929
5	AQ	Carlos Christian Javier Angio, geb. 06.11.1967	
5		 EUR 65.401	
5		.....	EUR 65.401
5	AR	Gonzalo Villegas, geb. 13.07.1961	
7		 EUR 49.553	
7		.....	EUR 49.553
5	AS	Laura Eyheremendy de Lamattina, geb. 22.05.1936	
5		 EUR 116.609	
5		.....	EUR 116.609
5	AT	Maria del Carmen Lamattina, geb. 20.12.1941	
5		 EUR 121.025	
5		.....	EUR 121.025
5	AU	Miguel Alvarado, geb. 29.09.1963	
8		 EUR 123.824	
8		.....	EUR 123.824
5	AV	Carmela Giribone de Muro, geb. 30.07.1945	
5		 EUR 127.577	
5		.....	EUR 127.577
5	AW	Fernanda Alvarado, geb. 25.03.1966	
5		 EUR 131.425	
5		.....	EUR 131.425
5	AX	Ignacio Alvarado, geb. 29.03.1965	
5		 EUR 131.425	
5		.....	EUR 131.425
5	AY	Maria Alvarado, geb. 14.05.1974	
5		 EUR 131.425	
5		.....	EUR 131.425
5	AZ	Mariano Alvarado, geb. 24.01.1962	
5		 EUR 131.425	
5		.....	EUR 131.425
5	BA	Jose Alvarado, geb. 03.12.1980	
5		 EUR 134.936	
5		.....	EUR 134.936
5	BB	Juan Pablo Alvarado, geb. 04.12.1969	
5		 EUR 135.555	
5		.....	EUR 135.555

5	BC	Alfredo Kasdorf, geb. 17.11.1960		
5		 EUR 230.567		
5		.....	EUR 230.567	
	BD	Luis Kasdorf, geb. 04.12.1958		
5		 EUR 230.575		
5		.....	EUR 230.575	
	BE	Aureliano C. Bosch, geb. 13.03.1976		
5		 EUR 264.425		
5		.....	EUR 264.425	
	BF	Lucia Bosch, geb. 28.03.1983		
5		 EUR 264.425		
5		.....	EUR 264.425	
	BG	Marcela Bosch, geb. 18.03.1979		
5		 EUR 264.425		
5		.....	EUR 264.425	
	BH	Maria Clara Bosch, geb. 15.10.1973		
5		 EUR 264.425		
5		.....	EUR 264.425	
	BI	Florencia Emilia Bosch, geb. 25.08.1971		
5		 EUR 264.430		
5		.....	EUR 264.430	
	BJ	Oscar Alvarado, geb. 30.04.1960		
5		 EUR 342.956		
5		.....	EUR 342.956	
	BK	Jaime Mc Lean, geb. 07.08.1961		
5		 EUR 356.293		
5		.....	EUR 356.293	
	BL	Eduardo Pallette Pueyrredon, geb. 14.09.1935		
5		 EUR 580.902		
5		.....	EUR 580.902	
	BM	Leonardo Mc Lean, geb. 24.10.1933		
8		 EUR 654.088		
8		.....	EUR 654.088	
	BN	Maria Luisa Margarita Martin de Mc Lean, geb. 26.11.1965		
8		 EUR 26.542		
8		.....	EUR 26.542	

	Summen:	EUR 5.833.332	EUR 5.833.332	

--- PERSONEN -----

5	D	Mag. Alexander Walther, geb. 08.10.1969
4		Teinfaltstraße 8
		1010 Wien
5	E	Anibal Baiz Collares, geb. 04.07.1952
5		Teinfaltstraße 8
		1010 Wien
5	F	Diego Casaretto, geb. 25.11.1975
5		Teinfaltstraße 8
		1010 Wien
5	G	Juan Pablo Di Giacomo, geb. 04.01.1977
5		Teinfaltstraße 8

		1010 Wien
5	H	Santiago Diaz de Cespedes, geb. 10.02.1969
5		Teinfaltstraße 8
		1010 Wien
5	I	Adolfo Fontana, geb. 23.04.1973
5		Teinfaltstraße 8
		1010 Wien
5	J	Miguel Macchia, geb. 02.03.1966
5		Teinfaltstraße 8
		1010 Wien
5	K	Eduardo Moreno Pareja, geb. 29.03.1969
5		Teinfaltstraße 8
		1010 Wien
5	L	Carlos Silveyra, geb. 20.05.1951
5		Teinfaltstraße 8
		1010 Wien
5	M	Walter Tossi, geb. 03.04.1970
5		Teinfaltstraße 8
		1010 Wien
5	N	Ismael Turban Niell, geb. 11.11.1967
5		Teinfaltstraße 8
		1010 Wien
5	O	Javier Angio, geb. 30.05.1970
5		Teinfaltstraße 8
		1010 Wien
5	P	Alejandro Bustamante, geb. 27.11.1962
5		Teinfaltstraße 8
		1010 Wien
5	Q	Pablo Calvino, geb. 29.04.1958
5		Teinfaltstraße 8
		1010 Wien
5	R	Rodrigo Mugaburu, geb. 11.01.1979
5		Teinfaltstraße 8
		1010 Wien
5	S	Christian Nolte, geb. 27.06.1977
5		Teinfaltstraße 8
		1010 Wien
5	T	Roberto Riccardi, geb. 14.01.1938
5		Teinfaltstraße 8
		1010 Wien
5	U	Marcelo Carrique, geb. 07.03.1959
5		Teinfaltstraße 8
		1010 Wien
5	V	Ricardo Negri, geb. 11.10.1946
5		Teinfaltstraße 8
		1010 Wien
5	W	Gustavo Duarte, geb. 12.03.1958
5		Teinfaltstraße 8
		1010 Wien
5	X	German Weiss, geb. 09.12.1958
5		Teinfaltstraße 8
		1010 Wien
5	Y	Diego Curat, geb. 19.02.1965
5		Teinfaltstraße 8
		1010 Wien
5	Z	Matias Ferreccio, geb. 22.07.1959

5 Teinfaltstraße 8
1010 Wien
5 AA Christian Frei, geb. 23.11.1973
5 Teinfaltstraße 8
1010 Wien
5 AB Nora Giacomazzi de Sassot, geb. 10.10.1971
5 Teinfaltstraße 8
1010 Wien
5 AC Guillermo Arce, geb. 26.11.1958
5 Teinfaltstraße 8
1010 Wien
5 AD Alberto Garre, geb. 25.11.1954
5 Teinfaltstraße 8
1010 Wien
5 AE Ricardo Bercini, geb. 26.10.1944
5 Teinfaltstraße 8
1010 Wien
5 AF Raul Houssay, geb. 30.09.1960
5 Teinfaltstraße 8
1010 Wien
5 AG Mariano Fourcade, geb. 05.04.1966
5 Teinfaltstraße 8
1010 Wien
5 AH Maria Guadalupe Lamattina, geb. 20.03.1966
5 Teinfaltstraße 8
1010 Wien
5 AI Carlos Mariano Lamattina, geb. 15.08.1963
5 Teinfaltstraße 8
1010 Wien
5 AJ Francisco Lamattina, geb. 07.10.1964
5 Teinfaltstraße 8
1010 Wien
5 AK Juan Ignacio Lamattina, geb. 29.12.1969
5 Teinfaltstraße 8
1010 Wien
5 AL Javier Lamattina, geb. 05.06.1974
5 Teinfaltstraße 8
1010 Wien
5 AM Fernanda Pallette Pueyrredon
de Alvarado, geb. 08.12.1939
5 Teinfaltstraße 8
1010 Wien
5 AN Tomas Pallette Puerredon, geb. 01.07.1974
5 Teinfaltstraße 8
1010 Wien
5 AO Eduardo Pallette Pueyrredon (h), geb. 27.03.1972
5 Teinfaltstraße 8
1010 Wien
5 AP Paula Pallette Pueyrredon, geb. 03.06.1965
5 Teinfaltstraße 8
1010 Wien
5 AQ Carlos Christian Javier Angio, geb. 06.11.1967
5 Teinfaltstraße 8
1010 Wien
5 AR Gonzalo Villegas, geb. 13.07.1961
5 Teinfaltstraße 8

		1010 Wien
5	AS	Laura Eyheremendy de Lamattina, geb. 22.05.1936
5		Teinfaltstraße 8
		1010 Wien
5	AT	Maria del Carmen Lamattina, geb. 20.12.1941
5		Teinfaltstraße 8
		1010 Wien
5	AU	Miguel Alvarado, geb. 29.09.1963
5		Teinfaltstraße 8
		1010 Wien
5	AV	Carmela Giribone de Muro, geb. 30.07.1945
5		Teinfaltstraße 8
		1010 Wien
5	AW	Fernanda Alvarado, geb. 25.03.1966
5		Teinfaltstraße 8
		1010 Wien
5	AX	Ignacio Alvarado, geb. 29.03.1965
5		Teinfaltstraße 8
		1010 Wien
5	AY	Maria Alvarado, geb. 14.05.1974
5		Teinfaltstraße 8
		1010 Wien
5	AZ	Mariano Alvarado, geb. 24.01.1962
5		Teinfaltstraße 8
		1010 Wien
5	BA	Jose Alvarado, geb. 03.12.1980
5		Teinfaltstraße 8
		1010 Wien
5	BB	Juan Pablo Alvarado, geb. 04.12.1969
5		Teinfaltstraße 8
		1010 Wien
5	BC	Alfredo Kasdorf, geb. 17.11.1960
5		Teinfaltstraße 8
		1010 Wien
5	BD	Luis Kasdorf, geb. 04.12.1958
5		Teinfaltstraße 8
		1010 Wien
5	BE	Aureliano C. Bosch, geb. 13.03.1976
5		Teinfaltstraße 8
		1010 Wien
5	BF	Lucia Bosch, geb. 28.03.1983
5		Teinfaltstraße 8
		1010 Wien
5	BG	Marcela Bosch, geb. 18.03.1979
5		Teinfaltstraße 8
		1010 Wien
5	BH	Maria Clara Bosch, geb. 15.10.1973
5		Teinfaltstraße 8
		1010 Wien
5	BI	Florencia Emilia Bosch, geb. 25.08.1971
5		Teinfaltstraße 8
		1010 Wien
5	BJ	Oscar Alvarado, geb. 30.04.1960
5		Teinfaltstraße 8
		1010 Wien
5	BK	Jaime Mc Lean, geb. 07.08.1961

5 Teinfaltstraße 8
1010 Wien

5 BL Eduardo Pallette Pueyrredon, geb. 14.09.1935

5 Teinfaltstraße 8
1010 Wien

5 BM Leonardo Mc Lean, geb. 24.10.1933

5 Teinfaltstraße 8
1010 Wien

7 BN Maria Luisa Margarita Martin de
Mc Lean, geb. 26.11.1965

7 Zapiola 360, Muniz
RA- Provincia de Buenos Aires

VOLLZUGSÜBERSICHT

Handelsgericht Wien

1	eingetragen am 24.08.2007	Geschäftsfall	75 Fr	8000/07 z
	Antrag auf Neueintragung einer Firma	eingelangt am 13.08.2007		
3	eingetragen am 14.12.2007	Geschäftsfall	75 Fr	12847/07 b
	Antrag auf Änderung	eingelangt am 04.12.2007		
4	eingetragen am 21.12.2007	Geschäftsfall	75 Fr	13377/07 g
	Antrag auf Änderung	eingelangt am 18.12.2007		
5	eingetragen am 07.03.2008	Geschäftsfall	75 Fr	565/08 z
	Antrag auf Änderung	eingelangt am 17.01.2008		
6	eingetragen am 08.01.2009	Geschäftsfall	71 Fr	18371/08 f
	Einreichung Jahresabschluss	eingelangt am 23.12.2008		
7	eingetragen am 18.04.2009	Geschäftsfall	71 Fr	4764/09 d
	Antrag auf Änderung	eingelangt am 15.04.2009		
8	eingetragen am 07.07.2009	Geschäftsfall	71 Fr	8383/09 a
	Antrag auf Änderung	eingelangt am 02.07.2009		

INFORMATION DER ÖSTERREICHISCHEN NATIONALBANK

zum 04.09.2009 gültige Identnummer: 8184160

erstellt über Verrechnungsstelle ÖGIZIN ***** HA021

***** 4.9.2009 12:07:59,568 84582742 ** ZEILEN: 415



[Signature]
öffentlicher Notar
als Gerichtskommissär





Certified Translation from German

Business Register Court: Vienna
Business Register Number: 297344 x

ANNUAL FINANCIAL STATEMENTS
for submission to the Business Register Court

as of 31 December 2007
of

TK-RA Sechste Beteiligungs GmbH

Leitner + Leitner GmbH & Co KG
Wirtschaftsprüfer und Steuerberater
Ottensheimer Straße 30, 32 and 36, 4040 Linz
Phone +43/732/7093-0
Fax +43/732/7093-156
e-mail: office@leitner-leitner.com
internet: <http://www.leitner-leitner.com>

Table of contents

Balance sheet as at 31 December 2007	2
Non-current assets movement schedule	3
Notes to the annual financial statements	4

ASSETS		LIABILITIES	
		EUR	EUR
A. Non-current assets	I. Financial assets		
	1. Interests in group companies		
		180,163,900.69	35,000.00
		<u>180,163,900.69</u>	17,936,910.69
B. Current assets	I. Receivables and other assets		
	1. Other receivables and assets		-16,150.94
			<u>17,955,759.75</u>
	II. Balances at banks	2.67	
B. Provisions	1. Other provisions		
		34,678.61	10,000.00
		<u>34,681.28</u>	
C. Liabilities	1. Bonds		
	2. Trade payables		162,226,990.00
	3. Other liabilities		5,551.22
			<u>281.00</u>
			162,232,822.22
			<u></u>
		180,198,581.97	180,198,581.97
			<u></u>

Accuracy of this excerpt is certified
[Signature]

16 December 2008, Vienna
Date, place

Non-current assets movement schedule as of 31 December 2007

Cost of acquisition/costs of production		Disposal	Transfer	31 DEC 2007	Accumulated depreciation	Carrying amount 31 DEC 2007	Carrying amount	Depreciation current year	Reductions in carrying amount
2 AUG 2007	Addition								
	0.00	180,163,900.69	0.00	0.00	0.00	180,163,900.69	0.00	0.00	0.00
I. Financial assets									
Total	0.00	180,163,900.69	0.00	0.00	0.00	180,163,900.69	0.00	0.00	0.00

Notes to the annual financial statements

1. General

The annual financial statements were prepared in accordance with the provisions of the Austrian Business Code [*UGB*] as amended in accordance with generally accepted accounting principles and the general principle of presenting a true and fair view of the Company's financial position and financial performance.

Size classes as defined in Section 221 paras 1 to 4 *UGB*

In the reporting year the company is considered a: small company [*Kleine Kapitalgesellschaft*]

Balance sheet totals as at the balance sheet date:

	up to EUR 3.65 m	between EUR 3.65 m and EUR 14.6 m	more than EUR 14.6 m
Reporting Year			x

Sales proceeds in the last twelve months before the balance sheet date:

	up to EUR 7.3 m	between EUR 7.3 m and EUR 29.2 m	more than EUR 29.2 m
Reporting year	x		

Average number of staff in the business year:

	up to 50	between 50 and 250	more than 250
Reporting year	x		

2. Accounting and valuation principles

When preparing the annual financial statements the principle of **completeness** was complied with.

Assets and debts were measured on a going concern basis according to the principle of **item-by-item valuation**.

The **principle of prudent valuation** was taken account of by recognising only the profits realised as at the balance sheet date. All recognisable risks and imminent losses were taken into consideration.

Expenses and earnings during the business year were taken into consideration in the annual financial statements irrespective of the relevant payment dates.

Non-current assets

As to **interests in group companies** write-downs are made when depreciation presumably is of a permanent nature.

Receivables and other assets

Receivables and **other assets** are recognised at their nominal value.

Provisions

Other provisions include all recognisable risks and contingent liabilities in the amount necessary according to the prudent judgment of a businessman.

Liabilities

Liabilities were recognised at the amounts repayable.

3. Notes to the balance sheet

Non-current assets

As to the development of the individual items of non-current assets and the breakdown of annual depreciation reference is made to the attached non-current assets movement schedule.

Investments schedule (Section 238 item 2 UGB)

Investments > 20%	Interest in %	Annual financial statements available as at	Equity in EUR	Profit/loss for the year in EUR
El Tejar S.A.A.C.E.I.	76.53 %	30 JUN 2007	41,519,285.32	2,073,701.58

Receivables and other assets

All receivables and other assets have a maturity of up to one year.

Equity

The balance sheet item "Capital contributions made to carry out a capital increase resolved" results from the contribution of shares in El Tejar S.A.A.C.E.I. against a capital increase and consists of the nominal increase in the share capital in the amount of EUR 5,798,332 and a premium in the amount of EUR 12,138,578.69. The capital increase was registered in the Business Register on 7 March 2008.

Liabilities

The liabilities have the following maturities:

	Year	< 1 year	maturity > 1 < 5 years	> 5 years	Total
Total liabilities	2007	5,832.22	0.00	162,226,990.00	162,232,822.22

4. Other information

Information on corporate bodies and staff

No staff was employed during the reporting year.

In the reporting year the following person was a **managing director**:

Mag. Alexander Walther (has represented solely since 17 December 2007)

No advance payments or loans were granted to the managing director.

Moreover, no liabilities were assumed for the managing director.

Signature of annual financial statements

Vienna, 5 December 2008

Managing director:

[signature]

Mag. [title] Alexander Walther

After today's inspection of the collection of documents kept by the Land Register [sic!], I hereby certify in accordance with Section 89 a (eighty-nine a) of the Austrian Notaries Code [Notariatsordnung] that this is a printout from the collection of documents of the Business Register court ~~District Court Vienna Innere Stadt [First District] for the 1st, 3rd to 6th and 11th District~~ and that the document handed over, namely the annual financial statements, has been filed under 7 71 Fr 18371/08 f. -----
Vienna, 4 (fourth) September 2009 (two thousand and nine). -----

[round stamp]

Dr. Michael Umfahrer

Notary Public

Vienna – Alsergrund [Ninth District]

[signature]

NOTARY PUBLIC

After today's inspection of the collection of documents kept by the Land Register [sic!], I hereby certify in accordance with Section 89 a (eighty-nine a) of the Austrian Notaries Code [Notariatsordnung] that this is a printout from the collection of documents of the Business Register court Commercial Court Vienna and that the document handed over, namely the annual financial statements, has been filed under 7 71 Fr 18371/08 t. -----
Vienna, 4 (fourth) September 2009 (two thousand and nine). -----

[round stamp]

Dr. Michael Umfahrer

Notary Public

Vienna – Alsergrund [Ninth District]

[signature]

NOTARY PUBLIC

*With reference to my official oath of office
as a court-appointed and certified interpreter
I hereby certify that the above translation is in
full conformity with the meaning of the attached
certified copy of the German language original.
Vienna, this 17th day of September 2009*

[Signature]

Andrea Hubalek

Court-appointed and certified interpreter for English



Die genaue Übereinstimmung der vorstehenden Übersetzung mit der - angehefteten - ~~vorliegenden~~ - Urschrift - beglaubigten Abschrift - Ablichtung - bestätige ich unter Berufung auf meinen Eid.

Wien, 17.9.09

[Signature]



Firmenbuchgericht: Wien
Firmenbuchnummer: 297344 x

JAHRESABSCHLUSS

zur Einreichung beim Firmenbuchgericht

zum 31. Dezember 2007
der

TK-RA Sechste Beteiligungs GmbH

Leitner + Leitner GmbH & Co KG
Wirtschaftsprüfer und Steuerberater
Ottensheimer Straße 30, 32 und 36, 4040 Linz
Telefon +43/732/7093-0
Fax +43/732/7093-156
e-mail: office@leitner-leitner.com
internet: <http://www.leitner-leitner.com>

Inhaltsverzeichnis

Bilanz zum 31. Dezember 2007

Anlagenspiegel

Anhang zum Jahresabschluss

PASSIVA

	EUR	EUR
A. Anlagevermögen		
I. Finanzanlagen		
1. Anteile an verbundenen Unternehmen	180.163.900,69	35.000,00
	<u>180.163.900,69</u>	17.936.910,69
B. Umlaufvermögen		
I. Forderungen und sonstige Vermögensgegenstände		
1. Sonstige Forderungen und Vermögensgegenstände	2,67	-16.150,94
II. Guthaben bei Kreditinstituten	34.678,61	
	<u>34.681,28</u>	<u>17.955.759,75</u>
		10.000,00
		<u>162.226.990,00</u>
		5.551,22
		<u>281,00</u>
		<u>162.232.822,22</u>
	<u>180.198.581,97</u>	<u>180.198.581,97</u>

Die Richtigkeit dieses Auszuges wird bestätigt

gkeit des Auszuges wird bestätigt

16-12-2008, Wien

Datum, Ort

TK-RA Sechste Beteiligungs GmbH

Anlagenspiegel zum 31.12.2007

Anschaffungs-/Herstellungskosten									
Stand am 02.08.2007	Zugang	Abgang	Umbuchung	Stand am 31.12.2007	kumulierte Abschreibungen	Buchwert 31.12.2007	Buchwert laufendes Jahr	Abschreibungen Buchwertab-	abgänge
0,00	180.163.900,69	0,00	0,00	180.163.900,69	0,00	180.163.900,69	0,00	0,00	0,00
<u>0,00</u>	<u>180.163.900,69</u>	<u>0,00</u>	<u>0,00</u>	<u>180.163.900,69</u>	<u>0,00</u>	<u>180.163.900,69</u>	<u>0,00</u>	<u>0,00</u>	<u>0,00</u>
I. Finanzanlagen									
Gesamtsumme									

Anhang zum Jahresabschluss

1. Allgemeines

Der Jahresabschluss wurde nach den Vorschriften des Unternehmensgesetzbuches in der geltenden Fassung unter Beachtung der Grundsätze ordnungsgemäßer Buchführung sowie unter Beachtung der Generalnorm, ein möglichst getreues Bild der Vermögens-, Finanz- und Ertragslage des Unternehmens zu vermitteln, aufgestellt.

Größenklassen nach § 221 Abs 1 bis 4 UGB

Die Gesellschaft gilt im Geschäftsjahr als: Kleine Kapitalgesellschaft

Bilanzsummen zum Abschlussstichtag:

	bis 3,65 Mio EUR	über 3,65 bis 14,6 Mio EUR	über 14,6 Mio EUR
Geschäftsjahr			x

Umsatzerlöse in den letzten zwölf Monaten vor dem Abschlussstichtag:

	bis 7,3 Mio EUR	über 7,3 Mio bis 29,2 Mio EUR	über 29,2 Mio EUR
Geschäftsjahr	x		

Durchschnittliche Arbeitnehmerzahl im Geschäftsjahr:

	bis 50	über 50 bis 250	über 250
Geschäftsjahr	x		

2. Bilanzierungs- und Bewertungsmethoden

Bei der Erstellung des Jahresabschlusses wurde der Grundsatz der **Vollständigkeit** eingehalten.

Bei der Bewertung der einzelnen Vermögensgegenstände und Schulden wurde der Grundsatz der **Einzelbewertung** beachtet und die Fortführung des Unternehmens unterstellt.

Dem **Vorsichtsprinzip** wurde dadurch Rechnung getragen, dass nur die am Abschlussstichtag verwirklichten Gewinne ausgewiesen wurden. Alle erkennbaren Risiken und drohenden Verluste wurden berücksichtigt.

Aufwendungen und Erträge des Geschäftsjahres wurden unabhängig vom Zeitpunkt der entsprechenden Zahlungen im Jahresabschluss berücksichtigt.

Anlagevermögen

Bei **Anteilen an verbundenen Unternehmen** erfolgt eine außerplanmäßige Abschreibung, wenn die Wertminderungen voraussichtlich von Dauer sind.

Forderungen und sonstige Vermögensgegenstände

Forderungen und **sonstige Vermögensgegenstände** sind mit dem Nennbetrag angesetzt.

Rückstellungen

Die **sonstigen Rückstellungen** berücksichtigen alle erkennbaren Risiken und ungewissen Verbindlichkeiten in der nach vorsichtiger kaufmännischer Beurteilung erforderlichen Höhe.

Verbindlichkeiten

Verbindlichkeiten sind mit dem Rückzahlungsbetrag angesetzt.

3. Erläuterungen zur Bilanz

Anlagevermögen

Hinsichtlich der Entwicklung der einzelnen Posten des Anlagevermögens und der Aufgliederung der Jahresabschreibung wird auf den beigefügten Anlagenspiegel verwiesen.

Beteiligungsspiegel (§ 238 Z 2 UGB)

Beteiligungen > 20%	Beteiligung in %	vorliegender Jahresab- schluss per	buchmäßiges Eigenkapital in EUR	Jahres- überschuss/ -fehlbetrag in EUR
El Tejar S.A.A.C.E.I.	76,53 %	30.06.2007	41.519.285,32	2.073.701,58

Forderungen und sonstige Vermögensgegenstände

Sämtliche Forderungen und Vermögensgegenstände haben eine Restlaufzeit bis zu einem Jahr.

Eigenkapital

Der Bilanzposten "geleistete Einlagen zur Durchführung einer beschlossenen Kapitalerhöhung" resultiert aus der Einbringung der Anteile an El Tejar S.A.A.C.E.I. gegen Kapitalerhöhung und setzt sich aus der nominellen Kapitalerhöhung iHv EUR 5.798.332,00 und einem Agio iHv EUR 12.138.578,69 zusammen. Die Kapitalerhöhung wurde am 07.03.2008 im Firmenbuch eingetragen.

Verbindlichkeiten

Die **Verbindlichkeiten** weisen folgende Fristigkeit auf:

	Jahr	Restlaufzeit			Summe
		< 1Jahr	> 1 < 5 Jahre	> 5 Jahre	
Verbindlichkeiten gesamt	2007	5.832,22	0,00	162.226.990,00	162.232.822,22

4. Sonstige Angaben

Angaben über Organe und Arbeitnehmer

Im Geschäftsjahr waren keine Arbeitnehmer beschäftigt.

Im Geschäftsjahr war folgende Person als **Geschäftsführer** tätig:
Mag. Alexander Walther (vertritt seit 17.12.2007 selbständig)

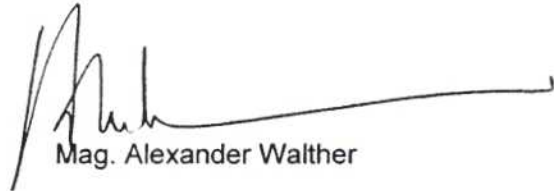
Dem Geschäftsführer wurden keine Vorschüsse und Kredite gewährt.

Überdies wurden für den Geschäftsführer keine Haftungen übernommen.

Unterfertigung Jahresabschluss

Wien, am 5.12.2008

Geschäftsführer:



Mag. Alexander Walther

Ich bestätige gemäß § 89a (Paragraf neunundachtzig a) Notariatsordnung nach heutiger
Einsicht in die Urkundensammlung des Grundbuches, dass dies ein Ausdruck aus der Ur-
kundensammlung des Firmenbuchgerichts ~~Bezirksgericht Innere Stadt Wien, für den 1., 3.~~
bis ~~6. und 11. Bezirk~~ ist und die weitergegebene Urkunde, nämlich der Jahresabschluss
zu 7 71 Fr 18371 /08 f eingeordnet ist.-----
Wien, am 4.9.2009 (vierten September zweitausendneun). -----



Ich bestätige gemäß § 89a (Paragraf neunundachtzig a) Notariatsordnung nach heutiger
Einsicht in die Urkundensammlung des Grundbuches, dass dies ein Ausdruck aus der Ur-
kundensammlung des Firmenbuchgerichts Handelsgericht Wien ist und die weitergegebene
Urkunde, nämlich der Jahresabschluss zu 7 71 Fr 18371 /08 f eingeordnet ist. -----
Wien, am 4.9.2009 (vierten September zweitausendneun). -----



[Handwritten signature]
ÖFFENTLICHER NOTAR





Certified Translation from German

Dr. Michael Umfahrer

Notary public

Declaration on the Establishment of a Company
[Translator's note: compare: Articles of Association]

of TK-RA Sechste Beteiligungs GmbH

dated 2 August 2007

GZ [reference no.] 1048 (2007)

dr. michael umfahrer
Notary Public

CERTIFIED PHOTOCOPY

Self-calculation of corporation tax
on 2 August 2007
re record no. 10-240237/2007

Dr. Michael Umfahrer
Notary Public
Vienna – Alsergrund [Ninth District]

Notarial Deed

Reference no.: 1048 (2007)
AZ [file no.]: 11253/KB/mm

recorded by me, *Magister* [title] Klaus Berger, as substitute for the notary public Doctor Michael Umfahrer, having his official seat of office in Vienna-Alsergrund. -----
In the offices of TOIFL KERSCHBAUM Rechtsanwälte GmbH in 1030 Vienna, Am Heumarkt 7/26, the following party is present today: -----
Mrs. Doctor Sonja Kerschbaum, born on 6 (sixth) August 1970 (nineteen hundred and seventy), lawyer, 1080 Vienna, Piaristengasse 47/11, -----
whose identity and date of birth has been evidenced to me by her licence number R147286, issued on 25 (twenty-fifth) November 2003 (two thousand and three) by the Vienna Bar Association, -----
as managing director holding sole power of representation of TOIFL KERSCHBAUM Rechtsanwälte GmbH, FN [Business Register Number] 273656k, 1030 Vienna, Am Heumarkt 7/26, having its registered office in Vienna. -----

----- One -----

----- Notarisation -----

The party provided me with a private document (declaration on the establishment of a company with limited liability) which she had executed on this day, which will be annexed to this Notarial Deed as Annex A, for notarisation. -----

I then examined the said private document according to Section 54 (fifty-four) of the Austrian Notaries' Code [*Notariatsordnung*] and signed the same. -----

----- Two -----

----- Legal information -----

The following legal information was given on the occasion of notarisation: -----

- (1) As a matter of principle, the shareholders shall be jointly and severally liable as common debtors for raising the portion of the registered capital that has not been fully paid up yet or for unlawful payments to shareholders which have to be considered prohibited repayments of capital contributions. -----
- (2) Leaving shareholders will continue to be liable for payments outstanding on their capital contribution for a period of five years from the date they leave the company. -----
- (3) According to the principles formed by court decisions and the provisions of the Austrian Act on Equity Substitution [*Eigenkapitalersatz-Gesetz*] additional personal liabilities of shareholders may arise in the case that the conditions defined from time to time are fulfilled, even if the registered capital has been fully paid up. -----

----- Three -----

----- Counterparts -----

The party agrees that any number of counterparts of this Notarial Deed may be issued to herself, to TOIFL KERSCHBAUM Rechtsanwälte GmbH, TK-RA Sechste Beteiligungs GmbH and its representative bodies and to the legal successors of the same. -----

I recorded this Notarial Deed with the party present, who after this Notarial Deed and the private document were read out, approved of the same as being in conformity with her will and the will of the person represented by her and then signed the Notarial Deed. -----

Vienna, 2 (second) August 2007 (two thousand and seven). -----

[signature]

[round stamp]
DR. MICHAEL UMFAHRER
NOTARY PUBLIC
VIENNA – ALSERGRUND
[NINTH DISTRICT]

[signature]
Mag. [title] Klaus Berger
Substitute for the notary public
Dr. Michael Umfaher
Vienna – Alsergrund [Ninth District]

Declaration
on
the Establishment of a Company with Limited Liability
[translator's note: compare: Articles of Association]

1. Company Name and Registered Office

- 1.1** The name of the company shall be **TK-RA Sechste Beteiligungs GmbH**.
- 1.2** The place of the Company's registered office shall be the political community of Vienna.

2. Objects of the Company's Business

- 2.1** The object of the Company's business shall be acquisition, holding and management of interests in Austria and abroad, management of the Company's assets and rendering of other services.
- 2.2** The Company shall be entitled to carry out any transactions serving the purpose of achieving or furthering the objective of the Company, to acquire interests in other companies in any form permitted, all this except for banking and insurance transactions, and to establish branches in Austria and abroad.

3. Duration of the Company, Business Year

- 3.1** The Company shall be established for an indefinite period of time.

3.2 The first business year shall commence upon registration of the Company in the Business Register and end on the following 31 (thirty-first) December. The subsequent business years shall commence on 1 (first) January of each year and end on 31 (thirty-first) December.

4. Registered capital

4.1 The Company's registered capital amounts to EUR 35,000 (thirty-five thousand euros).

4.2 The registered capital shall be fully subscribed for by the sole shareholder. Prior to registration of the Company the sole shareholder shall make a capital contribution in cash in the amount of EUR 17,500 (seventeen thousand and five hundred euros).

5. Shares

The shares shall be divisible, transferable and inheritable.

6. Bodies of the Company

The Company's bodies shall be:

6.1 the managing director(s);

6.2 the shareholders' meeting.

7. Management and Representation

7.1 The Company's business shall be managed by one or more managing directors and by *Prokuristen* [translator's note: authorised officers of the company] to be appointed, if necessary. The shareholders' meeting shall regulate their power of representation. If

the Company has only one managing director, s/he shall in any case hold sole power of representation.

7.2 The managing directors shall be responsible for managing the Company and for deciding on and directing all affairs of the Company which are not reserved to shareholders' resolution according to the law, the Articles of Association or a shareholders' resolution.

7.3 The managing directors shall be obliged to exercise the care and diligence of a prudent businessman and to observe all restrictions on their power to act imposed by law, these Articles of Association or by shareholders' resolutions.

7.4 Apart from the affairs which are subject to shareholders' resolution pursuant to Section 35 para 1 *GmbHG* [Austrian Statute on Companies with Limited Liability], approval by the shareholders' meeting shall be required for all measures beyond the ordinary course of business as regards their type or scope.

8. Shareholders' Meeting, Shareholders' Resolutions

8.1 The resolutions reserved to the shareholders by law, by these Articles of Association or by shareholders' resolution shall be passed at a shareholders' meeting or according to Section 34 *GmbHG* by way of a written enquiry and vote if all shareholders agree to such procedure.

8.2 Shareholders' meetings shall be held at the Company's registered office. A shareholders' meeting may be convened by any managing director or shareholder and the invitation shall include the agenda. A period of not less than 7 (seven) days shall be between the day of posting the invitation and the day of the shareholders' meeting.

8.3 Shareholders' meetings may be held at any time also without observing these periods and formal requirements if all shareholders are present or represented and agree that the meeting be held.

- 8.4 The shareholders may have themselves represented at shareholders' meetings and at written votes by representatives holding a written proxy.
- 8.5 EUR 10 (ten euros) each of a capital contribution shall entitle to one vote when resolutions are passed; however, every shareholder shall have at least one vote.
- 8.6 Within the first eight months of the end of any business year the shareholders shall resolve on audit and adoption of the annual financial statements, on distribution of the net profit for the year, and approval of the actions of the managing directors.
- 8.7 The resolutions of the shareholders' meeting shall be recorded in minutes immediately after they have been passed. Such minutes as well as any written resolutions of the shareholders shall be kept safe properly.
- 8.8 Every shareholder shall be sent a copy of the resolutions passed including information on the date at which they were recorded in minutes immediately after the shareholders' meeting or after written vote.

9. Supervisory Board

- 9.1 A supervisory board shall be appointed if this is required by law.
- 9.2 The members of the supervisory board shall be elected by shareholders' resolution.
- 9.3 Any member of the Supervisory Board may ask another member of the Supervisory Board in writing to represent him/her at a specific meeting; the Supervisory Board member so represented shall not be counted when determining whether the meeting constitutes a quorum. The right to chair a meeting shall not be transferable.

9.4 Further obligations may be imposed on the supervisory board by shareholders' resolution.

10. 10. Announcements

Announcements of the Company to the shareholders shall be made by letter to the addresses of the shareholders most recently advised to the Company.

11. Accounting and Resolution on the Profit or Loss for the Year

11.1 The managing directors shall be responsible for preparing the annual financial statements (balance sheet and income statement) including notes within five months of the end of any business year in accordance with statutory regulations and for sending a copy thereof to every shareholder without delay.

11.2 Audit and adoption of the annual financial statements, distribution of the net profit for the year and approval of the actions of the managing directors shall be reserved to an annual resolution of the shareholders. In the context of such resolution the shareholders may resolve that the net profit for the year be distributed in a proportion other than that of the capital contributions. Such a shareholders' resolution shall require unanimity.

12. Liquidation

12.1 In the case of liquidation of the Company the shareholders' meeting shall determine the liquidators and their remuneration.

12.2 Upon appointment of liquidators the powers of the managing directors shall expire; however, the powers of the shareholders' meeting shall continue during liquidation.

13. Applicable law

Unless otherwise provided in these Articles of Association, the provisions of the Austrian Statute on Companies with Limited Liability [*Gesetz über die Gesellschaften mit beschränkter Haftung*] of 6 (sixth) March 1906 (one thousand nine hundred and six), Reich Law Gazette [*Reichsgesetzblatt*] No. 58 (number fifty-eight) as amended from time to time shall apply.

14. 12. Foundation Cost

Any and all costs, charges and taxes incurred in connection with the establishment and registration of the Company in the Business Register shall be borne by the Company up to a maximum amount of EUR 7,000 (seven thousand euros) and shall be accounted for as operating expenses.

[stamp]
DR. MICHAEL UMFAHRER
NOTARY PUBLIC
VIENNA – ALSERGRUND [NINTH DISTRICT]

Vienna, 2 August 2007

signed pursuant to Section 54 *NO* [Austrian Notaries Code]:

[signature]

TOIFL KERSCHBAUM Rechtsanwälte GmbH

[signature]

Mag. [title] Klaus Berger
Substitute for the notary public
Dr. Michael Umfahrer
Vienna – Alsergrund [Ninth District]

This photocopy is full conformity with the original in my hands. -----

Vienna, 4 (fourth) September 2009 (two thousand and nine). -----

[stamp]
DR. MICHAEL UMFÄHRER
NOTARY PUBLIC
VIENNA – ALSERGRUND [NINTH DISTRICT]

[signature]
NOTARY PUBLIC

With reference to my official oath of office
as a court-appointed and certified interpreter
I hereby certify that the above translation is in
full conformity with the meaning of the attached
certified copy of the German language original.
Vienna, this 17th day of September 2009

Andrea Hubalek
Andrea Hubalek
Court-appointed and certified interpreter for English



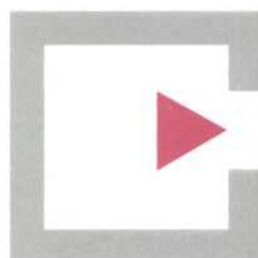
Die genaue Übereinstimmung der
vorstehenden Übersetzung mit der -
angehefteten - ~~vorliegenden~~ - ~~Urschrift~~-
beglaubigten ~~Abschrift~~-Ablichtung-bestätige
ich unter Berufung auf meinen Eid.

Wien, 17.9.09 *A. Hubalek*





dr. michael umfahrer
öffentlicher notar



Errichtungserklärung

der TK-RA Sechste Beteiligungs GmbH

vom 2.8.2007

GZ 1048 (2007)



dr. michael umfahrer
öffentlicher notar

BEGLAUBIGTE FOTOKOPIE

Gesellschaftsteuer selbstberechnet
am 2.8.2007
zu Erfnr. 10-240237/2007

Dr. Michael Umfahrer
öffentlicher Notar
Wien-Alsergrund

Notariatsakt

Geschäftszahl: 1048 (2007)

AZ: 11253/KB/mm

aufgenommen von mir, Magister Klaus Berger, als Substitut des öffentlichen Notars Doktor Michael Umfahrer, mit dem Amtssitz in Wien-Alsergrund.-----
in den Räumlichkeiten der TOIFL KERSCHBAUM Rechtsanwälte GmbH in 1030 Wien, Am Heumarkt 7/26, ist heute folgende Partei anwesend:-----
Frau Doktor Sonja Kerschbaum, geboren am 6.8.1970 (sechsten August neunzehnhundert-
ebzig), Rechtsanwältin, 1080 Wien, Piaristengasse 47/11, -----
deren Personensidentität und Geburtsdatum mir nachgewiesen wurde durch ihre Legitimation
nummer R147286, ausgestellt am 25.11.2003 (fünfundzwanzigsten November zweitausend-
unddrei) von der Rechtsanwaltskammer Wien, -----
als selbstständig vertretungsbefugter Geschäftsführerin der TOIFL KERSCHBAUM Rechts-
anwälte GmbH, FN 273656k, 1030 Wien, Am Heumarkt 7/26, mit dem Sitz in Wien. -----



dr. michael umfahrer
öffentlicher notar
währinger straße 2-4
a-1090 wien
telefon +43 1 319 58 89
fax +43 1 319 58 89 50
e-mail michael.umfahrer@notar.at

-----Erstens-----
-----Solennisierung-----

Die Partei übergibt mir die von ihr heute errichtete Privaturkunde (Erklärung über die Errichtung einer Gesellschaft mit beschränkter Haftung), die diesem Notariatsakt als Beilage /A angeschlossen wird zum Zwecke der notariellen Bekräftigung. -----

Ich habe darauf die Privaturkunde im Sinne des § 54 (Paragraph vierundfünfzig) der Notariatsordnung geprüft und unterzeichnet. -----

-----Zweitens-----
-----Rechtsbelehrung-----

Anlässlich der Beurkundung wurde Rechtsbelehrung erteilt wie folgt: -----

- (1) Für die Aufbringung des noch nicht voll geleisteten Stammkapitals oder für rechtswidrige Leistungen an Gesellschafter, die als verbotene Einlagenrückgewähr zu qualifizieren sind, haften die Gesellschafter grundsätzlich als Gesamtschuldner zur ungeteilten Hand. -----
- (2) Ausscheidende Gesellschafter haften noch fünf Jahre ab dem Zeitpunkt ihres Ausscheidens für auf ihre Stammeinlage offenen Leistungen. -----
- (3) Nach den von der Rechtssprechung gebildeten Grundsätzen und den Bestimmungen des Eigenkapitalersatz-Gesetzes können bei Vorliegen der jeweils geforderten Voraussetzungen weitere persönliche Haftungen der Gesellschafter entstehen, selbst wenn das Stammkapital voll geleistet worden ist. -----

-----Drittens-----
-----Ausfertigungen-----

Die Partei gibt ihre Zustimmung zur Erteilung von Ausfertigungen dieses Notariatsaktes in beliebiger Zahl an sie selbst, an die TOIFL KERSCHBAUM Rechtsanwälte GmbH, die TK-RA Sechste Beteiligungs GmbH und ihre Vertretungsorgane sowie an Rechtsnachfolger der Genannten. -----

Diesen Notariatsakt habe ich mit der anwesenden Partei aufgenommen, die nach Verlesung von Notariatsakt und Privaturkunde diese als ihrem und dem der von ihr Vertretenen Willen entsprechend genehmigt und darauf den Notariatsakt unterfertigt hat. -----

Wien, am 2.8.2007 (zweiten August zweitausendsieben). -----

[Handwritten signature]



[Handwritten signature of Mag. Klaus Berger]
Mag. Klaus Berger
Substitut des öffentlichen Notars
Dr. Michael Umfahrer
Wien - Alsergrund

ERKLÄRUNG
über
die Errichtung einer Gesellschaft mit beschränkter Haftung

1. Firma und Sitz

1.1 Die Firma der Gesellschaft lautet **TK-RA Sechste Beteiligungs GmbH**.

1.2 Der Sitz der Gesellschaft ist die politische Gemeinde Wien.

2. Unternehmensgegenstand

2.1 Gegenstand des Unternehmens ist der Erwerb, das Halten und die Verwaltung von Beteiligungen im In- und Ausland, die Verwaltung des Gesellschaftsvermögens sowie die Erbringung sonstiger Dienstleistungen.

2.2 Die Gesellschaft ist berechtigt, alle zur Erreichung oder Förderung des Gesellschaftszweckes dienenden Geschäfte durchzuführen, sich an anderen Gesellschaften in jeder zulässigen Form zu beteiligen, dies jeweils mit Ausnahme von Bank- und Versicherungsgeschäften, und Zweigniederlassungen im In- und Ausland zu errichten.

3. Dauer der Gesellschaft, Geschäftsjahr

3.1 Die Gesellschaft wird auf unbestimmte Zeit errichtet.

3.2 Das erste Geschäftsjahr beginnt mit der Eintragung der Gesellschaft im Firmenbuch und endet mit dem darauffolgenden 31. (einunddreißigsten) Dezember. Die weiteren Geschäftsjahre beginnen jeweils am 1. (ersten) Jänner und enden am 31. (einunddreißigsten) Dezember.

4. Stammkapital

4.1 Das Stammkapital beträgt EUR 35.000,-- (Euro fünfunddreißigtausend).

4.2 Das Stammkapital wird von der Alleingesellschafterin zur Gänze übernommen. Die Alleingesellschafterin leistet vor Registrierung der Gesellschaft auf das Stammkapital eine bare Einzahlung in Höhe von EUR 17.500,-- (Euro siebzehntausendfünfhundert).

5. Geschäftsanteile

Die Geschäftsanteile sind teilbar, übertragbar und vererbbar.

6. Gesellschaftsorgane

Die Organe der Gesellschaft sind:

- 6.1 der/die Geschäftsführer;
- 6.2 die Generalversammlung.

7. Geschäftsführung und Vertretung

- 7.1 Die Geschäfte der Gesellschaft werden durch einen oder mehrere Geschäftsführer und durch allenfalls zu bestellende Prokuristen besorgt. Die Generalversammlung regelt deren Vertretungsbefugnis. Hat die Gesellschaft nur einen Geschäftsführer, so ist dieser jedenfalls selbständig vertretungsbefugt.
- 7.2 Den Geschäftsführern obliegt die Leitung der Gesellschaft sowie die Entscheidung und Verfügung in allen Angelegenheiten, die nicht gemäß dem Gesetz, dieser Errichtungserklärung oder einem Gesellschafterbeschluss, der Beschlussfassung durch die Gesellschafter vorbehalten sind.
- 7.3 Die Geschäftsführer sind verpflichtet, die Sorgfalt eines ordentlichen Geschäftsmannes anzuwenden und alle Beschränkungen einzuhalten, die ihrer Handlungsbefugnis durch das Gesetz, diese Errichtungserklärung oder Beschlüsse der Gesellschafter auferlegt sind.
- 7.4 Neben den gemäß § 35 Abs 1 GmbH-Gesetz der Beschlussfassung der Gesellschafter unterliegenden Angelegenheiten ist zu allen Maßnahmen, die nach Art oder Umfang über den gewöhnlichen Geschäftsbetrieb hinausgehen, die Zustimmung der Generalversammlung erforderlich.

8. Generalversammlung, Gesellschafterbeschlüsse

- 8.1 Die den Gesellschaftern durch das Gesetz, diese Errichtungserklärung oder einen Gesellschafterbeschluss vorbehaltenen Beschlüsse werden in der Generalversammlung oder mit Zustimmung sämtlicher Gesellschafter zu diesem Verfahren gemäß § 34 GmbHG im Wege der schriftlichen Umfrage und Abstimmung gefasst.
- 8.2 Die Generalversammlungen werden am Sitze der Gesellschaft abgehalten. Die Einberufung kann durch jeden Geschäftsführer oder Gesellschafter unter Bekanntgabe der Tagesordnung erfolgen. Zwischen dem Tag der Versendung der Einberufung und dem Versammlungstag müssen mindestens 7 (sieben) Tage liegen.

- 8.3 Eine Generalversammlung kann auch ohne Einhaltung dieser Fristen und Förmlichkeiten jederzeit abgehalten werden, wenn sämtliche Gesellschafter anwesend oder vertreten und damit einverstanden sind.
- 8.4 Die Gesellschafter können sich in der Generalversammlung und bei schriftlichen Abstimmungen durch schriftlich Bevollmächtigte vertreten lassen.
- 8.5 Je EUR 10,-- (Euro zehn) einer Stammeinlage gewähren bei Beschlussfassungen eine Stimme, doch steht jedem Gesellschafter mindestens eine Stimme zu.
- 8.6 Binnen acht Monaten nach Ablauf jedes Geschäftsjahres ist die Beschlussfassung der Gesellschafter über die Prüfung und Feststellung des Jahresabschlusses, die Verteilung des Bilanzgewinnes und die Entlastung der Geschäftsführer einzuholen.
- 8.7 Die Beschlüsse der Generalversammlung sind unverzüglich nach der Beschlussfassung in eine Niederschrift aufzunehmen. Diese Niederschriften sowie die auf schriftlichem Weg gefassten Beschlüsse der Gesellschafter sind geordnet aufzubewahren.
- 8.8 Jedem Gesellschafter ist ohne Verzug nach Abhaltung der Generalversammlung oder nach einer auf schriftlichem Wege erfolgten Abstimmung eine Kopie der gefassten Beschlüsse unter Angabe des Tages der Aufnahme derselben in die Niederschrift zuzusenden.

9. Aufsichtsrat

- 9.1 Ein Aufsichtsrat wird bestellt, wenn eine gesetzliche Verpflichtung zur Bestellung besteht.
- 9.2 Die Aufsichtsratsmitglieder sind durch Gesellschafterbeschluss zu wählen.
- 9.3 Ein Aufsichtsratsmitglied kann ein anderes schriftlich mit seiner Vertretung bei einer Sitzung betrauen, ein so vertretenes Mitglied ist bei der Feststellung der Beschlussfähigkeit einer Sitzung nicht mitzuzählen. Das Recht, den Vorsitz zu führen, kann nicht übertragen werden.
- 9.4 Weitere Obliegenheiten können dem Aufsichtsrat durch Gesellschafterbeschluss übertragen werden.

10. Bekanntmachungen

Bekanntmachungen der Gesellschaft an die Gesellschafter werden durch schriftliche Mitteilung an die der Gesellschaft zuletzt bekannt gegebenen Anschriften vorgenommen.

11. Rechnungslegung und Beschlussfassung über das Jahresergebnis

11.1 Der um den Anhang erweiterte Jahresabschluss (Bilanz samt Gewinn- und Verlustrechnung) eines jeden abgelaufenen Geschäftsjahres ist unter der Verantwortlichkeit der Geschäftsführer binnen fünf Monaten nach Ablauf jedes Geschäftsjahres nach den gesetzlichen Vorschriften aufzustellen und unverzüglich jedem Gesellschafter in Form einer Abschrift zu senden.

11.2 Die Prüfung und Feststellung des Jahresabschlusses, die Verteilung eines Bilanzgewinnes sowie die Entlastung der Geschäftsführer bleiben der jährlichen Beschlussfassung der Gesellschafter vorbehalten. Die Gesellschafter können hierüber beschließen, dass der Bilanzgewinn nach einem von den Stammeinlagen abweichenden Verhältnis verteilt wird. Ein derartiger Gesellschafterbeschluss bedarf der Einstimmigkeit.

12. Liquidation

12.1 Im Falle der Auflösung der Gesellschaft hat die Generalversammlung die Liquidatoren und deren Entlohnung zu bestimmen.

12.2 Mit der Bestellung der Liquidatoren erlöschen die Befugnisse der Geschäftsführer; hingegen bleiben die Befugnisse der Generalversammlung auch während der Liquidation bestehen.

13. Anwendbares Recht

Soweit durch diese Errichtungserklärung nichts Abweichendes festgesetzt wird, gelten für das Gesellschaftsverhältnis die Bestimmungen des Gesetzes über die Gesellschaften mit beschränkter Haftung vom 6. (sechsten) März 1966 (neunzehnhundertsechs), Reichsgesetzblatt Nr. 58 (Nummer achtundfünfzig) in der jeweils geltenden Fassung.

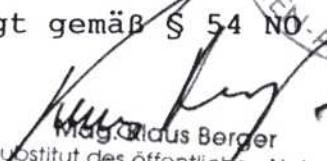
14. Gründungsaufwand

Die mit der Errichtung und firmenbücherlichen Eintragung der Gesellschaft verbundenen Kosten, Abgaben und Gebühren aller Art gehen bis zum Höchstbetrag von EUR 7.000,- (Euro siebentausend) zu Lasten der Gesellschaft und sind als Betriebsausgaben zu buchen.

Wien, am 2.8.2007


TOIFL KERSCHBAUM Rechtsanwälte GmbH

unterfertigt gemäß § 54 NO


Mag. Rüdiger Berger
Substitut des öffentlichen Notars
Dr. Michael Umfahrer
Wien - Alsergrund



Diese Fotokopie stimmt mit dem mir vorliegenden Original vollkommen überein.
Wien, am 04.09.2009 (vierten September zweitausendneun). -----



Michael Umfahrer
ÖFFENTLICHER NOTAR



complinet

Batch Screening - Results

Found 4 matches against 2 names from a file of 38 total names called "El Tejar Limited.txt", uploaded at 18:33:42, 05/08/2009 GMT.

- searching both persons and non-persons
- without minor spelling variations
- without synonym matching
- matching all words

Searching 149 data sources in 5 categories

Sanctions: Commission de Surveillance du Secteur Financier, Luxembourg, Commonwealth of Australia Law, De Nederlandsche Bank, Netherlands, Department of Foreign Affairs and Trade, Australia, European Union, Financial Services Agency, Japan, Guernsey Financial Services Commission, HM Treasury (formerly Bank of England), Home Office, Hong Kong Monetary Authority, Isle of Man Financial Supervision Commission, Jersey Financial Services Commission, Ministry of Finance, Japan, Monetary Authority of Singapore, Office of Foreign Assets Control (OFAC), United States, Office of the Superintendent of Financial Institutions, Canada, Reserve Bank of Australia, United Nations Security Council Committee, US Department of State.

Law Enforcement: Central Bureau of Investigation, India, Central Narcotics Bureau, Singapore, Cheshire Constabulary, UK, City of London Police, UK, Devon & Cornwall Constabulary, UK, Federal Bureau of Investigation (FBI), United States, General Police Directorate, Slovenia, Hampshire Police, UK, Hong Kong Police Force, Interpol, Lancashire Constabulary, UK, Metropolitan Police Service, UK, National Crime Squad, UK, North Yorkshire Police, UK, Nottinghamshire Police, UK, Philippines National Police, Royal Embassy of Saudi Arabia, Royal Malaysian Police, South African Police Service, Surrey Police, UK, Thames Valley Police, UK, US Air Force Office of Special Investigations, US Bureau of Alcohol, Tobacco, Firearms and Explosives, US Drug Enforcement Administration, US Immigration and Customs Enforcement, US Marshals Service, US Naval Criminal Investigative Service, US Postal Inspection Service, US Rewards for Justice, US Secret Service, Warwickshire Police, UK.

Regulatory Enforcement: Alberta Securities Commission, Canada, Autorité des marchés financiers, Canada, British Columbia Securities Commission, Canada, Commodity Futures Trading Commission (CFTC), Federal Deposit Insurance Corporation, United States, Federal Reserve Board, United States, Federal Trade Commission, United States, Financial Crimes Enforcement Network (FinCEN), FINRA, United States, Investment Dealers Association of Canada, Investment Industry Regulatory Organisation of Canada, Manitoba Securities Commission, Canada, Market Regulation Services Inc., Canada, Mutual Fund Dealers Association of Canada, National Credit Union Administration, United States, National Futures Association, United States, New York Stock Exchange, United States, Office of Foreign Assets Control (OFAC), United States, Office of the Comptroller of the Currency, United States, Office of the Superintendent of Financial Institutions, Canada, Office of Thrift Supervision, United States, Ontario Securities Commission, Canada, Saskatchewan Financial Services Commission, Canada, Securities and Exchange Commission (SEC), United States, Securities Commission of Newfoundland and Labrador, Canada, US Court of International Trade, US Department of Justice, Assets Recovery Agency, Financial Services Authority (FSA), Gibraltar Financial Services Commission, Guernsey Financial Services Commission, Investment Management Regulatory Organisation, Isle of Man Financial Supervision Commission, Jersey Financial Services Commission, Lloyd's Insurance Market, Personal Investment Authority, Securities and Futures Authority, Australian Prudential Regulation Authority, Australian Securities and Investments Commission, Central Bureau of Investigation, India, Financial Services Agency, Japan, Financial Services Board, South Africa, Financial Services Commission, Mauritius, Hong Kong Monetary Authority, Hong Kong Securities and Futures Commission, Indonesian Capital Market Executive Agency (Bapepam), InvestED - Hong Kong SFC, Monetary Authority of Macao, Monetary Authority of Singapore, Reserve Bank of India, Securities and Exchange Commission of Pakistan, Securities and Exchange Commission, Republic of the Philippines, Securities and Exchange Commission, Thailand, Securities and Exchange Surveillance Commission, Japan, Securities Commission of New Zealand, Securities Commission, Malaysia, Autorité des marchés financiers, France, BaFin - Federal Financial Supervisory Authority, Germany, Banking, Finance and Insurance Commission (CBFA), Belgium, Banque de France, CECEI, France, Banque de France, Commission Bancaire, France, Capital Market Commission, Greece, Comision Nacional del Mercado de Valores, Spain, Commission de Surveillance du Secteur Financier, Luxembourg, Commissione Nazionale per le Società e la Borsa, Italy, Cyprus Securities and Exchange Commission, Czech National Bank, Danish Financial Supervisory Authority, Financial and Capital Market Commission, Latvia, Financial Market Authority, Austria, Financial Market Authority, Slovakia, Financial Regulator, Ireland, Financial Supervisory Authority of Norway (Kredittilsynet), Finnish Financial Supervision Authority, Hungarian Financial Supervisory Authority, Insurance Supervisory Commission of the Republic of Lithuania, Malta Financial Services Authority, Netherlands Authority for the Financial Markets, Polish Securities and Exchange Commission, Portuguese Securities Market Commission (CMVM), Securities Commission of the Republic of Lithuania, Securities Market Agency, Slovenia, Swedish Financial Supervisory Authority (Finansinspektionen), Swiss Federal Banking Commission, British Virgin Islands Financial Services Commission, Cayman Islands Monetary Authority, Central Bank of Belize, Central Bank of The Bahamas, Chilean Securities and Insurance Supervisor, Comisión Nacional de Valores, Argentina, Comisión Nacional Supervisora de Empresas Y Valores (CONASEV), Peru, International Financial Services Commission, Belize.

High Profile Persons data: Central Intelligence Agency (CIA) - Heads of State/Government.

Other Bodies: Bureau of Industry and Security, Centro Mexicano Para La Filantropia (CEMEFI), Companies House, Financial Action Task Force, Ministry of Economy, Trade and Industry, Japan, World Bank.

Gonzalo Villegas	Luiz Hafers	Carlos Agote	Rodrigo Crouchett	Eduardo Pallette Pueyrredon
Raül Castells	Joseph Carvin	Oscar Alvarado	Marcelo Degrossi	Patricio Sabaini
Malcolm Goddard	Altima Partners LLP	Altima Global Special Situations Master Fund, Ltd.	Altima One World Agriculture Master Fund Limited	Altima Partners LLP
Brook Limited	Campos de Victoria S.A.	Explorador Institutional Fund	Inalco System S.A.	Isotrade Holding Ltd
J.P. Morgan Trust Company (Cayman) Ltd. as Custodian for Morgan Creek BRIC Plus Master Fund, Ltd	Jensen Capital Inc.	Kleinburg Finance Ltd	LUZ DEL NORTE S.A.	Morgan Creek Partners II LP
Hector Alfredo Poli	SUR CAPITAL MANAGERS LAND INVESTMENTS LTD.	Taler Commodity Fund B.V.	Taler Private Equity Fund B.V.	The Endowment Master Fund, LP
The Explorador Fund, LP	TK-RA Sechste Beteiligungs GmbH	TRG Special Opportunity Master Fund, Ltd.	Joshua Milgrim	Zev Benjamin
David Gray	Juan Alvarado	El Tejar Limited		

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Y.P.

Memorandum

To: **Diana Martin/Reshika Basden**

Cc:

Date: **30 December 2009**

From: **Allison Forte**

Name: Joseph Edward Carvin
Company: El Tejar Limited (the "Company")
Client/matter No: 137057.1

Transaction:

- ☐ Acquisition by ☐ Issue ☒ Transfer of **310,954 Class A shares** representing **0.67%** of the beneficial ownership of the issued shares of the Company
- ☐ Appointment as a Officer/Director/Alternate Director (*circle as appropriate*)
- ☐ Appointment as authorised signatory on Company's bank account
- ☐ Main Contact/Instructing party
- ☐ Other (*please describe*)

Please find enclosed the originals of the following compliance documents:

- ☒ Compliance form (Individual)
- ☐ Compliance form (Company)
- ☐ Personal Declaration
- ☒ Photographic Identification – certified copy
- ☐ Passport, number:
- ☒ Drivers Licence, number: **923 596 095 (New York State)**
- ☒ Certified utility bill: **conEdison Electric Bill # 55-5702-1119-101-4**
- Other (*please describe*)

Please acknowledge safe receipt of the documents noted above by signing and returning the enclosed copy.



Corporate Administrator

For Compliance Department use only

☐ Documentation filed in Compliance folder

Receipt acknowledged



~~Asst~~ Compliance Officer/~~Manager~~

Date

4/20/2010
D / M / YR

Comments

ada Company/Partnership Name: El Tejar Limited

for completion by:
Each Shareholder, ultimate beneficial owner, settlor, beneficiary or limited partner with a 5% or greater interest, any general partner and any
two directors
Instructing parties/Main contact (other than institutions, law firms and similar instructing parties that are statutorily regulated)

Name of Applicant	First Name	Joseph		Middle Name	Edward					
	Surname	Carvin								
Signature										
Day of Birth	Day	15	Month	Feb	Year	1955	Nationality	U.S.A.		
Place of Birth	New York, NY, U.S.A.					Passport Number	443135056			
Residential Information	Street Address					55 Hillandale Road				
	City		Rye Brook		State/Province		NY			
	Country		U.S.A.		Zip/Postal Code		10573			
	Home Telephone		+1 (914) 552-1142		Home Fax					
	Home E-mail Address									
Employer and/or Business Information	Occupation		Partner							
	Name of Employer and/or Business		Altima Partners LLP							
	Street Address					399 Park Avenue, 38 th Floor, Suite 3805				
	City		New York		State/Province		NY			
	Country		U.S.A.		Zip/Postal Code		10022			
	Business Telephone		+1 (212)-359-0100		Business Fax					
	Business E-mail Address					JCarvin@altimapartners.com				
Reason for acquiring relationship	☐ Incorporation/Continuation of Entity					☐ Appointment as a Director				
	☐ Acquisition of shares by subscription					☐ Instructing Party and/or Main Contact				
	☒ Acquisition of shares by transfer					☐ Other (provide explanation)				

Certified Identity Documents to be Attached

by attach certified copies of the following documents:

Passport; OR ☒ Photo Drivers License; OR ☐ National Photo ID Card; AND ☒ Proof of current address (not more than 3 months old)

E:

- These documents must be certified as true and correct copies of the original documents by a third party professional (e.g. attorney, banker, accountant, notary public, commissioner of oaths);
- The name, signature and position of the third party professional must be noted on each of the documents certified; and
- Copies of identity documents must be actual size (i.e. not enlarged) and contain a recognizable photograph.

JOSEPH Carvin
full name
Partner at Altima Partners LLP
on

Signature
12/28/09
Date (dd/mm/yyyy)

Name of Bermuda Company (the "Company"): El Tejar Limited

Registered Shareholder						
Type	Individual					
Full Name / Registered Name	Joseph E. Carvin					
Incorporation / Formation / Date of Birth	Month	February	Day	15	Year	1955
Place of Incorporation / Formation						
Is the Beneficial Owner known to the BMA?		Yes				

Name of Beneficial Owner	Number & Class of Voting Shares	% Voting Shares	Enhanced Due Diligence	Personal Declaration
Joseph E. Carvin	310,954 Class A Shares	0.67	Yes	Yes

Name of Public Company			
Evidence of Stock Exchange listing	[Yes / No]	Business Activity	[Restricted / Unrestricted]
Signature			
Name (please print)		Joseph E. Carvin	
Title / Position		Partner at Altima Partners LLP	
Date (dd mm yyyy)		12/28/09	

PERSONAL DECLARATION

Name of Entity in connection with which this declaration is being completed:		El Tejar Limited	
Surname:	Carvin		
Complete forename(s):	Joseph Edward		
Known by other name(s):			
Any previous name(s):			
Name of Spouse:			
Residential Address: (P.O. Box <u>not</u> acceptable)	55 Hillandale Road, Rye Brook, New York, 10573, U.S.A.		
Country of Citizenship	United States of America	Passport No: 443135056	
	Date & Place of issue: April 29, 2008		
Date of Birth:	Day: 15 Month: February Year: 1955	Gender: Male	
Place of Birth:	City: NewYork, NY	Country: United States of America	
Occupation:	Partner		
Present Employer:	Altima Partners LLP		

1. A separate declaration must be completed and signed by each individual proposing to have a beneficial interest of 5% or more in a company to be registered. In respect of partnerships, a declaration is to be completed by the general partner(s), where the general partner is an individual.
2. Questions 1 - 6 must be completed by each individual proposing to have a beneficial interest of 5% or more in a company to be registered. In respect of partnerships, a declaration is to be completed by the general partner(s), where the general partner is an individual.

IF THE ANSWER TO ANY OF THE FOLLOWING QUESTIONS IS YES PLEASE PROVIDE DETAILS IN WRITING IN RESPECT OF THAT ANSWER.

		Yes	No
1.	Do you have any interest in any company or partnership registered or formed in Bermuda?	☒	☐
2.	Have you ever been refused consent to register a company or form a partnership in Bermuda?	☐	☒
3.	Are you or have you ever been an undischarged bankrupt?	☐	☒
4.	Have you ever been convicted of a criminal offence involving fraud or dishonesty?	☐	☒
5.	Has fraud or dishonesty been proven against you in any civil proceedings?	☐	☒
6.	Have you ever been the subject of a judicial or other official enquiry?	☐	☒

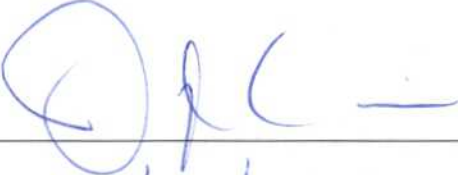
Questions 7 - 10 must be completed where the entity proposed to be registered or formed is to carry on investment business or is a collective investment scheme.

		Yes	No
7.	Have you or any entity that you have been associated with, ever been refused or had revoked a licence, permit or other authorisation to provide investment business to the public in any jurisdiction?	☐	☒
8.	Are you a member in good standing of a self regulatory organisation?	☐	☒
8a.	If yes, name the organisation(s):		
9.	Have you ever been the subject of investigation, proceeding or other enquiry by a self regulatory organisation of which you are or were a member?	☐	☒
10.	Have you or any entity that you have been associated with, ever been refused or had revoked a licence, permit or other authorisation to conduct investment business in any jurisdiction?	☐	☒

I hereby certify that the information in this Declaration is true to the best of my information, knowledge and belief.

Signed:

Dated:


12/28/09

Details for Question 1

Mr. Carvin currently holds warrants to purchase shares of El Tejar Limited, a Bermuda limited liability company. In addition, following the transfer of shares from Altima Partners LLP to Mr. Carvin for which this Personal Declaration is being completed, Mr. Carvin will also own shares of El Tejar Limited.



I hereby certify that this is a true and correct copy
of the original document.

Victor Semel, Associate, Debut LLP
Attorney # 452 8006 (NYS)

Victor Semel



ON IT. Working for you 24/7.

EPH CARVIN

account number: 55-5702-1119-1001-4

service delivered to: 55 HILLDALE RD PD

electric rate: EL1 Residential or Religious

gas rate: G53 Residential or Religious Heating

meter reading date: Tuesday, Jan 5, 2010

Message Center

In the current bill period, you used 6.44 therms a day, compared to last year's daily use of 7.29 therms a day. The average temperature was 50 degrees this period compared to 45 degrees last year.

Your billing summary as of Dec 7, 2009

From previous charges and payments

Charges from your last bill	\$585.62
Payments through Dec 3, thank you	-\$585.62

Remaining balance	None
-------------------	------

From new charges - details start on page 2

Bill period: Nov 02, 2009 to Dec 04, 2009

Electricity charges - for 32 days	\$427.87
Gas charges - for 32 days	\$385.29

Total new charges	\$813.16
-------------------	----------

Total amount due	\$813.16
------------------	----------

Direct Payment Plan - Do not mail a payment. The amount of \$813.16 will be automatically deducted from your bank on Dec 17, 2009.

I hereby certify that
this is a true and correct
copy of the original document.

Victor Semak, Associate, Decert LLP
Attorney Registration # 4528006 (N.Y.S.)

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or 1-800-75-CONED
(1-800-752-6633)

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Page 1 of 3

Direct Payment Record

Con Edison



JOSEPH CARVIN
35 HILLDALE RD
RYE BROOK NY 10573-1704

Direct Payment Plan
Do not mail a payment

Your account number: 55-5702-1119-1001-4

Total amount due: \$813.16

The amount of \$813.16 will be
automatically deducted from your bank on
Dec 17, 2009.

555702111910014 20000081316 20000081316



Rene Hill
~~Diana Martin~~

Diana Martin

From: Tanya Esdaille
Sent: 22 January 2008 14:38
To: Diana Martin
Subject: FW:
File: 0

From: Watteaux, Laurent [mailto:laurent.watteaux@dechert.com]
Sent: Tuesday, January 15, 2008 10:46 AM
To: Charles Everett
Cc: Harrow, Andrew; Burniston, Chris; Shanti, Adam Omar; Knox, Constantine; Diana Martin
Subject: RE:

i Charles,

lease call me to discuss CV Farmco.

his is the link to the FSA's website showing Altima Partners LLP as a registered entity:
<http://www.fsa.gov.uk/register/firmBasicDetails.do?sid=105116>

hanks.

laurent

From: Charles Everett [mailto:CEverett@applebyglobal.com]
Sent: 14 January 2008 22:47
To: Watteaux, Laurent
Cc: Harrow, Andrew; Burniston, Chris; Shanti, Adam Omar; Knox, Constantine; Diana Martin
Subject: RE:

Laurent

I am finding a home for CV Farmco and will discuss this with you tomorrow.

If the company is FSA regulated that will be fine, we just need its registration details I suspect.

Kind regards

Charles

-----Original Message-----

From: Watteaux, Laurent [mailto:laurent.watteaux@dechert.com]
Sent: Monday, January 14, 2008 6:20 PM
To: Charles Everett

2/01/2008

Header Telecommunications Technology and Intellectual Property Team

PLEBY

ght People. The Right Places.

's Court
toria Street
HM 1179
on HM EX
da

1 298 3229
1 298 3388

ey@applebyglobal.com
applebyglobal.com

DA BVI CAYMAN ISLANDS HONG KONG JERSEY LONDON MAURITIUS

Cc: Harrow, Andrew; Burniston, Chris; Shanti, Adam Omar; Knox, Constantine
Subject:

Charles,

Any news on CV Farmco? We really need to get a resolution on this.

The closing is now scheduled to take place on January 21. At closing CV shares will be issued to Altima Partners LLP which is not currently a CV shareholder. Altima Partners is FSA regulated so I guess that the information you would need on this entity, if any, is limited.

Thank you.

Regards,

Laurent

Laurent Watteaux
Senior Associate
Dechert LLP
160 Queen Victoria Street
London EC4V 4QQ
Tel: +44.20.7184.7604
Fax: +44.20.7184.7001
laurent.watteaux@dechert.com

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Diana Martin

From: Bruce Putterill
Sent: 21 January 2008 12:47
To: Alison Gaudette; Global - Conflict Check
Cc: Sherice Arman
Subject: RE: new Calyon file please

I assume our conflict with BUE, Nico and Topaz is being dealt with by a conflict letter

From: Alison Gaudette
Sent: Monday, January 21, 2008 11:08 AM
To: Global - Conflict Check
Subject: FW: new Calyon file please

Good Morning

Please do a conflict check on the details that Tim outlined below.

Pls open a new client/matter (as needed) for **Calyon Corporate & Investment Bank- re Nico Middle East Limited.**

Names to be included for conflicts entries:
 Topaz Energy & Marine Services Limited - borrower
 BUE Marine Limited - guarantor
 Renaissance Services S.A.O.G. - guarantor

Kind regards
 Alison

From: Timothy Counsell
Sent: Monday, January 21, 2008 10:18 AM
To: Alison Gaudette
Cc: Timothy Counsell
Subject: new Calyon file please

Alison

Pls open a new client/matter (as needed) for **Calyon Corporate & Investment Bank- re Nico Middle East Limited.**

Names to be included for conflicts entries:
 Topaz Energy & Marine Services Limited - borrower
 BUE Marine Limited - guarantor
 Renaissance Services S.A.O.G. - guarantor

billing:
 Calyon Corporate & Investment Bank
 Mohamed Omarah
 Head of Legal for Gulf Countries
 Calyon - Credit Agricole CIB
 Addax Tower, 14th Floor, Al Seef District P.O. Box 5410 Manama, Kingdom of Bahrain

21/01/2008

Martin

Tanya Esdaille
22 January 2008 14:38
Diana Martin
FW: CV/ET -- Austriaco corporate matters

Importance: High
0



4_Articles_20080114_Excerpt Passportcopy_MrW 20080114_ComplianceForm.pdf (1...
sociati... _CommercialReg... alther.pdf (32...

Original Message-----

Charles Everett
Tuesday, January 15, 2008 10:30 AM
PA-Compliance Department
Subject: FW: CV/ET -- Austriaco corporate matters
Importance: High

Originals of this material is already on the way to us. I have reviewed it and know there are some problems (such as the passport not being certified etc.) but would be grateful for your comments.

shareholders of this new company are known to us and also the BMA if that helps.

S

S

Original Message-----

Althuber Franz [mailto:Franz.Althuber@tk-ra.at]
Monday, January 14, 2008 6:22 AM
Matteaux, Laurent; Charles Everett
Herschbaum Sonja; SD@pagbam.com.ar; Shanti, Adam Omar; TPC@pagbam.com.ar
Subject: RE: CV/ET -- Austriaco corporate matters
Importance: High

At,

find enclosed pdf-copys of the following documents:

Compliance Form for Companies, signed by the director, Mr. Walther;
Copy of Mr. Walther's passport;
Excerpt from the (official) Austrian commercial register; duly legalized and translated;
Articles of Association (German & English); duly legalized;

consider:

er Austrian Law, a certificate of incorporation as well as a Certificate of Compliance do not exist, company is registered with the Public commercial register. Due to this fact, the notary confirmed on excerpt that the company is registered and exists. I hope, this is sufficient for you.

you can see, the articles of association mention 62 shareholders. However, this fact was not recorded with the commercial register yet (see excerpt; the capital increase and the amendment of the articles was made on December 28th, the registration takes some time). As soon as all shareholders are recorded I will send you a new excerpt.

Original documents will be sent via DHL this afternoon. Please advise until 3 p.m. CET, whether you need any other documents as well.

If you have any other questions, please do not hesitate to contact me.

Regards,

Original Message-----

Laurent Watteaux, Laurent [mailto:laurent.watteaux@dechert.com]

Thursday, January 10, 2008 11:10 AM

Althuber Franz; CEverett@applebyglobal.com

Sonja Schaub; SD@pagbam.com.ar; Shanti, Adam Omar; TPC@pagbam.com.ar

Subject: RE: CV/ET -- Austriaco corporate matters

One other thing. Please also send us PDF of the documents by e-mail at the time the DHLs are sent.

Thank you.

Best regards,

Laurent

Original Message-----

Althuber Franz [mailto:Franz.Althuber@tk-ra.at]

10 January 2008 10:08

Laurent Watteaux, Laurent; CEverett@applebyglobal.com

Sonja Schaub; SD@pagbam.com.ar; Shanti, Adam Omar; TPC@pagbam.com.ar

Subject: RE: CV/ET -- Austriaco corporate matters

Laurent,

Thank you for doing so.

Best regards,

Original Message-----

Watteaux, Laurent [mailto:laurent.watteaux@dechert.com]
Thursday, January 10, 2008 11:04 AM
huber Franz; CEverett@applebyglobal.com
rschbaum Sonja; SD@pagbam.com.ar; Shanti, Adam Omar; TPC@pagbam.com.ar
t: RE: CV/ET -- Austriaco corporate matters

great. If you could also send a copy by DHL to Charles Everett at the address below that would be helpful.

you.

Is,

t

s Everett
y
s Court
toria Street
k HM 1179
on HM EX
da
1 441 298 3215

Original Message-----

Althuber Franz [mailto:Franz.Althuber@tk-ra.at]
10 January 2008 09:52
atteaux, Laurent; CEverett@applebyglobal.com
rschbaum Sonja; SD@pagbam.com.ar; Shanti, Adam Omar; TPC@pagbam.com.ar
t: RE: CV/ET -- Austriaco corporate matters

at,

tary prepares the documents until tomorrow morning. Right after this he will forward them to the
ation office. They will be available on monday morning. We will send them on monday via DHL
y to your attention. Is this ok for you?

egards,

Original Message-----

Watteaux, Laurent [mailto:laurent.watteaux@dechert.com]
Thursday, January 10, 2008 10:46 AM
huber Franz; CEverett@applebyglobal.com
rschbaum Sonja; SD@pagbam.com.ar; Shanti, Adam Omar; TPC@pagbam.com.ar
t: Re: CV/ET -- Austriaco corporate matters

Franz,

go ahead and have english translations prepared. We need them as soon as possible -- please
n when they can be available.

you.

S,
t

t Watteaux
Associate
t LLP
een Victoria Street
1 EC4V 4QQ
44.20.7184.7604
44.20.7184.7001
t.watteaux@dechert.com

Original Message -----
Althuber Franz <Franz.Althuber@tk-ra.at>
verett@applebyglobal.com <CEverett@applebyglobal.com>
erschbaum Sonja <Sonja.Kerschbaum@tk-ra.at>; DAIREAUX, Santiago <SD@pagbam.com.ar>;
ux, Laurent; Shanti, Adam Omar; COPPOLA, Tomas Patricio <TPC@pagbam.com.ar>
Thu Jan 10 03:24:10 2008
t: RE: CV/ET -- Austriaco corporate matters

Mr. Everett,

prepare the necessary documents as soon as possible. I guess you need official English translations
l, is this right?. This may take a few days.

Regards,

Althuber

Franz Althuber

KERSCHBAUM Rechtsanwaelte GmbH
umarkt 7/26 · 1030 Wien
43 (1) 718 00 35 · Fax: +43 (1) 718 00 35 - 828

asse 7 · 4040 Linz
43 (732) 73 03 69 · Fax: +43 (732) 73 03 69 - 816 HG Wien, FN 273656k www.tk-ra.at
[//www.tk-ra.at/](http://www.tk-ra.at/)

peration mit Leitner + Leitner
leitner-leitner.com <<http://www.leitner-leitner.com/>> _____

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ter.

DAIREAUX, Santiago [mailto:SD@pagbam.com.ar]
Wednesday, January 09, 2008 10:19 PM
huber Franz
rschbaum Sonja; CEverett@applebyglobal.com; Watteaux, Laurent; Shanti, Adam Omar; COPPOLA,
Patricio
t: RV: CV/ET -- Austriaco corporate matters

you prepare and send the documents listed below in connection to Austriaco to Charles Everett
l to Campos Verdes Bermuda.

ls,

go Daireaux
Alati, Grondona, Benites, Arntsen & Martinez de Hoz (h) Suipacha 1111 - Piso 18 - C1008AAW
s Aires <http://www.pagbam.com.ar>
54-11) 4114-3042
54-11) 4114-3001/2

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bido este e-mail por error, por favor comuníquelo inmediatamente vía e-mail y tenga la amabilidad
truirlo; no deberá copiar el mensaje ni divulgar su contenido a ninguna persona. Muchas gracias.

Charles Everett [mailto:]
o el: Miércoles, 09 de Enero de 2008 02:51 p.m.
DAIREAUX, Santiago; Shanti, Adam Omar
atteaux, Laurent; Tanya Esdaille; Alisdair Lynch
: RE: CV/ET -- Austriaco corporate matters

s Santiago

eed the following certified documents:

rtificate of Incorporation;

morandum of Association;

Articles of Association / Bye-Laws as appropriate;

Certificate of Compliance from the Company's official registered organisation (as applicable); and

Completed Compliance Form for Companies (attached to this email).

Certification for the documents (that each page of a document is a true copy of the original) should be by a certifying third party professional (e.g. attorney, bank, notary public) and the name and contact of the certifier should be clearly stated. The person certifying the documentation should be the person completing the certification provisions on the Compliance Form for Companies.

Please send pdf's in the first instance with the originals to follow.

Thank you

S

DAIREAUX, Santiago [mailto:SD@pagbam.com.ar]

Wednesday, January 09, 2008 9:46 AM

Santiago, Adam Omar

Charles Everett; Watteaux, Laurent

Subject: RE: CV/ET -- Austriaco corporate matters

Upon receipt of the list of documents needed I will ask the same to Austriaco counsel.

Best regards,

Santiago Daireaux

Alati, Grondona, Benites, Arntsen & Martinez de Hoz (h) Suipacha 1111 - Piso 18 - C1008AAW

Buenos Aires <http://www.pagbam.com.ar>

Phone: (54-11) 4114-3042

Fax: (54-11) 4114-3001/2

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Shanti, Adam Omar [mailto:adam.shanti@dechert.com] Enviado el: Miércoles, 09 de Enero de 2008
a.m.
DAIREAUX, Santiago
Charles Everett; Shanti, Adam Omar; Watteaux, Laurent
o: CV/ET -- Austriaco corporate matters

Santiago,

Could you kindly provide Charles Everett (Bermuda counsel, and copied to this e-mail message) with the
state documents relating to Austriaco. My understanding is that this will consist of the incorporation
documents, Articles, etc.

Thanks -- please let Santiago know precisely which documents you are in need of. Kindly keep me copied
for future communications as well.

Best regards,
Adam

Adam Omar Shanti
Dechert LLP
160 Queen Victoria Street
London EC4V 4QQ
Tel: +44 (0)20 7184 7547
Fax: +44 (0)20 7184 7001
Email: adam.shanti@dechert.com
www.dechert.com

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****NB:** All persons are required to complete Personal Declaration and compliance forms for Individuals**

LIST OF SHAREHOLDERS

NAME	Geburtsdatum Date of Birth
1. Baíz, Aníbal	04.07.1952
2. Casaretto, Diego	25.11.1975
3. Di Giacomo, Juan Pablo	04.01.1977
4. Diaz de Cespedes, Santiago	10.02.1969
5. Fontana, Adolfo	23.04.1973
6. Macchia, Miguel	02.03.1966
7. Moreno Pareja, Eduardo	29.03.1969
8. Silveyra, Carlos	20.05.1951
9. Tossi, Walter	03.04.1970
10. Turban, Ismael	11.11.1967
11. Angió, Javier	30.05.1970
12. Bustamante, Alejandro	27.11.1962
13. Calviño, Pablo	29.04.1958
14. Mugaburu, Rodrigo	11.01.1979
15. Nolte, Christian	27.06.1977
16. Ricciardi, Roberto	14.01.1938
17. Carrique, Marcelo	07.03.1959
18. Negri, Ricardo	11.10.1946
19. Duarte, Gustavo	12.03.1958
20. Weiss, German	09.12.1958
21. Curat, Diego	19.02.1965

22. Ferreccio , Matias	22.07.1959
23. Frei , Christian	23.11.1973
24. Giacopazzi de Sassot , Nora	10.10.1971
25. Arce , Guillermo	26.11.1958
26. Garré , Alberto	25.11.1954
27. Bercini , Ricardo	26.10.1944
28. Houssay , Raul	30.09.1960
29. Fourcade , Mariano	05.04.1966
30. Lamattina , Guadalupe	20.03.1966
31. Lamattina , Mariano	15.08.1963
32. Lamattina , Francisco	07.10.1964
33. Lamattina , Ignacio	29.12.1969
34. Lamattina , Javier	05.06.1974
35. Palette Pueyrredon de Alvarado , Fernanda	08.12.1939
36. Palette Puerredón , Tomas	01.07.1974
37. Palette Pueyrredón (h) , Eduardo	27.03.1972
38. Palette Pueyrredón , Paula	03.06.1965
39. Angió , Christian	06.11.1967
40. Villegas , Gonzalo	13.07.1961
41. Eyheremendy de Lamattina , Laura	22.05.1936
42. Lamattina , Maria del Carmen	20.12.1941
43. Alvarado , Miguel	29.09.1963
44. Giribone de Muro , Carmela	30.07.1945
45. Alvarado , Fernanda	25.03.1966
46. Alvarado , Ignacio	29.03.1965
47. Alvarado , Maria	14.05.1974
48. Alvarado , Mariano	24.01.1962

49. Alvarado, Jose	03.12.1980
50. Alvarado, Juan Pablo	04.12.1969
51. Kasdorf, Alfredo	17.11.1960
52. Kasdorf, Luis	04.12.1958
53. Bosch, Aureliano C.	13.03.1976
54. Bosch, Lucia	28.03.1983
55. Bosch, Marcela	18.03.1979
56. Bosch, Maria Clara	15.10.1973
57. Bosch, Florencia Emilia	25.08.1971
58. Alvarado, Oscar	30.04.1960
59. Mc Lean, Jaime	07.08.1961
60. Palette Pueyrredón, Eduardo	14.09.1935
61. Mc Lean, Leonardo	24.10.1933

Certified translation from the German language.

Dr. Johannes F. Klackl - Notary public
 1130 Vienna, Hietzinger Hauptstraße 47
 Phone: +43 1 8765050, Fax: ext. 22

REPUBLIC OF AUSTRIA
 Coat-of-arms

COMMERCIAL REGISTER

FN 297344 x

UPDATED EXCERPT

key-date 10 January 2008

This is an excerpt from the general ledger supplemented by data from the collection of documents.

Last entry on 21 December 2007, registration number: 4

Competent court: Commercial Court of Vienna

COMPANY

1 **TK-RA Sechste Betelligungs GmbH**

LEGAL FORM

1 Gesellschaft mit beschränkter Haftung
 (limited liability company)

SEAT OF THE COMPANY

1 political community of Vienna

BUSINESS ADDRESS

3 Teinfaltstraße 8
 A-1010 Vienna

CAPITAL

1 EUR 35,000.00

CUT-OFF DATE OF THE ANNUAL FINANCIAL STATEMENTS

1 31 December

POWER OF REPRESENTATION

1 In case several managing directors have been appointed, the power of representation of the managing directors shall be determined by the general meeting of shareholders.

1 Declaration on the establishment of the company of 02 August 2007 001

MANAGING DIRECTORS (in terms of commercial law)

4 D Mag. Alexander WALTHER, born on 06 October 1969
 as of 17 December 2007, sole representation of the company

SHAREHOLDER

INITIAL CONTRIBUTION

**PAYMENT MADE
THEREON**

	C	TOIFL KERSCHBAUM Rechtsanwälte GmbH		
1	.....	EUR	35,000.00	
2	.....	EUR		35,000.00

	Amounts:	EUR	35,000.00	EUR 35,000.00

----- PERSONS -----

- 1 C TOIFL KERSCHBAUM Rechtsanwälte GmbH
1 (FN 273656 k)
1 Am Heumarkt 7/26
A-1030 Vienna
4 D Mag. Alexander WALTHER, born on 06 October 1969
4 Teinfaltstraße 8
A-1010 Vienna

----- SURVEY OF ENTRIES -----

Commercial Curt of Vienna

- | | | |
|---|--|----------------------------|
| 1 | Entry on 24 August 2007 | Case No.: 75 Fr 8000/07 z |
| | Application for first registration received on 13 August 2007. | |
| 2 | Entry on 29 November 2007 | Case No.: 75 Fr 12292/07 k |
| | Application for amendment received on 21 November 2007. | |
| 3 | Entry on 14 December 2007 | Case No.: 75 Fr 12847/07 b |
| | Application for amendment received on 04 December 2007. | |
| 4 | Entry on 21 December 2007 | Case No.: 75 Fr 13377/07 g |
| | Application for amendment received on 18 December 2007. | |

----- INFORMATION OF THE AUSTRIAN NATIONAL BANK -----

Valid ID-No. as on 10 January 2008: 8184160

Prepared by Clearing House ÖGIZIN ***** HA021
***** 10 January 2008 09:56:17, 027 21371847 *** 41 lines

It is hereby certified that this Company is registered in the Commercial Register according to the Austrian law and still existing.

/-/ illegible signature

Mag. Clemens Fritsch
substitute of notary public
Dr. Johannes KLACKL in Vienna-Hietzing
as court commissioner

Round seal: Dr. Johannes KLACKL - notary public - Vienna-Hietzing;
coat-of-arms.

With reference to my oath of office, I hereby certify the exact conformity of the above translation with the German original - photocopy - attached hereto - at my disposal.
Vienna, 2008-01-11.

Die genaue Übereinstimmung der vorstehenden Übersetzung mit der angehefteten - vorliegenden -
Urschrift - Abschrift - Ablichtung bestätige ich unter Berufung auf meinen Eid.
Wien, 2008-01-11.



Mag. Margit Kirsch

DR. JOHANNES F. KLACKL

ÖFFENTL. NOTAR
A-1130 WIEN, HIETZINGER HAUPTSTRASSE 47
TELEFON +43 1 8765050 - TELEFAX DW 22
PSK-KTO: 7 726 442 - DVR-NR.: 0698881
E-Mail notariat@klackl.at



Stichtag 10.1.2008

Auszug mit aktuellen Daten

FN 297344 x

Grundlage dieses Auszuges ist das Hauptbuch ergänzt um Daten aus der Urkunden-
sammlung.

Letzte Eintragung am 21.12.2007 mit der Eintragsnummer 4
zuständiges Gericht Handelsgericht Wien

FIRMA

- 1 TK-RA Sechste Beteiligungs GmbH

RECHTSFORM

- 1 Gesellschaft mit beschränkter Haftung

SITZ in

- 1 politischer Gemeinde Wien

GESCHÄFTSANSCHRIFT

- 3 Teinfaltstraße 8
1010 Wien

KAPITAL

- 1 EUR 35.000

STICHTAG für JAHRESABSCHLUSS

- 1 31. Dezember

VERTRETUNGSBEFUGNIS

- 1 Die Generalversammlung bestimmt, wenn mehrere Geschäfts-
führer bestellt sind, deren Vertretungsbefugnis.

- 1 Erklärung über die Errichtung der Gesellschaft
vom 02.08.2007

001

GESCHÄFTSFÜHRER (handelsrechtlich)

- 4 D Mag. Alexander Walther, geb. 06.10.1969
vertritt seit 17.12.2007 selbständig

GESELLSCHAFTER

STAMMEINLAGE

HIERAUF GELEISTET

- | | | |
|---|---------------------------------------|------------|
| 1 | C TOIFL KERSCHBAUM Rechtsanwälte GmbH | |
| 2 | ..... | EUR 35.000 |
|  | ..... | EUR 35.000 |

Summen:

EUR 35.000

EUR 35.000



----- PERSONEN -----

- 1 C TOIFL KERSCHBAUM Rechtsanwälte GmbH
- 1 (FN 273656 k)

- 1 Am Heumarkt 7/26
- 1030 Wien
- 4 D Mag. Alexander Walther, geb. 06.10.1969
- 4 Teinfaltstraße 8
- 1010 Wien

----- VOLLZUGSÜBERSICHT -----

Handelsgericht Wien

- 1 eingetragen am 24.08.2007 Geschäftsfall 75 Fr 8000/07 z
- Antrag auf Neueintragung einer Firma eingelangt am 13.08.2007
- 2 eingetragen am 29.11.2007 Geschäftsfall 75 Fr 12292/07 k
- Antrag auf Änderung eingelangt am 21.11.2007
- 3 eingetragen am 14.12.2007 Geschäftsfall 75 Fr 12847/07 b
- Antrag auf Änderung eingelangt am 04.12.2007
- 4 eingetragen am 21.12.2007 Geschäftsfall 75 Fr 13377/07 g
- Antrag auf Änderung eingelangt am 18.12.2007

----- INFORMATION DER ÖSTERREICHISCHEN NATIONALBANK -----

zum 10.01.2008 gültige Identnummer: 8184160

erstellt über Verrechnungsstelle ÖGIZIN ***** HA021

***** 10.1.2008 09:56:17,027 21371847 *** ZEILEN: 41

Ich bestätige, dass die Gesellschaft nach österreichischem Recht im Firmenbuch eingetragen und existent ist.



[Signature]

Mag. Clemens Fritsch
als stellvertretender Notars
Dr. Johannes KLACKL
Wien - Hietzing
als Gerichtskommissär

Diese Fotokopie stimmt mit dem mit vorliegendem Original vollkommen überein. -----

Wien, am 14.01.2008 (vierzehnten Jänner zweitausendacht).-----

I hereby certify, that this document is a complete and true copy of the original document,
which was shown to me.-----

Vienna, this 14th (fourteenth) of January twothousandeight. -----




Mag. Clemens Fritsch
als Substitut des öffentlichen Notars
Dr. Johannes KLACKL
Wien – Hietzing



Gesellschaftsvertrag

Articles of Association

Firma und Sitz

1. Company name, corporate seat

1.1 Die Firma der Gesellschaft lautet **TK-RA Sechste Beteiligungs GmbH**.

1.1 The name of the company shall be **TK-RA Sechste Beteiligungs GmbH**.

1.2 Der Sitz der Gesellschaft ist die politische Gemeinde Wien.

1.2 The corporate seat of the company shall be Vienna.

Unternehmensgegenstand

2. Purpose of business

2.1 Gegenstand des Unternehmens ist der Erwerb, das Halten und die Verwaltung von Beteiligungen im In- und Ausland, die Verwaltung des Gesellschaftsvermögens sowie die Erbringung sonstiger Dienstleistungen.

2.1 The company's purpose of business is the acquisition, holding, selling and administration of participations in Austria and abroad, the administration of the company's asset as well as the rendering of other services.

2.2 Die Gesellschaft ist berechtigt, alle zur Erreichung oder Förderung des Gesellschaftszweckes dienenden Geschäfte durchzuführen, sich an anderen Gesellschaften in jeder zulässigen Form zu beteiligen, dies jeweils mit Ausnahme von Bank- und Versicherungsgeschäften, und Zweigniederlassungen im In- und Ausland zu errichten.

2.2 The company shall be entitled to engage in all transactions and measures deemed necessary or beneficial for the achievement or promotion of said business objectives, and to take a share in other companies with equal or similar business objects in any valid way with the exception of banking business.

Dauer der Gesellschaft, Geschäftsjahr

3. Duration of the company, business year

3.1 Die Gesellschaft wird auf unbestimmte Zeit errichtet.

3.1 The duration of the company shall be for an unlimited period.

3.2 Das erste Geschäftsjahr beginnt mit der Eintragung der Gesellschaft im Firmenbuch und endet mit dem darauffolgenden 31. (einunddreißigsten) Dezember. Die weiteren Geschäftsjahre beginnen jeweils am 1. (ersten) Jänner und enden am 31. (einunddreißigsten) Dezember.

3.2 The first business year shall begin upon the registration of the company in the commercial register and shall end on December 31 (thirty first), immediately following such registration date. Thereafter, the business year shall correspond to a calendar year.

Stammkapital

4. Stated share capital

4.1 Das Stammkapital beträgt EUR 5.833.333,--.

4.1 The stated share capital amounts to EUR 5,833,333.

4.2 Von diesem Stammkapital haben übernommen:

4.2 The following persons subscribed the stated share capital mentioned above:

▪ **TOIFL KERSCHBAUM Rechtsanwälte GmbH** eine Stammeinlage von EUR 35.000;

▪ **TOIFL KERSCHBAUM Rechtsanwälte GmbH**, nominal value of EUR 35.000; fully

zur Gänze bar einbezahlt.

paid-in cash

- **Baíz Collares, Aníbal, geb. 04.07.1952**, eine Stammeinlage von EUR 70; durch Sacheinlage voll eingebracht
 - **Casaretto, Diego, geb. 25.11.1975**, eine Stammeinlage von EUR 70; durch Sacheinlage voll eingebracht
 - **Di Giacomo, Juan Pablo geb. 04.01.1977**, eine Stammeinlage von EUR 70; durch Sacheinlage voll eingebracht
 - **Diaz de Cespedes, Santiago, geb. 10.02.1969**, eine Stammeinlage von EUR 70; durch Sacheinlage voll eingebracht
 - **Fontana, Adolfo, geb. 23.04.1973**, eine Stammeinlage von EUR 70; durch Sacheinlage voll eingebracht
 - **Macchia, Miguel, geb. 02.03.1966**, eine Stammeinlage von EUR 70; durch Sacheinlage voll eingebracht
 - **Moreno Pareja, Eduardo, geb. 29.03.1969**, eine Stammeinlage von EUR 70; durch Sacheinlage voll eingebracht
 - **Silveyra, Carlos, geb. 20.05.1951**, eine Stammeinlage von EUR 70; durch Sacheinlage voll eingebracht
 - **Tossi, Walter, geb. 03.04.1970**, eine Stammeinlage von EUR 70; durch Sacheinlage voll eingebracht
 - **Turban Niell, Ismael, geb. 11.11.1967**, eine Stammeinlage von EUR 70; durch Sacheinlage voll eingebracht
 - **Angió, Javier, geb. 30.05.1970**, eine Stammeinlage von EUR 583; durch Sacheinlage voll eingebracht
 - **Bustamante, Alejandro, geb. 27.11.1962**, eine Stammeinlage von EUR 583; durch Sacheinlage voll eingebracht
 - **Calviño, Pablo, geb. 29.04.1958**, eine Stammeinlage von EUR 583; durch Sacheinlage voll eingebracht
 - **Mugaburu, Rodrigo, geb. 11.01.1979**, eine
- **Baíz Collares, Aníbal, born 04.07.1952**, nominal value of EUR 70; fully paid-in contribution
 - **Casaretto, Diego, born 25.11.1975**, nominal value of EUR 70; fully paid-in contribution
 - **Di Giacomo, Juan Pablo born 04.01.1977**, nominal value of EUR 70; fully paid-in contribution
 - **Diaz de Cespedes, Santiago, born 10.02.1969**, nominal value of EUR 70; fully paid-in by contribution
 - **Fontana, Adolfo, born 23.04.1973**, nominal value of EUR 70; fully paid-in by contribution
 - **Macchia, Miguel, born 02.03.1966**, nominal value of EUR 70; fully paid-in by contribution
 - **Moreno Pareja, Eduardo, born 29.03.1969**, nominal value of EUR 70; fully paid-in by contribution
 - **Silveyra, Carlos, born 20.05.1951**, nominal value of EUR 70; fully paid-in by contribution
 - **Tossi, Walter, born 03.04.1970**, nominal value of EUR 70; fully paid-in by contribution
 - **Turban Niell, Ismael, born 11.11.1967**, nominal value of EUR 70; fully paid-in by contribution
 - **Angió, Javier, born 30.05.1970**, nominal value of EUR 583; fully paid-in by contribution
 - **Bustamante, Alejandro, born 27.11.1962**, nominal value of EUR 583; fully paid-in by contribution
 - **Calviño, Pablo, born 29.04.1958**, nominal value of EUR 583; fully paid-in by contribution
 - **Mugaburu, Rodrigo, born 11.01.1979**, nominal value of EUR 583; fully paid-in by contribution

Stammeinlage von EUR 583; durch Sacheinlage voll eingebracht

nominal value of EUR 583; fully paid-in by contribution

- **Nolte, Christian, geb. 27.06.1977**, eine Stammeinlage von EUR 786; durch Sacheinlage voll eingebracht
- **Riccardi, Roberto, geb. 14.01.1938**, eine Stammeinlage von EUR 3.304; durch Sacheinlage voll eingebracht
- **Carrique, Marcelo, geb. 07.03.1959**, eine Stammeinlage von EUR 3.667; durch Sacheinlage voll eingebracht
- **Negri, Ricardo, geb. 11.10.1946**, eine Stammeinlage von EUR 6.515; durch Sacheinlage voll eingebracht
- **Duarte, Gustavo, geb. 12.03.1958**, eine Stammeinlage von EUR 6.655; durch Sacheinlage voll eingebracht
- **Weiss, German, geb. 09.12.1958**, eine Stammeinlage von EUR 7.214; durch Sacheinlage voll eingebracht
- **Curat, Diego, geb. 19.02.1965**, eine Stammeinlage von EUR 9.241; durch Sacheinlage voll eingebracht
- **Ferreccio, Matias, geb. 22.07.1959**, eine Stammeinlage von EUR 10.364; durch Sacheinlage voll eingebracht
- **Frei, Christian, geb. 23.11.1973**, eine Stammeinlage von EUR 12.567; durch Sacheinlage voll eingebracht
- **Giacopazzi de Sassot, Nora, geb. 10.10.1971**, eine Stammeinlage von EUR 13.250; durch Sacheinlage voll eingebracht
- **Arce, Guillermo, geb. 26.11.1958**, eine Stammeinlage von EUR 23.245; durch Sacheinlage voll eingebracht
- **Garré, Alberto, geb. 25.11.1954**, eine Stammeinlage von EUR 23.820; durch Sacheinlage voll eingebracht
- **Bercini, Ricardo, geb. 26.10.1944**, eine Stammeinlage von EUR 27.211; durch Sacheinlage voll eingebracht

- **Nolte, Christian, born 27.06.1977**, nominal value of EUR 786; fully paid-in by contribution
- **Riccardi, Roberto, born 14.01.1938**, nominal value of EUR 3.304; fully paid-in by contribution
- **Carrique, Marcelo, born 07.03.1959**, nominal value of EUR 3.667; fully paid-in by contribution
- **Negri, Ricardo, born 11.10.1946**, nominal value of EUR 6.515; fully paid-in by contribution
- **Duarte, Gustavo, born 12.03.1958**, nominal value of EUR 6.655; fully paid-in by contribution
- **Weiss, German, born 09.12.1958**, nominal value of EUR 7.214; fully paid-in by contribution
- **Curat, Diego, born 19.02.1965**, nominal value of EUR 9.241; fully paid-in by contribution
- **Ferreccio, Matias, born 22.07.1959**, nominal value of EUR 10.364; fully paid-in by contribution
- **Frei, Christian, born 23.11.1973**, nominal value of EUR 12.567; fully paid-in by contribution
- **Giacopazzi de Sassot, Nora, born 10.10.1971**, nominal value of EUR 13.250; fully paid-in by contribution
- **Arce, Guillermo, born 26.11.1958**, nominal value of EUR 23.245; fully paid-in by contribution
- **Garré, Alberto, born 25.11.1954**, nominal value of EUR 23.820; fully paid-in by contribution
- **Bercini, Ricardo, born 26.10.1944**, nominal value of EUR 27.211; fully paid-in by contribution

- **Houssay, Raul, geb. 30.09.1960**, eine Stammeinlage von EUR 36.417; durch Sacheinlage voll eingebracht
- **Fourcade, Mariano, geb. 05.04.1966**, eine Stammeinlage von EUR 41.455; durch Sacheinlage voll eingebracht
- **Lamattina, Maria Guadalupe, geb. 20.03.1966**, eine Stammeinlage von EUR 43.056; durch Sacheinlage voll eingebracht
- **Lamattina, Carlos Mariano, geb. 15.08.1963**, eine Stammeinlage von EUR 43.485; durch Sacheinlage voll eingebracht
- **Lamattina, Francisco, geb. 07.10.1964**, eine Stammeinlage von EUR 43.970; durch Sacheinlage voll eingebracht
- **Lamattina, Juan Ignacio, geb. 29.12.1969**, eine Stammeinlage von EUR 43.970; durch Sacheinlage voll eingebracht
- **Lamattina, Javier, geb. 05.06.1974**, eine Stammeinlage von EUR 43.970; durch Sacheinlage voll eingebracht
- **Palette Pueyrredon de Alvarado, Fernanda, geb. 08.12.1939**, eine Stammeinlage von EUR 50.118; durch Sacheinlage voll eingebracht
- **Palette Puerredón, Tomas, geb. 01.07.1974**, eine Stammeinlage von EUR 63.509; durch Sacheinlage voll eingebracht
- **Palette Pueyrredón (h), Eduardo, geb. 27.03.1972**, eine Stammeinlage von EUR 63.509; durch Sacheinlage voll eingebracht
- **Palette Pueyrredón, Paula, geb. 03.06.1965**, eine Stammeinlage von EUR 63.509; durch Sacheinlage voll eingebracht
- **Angió, Carlos Christian, geb. 06.11.1967**, eine Stammeinlage von EUR 64.972; durch Sacheinlage voll eingebracht
- **Villegas, Gonzalo, geb. 13.07.1961**, eine Stammeinlage von EUR 66.807; durch Sacheinlage voll eingebracht
- **Eyheremendy de Lamattina, Laura, geb.**
- **Houssay, Raul, born 30.09.1960**, nominal value of EUR 36.417; fully paid-in contribution
- **Fourcade, Mariano, born 05.04.1966**, nominal value of EUR 41.455; fully paid-in contribution
- **Lamattina, Maria Guadalupe, born 20.03.1966**, nominal value of EUR 43.056; fully paid-in by contribution
- **Lamattina, Carlos Mariano, born 15.08.1963**, nominal value of EUR 43.485; fully paid-in by contribution
- **Lamattina, Francisco, born 07.10.1964**, nominal value of EUR 43.970; fully paid-in contribution
- **Lamattina, Juan Ignacio, born 29.12.1969**, nominal value of EUR 43.970; fully paid-in by contribution
- **Lamattina, Javier, born 05.06.1974**, nominal value of EUR 43.970; fully paid-in by contribution
- **Palette Pueyrredon de Alvarado, Fernanda, born 08.12.1939**, nominal value of EUR 50.118; fully paid-in by contribution
- **Palette Puerredón, Tomas, born 01.07.1974**, nominal value of EUR 63.509; fully paid-in by contribution
- **Palette Pueyrredón (h), Eduardo, born 27.03.1972**, nominal value of EUR 63.509; fully paid-in by contribution
- **Palette Pueyrredón, Paula, born 03.06.1965**, nominal value of EUR 63.509; fully paid-in by contribution
- **Angió, Carlos Christian, born 06.11.1967**, nominal value of EUR 64.972; fully paid-in by contribution
- **Villegas, Gonzalo, born 13.07.1961**, nominal value of EUR 66.807; fully paid-in by contribution
- **Eyheremendy de Lamattina, Laura, born**

22.05.1936, eine Stammeinlage von EUR 115.844; durch Sacheinlage voll eingebracht

▪ **Lamattina, Maria del Carmen, geb. 20.12.1941**, eine Stammeinlage von EUR 120.231; durch Sacheinlage voll eingebracht

▪ **Alvarado, Miguel, geb. 29.09.1963**, eine Stammeinlage von EUR 124.769; durch Sacheinlage voll eingebracht

▪ **Giribone de Muro, Carmela, geb. 30.07.1945**, eine Stammeinlage von EUR 126.740; durch Sacheinlage voll eingebracht

▪ **Alvarado, Fernanda, geb. 25.03.1966**, eine Stammeinlage von EUR 130.563; durch Sacheinlage voll eingebracht

▪ **Alvarado, Ignacio, geb. 29.03.1965**, eine Stammeinlage von EUR 130.563; durch Sacheinlage voll eingebracht

▪ **Alvarado, Maria, geb. 14.05.1974**, eine Stammeinlage von EUR 130.563; durch Sacheinlage voll eingebracht

▪ **Alvarado, Mariano, geb. 24.01.1962**, eine Stammeinlage von EUR 130.563; durch Sacheinlage voll eingebracht

▪ **Alvarado, Jose, geb. 03.12.1980**, eine Stammeinlage von EUR 134.051; durch Sacheinlage voll eingebracht

▪ **Alvarado, Juan Pablo, geb. 04.12.1969**, eine Stammeinlage von EUR 134.666; durch Sacheinlage voll eingebracht

▪ **Kasdorf, Alfredo, geb. 17.11.1960**, eine Stammeinlage von EUR 229.055; durch Sacheinlage voll eingebracht

▪ **Kasdorf, Luis, geb. 04.12.1958**, eine Stammeinlage von EUR 229.063; durch Sacheinlage voll eingebracht

▪ **Bosch, Aureliano C., geb. 13.03.1976**, eine Stammeinlage von EUR 262.691; durch Sacheinlage voll eingebracht

▪ **Bosch, Lucia, geb. 28.03.1983**, eine Stammeinlage von EUR 262.691; durch

22.05.1936, nominal value of EUR 115.844; fully paid-in by contribution

▪ **Lamattina, Maria del Carmen, born 20.12.1941**, nominal value of EUR 120.231; fully paid-in by contribution

▪ **Alvarado, Miguel, born 29.09.1963**, nominal value of EUR 124.769; fully paid-in by contribution

▪ **Giribone de Muro, Carmela, born 30.07.1945**, nominal value of EUR 126.740; fully paid-in by contribution

▪ **Alvarado, Fernanda, born 25.03.1966**, nominal value of EUR 130.563; fully paid-in by contribution

▪ **Alvarado, Ignacio, born 29.03.1965**, nominal value of EUR 130.563; fully paid-in by contribution

▪ **Alvarado, Maria, born 14.05.1974**, nominal value of EUR 130.563; fully paid-in by contribution

▪ **Alvarado, Mariano, born 24.01.1962**, nominal value of EUR 130.563; fully paid-in by contribution

▪ **Alvarado, Jose, born 03.12.1980**, nominal value of EUR 134.051; fully paid-in by contribution

▪ **Alvarado, Juan Pablo, born 04.12.1969**, nominal value of EUR 134.666; fully paid-in by contribution

▪ **Kasdorf, Alfredo, born 17.11.1960**, nominal value of EUR 229.055; fully paid-in by contribution

▪ **Kasdorf, Luis, born 04.12.1958**, nominal value of EUR 229.063; fully paid-in by contribution

▪ **Bosch, Aureliano C., born 13.03.1976**, nominal value of EUR 262.691; fully paid-in by contribution

▪ **Bosch, Lucia, born 28.03.1983**, nominal value of EUR 262.691; fully paid-in by

Sacheinlage voll eingebracht

- **Bosch, Marcela, geb. 18.03.1979**, eine Stammeinlage von EUR 262.691; durch Sacheinlage voll eingebracht
- **Bosch, Maria Clara, geb. 15.10.1973**, eine Stammeinlage von EUR 262.691; durch Sacheinlage voll eingebracht
- **Bosch, Florencia Emilia, geb. 25.08.1971**, eine Stammeinlage von EUR 262.696; durch Sacheinlage voll eingebracht
- **Alvarado, Oscar, geb. 30.04.1960**, eine Stammeinlage von EUR 340.706; durch Sacheinlage voll eingebracht
- **Mc Lean, Jaime, geb. 07.08.1961**, eine Stammeinlage von EUR 353.956; durch Sacheinlage voll eingebracht
- **Palette Pueyrredón, Eduardo, geb. 14.09.1935**, eine Stammeinlage von EUR 577.092; durch Sacheinlage voll eingebracht
- **Mc Lean, Leonardo, geb. 24.10.1933**, eine Stammeinlage von EUR 656.829; durch Sacheinlage voll eingebracht

contribution

- **Bosch, Marcela, born 18.03.1979**, nominal value of EUR 262.691; fully paid-in contribution
- **Bosch, Maria Clara, born 15.10.1973**, nominal value of EUR 262.691; fully paid-in by contribution
- **Bosch, Florencia Emilia, born 25.08.1971**, nominal value of EUR 262.696; fully paid-in by contribution
- **Alvarado, Oscar, born 30.04.1960**, nominal value of EUR 340.706; fully paid-in contribution
- **Mc Lean, Jaime, born 07.08.1961**, nominal value of EUR 353.956; fully paid-in contribution
- **Palette Pueyrredón, Eduardo, born 14.09.1935**, nominal value of EUR 577.092; fully paid-in by contribution
- **Mc Lean, Leonardo, born 24.10.1933**, nominal value of EUR 656.829; fully paid-in by contribution

4.3 Das Stammkapital ist voll eingebracht.

4.3 The share capital was fully paid in.

5. Geschäftsanteile, Vorkaufsrecht

5. Shares, right of first refusal

5.1 Die Geschäftsanteile sind teilbar, übertragbar und vererbbar.

5.1 The shares of the company shall be divisible and transferable.

5.2 Ein Gesellschafter, der seinen Geschäftsanteil oder Teile hiervon entgeltlich oder unentgeltlich an einen Dritten, der nicht bereits Gesellschafter ist, veräußern will, hat diesen zuvor den übrigen Gesellschaftern entsprechend ihrer prozentuellen Beteiligung am Stammkapital der Gesellschaft anzubieten („Anbot“).

5.2 Each shareholder who aims to transfer his shares in whole or partly, against payment or free, to a third party, who is not shareholder, has to offer these shares to the other shareholders according to their shareholding in the company (“notice”).

5.3 Will der abtretungswillige Gesellschafter seinen Geschäftsanteil oder einen Teil hiervon entgeltlich an einen Dritten übertragen, so können die verbleibenden Gesellschafter erklären, den Geschäftsanteil übernehmen zu wollen. In Ermangelung einer anderen

5.3 In the case the shareholder aims to transfer his shares in whole or partly to a third party against payment, the remaining shareholders may declare to take over the shares. In the case the shares shall be transferred to those shareholders who declared to take over the

vereinbarung sind die Geschäftsanteile an die verbleibenden und übernahmewilligen Gesellschafter im Verhältnis ihrer Stammeinlagen abzutreten. Die Höhe des Abtretungspreises richtet sich nach dem Abtretungspreis, den der Dritte zu zahlen bereit ist. Das Angebot des übernahmebereiten Dritten an die übrigen Gesellschaftern durch einen vom übernahmebereiten Dritten bereits in Notariatsaktsform unterzeichnetem Abtretungsvertrag nachzuweisen.

4 Will der abtretungswillige Gesellschafter seinen Geschäftsanteil oder einen Teil hiervon entgeltlich an einen Dritten übertragen, so können die verbleibenden Gesellschafter erklären, den Geschäftsanteil übernehmen zu wollen. In Ermangelung einer anderen Vereinbarung sind die Geschäftsanteile an die verbleibenden und übernahmewilligen Gesellschafter im Verhältnis ihrer Stammeinlagen abzutreten. Die Höhe des Abtretungspreises soll in diesem Fall von einem unabhängigen Wirtschaftsprüfer oder einer Wirtschaftsprüfungsgesellschaft berechnet werden. Können sich die Gesellschafter hinsichtlich des Wirtschaftsprüfers nicht einigen, ist dieser vom Präsidenten der Kammer der Wirtschaftstreuhänder, Landesstelle Wien, zu bestellen.

5 Will keiner der übrigen Gesellschafter von einem Vorkaufsrecht Gebrauch machen oder hat keiner von ihnen binnen 90 Tagen ab Erhalt des Anbots eine Erklärung ab, so kann der abtretungswillige Gesellschafter seinen Geschäftsanteil frei übertragen.

Gesellschaftsorgane

Die Organe der Gesellschaft sind:

- 1** der/die Geschäftsführer;
- 2** die Generalversammlung.

Geschäftsführung und Vertretung

1 Die Geschäfte der Gesellschaft werden durch einen oder mehrere Geschäftsführer und durch allenfalls zu bestellende Prokuristen besorgt. Die Generalversammlung regelt deren Vertretungsbefugnis. Hat die Gesellschaft nur

shares according to their shareholding in the company. The purchase price shall be no less than the amount, the third party would pay for the shares. Evidence has to be proven by showing a Share Purchase Agreement already signed by the third party in the form of a notarial deed.

5.4 In the case the shareholder aims to transfer his shares in whole or partly to a third party for free, the remaining shareholders may declare to take over the shares. In this case the shares shall be transferred to those shareholders who declared to take over the shares according to their shareholding in the company. The purchase price shall be an amount, calculated by an independent auditor or an independent auditing firm valuating the shares. If the shareholders do not agree on the auditor's person, the auditor shall be elected by the president of the Austrian Chamber of Certified Tax Consultants and Auditors, Vienna branch.

5.5 In case that no other shareholder aims to purchase the shares or declares to do so within a period of 90 days after receipt of notice, the shares may be transferred to the third party.

6. Corporate bodies of the company

The corporate bodies of the company shall be:

- 6.1** the managing director(s);
- 6.2** the general assembly.

7. Management and representation of the company

7.1 The business of the company shall be managed by one or more managing directors as well as a holder of procura yet to be appointed. The managing directors shall represent the company in accordance with the corresponding

einen Geschäftsführer, so ist dieser jedenfalls selbständig vertretungsbefugt.

7.2 Den Geschäftsführern obliegt die Leitung der Gesellschaft sowie die Entscheidung und Verfügung in allen Angelegenheiten, die nicht gemäß dem Gesetz, diesem Gesellschaftsvertrag oder einem Gesellschafterbeschluss, der Beschlussfassung durch die Gesellschafter vorbehalten sind.

7.3 Die Geschäftsführer sind verpflichtet, die Sorgfalt eines ordentlichen Geschäftsmannes anzuwenden und alle Beschränkungen einzuhalten, die ihrer Handlungsbefugnis durch das Gesetz, diesen Gesellschaftsvertrag oder Beschlüsse der Gesellschafter auferlegt sind.

7.4 Neben den gemäß § 35 Abs 1 GmbH-Gesetz der Beschlussfassung der Gesellschafter unterliegenden Angelegenheiten ist zu allen Maßnahmen, die nach Art oder Umfang über den gewöhnlichen Geschäftsbetrieb hinausgehen, die Zustimmung der Generalversammlung erforderlich.

8. Generalversammlung, Gesellschafterbeschlüsse

8.1 Die den Gesellschaftern durch das Gesetz, diesen Gesellschaftsvertrag oder einen Gesellschafterbeschluss vorbehaltenen Beschlüsse werden in der Generalversammlung oder mit Zustimmung sämtlicher Gesellschafter zu diesem Verfahren gemäß § 34 GmbHG im Wege der schriftlichen Umfrage und Abstimmung gefasst.

8.2 Die Generalversammlungen werden am Sitze der Gesellschaft abgehalten. Die Einberufung kann durch jeden Geschäftsführer oder Gesellschafter unter Bekanntgabe der Tagesordnung erfolgen. Zwischen dem Tag der Versendung der Einberufung und dem Versammlungstag müssen mindestens 7 (sieben) Tage liegen.

8.3 Eine Generalversammlung kann auch ohne Einhaltung dieser Fristen und Förmlichkeiten jederzeit abgehalten werden, wenn sämtliche Gesellschafter anwesend oder vertreten und damit einverstanden sind.

shareholders' resolution regarding their power of representation. If the company has only one managing director, he shall have sole power of representation in any case.

7.2 The managing directors shall be responsible for the management of the company as well as for the decision-making and carrying-out of business matters which have not been reserved to the shareholders' approval in accordance with law, this Articles of Association of the company, or shareholders' resolution.

7.3 The managing directors shall be obligated to act with the diligence of an ordinary business person and to comply with all restrictions of the power of agency and representation set forth by law, this Articles of Association of the company or shareholders' resolutions.

7.4 In addition to the matters reserved pursuant to sec. 35(1) of the Austrian Law on Private Limited Companies, all matters which, by their nature or extent, obviously exceed the ordinary scope of the company's business shall be subject to approval by the shareholder's.

8. General assembly, shareholders' resolutions

8.1 All matters reserved to the shareholders by law, by this Articles of Association of the company or by shareholders' resolutions shall be resolved upon by the general assembly, or upon the consent of all shareholders to such procedure, by written resolution and vote pursuant to sec. 34 of the Austrian Law on Private Limited Companies.

8.2 Meetings of the general assembly shall be held at the company's registered office. Meetings may be called by each managing director or shareholder with notification of the agenda. Between the day of dispatch and the day of the meeting, both days excluded, there have to be at least 7 (seven) days.

8.3 Meetings of general assemblies may at any time be held without compliance with the above terms and formalities if all shareholders are present or represented and consent to the holding of the meeting.

Die Gesellschafter können sich in der Generalversammlung und bei schriftlichen Abstimmungen durch schriftlich Bevollmächtigte vertreten lassen.

Je EUR 10,-- (Euro zehn) einer Stammeinlage gewähren bei Beschlussfassungen eine Stimme, doch steht jedem Gesellschafter mindestens eine Stimme zu.

Binnen acht Monaten nach Ablauf jedes Geschäftsjahres ist die Beschlussfassung der Gesellschafter über die Prüfung und Feststellung des Jahresabschlusses, die Verteilung des Bilanzgewinnes und die Entlastung der Geschäftsführer einzuholen.

Die Beschlüsse der Generalversammlung sind unverzüglich nach der Beschlussfassung in eine Niederschrift zu nehmen. Diese Niederschriften sowie die schriftlich gefassten Beschlüsse der Gesellschafter sind geordnet aufzubewahren.

Jedem Gesellschafter ist ohne Verzug nach Abhaltung der Generalversammlung oder nach einer auf schriftlichem Wege erfolgten Abstimmung eine Kopie der gefassten Beschlüsse unter Angabe des Tages der Annahme derselben in die Niederschrift zu senden.

Aufsichtsrat

Ein Aufsichtsrat wird nur bestellt, wenn eine gesetzliche Verpflichtung zur Bestellung besteht.

Die Aufsichtsratsmitglieder sind durch Gesellschafterbeschluss zu wählen.

Ein Aufsichtsratsmitglied kann ein Mandat schriftlich mit seiner Vertretung bei einer Sitzung betrauen, ein so vertretenes Mitglied ist bei der Feststellung der Beschlussfähigkeit einer Sitzung nicht mitzuzählen. Das Recht, den Vorsitz zu führen, kann nicht übertragen werden.

Weitere Obliegenheiten können dem Aufsichtsrat durch Gesellschafterbeschluss übertragen werden.

8.4 Shareholders may be represented in meetings and upon written inquiries and votes of the general assembly by persons holding written proxies.

8.5 Every EUR 10.-- (Euro ten) of par value shall grant one vote, each shareholder shall have, however, at least one vote.

8.6 Within eight months after the end of every business year, the shareholders shall resolve on the examination and authorisation of the annual fiscal statements, the use of balance sheet profits and the exoneration of the managing directors.

8.7 Shareholders' resolutions passed in the general assembly must be recorded in notes immediately after the respective resolution has been passed. These notes as well as all written resolutions must be properly filed by the Company.

8.8 Immediately after the convocation of a general assembly or after the passing of a written resolution, each shareholder shall receive in written form a copy of the passed resolution with specification of the date on which the respective resolution had been incorporated into the notes.

9. Supervisory board

9.1 A supervisory board shall be appointed, if a legal obligation for the appointment is fulfilled, otherwise not.

9.2 The members of the supervisory board are appointed by shareholders' resolution.

9.3 A member of the supervisory board may consign another member to substitute him at a session, such substituted member is not taken into account for the determination of the number of members needed to pass a resolution.

9.4 Other duties can be conferred upon the supervisory board by shareholders' resolution.

10. Bekanntmachungen

Bekanntmachungen der Gesellschaft an die Gesellschafter werden durch schriftliche Mitteilung an die der Gesellschaft zuletzt bekannt gegebenen Anschriften vorgenommen.

11. Rechnungslegung und Beschlussfassung über das Jahresergebnis

11.1 Der um den Anhang erweiterte Jahresabschluss (Bilanz samt Gewinn- und Verlustrechnung) eines jeden abgelaufenen Geschäftsjahres ist unter der Verantwortlichkeit der Geschäftsführer binnen fünf Monaten nach Ablauf jedes Geschäftsjahres nach den gesetzlichen Vorschriften aufzustellen und unverzüglich an jeden Gesellschafter in Form einer Abschrift zu senden.

11.2 Die Prüfung und Feststellung des Jahresabschlusses, die Verteilung eines Bilanzgewinnes sowie die Entlastung der Geschäftsführer bleiben der jährlichen Beschlussfassung der Gesellschafter vorbehalten. Die Gesellschafter können hierbei beschließen, dass der Bilanzgewinn nach einem von den Stammeinlagen abweichenden Verhältnis verteilt wird. Ein derartiger Gesellschafterbeschluss bedarf der Einstimmigkeit.

12. Liquidation

12.1 Im Falle der Auflösung der Gesellschaft hat die Generalversammlung die Liquidatoren und deren Entlohnung zu bestimmen.

12.2 Mit der Bestellung der Liquidatoren erlöschen die Befugnisse der Geschäftsführer, hingegen bleiben die Befugnisse der Generalversammlung auch während der Liquidation bestehen.

13. Anwendbares Recht

Soweit durch diesen Gesellschaftsvertrag nichts Abweichendes festgesetzt wird, gelten für das Gesellschaftsverhältnis die Bestimmungen des Gesetzes über die Gesellschaften mit beschränkter Haftung vom 6. (sechsten) März 1906 (neunzehnhundertsechs),

10. Notifications

Notifications of the company to shareholders shall be made in written form at the addresses last notified to the company.

11. Accounting and use of balance sheet profits

11.1 The annual financial statements (balance sheet and profit and loss account), including notes to the statements, for every fiscal year shall be prepared under the responsibility of the managing directors within five months from the end of every fiscal year in compliance with applicable law and a copy thereof shall be mailed to the shareholders without delay.

11.2 The examination and the authorisation of the annual financial statements, the use of balance sheet profits, and the exoneration of the managing directors shall be reserved to the annual shareholders' resolution. The shareholders can thereby resolve that the profit be distributed in a ratio other than the ratio of the shareholders' capital contributions. Such resolution shall require the consent of the shareholders owning more than one-half of the share capital.

12. Liquidation

12.1 If the company is dissolved, the general assembly shall appoint liquidators and determine their remuneration.

12.2 Upon appointment of liquidators the rights and powers of the managing directors shall terminate, the powers of the general assembly shall, however, continue during liquidation.

13. Applicable Law

To the extent that this Articles of Association and the company and shareholders' resolutions do not provide otherwise, the provisions of the Law on Private Limited Companies of March 6 (seventeen hundred six), Imperial Law No. 1906 (nineteen hundred six), Imperial Law Gazette No. 58 (fifty eight) shall apply to

Gründungsaufwand

mit der Errichtung und firmenbücherlichen
ragung der Gesellschaft verbundenen
ten, Abgaben und Gebühren aller Art gehen
zum Höchstbetrag von EUR 7.000,-- (Euro
entausend) zu Lasten der Gesellschaft und
als Betriebsausgabe zu buchen.

14. Incorporation Cost

All costs, dues and fees regarding the
establishment and registration of the company
with the commercial register shall be borne by
the company up to a maximum amount of
EUR 7,000.-- (Euro seven thousand) and shall
be booked as a business expense.

EUR 13,20 entrichtet
Notar Dr. Johannes F. KLACKL, Wien-Hietzing

Ich beurkunde, daß dieser Wortlaut des Gesellschaftsvertrages der unter FN 297344 x des
Handelsgerichtes Wien eingetragenen TK-RA Sechste Beteiligungs GmbH mit dem Sitz in
Wien mit dem Wortlaut, wie er in dem mir urschriftlich vorliegenden
Generalversammlungsprotokoll der vorgenannten Gesellschaft vom 28.12.2007
(achtundzwanzigsten Dezember zweitausendsieben) mit dem Beschluss über die
Gesellschaftsvertragsänderung beurkundet ist, übereinstimmt. -----
Wien, am achtundzwanzigsten Dezember zweitausendsieben (28.12.2007) -----



↓
Signature
öffentl. Notar

ia Martin

n: Charles Everett
: 04 October 2007 14:22
Tanya Esdaille
Cheryl-Ann Mapp; Diana Martin
ject: FW: Campos Verdes - Bermuda compliance/KYC documents

e can you check these documents to ensure they are satisfactory?

S

es

Harrow, Andrew [mailto:andrew.harrow@dechert.com]
Thursday, October 04, 2007 1:16 PM
Charles Everett; Diana Martin
etter, Douglas L
ct: FW: Campos Verdes - Bermuda compliance/KYC documents

s, Diana,

w have authority from Campos Verdes to accept another investor into the Company, The company is called **Sur
Capital Managers Land Investment Ltd and it is registered in the BVI.**

liance documents are attached and I'd be grateful if you would confirm you are satisfied from a KYC
ective and submit an application to the BMA as soon as possible.

thanks

ew

: Ignacio Cosentino [mailto:ic@surcapital.com.ar]
26 September 2007 18:46
arrow, Andrew
atricio Gomez Sabaini; Juan Pablo Alvarado; Joseph Carvin; Getter, Douglas L; Francisco Javier Illanes M.; Carolina
ct: RE: Campos Verdes - Bermuda compliance/KYC documents

w,
h the following information:
tified copy of the Certificate of Incorporation
tified copy of the Certificate of Good Standing
tified copy of the Memorandum of Association
cuted KYC Compliance Form

egistered office of the company is the following:

c/o Codan Managements (B.V.I.) Ltd
Romasco Place, Wickhams Cay 1 PO Box 3140

/2007

Road Town, Tortola
British Virgin Islands VG1110

s for notices:

Juan Ignacio Cosentino and/or Patricio Gomez Sabaini
Sur Capital Advisors
Castex 3123 2º Piso
(C1425CDA) Buenos Aires
Argentina
Tel/Fax: +54-11 4801-1500
Email: pgs@surcapital.com.ar; ic@surcapital.com.ar

er confirm the final amount.

and regards,

Cosentino
Capital Partners
3123 2 Piso
CDA Buenos Aires
01-1551 dir / 4801-1500

Harrow, Andrew [<mailto:andrew.harrow@dechert.com>]
Martes, 25 de Septiembre de 2007 07:23 a.m.
acio Cosentino
ricio Gomez Sabaini; Juan Pablo Alvarado; Joseph Carvin; Getter, Douglas L
t: Campos Verdes - Bermuda compliance/KYC documents
ance: High

ested I attach the form required to be completed by the Sur Capital vehicle for KYC purposes in Bermuda.

ion to this form please provide a certified copy of the company's certificate of incorporation and bye-laws and a
certificate of good standing. The certification needs to be done by an independent 3rd party e.g. Lawyer, Banker,
tant.

prepare the subscription and purchase agreement. I'd be grateful if you would confirm exactly how much Sur will
sting and also provide details of the investing company's registered office together with the name, contact address
number of the appropriate person to receive notices under the agreement.

s

Harrow
te
LLP
een Victoria Street
EC4V 4QQ
20 7184 7379 Direct Line
20 7184 7001 Direct Fax
harrow@dechert.com
chert.com

2007

Compliance Form for Companies/Trusts/Partnerships

for completion by:
Authorised Director or Officer as part of our "Know Your Client" procedure required by law.

nuda Company Name SUR CAPITAL MANAGERS LAND INVESTMENTS LTD.

Registered Name of Entity	SUR CAPITAL MANAGERS LAND INVESTMENTS LTD.		
Registered Office Address	Street Address Romasco Place, Wickhams Cay 1, PO BOX 3140		
	City Road Town	State/Province Tortola	
	Country British Virgin Islands	Zip/Postal Code VG1110	
	Tel. # 284 852-1010		Fax # 284 852-1011
	E-mail Address ic@surcapital.com.ar; pgs@surcapital.com.ar		
Date of Incorporation	Month August	Day 9	Year 2007
	Jurisdiction of Incorporation/Formation BVI		
Principal Operating or Residential Address (if different from above)	Street Address Castex 3123 Piso 2		
	City Capital Federal		State/Province Buenos Aires
	Country Argentina		Zip/Postal Code C1425CDA
Reason for requiring compliance	☐ Incorporation/Continuation of Entity		☐ Amalgamation
	☒ Acquisition of shares by subscription		☐ Authorised signatory on bank account(s)
	☐ Acquisition of shares by transfer		☐ Other (provide explanation)
Public Company, print Stock Exchange Listing attach	Print Full Name of Stock Exchange listing		
	☐ Evidence of Stock Exchange listing; or		☐ Current set of financial Statements
Private Company, print Names of Ultimate Beneficial owner(s)	Patricio Gomez Sabaini, Juan Ignacio Cosentino, Mendala S.A., Marcos Galperin		
	Print Full Name of Ultimate Beneficial Owner(s)		
Beneficial owner(s) is a Trust, print name of Trust Trustee	Print Full Name of Trust		Print Full Name of Trustee
Partnership, print name Partnership and General Partner(s)	Print Full Name of Partnership		Print Full Name of General Partner(s)
State companies must attach:	☒ Copy of Incorporation Certificate ☒ Current certificate of good standing or similar documentation ☐ Individual documentation		
JUAN IGNACIO COSENTINO Print full name of person authorised to sign for and on behalf of the Company			
J. I. Cosentino Signature of person authorised to sign for and on behalf of the Company			
DIRECTOR Current position of authorised person, Director or Officer			
September 25th, 2007 Date D / M / YR			

Office use only	Date
Approved by	D / M / YR

NB: All persons are required to complete Personal Declaration and compliance forms for Individuals

TERRITORY OF THE BRITISH VIRGIN ISLANDS
BVI BUSINESS COMPANIES ACT, 2004

CERTIFICATE OF INCORPORATION
(SECTION 7)

The REGISTRAR of CORPORATE AFFAIRS, of the British Virgin Islands HEREBY CERTIFIES, that pursuant to the BVI Business Companies Act, 2004, all the requirements of the Act in respect of incorporation having been complied with,

SUR CAPITAL MANAGERS LAND INVESTMENTS LTD.

BVI COMPANY NUMBER: 1423647

is incorporated in the BRITISH VIRGIN ISLANDS as a BVI BUSINESS COMPANY, this 9th day of August, 2007



CERTIFIED A TRUE COPY

[Signature]
CODAN TRUST COMPANY (B.V.I.) LTD.

Date: 10/8/07

D Davis
for REGISTRAR OF CORPORATE AFFAIRS

9th day of August, 2007

Certified to be a copy of the original

[Signature]
Francisco Javier Illanes
Attorney
Chile

**TERRITORY OF THE BRITISH VIRGIN ISLANDS
BVI BUSINESS COMPANIES ACT, 2004**

**CERTIFICATE OF GOOD STANDING
(SECTION 235)**

The REGISTRAR OF CORPORATE AFFAIRS, of the British Virgin Islands HEREBY CERTIFIES
that, pursuant to the BVI Business Companies Act, 2004,

SUR CAPITAL MANAGERS LAND INVESTMENTS LTD.

BVI COMPANY NUMBER: 1423647

1. Is on the Register of Companies;
2. Has paid all fees, annual fees and penalties that are due and payable;
3. Has not filed articles of merger or consolidation that have not become effective;
4. Has not filed articles of arrangement that have not yet become effective;
5. Is not in voluntary liquidation; and
6. Proceedings to strike the name of the company off the Register of Companies have not been instituted.



[Signature]
for REGISTRAR OF CORPORATE AFFAIRS

16th day of August, 2007

Certified to be a copy of the original

[Signature]
Francisco Javier Illanes

Attorney

Chile

September 26, 2007

i Martin

st: Diana Martin
13 July 2007 14:28
Charles Everett
'Harrow, Andrew'; 'Miranda, Alex'; Alisdair Lynch; 'Ramiro Angio - El Tejar SA'
Campos Verdes Ltd. - Application to the BMA

es,

may proceed with application to the BMA on behalf of:

Ltd.

tered Office: Citco Bank & Trust Company, Bahamas Financial Centre, 4th Floor, Nassau, The
nas CB-13136
porated in the Bahamas on: 11th August 2000
icial Owners:

ndo Jorge Campos, d.o.b. 3rd August 1958, Argentine Citizen of Arenales 925, 9th Floor, Buenos
Argentina 1061.
ndro Daniel Campos, d.o.b. 8th January 1962, Argentine Citizen of Arenales 925, 9th Floor, Buenos
Argentina 1061
Jesusa Lopez de Campos, d.o.b. 10th June 1926, Argentine Citizen of Arenales 925, 9th Floor,
os Aires, Argentina 1061

r Alfredo Poli

. 7th June 1961, engineer employed by Pluspetrol S.A., Argentine citizen of J.F. Segui 3672, Buenos
Argentina 1425.

a Martin
liance Officer

P L E B Y

Right People. The Right Places.

n's Court
ctoria Street
ox HM 1179
lton HM EX
uda

1 441 298 3260
1 441 298 3320
dmartin@applebyglobal.com
applebyglobal.com

UDA BVI CAYMAN ISLANDS HONG KONG JERSEY LONDON MAURITIUS

To: DIANA MARTIN
From: FERNANDO CAMPOS
Fax #: 1-441-298-3320
Total Pages (incl. Cover): 4 (four)

Ref: BROOK LTD.

Dear Diana,

July, 6th 2007

I am faxing you the following documents to complete BROOK Requirements:

- APPLEBY Compliance Form for Individuals notarized (Fernando J Campos)
- APPLEBY Compliance Form for Individuals notarized (Alejandro D Campos)
- APPLEBY Compliance Form for Individuals notarized (Elisa J I. de Campos)
- CERTIFICATE OF INCORPORATION.

I will send today the originals by FEDEX.

Regards
Fernando Campos

PD: The CERTIFICATE OF GOOD STANDING will be mailed to you next week,
from Bahamas.



a Martin

: Diana Martin
05 July 2007 16:01
'Ramiro Angio - El Tejar SA'
'Harrow, Andrew'; 'Watteaux, Laurent'; 'Getter, Douglas L'; 'Miranda, Alex'; 'George Liberatore'; 'Joseph Carvin'; Charles Everett
ect: RE: KYC

rm receipt of documents for Campos de Victoria S.A. and Brook Ltd. and advise as follows:

npos de Victoria S.A.

ients satisfactory. However, please note that we have accepted the Spanish language documents because we are able to have them translated by a staff member whose first language is Spanish. It normal procedure to only accept foreign language documents that are accompanied by its English tion, which translation has been attested to by the translator.

ook Ltd.

Ltd. - Certificate of Incorporation and current Certificate of Good Standing or similar documentation ed.
ndo Campos, Alejandro Campos and Elisa L. de Campos - Compliance Form for Individuals hed) required from each of them.

egards

a Martin
liance Officer

P L E B Y

ight People. The Right Places.

's Court
ctoria Street
x HM 1179
ton HM EX
uda

1 441 298 3260
1 441 298 3320
dmartin@applebyglobal.com
applebyglobal.com

DA BVI CAYMAN ISLANDS HONG KONG JERSEY LONDON MAURITIUS

/2007

Compliance Form for Companies/Trusts/Partnerships

Completion by:

Authorised Director or Officer as part of our "Know Your Client" procedure required by law.

1a Company Name _____

Name of Entity	BROOK LTD.		
Office Address	Street Address BAHAMAS FINANCIAL CENTRE, FOURTH FLOOR (CITCO BK & TRUST CO.)		
	City NASSAU	State/Province -	
	Country THE BAHAMAS	Zip/Postal Code CB-13136	
	Tel. # (242) 356-5928	Fax # (242) 356-2781	
	E-mail Address -		
Incorporation	Month 08 Day 11 Year 2000	Jurisdiction of Incorporation/Formation COMMONWEALTH OF THE BAHAMAS	
Operating Address or (if from above)	Street Address		
	City		State/Province
	Country		Zip/Postal Code
for requiring	☐ Incorporation/Continuation of Entity		☐ Amalgamation
	☒ Acquisition of shares by subscription		☐ Authorised signatory on bank account(s)
	☐ Acquisition of shares by transfer		☐ Other (provide explanation)
Company, print name change Listing and	-		
	Print Full Name of Stock Exchange listing		
Company, names of Ultimate owner(s)	FERNANDO CAMPOS, ALEJANDRO CAMPOS, ELISA L. DE CAMPOS		
	Print Full Name of Ultimate Beneficial Owner(s)		
Principal owner(s) is a name of Trust	-		
	Print Full Name of Trust		Print Full Name of Trustee
Partnership, print name Partnership and General	-		
	Print Full Name of Partnership		Print Full Name of General Partner(s)
Companies must	☐ Copy of Incorporation Certificate	☐ Current certificate of good standing or similar documentation	☐ Individual documentation
Signature of person authorised for and on behalf of the Company	FERNANDO T. CAMPOS		PRESIDENT
	Signature of person authorised for and on behalf of the Company		Current position of authorised person, Director or Officer
Signature of person authorised for and on behalf of the Company	22/06/07		Date D / M / YR
	Signature of person authorised for and on behalf of the Company		Date D / M / YR

Use only by _____

Date _____
D / M / YR

Original filed Compliance folder, date _____

NB: All persons are required to complete Personal Declaration and compliance forms for Individuals



Commonwealth of The Bahamas
The International Business Companies Act

IBC 01

(No. 2 of 1990)

Certificate of Incorporation

(Section 11 and 12)

No. 112651 B

BROOK LTD.

I, JACINDA P. BUTLER, Assistant Registrar General, of the Commonwealth of The Bahamas
 Do Hereby Certify pursuant to the International Business Companies Act, (No. 2 of 1990) that
 all the requirements of the said Act in respect of incorporation have been satisfied, and that
BROOK LTD.

is incorporated in the Commonwealth of The Bahamas as an International Business Company
 this 11th day of August, 2000

Attest: *Registrar General*
 CITICO BANK AND TRUST
 (BAHAMAS) LIMITED,

DO HEREBY CERTIFY that this is
 a true copy of the original document
 which we have seen and verified.

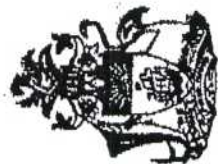
Sherrice Albury
Assistant Registrar General

Given under my hand and seal
 At Nassau in the Commonwealth
 of The Bahamas

Assistant Registrar General

PHONE NO. : 9152630

Jul. 16 2001 10:37AM P0



Commonwealth of The Bahamas
The International Business Companies Act

IBC 01

(No. 2 of 1990)

Certificate of Incorporation

(Section 11 and 12)

No. 112651 B

BROOK LTD.

I, JACINDA P. BUTLER, Assistant Registrar General, of the Commonwealth of The Bahamas
 Do Hereby Certify pursuant to the International Business Companies Act, (No. 2 of 1990) that
 all the requirements of the said Act in respect of incorporation have been satisfied, and that

BROOK LTD.

is incorporated in the Commonwealth of The Bahamas as an International Business Company
 this 11th day of August, 2000

In Witness Whereof CITICOBANK AND TRUST
Company (Bahamas) Limited,

DO HEREBY CERTIFY that this is
 a true copy of the original document
 which we have seen and verified.

Director-Albany

Given under my hand and seal
 At Nassau in the Commonwealth
 of The Bahamas

Assistant Registrar General



IBC 08

COMMONWEALTH OF THE BAHAMAS
THE INTERNATIONAL BUSINESS COMPANIES ACT 2000
(No. 45 of 2000)

(Section 189)

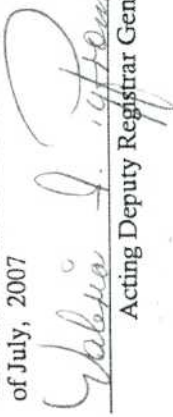
CERTIFICATE OF GOOD STANDING

No. 112651 B BROOK LTD.

I, **VALERIA I. PYFROM**, Acting Deputy Registrar General of the Commonwealth of The Bahamas, DO HEREBY CERTIFY:

1. The above Company was duly incorporated under the provision of the International Business Companies Act 2000, (No. 45 of 2000) on the 11th day of August 2000 as a Company No. 112651 of the Register of International Business Companies.
2. The name of the Company is still on the Register of the International Business Companies and the Company has paid all fees, licence fees and penalties due and payable under the provisions of Sections 175 and 194 of the said Act.
3. The Company has not submitted to me Articles of Merger or Consolidation that have not yet been effective.
4. The Company has not submitted to me Articles of Arrangement that has not yet become effective.
5. The Company is not in the process of being wound up and dissolved.
6. No proceedings have been instituted to strike the name of the Company off the said Register.
7. In so far as is evidenced by the documents filed with me the Company is in good legal standing.

Given under my hand and seal at Nassau in the
Commonwealth of The Bahamas this 6th day
of July, 2007


Acting Deputy Registrar General

Compliance Form for Individuals

completion by:

all shareholders, ultimate beneficial owners, general partners, officers, directors and authorised signatories.

instructing parties (other than institutions, law firms and similar instructing parties that are regulated) of a Bermuda company, as part of the firm's "know your client" procedure required by law.

1a Company/Partnership Name _____

Name of Applicant	First Name	FERNANDO		Middle Name(s)	JORGE
	Surname	CAMPOS			
Signature					
Birth	Month	Day	Year	Nationality	
	AUGUST	3 RD	1958	ARGENTINA	
Birth	BUENOS AIRES			Passport Number	12 046 463 N
Personal Information	Street Address	ARENALES 925, 9 ^{NO} PISO			
	City	BUENOS AIRES	State/Province -		
	Country	ARGENTINA	Zip/Postal Code	1061	
	Home Telephone	54-11-4393-7836	Home Fax	(SAME)	
	Home E-mail Address	fjcampos58@hotmail.com			
	Occupation	CONSULTANT(FINANCIAL)		☒ Check box if self employed	
Employer/Business Information	Name of Employer/Business -				
	Street Address	AVDA. ROQUE SAENZ PEÑA 720, 8 ^{VO} PISO			
	City	BUENOS AIRES	State/Province -		
	Country	ARGENTINA	Zip/Postal Code	1035	
	Business Telephone	54-11-4328-2595/19	Business Fax	(SAME)	
	Business E-mail Address -				
Reason for requiring compliance	☐ Incorporation/Continuation of Entity		☐ Appointment as a Director or Officer		
	☒ Acquisition of shares by subscription		☐ Authorised signatory on bank account(s)		
	☐ Acquisition of shares by transfer		☐ Other (provide explanation)		

Identity Documents to be Attached

Passport; OR

Drivers Licence (with photo); OR

Other National Photo ID Card; AND

Proof of current address

es of identity documents must be
L size (ie: not enlarged) and contain a
gnizable photograph certified by a
party professional

Section to be completed by certifying third party professional

(eg: attorney, banker, notary public, commissioner of oaths, etc.)

I hereby certify that the attached copy of the ☒ Passport, ☐ Drivers Licence, ☐ National Photo ID Card and ☐ proof of current address is a true and correct copy of the original document as seen by me

Alberto Maria Miguens

Print full name of person
certifying identity document

Notary

Professional Title

Signature of person
certifying identity document

06/ 04 2007.

Date D / M / YR

Office use only

Approved by _____

Date _____

D / M / YR

Original filed Compliance folder, date

PPLEBY

Compliance Form for Individuals

for completion by:

all shareholders, ultimate beneficial owners, general partners, officers, directors and authorised signatories,
 instructing parties (other than institutions, law firms and similar instructing parties that are regulated) of a Bermuda company, as part
 of the firm's "know your client" procedure required by law.

Bermuda Company/Partnership Name _____

Name of Applicant	First Name	FERNANDO	Middle Name(s)	JORGE
	Surname	CAMPOS		
Applicant's Signature				
Date of Birth	Month	Day	Year	Nationality
	August	3 RD	1958	ARGENTINA
Place of Birth	BUENOS AIRES			Passport Number
				12 046 463 N
Contact Information	Street Address			
	ARENALES 925, 9 th PISO			
	City		State/Province	
	BUENOS AIRES			
	Country		Zip/Postal Code	
	ARGENTINA		1061	
Employer/Business Information	Home Telephone		Home Fax	
	54-11-4393-7836		(SAME)	
	Home E-mail Address			
	fjcampos58@ludmail.com			
	Occupation		☒ Check box if self employed	
	CONSULTANT(FINANCIER)			
Employer/Business Information	Name of Employer/Business			
	Street Address			
	AVDA. ROQUE SAENZ PEÑA 720, 8 th PISO			
	City		State/Province	
	BUENOS AIRES			
Reason for requiring compliance	Country		Zip/Postal Code	
	ARGENTINA		1035	
	Business Telephone		Business Fax	
	54-11-4328-2595/19		(SAME)	
	Business E-mail Address			
Reason for requiring compliance	☐ Incorporation/Continuation of Entity		☐ Appointment as a Director or Officer	
	☒ Acquisition of shares by subscription		☐ Authorised signatory on bank account(s)	
	☐ Acquisition of shares by transfer		☐ Other (provide explanation)	
Documents to be Attached Passport; OR Drivers Licence (with photo); OR Other National Photo ID Card; AND Proof of current address Copies of identity documents must be original size (ie: not enlarged) and contain a legible photograph certified by a third party professional Section to be completed by certifying third party professional (eg: attorney, banker, notary public, commissioner of oaths, etc.) I hereby certify that the attached copy of the: ☒ passport ☐ drivers licence ☐ National Photo ID Card and ☐ proof of current address is a true and correct copy of the original document as seen by me <u>Alberto M. Miguens</u> Print full name of person certifying identity document <u>Notary</u> Professional Title Signature of person certifying identity document <u>06/ 04 2007</u> Date DD / M / YR				
For office use only Approved by _____ Date _____ DD / M / YR				
Original filed Compliance folder, date _____				

CERTIFICATION ON PASSPORT:

I, the undersigned, in my capacity as **public notary** hereby certify that the holder of the attached passport appeared before me on the 25th day of June 2007, and that the attached is a true copy of the original and the picture thereon a good likeness of the holder.

Signed:

Name: Alberto M. Miguens

Capacity: Public Notary

Date: June 25, 2007

Telephone number: 54-11-4326-8559/0327/6719/2884

Address: Avda. Pte Roque Saenz Peña 720, 5to E
(1035) Buenos Aires, Argentina

A handwritten signature in black ink is written over a rectangular notary stamp. The stamp contains the text "ALBERTO M. MIGUENS", "ESCRIBANO", and "MAT. 4072". The signature is a cursive, stylized representation of the name.



VISA Gold

Resumen de Cuenta

Santander Río



Santander Río

SUCURSAL: 000 - CASA CENTRAL
GRUPO: CLUB NEWMAN
CUIT: 30-50000845-4
CART: 04 - 072
N DE CUENTA: 0008120414
LIQ.: F511 - 20
RESUMEN NRO.: 0023770 - 01 - 1
TITULAR DE CUENTA: CAMPOS-FERNANDO JORGE

PAGINA: 1 / 2

CAMPOS FERNANDO JORGE
ARENALES 925 9
1061 CAPITAL
CAP.FEDERAL SUC: 000 CAR: 04



VENCIMIENTO ACTUAL 19 Jun 07
CIERRE ACTUAL 07 Jun 07
SALDO ACTUAL \$ 6.673,04
US\$ 1.244,63
PAGO MINIMO \$ 1.926,00

TNA \$ 23,00 % TEM \$ 1,89 %
TNA US\$ 18,00 % TEM US\$ 1,48 %

ANTERIOR 22 May 07 SALDO ANTERIOR \$ 6.228,92 US\$ 1.225,49 PROXIMO CIERRE 05 Jul 07
ANTERIOR 10 May 07 PAGO MIN. ANT. \$ 1.882,00 PROXIMO VTO. 17 Jul 07

COMPRA \$ 15.000,00 FINANCIACION \$ 13.500,00 ADELANTO \$ 4.500,00 CPRA CUOTAS \$ 15.000,00

FECHA	COMPROBANTE	DETALLE DE TRANSACCION	PESOS	DOLARES
05.07		SALDO ANTERIOR	6.228,92	1.225,49
		SU PAGO EN PESOS	3.000,00-	

05.07	100376*	AUTOPISTAS DEL SOL	67,84	
05.07	247777*	AUTOPISTAS DEL SOL	42,90	

tarjeta 9179 Total Consumos de MARIA PARDO 110,74 0,00

07.06	009021*	FRAVEGA-MAR DEL PLATA II	Cuota 11/12	60,30	
10.06	000890*	GARBARINO	Cuota 08/12	169,65	
11.06	000381*	MONACO NEUMATICOS	Cuota 07/12	97,66	
12.06	000933*	GARBARINO	Cuota 07/12	166,74	
01.07	000464*	MONACO NEUMATICOS	Cuota 05/05	14,40	
02.07	001049*	PRESMAR SA	Cuota 04/06	33,00	
03.07	006910*	FARMACITY	Cuota 03/03	16,29	
03.07	002396*	EXPRESS/ROSSI & ROSSI	Cuota 03/03	11,66	
03.07	004855*	FARMACITY	Cuota 03/03	16,55	
03.07	000505*	MACH ELECTRONICS SA	Cuota 03/06	29,83	
03.07	001344*	COMO QUIERES QUE TE QUIERA	Cuota 03/03	32,27	
04.07	000849*	FARMACITY	Cuota 03/03	9,41	
04.07	007983*	FARMACITY	Cuota 02/06	19,96	
04.07	005041*	NUEVA VISION	Cuota 02/06	30,33	
04.07	000118*	JOHNSON'S CLOTHES L85	Cuota 02/03	53,06	
04.07	004203*	CARREFOUR-SAN FERNANDO	Cuota 02/06	12,11	

tarjeta 7990 Total Consumos de FERNANDO J CAMPOS 773,22 0,00

04.05.07	003266*	MOVISTAR PAGO TRAF I		474,00	
05.05.07	005368*	NUEVA VISION	Cuota 01/06	68,85	
07.05.07	209385*	ACA-SEDE CENTRAL		98,00	
08.05.07	001355*	YPF LA ANTARTIDA		131,50	
08.05.07	001868*	CALZETTA NEUMATICOS	Cuota 01/03	29,34	
08.05.07	343804*	EST DE SERVICIO N		35,20	
09.05.07	000256*	NORTE 1002		66,45	
06.05.07	002658*	DEHEZA 1158 MARQU		146,32	
07.05.07	383945*	ACA-SEDE CENTRAL		90,04	
08.05.07	000705*	OSDE PER:05/2007 ID:000061187219501		862,00	
01.06.07	296113*	DIREC TV DEB AUT 000000006296113		120,96	
01.06.07	310385*	MOVISTAR DEB AUT 0000000097310385		18,78	
01.06.07	001334*	CARREFOUR-SAN FERNANDO		219,90	
06.06.07	000319*	FARMACITY	Cuota 01/02	16,27	
07.06.07	385852*	ACA-SEDE CENTRAL		95,00	

tarjeta 9575 Total Consumos de FERNANDO J CAMPOS 2.472,61 0,00

07.06.07		INTERESES FINANCIACION \$	60,63	
07.06.07		INTERESES FINANCIACION USD		15,82
07.06.07		DB IVA \$ 21%	105,48	
07.06.07		DB IVA US\$ 21%	15,82	3,32
07.06.07		GESTION CONTRAT.COBERTURA VIDA	44,85	
07.06.07		CREDITO IVA 2,48%. RES. 207/03(*) BASE: \$ 1618,52	40,08-	

PERSONAL DECLARATION

Name of Entity in connection with which this declaration is being completed:		BROOK LTD.	
Surname:	Fernando Jorge		
Complete forename(s):	Campos		
Known by other name(s):	-		
Any previous name(s):	-		
Name of Spouse:	Maria Victoria Pardo		
Residential Address: (P.O. Box <u>not</u> acceptable)	Arenales 925, 9no Piso, (1061) Cdad. De Buenos Aires, Argentina		
Country of Citizenship	Argentina	Passport No: 12046463N	
	Date & Place of issue: 12 Apr 2005, Buenos Aires		
Date of Birth:	Day: 03 Month: August Year: 1958	Gender: Male	
Place of Birth:	City: Buenos Aires	Country: Argentina	
Occupation:	Financial Consultant		
Present Employer:	Self-employed		

1. A separate declaration must be completed and signed by each individual proposing to have a beneficial interest of 5% or more in a company to be registered. In respect of partnerships, a declaration is to be completed by the general partner(s), where the general partner is an individual.
2. Questions 1 - 6 must be completed by each individual proposing to have a beneficial interest of 5% or more in a company to be registered. In respect of partnerships, a declaration is to be completed by the general partner(s), where the general partner is an individual.



IF THE ANSWER TO ANY OF THE FOLLOWING QUESTIONS IS YES PLEASE PROVIDE DETAILS IN WRITING IN RESPECT OF THAT ANSWER.

- | | Yes | No |
|---|--------------------------|-------------------------------------|
| 1. Do you have any interest in any company or partnership registered or formed in Bermuda? | ☐ | ☒ |
| 2. Have you ever been refused consent to register a company or form a partnership in Bermuda? | ☐ | ☒ |
| 3. Are you or have you ever been an undischarged bankrupt? | ☐ | ☒ |
| 4. Have you ever been convicted of a criminal offence involving fraud or dishonesty? | ☐ | ☒ |
| 5. Has fraud or dishonesty been proven against you in any civil proceedings? | ☐ | ☒ |
| 6. Have you ever been the subject of a judicial or other official enquiry? | ☐ | ☒ |

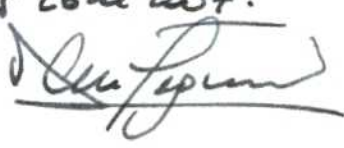
Questions 7 - 10 must be completed where the entity proposed to be registered or formed is to carry on investment business or is a collective investment scheme.

- | | Yes | No |
|---|--------------------------|-------------------------------------|
| 7. Have you or any entity that you have been associated with, ever been refused or had revoked a licence, permit or other authorisation to provide investment business to the public in any jurisdiction? | ☐ | ☒ |
| 8. Are you a member in good standing of a self regulatory organisation? | ☐ | ☒ |
| 8a. If yes, name the organisation(s): | | |
| 9. Have you ever been the subject of investigation, proceeding or other enquiry by a self regulatory organisation of which you are or were a member? | ☐ | ☒ |
| 10. Have you or any entity that you have been associated with, ever been refused or had revoked a licence, permit or other authorisation to conduct investment business in any jurisdiction? | ☐ | ☒ |

I hereby certify that the information in this Declaration is true to the best of my information, knowledge and belief.

Signed: 
Dated: June 22nd, 2007

Certifico que la firma corresponde a Sr Fernando Jorge Campos.
DNI/Pasap. 12.046.463. Conste
As Pasa, junio 26 de 2007.



Compliance Form for Individuals

Completion by:
all shareholders, ultimate beneficial owners, general partners, officers, directors and authorised signatories.
instructing parties (other than institutions, law firms and similar instructing parties that are regulated) of a Bermuda company, as part
of the firm's "know your client" procedure required by law.

Company/Partnership Name _____

Name of Applicant	First Name	ALEJANDRO		Middle Name(s)	DANIEL
	Surname	CAMPOS			
Signature					
Birth	Month	Day	Year	Nationality	
	01	18	1962	ARGENTINE	
Birth	ARGENTINA			Passport Number	14526148N
Address Information	Street Address				
	ARENALES 925 9º piso				
	City		State/Province		
	BUENOS AIRES				
	Country		Zip/Postal Code		
	ARGENTINA		1061		
	Home Telephone		Home Fax		
	54-11-4393-7836		SAME		
	Home E-mail Address				
	alejandrod campos@yahoo.com.ar				
Business Information	Occupation	FINANCIAL CONSULTANT			☒ Check box if self employed
	Name of Employer/Business				
	Street Address				
	City		State/Province		
	Country		Zip/Postal Code		
	Business Telephone		Business Fax		
	Business E-mail Address				
For requiring	☐ Incorporation/Continuation of Entity			☐ Appointment as a Director or Officer	
	☒ Acquisition of shares by subscription			☐ Authorised signatory on bank account(s)	
	☐ Acquisition of shares by transfer			☐ Other (provide explanation)	

Documents to be Attached	Section to be completed by certifying third party professional (eg: attorney, banker, notary public, commissioner of oaths, etc.)	
	I hereby certify that the attached copy of the ☒ Passport, ☐ Drivers Licence, ☐ National Photo ID Card and ☐ proof of current address is a true and correct copy of the original document as seen by me	
Port; OR ers Licence (with photo); OR r National Photo ID Card; AND f current address	 Signature of person certifying identity document Date D / M / YR	
of identity documents must be e (ie: not enlarged) and contain a able photograph certified by a y professional	Print full name of person certifying identity document Notary Professional Title	
e use only d by _____	Date _____ D / M / YR	
Original filed Compliance folder, date _____		

PPLEBY**Compliance Form for Individuals**

For completion by:

all shareholders, ultimate beneficial owners, general partners, officers, directors and authorised signatories,
instructing parties (other than institutions, law firms and similar instructing parties that are regulated) of a Bermuda company, as part
of the firm's "know your client" procedure required by law.

Bermuda Company/Partnership Name _____

Name of Applicant	First Name	ALEJANDRO	Middle Name(s)	DANIEL
	Surname	CAMPOS		
Signature				
Date of Birth	Month	Day	Year	Nationality
	01	18	1962	ARGENTINE
Place of Birth	ARGENTINA		Passport Number	14526148N
Contact Information	Street Address	ARENALES 925 9º piso		
	City	BUENOS AIRES	State/Province	
	Country	ARGENTINA	Zip/Postal Code	1061
	Home Telephone	54-11-4393-7836	Home Fax	SAME
	Home E-mail Address	alejandrodcampos@yahoo.com.ar		
	Occupation	FINANCIAL CONSULTANT	☒ Check box if self-employed	
Employer/Business Information	Name of Employer/Business			
	Street Address			
	City			
	State/Province			
	Country			
	Zip/Postal Code			
Business Telephone		Business Fax		
Business E-mail Address				
Reason for requiring guidance	☐ Incorporation/Continuation of Entity		☐ Appointment as a Director or Officer	
	☒ Acquisition of shares by subscription		☐ Authorised signatory on bank account(s)	
	☐ Acquisition of shares by transfer		☐ Other (provide explanation)	

Identity Documents to be Attached (Passport; OR Drivers Licence (with photo); OR Other National Photo ID Card; AND Proof of current address Copies of identity documents must be original size (ie: not enlarged) and contain a recognizable photograph certified by a third party professional)	Section to be completed by certifying third party professional (eg: attorney, banker, notary public, commissioner of oaths, etc.)	
	I hereby certify that the attached copy of the ☒ Passport, ☐ Drivers Licence, ☐ National Photo ID Card and ☐ proof of current address is a true and correct copy of the original document as seen by me	
	Print full name of person certifying identity document	Signature of person certifying identity document
	Notary	
	Professional Title	Date
		10 / 07 / 2007

Office use only Reviewed by _____	Date _____ D / M / YR
Original filed Compliance folder, date _____	

CERTIFICATION ON PASSPORT:

I, the undersigned, in my capacity as **public notary** hereby certify that the holder of the attached passport appeared before me on the 25th day of June 2007, and that the attached is a true copy of the original and the picture thereon a good likeness of the holder.

Signed:

Name: Alberto M. Miguens

Capacity: Public Notary

Date: June 25, 2007

Telephone number: 54-11-4326-8559/0327/6719/2884

Address: Avda. Pte Roque Saenz Peña 720, 5to E
(1035) Buenos Aires, Argentina



The image shows a handwritten signature in dark ink, which appears to be 'Alberto M. Miguens'. Below the signature is a rectangular notary stamp. The stamp contains the text 'ALBERTO M. MIGUENS' on the top line, 'ESCRIBANO' on the second line, and 'MAT. 4072' on the third line. The signature and stamp are slightly overlapping.

- 2 -



La foto del titolare se corresponde con la del reverso.
The bearer's photograph corresponds with the one on the reverse.



POLICIA
FEDERAL
ARGENTINA

Buenos Aires, 1 de JUNIO 2005

FIRMA / SIGNATURE

SELO ACLARATORIO
Subcomisario MIRTA MARGARITA TRINTINAGLIA
División Documentos y Certificados

La Tarjeta American Express
Estado de Cuenta

B

Para consultas ingrese en
www.americanexpress.com.ar
American Express Argentina SA
Arenales 707, Plaza San Martín
C1061AAA Buenos Aires
Argentina
Centro de Atención Telefónica
0-810-555-AMEX (2639)

ALEJANDRO CAMPOS

Número de Cuenta
3764-061480-34007

Facturación
05/06/07

Vencimiento
13/06/07

Saldo Anterior \$	Créditos \$	Débitos \$	Saldo a pagar \$
2.531,39	2.531,39	2.607,35	2.607,35

Próximo Vencimiento
12/07/07

Página 1 de 4

Saldo Anterior U\$S	Créditos U\$S	Débitos U\$S	Saldo a pagar U\$S
0,00	0,00	0,00	0,00

Esta facturación incluye pagos y
cargos recibidos hasta el
5 de Junio 2007

Abone el saldo de La Tarjeta hasta en 12 cuotas con EXPRESS PLAN. Solicite EXPRESS PLAN
al 0-810-444-8000 de 9 a 21 hs. Para mayor información ingrese a
www.americanexpress.com.ar/EXPRESSPLAN

Detalle de las transacciones

Mayo	Gracias por su pago realizado con Débito Directo	2.500,87 CR
------	--	----------------

Detalle de las transacciones

Cargos en PESOS para ALEJANDRO CAMPOS

Mayo	REINTEGRO IVA RES.1486 AFIP SOBRE CONSUMOS DE \$ 1.230,80 DEL 03/04/07 AL 08/05/07	30,52 CR
Mayo	MOVISTAR R00 P24328528 00 E000	382,46
Mayo	AUTOPISTAS DEL SOL S.A. Peaje	13,00
Mayo	AUTOPISTAS DEL SOL S.A. Peaje	83,00
Junio	AUTOPISTAS URBANAS S.A. CAPFD COD00001 R00 P05120210 06 E/07	8,50
Junio	LA MERIDIONAL CIA.ARG.SEGUROS COD00004 R09 P00346517 04 E000	26,00
Junio	ACA CUOTA SOCIAL C AUT BS AS C COD00001 R41 P48907906 06 E/07	42,00
Junio	LA MERIDIONAL CIA.ARG.SEGUROS COD00209 R04 P01940459 09 E002	172,44
Junio	LA MERIDIONAL CIA.ARG.SEGUROS COD00009 R04 P01984087 09 E000	213,00
Junio	OSDE CENTRAL COD00002 R06 P06865151 05 E/07	1.034,00

Número de Cuenta
061480-34007

Estado de Cuenta No.
0006-7800639

El saldo total será debitado de la cuenta 14 080839 01
del BANCO DE BOSTON

American Express Argentina S.A.
C.U.I.T.: 30-57481687-0
Imp.Ing.Brutos: 801-913202-7
C.N.R.P.: 1.122.808
I.V.A. Resp. Inscripto

Su saldo es debitado
mensualmente de su
cuenta bancaria.
Recuerde informarnos
cualquier modifica-
ción que realice.

ALEJANDRO CAMPOS
ARENALES 925 9
C1061AAE C AUT BS AS
ARGENTINA 000



AB608063144AR

06/07

Recuerde que dispo-
ne de 30 días desde
el Vto. del presente
Estado de Cuenta
para observar y/o
reclamar sobre los
cargos detallados
en el mismo.



La Tarjeta American Express

Estado de Cuenta

www.american

Facturación 05/06/07

Nuevos Cargos en PESOS para ALEJANDRO CAMPOS Continuación

Número de Cuenta 3764-061480-34007

05 de Junio MOVISTAR
Plan de Cuotas . Cuota 03 de 06
Total del cargo: 119,00
Efectuado el 13 de Marzo 2007

05 de Junio CARREFOUR VICENTE LOPEZ
Plan de Cuotas . Cuota 02 de 06
Total del cargo: 338,00
Efectuado el 14 de Abril 2007

05 de Junio CARREFOUR VICENTE LOPEZ
Plan de Cuotas . Cuota 02 de 06
Total del cargo: 169,00
Efectuado el 14 de Abril 2007

Total de Cargos en PESOS para ALEJANDRO CAMPOS

Fecha y detalle de las transacciones

Nuevos Cargos en PESOS para M PILAR IRUSTA C DE CAMPOS

Número de cuenta 3764-061480-33025

29 de Mayo DIRECT TV C AUT BS AS CAP FED
R00 P11824147 00 E000

01 de Junio ALICO VIDA CAP FEDERAL CAP FED
COD00001 R20 P31000004 07 E150

05 de Junio PRUNE M ALBERTI B AIRES
Plan de Cuotas . Cuota 04 de 06
Total del cargo: 219,00
Efectuado el 14 de Febrero 2007

Total de Cargos en PESOS para M PILAR IRUSTA C DE CAMPOS

Fecha y detalle de las transacciones

Nuevos Cargos en PESOS para ELISA LOPEZ DE CAMPOS

Número de cuenta 3764-061480-33025

19 de Mayo PASEO LA PLAZA C AUT BS AS CAP
Venta por Correo

01 de Junio LA MERIDIONAL CIA.ARG.SEGUROS
COD00003 R09 P00346538 03 E000

01 de Junio CABLEVISION
COD00001 R49 P75573052 06 E/07

05 de Junio 47 STREET M DEL PLATA B AIRES
Plan de Cuotas . Cuota 05 de 12
Total del cargo: 100,00
Efectuado el 23 de Enero 2007

Total de Cargos en PESOS para ELISA LOPEZ DE CAMPOS

Fecha y detalle de las transacciones

Total de Cargos en DOLARES para ALEJANDRO CAMPOS

PERSONAL DECLARATION

Name of Entity in connection with which this declaration is being completed:		BROOK LTD.	
Surname:	Alejandro Daniel		
Complete forename(s):	Campos		
Known by other name(s):	-		
Any previous name(s):	-		
Name of Spouse:	Maria del Pilar Irusta Cornet		
Residential Address: (P.O. Box <u>not</u> acceptable)	Arenales 925, 9no Piso, (1061) Cdad. De Buenos Aires, Argentina		
Country of Citizenship	Argentina	Passport No:	14526148N
	Date & Place of issue: 01 JUN 2005 , Buenos Aires		
Date of Birth:	Day: 18 Month: January Year: 1962	Gender: Male	
Place of Birth:	City: Buenos Aires	Country: Argentina	
Occupation:	Financial Consultant		
Present Employer:	Self-employed		

1. A separate declaration must be completed and signed by each individual proposing to have a beneficial interest of 5% or more in a company to be registered. In respect of partnerships, a declaration is to be completed by the general partner(s), where the general partner is an individual.
2. Questions 1 - 6 must be completed by each individual proposing to have a beneficial interest of 5% or more in a company to be registered. In respect of partnerships, a declaration is to be completed by the general partner(s), where the general partner is an individual.





THE ANSWER TO ANY OF THE FOLLOWING QUESTIONS IS YES PLEASE PROVIDE DETAILS IN WRITING IN RESPECT OF THAT ANSWER.

- | | Yes | No |
|--|--------------------------|-------------------------------------|
| Do you have any interest in any company or partnership registered or formed in Bermuda? | ☐ | ☒ |
| Have you ever been refused consent to register a company or form a partnership in Bermuda? | ☐ | ☒ |
| Are you or have you ever been an undischarged bankrupt? | ☐ | ☒ |
| Have you ever been convicted of a criminal offence involving fraud or dishonesty? | ☐ | ☒ |
| Has fraud or dishonesty been proven against you in any civil proceedings? | ☐ | ☒ |
| Have you ever been the subject of a judicial or other official enquiry? | ☐ | ☒ |

Questions 7 - 10 must be completed where the entity proposed to be registered or formed is to carry on investment business or is a collective investment scheme.

- | | Yes | No |
|--|--------------------------|-------------------------------------|
| Have you or any entity that you have been associated with, ever been refused or had revoked a licence, permit or other authorisation to provide investment business to the public in any jurisdiction? | ☐ | ☒ |
| Are you a member in good standing of a self regulatory organisation? | ☐ | ☒ |
| a. If yes, name the organisation(s): | | |
| | | |
| Have you ever been the subject of investigation, proceeding or other enquiry by a self regulatory organisation of which you are or were a member? | ☐ | ☒ |
| 0. Have you or any entity that you have been associated with, ever been refused or had revoked a licence, permit or other authorisation to conduct investment business in any jurisdiction? | ☐ | ☒ |

I hereby certify that the information in this Declaration is true to the best of my information, knowledge and belief.

Signed:

Dated:

June 22nd, 2007

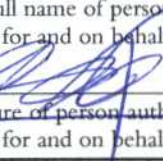
*Certifico que la firma corresponde
al Sr Alejandro Daniel Campos
DNJ./IASAP. 14526 148. Const
Buenos Aires, junio 26 de 2007*



Compliance Form for Companies/Trusts/Partnerships

Completion by:
 Authorised Director or Officer as part of our "Know Your Client" procedure required by law.

la Company Name _____

Name of Entity	BROOK LTD.		
Office Address	Street Address BAHAMAS FINANCIAL CENTRE, FOURTH FLOOR (CITCO BK & TRUST CO.)		
	City NASSAU	State/Province -	
	Country THE BAHAMAS	Zip/Postal Code CB- 13136	
	Tel. # (242) 356-5928		Fax # (242) 356-2781
	E-mail Address -		
Incorporation	Month 08 Day 11 Year 2000	Jurisdiction of Incorporation/Formation COMMONWEALTH OF THE BAHAMAS	
Operating or Address (if from above)	Street Address		
	City		State/Province
	Country		Zip/Postal Code
for requiring	☐ Incorporation/Continuation of Entity		☐ Amalgamation
	☒ Acquisition of shares by subscription		☐ Authorised signatory on bank account(s)
	☐ Acquisition of shares by transfer		☐ Other (provide explanation)
Company, print name and Exchange Listing and	-		
	Print Full Name of Stock Exchange listing ☐ Evidence of Stock Exchange listing; or ☐ Current set of financial Statements		
Company, print name of Ultimate Beneficial Owner(s)	ALEXANDRO CAMPOS, FERNANDO CAMPOS, ELISA L. DE CAMPOS		
	Print Full Name of Ultimate Beneficial Owner(s)		
al owner(s) is a Trust	-		
	Print Full Name of Trust		Print Full Name of Trustee
ship, print name and General	-		
	Print Full Name of Partnership		Print Full Name of General Partner(s)
Companies must	☐ Copy of Incorporation Certificate ☐ Current certificate of good standing or similar documentation ☐ Individual documentation		
ANDRO CAMPOS Full name of person authorised for and on behalf of the Company 		SECRETARY Current position of authorised person, Director or Officer 22/06/07 Date D / M / YR	
use only copy Original filed Compliance folder, date		Date _____ D / M / YR	

NB: All persons are required to complete Personal Declaration and compliance forms for Individuals

Compliance Form for Individuals

or completion by:
all shareholders, ultimate beneficial owners, general partners, officers, directors and authorised signatories.
instructing parties (other than institutions, law firms and similar instructing parties that are regulated) of a Bermuda company, as part
of the firm's "know your client" procedure required by law.

ida Company/ Partnership Name

me of Applicant	First Name	ELISA	Middle Name(s)	JESUSA
	Surname	LOPEZ DE CAMPOS		
en Signature				
Birth	Month	Day	Year	Nationality
	JUNE	10 th	1926	ARGENTINA
f Birth	BUENOS AIRES			Passport Number
				250653 F
itial Information	Street Address			
	ARENALES 925, 9 th PISO			
	City		State/Province	
	BUENOS AIRES		-	
	Country		Zip/Postal Code	
	ARGENTINA		1061	
	Home Telephone		Home Fax	
	54-11-4393-7836		(SAME)	
	Home E-mail Address			
	-			
yer/Business ation	Occupation	HOUSEWIFE		☐ Check box if self employed
	Name of Employer/Business			
	-			
	Street Address			
	-			
	City		State/Province	
	-		-	
	Country		Zip/Postal Code	
	-		-	
Business Telephone		Business Fax		
	-		-	
Business E-mail Address		-		
	-			
on for requiring iance	☐ Incorporation/Continuation of Entity		☐ Appointment as a Director or Officer	
	☒ Acquisition of shares by subscription		☐ Authorised signatory on bank account(s)	
	☐ Acquisition of shares by transfer		☐ Other (provide explanation)	

ity Documents to be Attached	Section to be completed by certifying third party professional (eg: attorney, banker, notary public, commissioner of oaths, etc.)	
	I hereby certify that the attached copy of the ☒ Passport, ☐ Drivers Licence, ☐ National Photo ID Card and ☐ proof of current address is a true and correct copy of the original document as seen by me	
assport; OR rivers Licence (with photo); OR ther National Photo ID Card; AND roof of current address		
es of identity documents must be Lsize (ie: not enlarged) and contain a gnizable photograph certified by a party professional	Print full name of person certifying identity document	Signature of person certifying identity document
	Notary	06/07/2007
	Professional Title	Date D / M / YR
office use only	Date	
oved by	D / M / YR	
Original filed Compliance folder, date		

PPLEBY

Compliance Form for Individuals

for completion by:

all shareholders, ultimate beneficial owners, general partners, officers, directors and authorised signatories.
instructing parties (other than institutions, law firms and similar instructing parties that are regulated) of a Bermuda company, as part
of the firm's "know your client" procedure required by law.

uda Company/ Partnership Name _____

Name of Applicant	First Name	ELISA	Middle Name(s)	JESUSA
	Surname	LOPEZ DE CAMPOS		
Signature	<i>[Signature]</i>			
Month of Birth	Month	Day	Year	Nationality
	JUNE	10 th	1926	ARGENTINA
Place of Birth	BUENOS AIRES			Passport Number
				250653 F
Initial Information	Street Address			
	ARENALES 925, 9 th PISO			
	City		State/Province	
	BUENOS AIRES		-	
	Country		Zip/Postal Code	
	ARGENTINA		1061	
	Home Telephone		Home Fax	
	54-11-4393-7836		(SAME)	
	Home E-mail Address			
	-			
Employer/Business Information	Occupation	HOUSEWIFE		
	☐ Check box if self employed			
	Name of Employer/Business			
	-			
	Street Address			
	-			
	City			
	State/Province			
	-			
	Country			
	Zip/Postal Code			
	-			
	Business Telephone			
	Business Fax			
	-			
	Business E-mail Address			
	-			
Reason for requiring assistance	☐ Incorporation/Continuation of Entity		☐ Appointment as a Director or Officer	
	☒ Acquisition of shares by subscription		☐ Authorised signatory on bank account(s)	
	☐ Acquisition of shares by transfer		☐ Other (provide explanation)	

Identity Documents to be Attached

Passport; OR
Drivers Licence (with photo); OR
Other National Photo ID Card; AND
proof of current address

Two copies of identity documents must be
submitted (one not enlarged) and contain a
recognizable photograph certified by a
third party professional

Section to be completed by certifying third party professional
(eg: attorney, banker, notary public, commissioner of oaths, etc.)

I hereby certify that the attached copy of the ☒ Passport, ☐ Drivers Licence, ☐ National Photo
ID Card and ☐ proof of current address is a true and correct copy of the original document as
seen by me

Print full name of person
certifying identity document

Notary

Professional Title

Date

10 / M / YR

Office use only
Reviewed by

Date

10 / M / YR

Original filed Compliance folder, date

CERTIFICATION ON PASSPORT:

I, the undersigned, in my capacity as **public notary** hereby certify that the holder of the attached passport appeared before me on the 25th day of June 2007, and that the attached is a true copy of the original and the picture thereon a good likeness of the holder.

Signed:

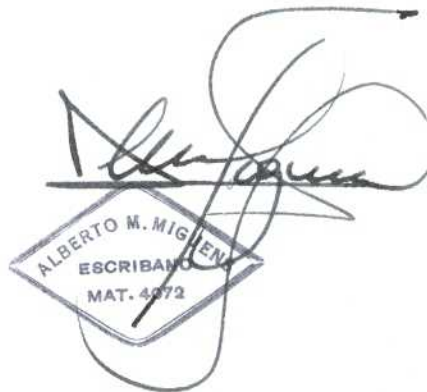
Name: Alberto M. Miguens

Capacity: Public Notary

Date: June 25, 2007

Telephone number: 54-11-4326-8559/0327/6719/2884

Address: Avda. Pte Roque Saenz Peña 720, 5to E
(1035) Buenos Aires, Argentina



ALBERTO M. MIGUENS
ESCRIBANO
MAT. 4072

— 2 —

P<ARGLOPEZ<DE<CAMPOS<<ELISA<JESUSA<<<<<<<<
00250653F2ARG2606107F081215701780642<<<<<<<60

1



POLICIA
FEDERAL
ARGENTINA

Buenos Aires, 17 de DICIEMBRE de 2003

FIRMA / SIGNATURE
SELLO ACLARATORIO

Subjeto ESCRIBANA LUIS MARCELO
2do Jefe División Documentos y Certificados

- 5 -



ELIZ DE CAMPOS; ELISA
NALES 00925
0: 09 DEPTO: 0010 ENTRE: JUNCAL, SUIPACHA
CARLOS PELLEGRINI
1 CAPITAL FEDERAL



24171009658842000100110705080
TELEFONICO ARGENTINO (1) - CTA 11784

VTO. 05-06-2007
20070508 11
012546
(05) 2
UNR



Sistema de Gestión del proceso de facturación, emisión,
ensobrado y distribución de facturas certificado
IRAM ISO 9001-2000 • IRAM-R1 9000-1483

Factura N°
332417100965884200000120070508
Fecha emisión: 08/05/2007

1° hoja de 4

CUENTA: 965884200

CLIENTE: 332417100

IDENTIFICACION: 9094752

LINEA: (11) 4393-7836

ligos de PAGO ELECTRONICO:
2, Internet, Banelco: 6196588420011564
Link: 24619658842001
de DEBITO AUTOMATICO:
3965884200-6

 **MISSING CHILDREN**
CHICOS PERDIDOS DE ARGENTINA



Si usted tiene alguna
información, llámenos
al 011-4797-9006

www.missingchildren.org.ar
info@missingchildren.org.ar

NO URIARTE, 16 AÑOS
la fecha de emisión el niño es buscado por Missing
Children - Chicos Perdidos - Argentina

A los clientes del servicio Mantenimiento
Domiciliario les comunicamos que a partir
del día 15/07/2007, el abono mensual de
este servicio pasará a ser de \$3,50 + IVA
correspondiente a su condición
impositiva.
Para consultas por favor comuníquese
llamando al 112.

Cliente al 08/05/2007 Ud. no registra importes
pagos

próxima factura vencerá el 06-08-2007

lor del pulso telefónico \$ 0,046900

RESUMEN DE CONTENIDOS

Conceptos Locales	\$ 86,41
Conceptos de Larga Distancia	\$ 56,38
Otros Servicios / Otros Cargos	\$ 0,58

Total Servicios de Telefónica \$ 143,37

Comunicaciones a Celulares	\$ 43,24
----------------------------	----------

Total servicios de otras empresas \$ 43,24

Impuestos (ver detalle al dorso)	\$ 39,22
-------------------------------------	----------

TOTAL A PAGAR \$ 225,83

Fecha de vencimiento: 05-06-2007

TOTAL A PAGAR CON RECARGO HASTA 15-06-2007: \$227,95

Impuestos

Importe \$ con recargo

Pago en término \$

IVA-Consumidor Final 21%

39,59

39,22

IVA CONSUMIDOR FINAL

DNI 250653

El monto de IVA discriminado no puede computarse como crédito fiscal

Estimado Cliente:
Muchas gracias por utilizar los
servicios de Telefónica de Argentina.

Ante cualquier duda, estamos a su
disposición...
- Telefónicamente, llamándonos al 112 o
0800-333-0112 sin cargo, de lunes a viernes
de 8 a 21hs.
- A través de Internet visitando nuestro web
site (<http://www.telefonica.com.ar>).
- Por Carta, escribiéndonos a la Casilla de
Correo 5504 (1000) Capital Federal, o a través
de Buzones OCA referenciando "Oca Casa
Central Op 29771, Juramento 750 (1428)
Capital Federal".

Cómo pagar su factura...

Usted puede pagar su factura hasta el último
día del vencimiento a través de cualquiera de
los medios habilitados que ponemos a su
disposición (Ver Elija su Medio de Pago).
Transcurrida la fecha de pago con recargo,
podrá abonarla en nuestros centros de
atención o instituciones especialmente
habilitadas.
Su pago quedará legalmente aceptado con el
sello y firma del cajero, o con escritura
mecanizada de seguridad.

Atención...

El Reglamento General de Clientes del Servicio
Básico Telefónico, dispone que ante la FALTA
DE PAGO DE LA FACTURA: a TREINTA (30) días
corridos posteriores al vencimiento,
corresponde la suspensión de las llamadas
salientes. A SESENTA (60) días corridos
posteriores al vencimiento, corresponde la
baja del servicio.

Recuerde que la deuda no caducará una vez ejecutada la baja.

Esta factura cumplimenta las normas de facturación
establecidas en la resolución general (AHP) N° 1415, Anexo
IV punto 15.

El Reglamento General de Clientes del Servicio Básico
Telefónico, dispone que le informemos lo siguiente:

"Señor Cliente: Si su reclamo no es atendido debidamente o
la respuesta del prestador no es satisfactoria, comuníquese
gratuitamente con la COMISION NACIONAL DE COMUNI-

CACIONES al teléfono 0-800-333-3344, para recibir
asesoramiento, o directamente envíe su reclamo, por correo
sin cargo, a través del Apartado Especial 114 (1000) Correo
Central, dentro de los plazos del artículo 36 del Reglamento
General del Servicio Básico Telefónico".

Asimismo, "en las Oficinas Comerciales de Telefónica de
Argentina S.A. y en la guía telefónica se encuentra a su
disposición el texto del Reglamento General de Clientes del
Servicio Básico Telefónico en el que están fijados sus
derechos y obligaciones".

El Estado Nacional no controla ni regula la información disponible en INTERNET. Se recomienda a los padres ejercer un
razonable control por los contenidos que consumen sus hijos. Es aconsejable la consulta a su proveedor de servicio de
accesos a fin de obtener el correspondiente asesoramiento sobre programas de bloqueo de sitios que consideren
inconvenientes.

Elija su Medio de Pago:
Débito automático:

- A través de su cuenta bancaria mediante el sistema de Pago directo en caja de ahorros y cuenta corriente (puede adherirse
al sistema en su entidad bancaria o a través del 112).

- Mediante las siguientes tarjetas de crédito: American Express, Cabal, Carta Automática, Carta Franca, Credimas, Cordobesa,
Diners, Italcred, Mastercard, Mira, Naranja, Nevada, Provencred, TDF, Visa, Shopping.

Pago electrónico: a través de los cajeros automáticos habilitados y páginas web de las redes Banelco
(www.pagomiscuentas.com), Link (www.linkpagos.com.ar).

Pago telefónico con tarjeta de crédito a través del 112 : American Express, Cabal, Carta Franca, Credencial, Credimas,
Diners, Italcred, Mastercard, Mira, Patagonia 365, Visa.

Bancos que cobran las facturas por ventanilla y hasta la fecha de pago con recargo: Banco de la Provincia de Buenos
Aires, Banco Nación, Banco Credicoop, Banco Galicia, Banco de la Ciudad de Buenos Aires, Banco Patagonia, Banco de la
Pampa, HSBC Bank Argentina S.A., Banco de la Provincia de Neuquén, BNL, Banco Itaú Buen Ayre, Banco Macro Bansud, Banco
del Chubut, Nuevo Banco Bisel, Banco Supervielle, Banco de la Provincia de Sta. Cruz, Banco de Tierra del Fuego, Nuevo banco
de Sta.Fé, Nuevo Banco Industrial de Azul, Banco de la Provincia de Córdoba, BNP, Banco Saenz, Banco del Tucumán, Nuevo
Banco del Chaco.

Bancos que cobran las facturas por ventanilla y hasta la fecha de pago con recargo sólo a clientes: BBVA Banco Francés,
Banco Río de la Plata, Citibank N.A, BankBoston.

Bancos que cobran las facturas por ventanilla aún después de la fecha de pago con recargo: Nuevo Banco del Suquia,
Banco Regional de Cuyo, Banco Empresario de Tucumán, Banco de la Provincia de San Juan.

Entidades que cobran las facturas aún después de la fecha de pago con recargo: Pago Fácil, Rapipago, BaproPagos, Bolsa
de Comercio de B.Blanca, Cámara de comercio de Pehuajó y Cámaras asociadas, Pronto Pago, Ripsa, Tarjeta Nevada, Correo
Argentino, Cobro Express.

Centros de atención de Telefónica de Argentina cobran incluso después de la fecha con recargo en efectivo, cheque (*),
tarjeta de crédito y tarjeta de débito.

(*) Cheque emitido a favor de Telefónica de Argentina S.A. - no a la orden (únicamente se aceptarán cheques del titular
del servicio, cheques cancelatorios o certificados cuya fecha de certificación no exceda a las 24 Hs. al momento de su
presentación).

Cheque

Banco

Sello

TALON PARA EL CLIENTE

PERSONAL DECLARATION

Name of Entity in connection with which this declaration is being completed:		BROOK LTD.	
Surname:	Elisa		
Complete forename(s):	Lopez de Campos		
Known by other name(s):	-		
Any previous name(s):	-		
Name of Spouse:	Jorge Manuel Campos (Dec)		
Residential Address: (P.O. Box <u>not</u> acceptable)	Arenales 925, 9no Piso, (1061) Cdad. De Buenos Aires, Argentina		
Country of Citizenship	Argentina	Passport No:	00250653F
	Date & Place of issue: 15 Dec 2003, Buenos Aires		
Date of Birth:	Day: 10 Month: June Year: 1926	Gender: Female	
Place of Birth:	City: Buenos Aires	Country: Argentina	
Occupation:	Housewife		
Present Employer:	-		

1. A separate declaration must be completed and signed by each individual proposing to have a beneficial interest of 5% or more in a company to be registered. In respect of partnerships, a declaration is to be completed by the general partner(s), where the general partner is an individual.
2. Questions 1 - 6 must be completed by each individual proposing to have a beneficial interest of 5% or more in a company to be registered. In respect of partnerships, a declaration is to be completed by the general partner(s), where the general partner is an individual.

Elisa Campos



IF THE ANSWER TO ANY OF THE FOLLOWING QUESTIONS IS YES PLEASE PROVIDE DETAILS IN WRITING IN RESPECT OF THAT ANSWER.

	Yes	No
Do you have any interest in any company or partnership registered or formed in Bermuda?	☐	☒
Have you ever been refused consent to register a company or form a partnership in Bermuda?	☐	☒
Are you or have you ever been an undischarged bankrupt?	☐	☒
Have you ever been convicted of a criminal offence involving fraud or dishonesty?	☐	☒
Has fraud or dishonesty been proven against you in any civil proceedings?	☐	☒
Have you ever been the subject of a judicial or other official enquiry?	☐	☒

Questions 7 - 10 must be completed where the entity proposed to be registered or formed is to carry on investment business or is a collective investment scheme.

	Yes	No
Have you or any entity that you have been associated with, ever been refused or had revoked a licence, permit or other authorisation to provide investment business to the public in any jurisdiction?	☐	☒
Are you a member in good standing of a self regulatory organisation?	☐	☒

a. If yes, name the organisation(s):

Have you ever been the subject of investigation, proceeding or other enquiry by a self regulatory organisation of which you are or were a member?	☐	☒
---	--------------------------	-------------------------------------

b. Have you or any entity that you have been associated with, ever been refused or had revoked a licence, permit or other authorisation to conduct investment business in any jurisdiction?	☐	☒
---	--------------------------	-------------------------------------

I hereby certify that the information in this Declaration is true to the best of my information, knowledge and belief.

Signed: *Elizabetta Campos*

Dated: June 22nd, 2007

Witnessed:



*Certifico que la firma corresponde a la Sra Elisabetta Campos
L.C./Pasap. 250.653. Consule
Sao Paulo, junio 26 de 2007.*
[Signature]

Compliance Form for Companies/Trusts/Partnerships

Completion by:
Authorised Director or Officer as part of our "Know Your Client" procedure required by law.

a Company Name

Name of Entity	BROOK LTD.		
Office Address	Street Address BAHAMAS FINANCIAL CENTRE, FOURTH FLOOR (CITCO BK & TRUST CO.)		
	City NASSAU	State/Province	
	Country THE BAHAMAS	Zip/Postal Code CB - 13136	
	Tel. # (242) 356-5928	Fax # (242) 356-2781	
	E-mail Address		
Incorporation	Month 08 Day 11 Year 2000	Jurisdiction of Incorporation/Formation COMMONWEALTH OF THE BAHAMAS	
Operating Address or (if different from above)	Street Address		
	City		State/Province
	Country		Zip/Postal Code
Reason for requiring	☐ Incorporation/Continuation of Entity		☐ Amalgamation
	☒ Acquisition of shares by subscription		☐ Authorised signatory on bank account(s)
	☐ Acquisition of shares by transfer		☐ Other (provide explanation)
Company, print name and Exchange Listing and	Print Full Name of Stock Exchange listing		
	☐ Evidence of Stock Exchange listing; or ☐ Current set of financial Statements		
Company, print name of Ultimate Beneficial Owner(s)	ELISA L. DE CAMPOS, FERNANDO CAMPOS, MESANDRO CAMPOS		
Ultimate Beneficial Owner(s) is a Trust or Trustee	Print Full Name of Ultimate Beneficial Owner(s)		
	Print Full Name of Trust		Print Full Name of Trustee
Partnership, print name and General Partner(s)	Print Full Name of Partnership		
	Print Full Name of General Partner(s)		
Companies must	☐ Copy of Incorporation Certificate ☐ Current certificate of good standing or similar documentation ☐ Individual documentation		
Full name of person authorised for and on behalf of the Company		DIRECTOR	
Signature of person authorised for and on behalf of the Company		Current position of authorised person, Director or Officer	
		22/06/07	
		Date D / M / YR	
Use only by			
Date			
D / M / YR			
Original filed Compliance folder, date			

NB: All persons are required to complete Personal Declaration and compliance forms for Individuals



13th July, 2007

VIA COURIER:

Ms. Diana Martin
Compliance Officer
Appleby
Canon's Court
22 Victoria Street
Hamilton HM 12
Bermuda

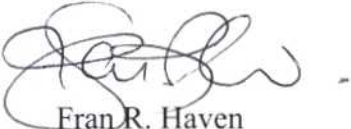
Dear Ms. Martin,

RE: Brook Ltd.

We are pleased to enclose a Certificate of Good Standing in respect of the above-captioned company.

Should you have any questions, please do not hesitate to contact us.

Yours sincerely,


Fran R. Haven
Corporate & Trust Services



COMMONWEALTH OF THE BAHAMAS
THE INTERNATIONAL BUSINESS COMPANIES ACT 2000
(No. 45 of 2000)

IBC 08

CERTIFICATE OF GOOD STANDING

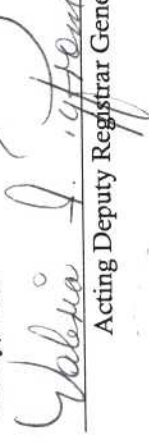
(Section 189)

No. 112651 B BROOK LTD.

I, **VALERIA I. PYFROM**, Acting Deputy Registrar General of the Commonwealth of The Bahamas, DO HEREBY CERTIFY:

1. The above Company was duly incorporated under the provision of the International Business Companies Act 2000, (No. 45 of 2000) on the 11th day of **August 2000** as a Company No. **112651** of the Register of International Business Companies.
2. The name of the Company is still on the Register of the International Business Companies and the Company has paid all fees, licence fees and penalties due and payable under the provisions of Sections 175 and 194 of the said Act.
3. The Company has not submitted to me Articles of Merger or Consolidation that have not yet been effective.
4. The Company has not submitted to me Articles of Arrangement that has not yet become effective.
5. The Company is not in the process of being wound up and dissolved.
6. No proceedings have been instituted to strike the name of the Company off the said Register.
7. In so far as is evidenced by the documents filed with me the Company is in good legal standing.

Given under my hand and seal at Nassau in the
Commonwealth of The Bahamas this **6th** day
of **July**, 2007


Acting Deputy Registrar General



Ing. Alfredo Poli
Argentina Country Manager

Pluspetrol S.A.
Lima 339
C1073AAG Buenos Aires, Argentina
Phone: (54-11) 4340-2192
Fax: (54-11) 4340-2440
E-mail: apoli@pluspetrol.net

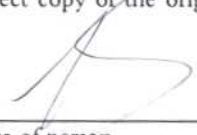
Compliance Form for Individuals

Form for completion by:

- ✓ all shareholders, ultimate beneficial owners, general partners, officers, directors and authorised signatories.
- ✓ instructing parties (other than institutions, law firms and similar instructing parties that are regulated) of a Bermuda company of the firm's "know your client" procedure required by law.

Bermuda Company/Partnership Name _____

Full Name of Applicant	First Name Hector	Middle Name(s) Alfredo
	Surname Poli	
Specimen Signature		
Date of Birth	Month 06 Day 07 Year 1961	Nationality Argentina
Place of Birth	Buenos Aires	Passport Number 14433790 N
Residential Information	Street Address J.F.Segui 3672	
	City Buenos Aires	State/Province Cap.Federal
	Country Argentina	Zip/Postal Code 1425
	Home Telephone +54-11-43402192	Home Fax +54-11-47100059
	Home E-mail Address alfredopoli@arnet.com.ar	
Employer/Business Information	Occupation Engineer	☐ Check box if self employed
	Name of Employer/Business Pluspetrol S.A.	
	Street Address Lima 339	
	City Buenos Aires	State/Province Cap. Federal
	Country Argentina	Zip/Postal Code 1214
	Business Telephone +54-1143402149	Business Fax
	Business E-mail Address apoli@pluspetrol.net	
Reason for requiring compliance	☐ Incorporation/Continuation of Entity	☐ Appointment as a Director or Officer
	☒ Acquisition of shares by subscription	☐ Authorised signatory on bank account(s)
	☐ Acquisition of shares by transfer	☐ Other (provide explanation)

Identity Documents to be Attached	Section to be completed by certifying third party professional (eg: attorney, banker, notary public, commissioner of oaths, etc.)	
☒ Passport; OR	I hereby certify that the attached copy of the ☒ Passport, ☐ Drivers Licence, ☐ National ID Card and ☐ proof of current address is a true and correct copy of the original document seen by me	
☐ Drivers Licence (with photo); OR		
☐ Other National Photo ID Card; AND		
☐ Proof of current address		
Copies of identity documents must be actual size (ie: not enlarged) and contain a recognizable photograph certified by a third party professional	Martin Siano	
	Print full name of person certifying identity document	Signature of person certifying identity document
	Lawyer - C.I. 7.874.780	Date 10 07 2008
	Professional Title	Date D / M / YR
	Passport 7.874.780	

For office use only	Date _____
Approved by _____	D / M / YR
☐ Original filed Compliance folder, date _____	

La Comisaria de la Sección 53^a certifica que
POLI Hector ALFREDO DNI 14433790
se domicilia en F. F. Seg. en 3672 19^a C. P. 1425
le expide la presente constancia para ser presentada
DNI F. F. SEG. AEREA

POLICIA FEDERAL ARGENTINA
LEY 20.333
N° 00511300
DOMICILIO
\$ 10
(PESOS DIEZ)

Buenos Aires, de Mayo de 20

[Signature]

[Signature]
A Poli.

[Signature]
J. H. S. 2020
12031345

Compliance Form for Individuals

Form for completion by:
✓ all shareholders, ultimate beneficial owners, general partners, officers, directors and authorised signatories.
✓ instructing parties (other than institutions, law firms and similar instructing parties that are regulated) of a Bermuda company, as part of the firm's "know your client" procedure required by law.

Bermuda Company/Partnership Name _____

Full Name of Applicant	First Name Hector	Middle Name(s) Alfredo
	Surname Poli	
Specimen Signature		
Date of Birth	Month 06 Day 07 Year 1961	Nationality Argentina
Place of Birth	Buenos Aires	Passport Number 14433790 N
Residential Information	Street Address J.F.Segui 3672	
	City Buenos Aires	State/Province Cap.Federal
	Country Argentina	Zip/Postal Code 1425
	Home Telephone +54-11-43402192	Home Fax +54-11-47100059
	Home E-mail Address alfredopoli@arnet.com.ar	
Employer/Business Information	Occupation Engineer	☐ Check box if self employed
	Name of Employer/Business Pluspetrol S.A.	
	Street Address Lima 339	
	City Buenos Aires	State/Province Cap. Federal
	Country Argentina	Zip/Postal Code 1214
	Business Telephone +54-1143402149	Business Fax
	Business E-mail Address apoli@pluspetrol.net	
Reason for requiring compliance	☐ Incorporation/Continuation of Entity	☐ Appointment as a Director or Officer
	☒ Acquisition of shares by subscription	☐ Authorised signatory on bank account(s)
	☐ Acquisition of shares by transfer	☐ Other (provide explanation)

Identity Documents to be Attached ☒ Passport; OR ☐ Drivers Licence (with photo); OR ☐ Other National Photo ID Card; AND ☐ Proof of current address Copies of identity documents must be actual size (ie: not enlarged) and contain a recognizable photograph certified by a third party professional	Section to be completed by certifying third party professional (eg: attorney, banker, notary public, commissioner of oaths, etc.) I hereby certify that the attached copy of the ☒ Passport, ☐ Drivers Licence, ☐ National Photo ID Card and ☐ proof of current address is a true and correct copy of the original document as seen by me Martin Siano Print full name of person certifying identity document Lawyer - C.I. 7.874.780 Professional Title Abogado 7.876.780	 Signature of person certifying identity document 10 07 2007 Date D / M / YR
For office use only Approved by _____ ☐ Original filed Compliance folder, date _____	Date _____ D / M / YR	

MERCOSUR
 REPUBLICA ARGENTINA
 MINISTERIO DEL INTERIOR
 POLICIA FEDERAL

Impresión Dígito
 Pulgar Derecho



POL1
 HECTOR ALFREDO
 14433790N

La foto del titular se corresponde con la del reverso.
 The bearer's photograph corresponds with the one on the reverse.



POLICIA FEDERAL ARGENTINA

Buenos Aires, 09 MARZO 2006

FIRMA / SIGNATURE
 SELLO ACLARATORIO

Hector Alfredo
 Jefe de la Oficina del Interior
 Buenos Aires



- 5 -

En nombre del Gobierno de la República Argentina, la autoridad que expide el presente pasaporte, ruega y solicita a todos aquellos a quienes puede concernir, dejen pasar libremente a su titular y prestarle la asistencia y protección necesaria.

The Government of the República Argentina, hereby requests all whom it may concern, to permit the bearer to pass without delay or hindrance and in case of need to give all lawful aid and protection.

Em nome do Governo da República Argentina, a autoridade que concede o presente passaporte, roga e solicita às autoridades competentes, deixar passar livremente o titular e prestar-lhe toda a assistência e proteção necessária.

Au nom du Gouvernement de la République Argentine, l'autorité qui délivre le présent passeport, demande à tous ceux qui pourraient être concernés, de laisser passer librement son titulaire et lui prêter l'assistance et la protection nécessaire.

4579622

- 2 -

A Poli

J. A. Sano
 74031345

REPUBLICA ARGENTINA PASAPORTE PASSPORT	MERCOSUR	COPIA 05
14433790N	14433790N	14433790N
P ARG	ARG	ARG
POL1	POL1	POL1
HECTOR ALFREDO	HECTOR ALFREDO	HECTOR ALFREDO
ARGENTINA	ARGENTINA	ARGENTINA
07 JUN / JUN '61	07 JUN / JUN '61	07 JUN / JUN '61
07 MAR / MAR '06	07 MAR / MAR '06	07 MAR / MAR '06
07 MAR / MAR '11	07 MAR / MAR '11	07 MAR / MAR '11
14433790N6ARG6106074M110307807562165	14433790N6ARG6106074M110307807562165	14433790N6ARG6106074M110307807562165



- 3 -

La Comisaria de la Sección 53^a certifica que el 52

POLICIA HECTOR ALFREDO DNI 14433790

a. domicilio F. F. Segura 3672 19^a C.P. 1425

de expide la presente constancia para ser presentada FEED A AEREA

DNI 14433790

POLICIA FEDERAL ARGENTINA
LEY 20.333
Nº 00511300
DOMICILIO
\$ 10
(PESOS DIEZ)

Buenos Aires 11 de Mayo de 1980

[Signature]
A Poli.

[Signature]
J. H. Sano
12031345



- 2 -



Diana Martin

From: Miranda, Alex [alex.miranda@dechert.com]
Sent: 17 July 2007 06:29
To: Diana Martin
Subject: Hector A. Poli

na,

connection with the Argentine Friends and Family KYC process, please find attached a better scan of Mr. Poli's sport.

d regards,

k

document (13).pdf>>

This e-mail is from Dechert LLP, a law firm, and may contain information that is co

07/2007

MERCOSUR
REPUBLICA ARGENTINA
MINISTERIO DEL INTERIOR
POLICIA FEDERAL



Impresión Dígito
Pulgar-Derecho

POLI
HECTOR ALFREDO
14433790N

The bearer's photograph corresponds with the one on the reverse



POLICIA
FEDERAL
ARGENTINA

John

Buenos Aires, de MARZO 2006

FIRMA / SIGNATURE
SELLO ACLARATORIO

7-10-68

John E. T. ...
The ...

En nombre del Gobierno de la República Argentina,
la autoridad que expide el presente pasaporte,
delega y solicita a todos aquellos a quienes puede
concernir, dejen pasar libremente a su titular y
prestarle la asistencia y protección necesaria.

the Government of the Republica Argentina, hereby requests all whom it may concern, to permit the carrier to pass without delay or hindrance and in case of need to give all lawful aid and protection.

em nome do Governo da República Argentina,
a autoridade que concede o presente passaporte,
solicita as autoridades competentes, deixar
passar livremente o titular e prestar-lhe toda a
assistência e proteção necessária.

Le nom du Gouvernement de la République
argentine, l'autorité qui délivre le présent passeport,
demande à tous ceux qui pourraient être concernés,
de laisser passer librement son titulaire et lui prêter
l'assistance et la protection nécessaire.

4579622

- 2 -

[illegible]

P<ARGPOLI<<HECTOR<ALFREDO<<<<<<<<<<<<<<<<<<<<<<
14433790N6AR66106074W110307807562165Z<<<<<<<<<<<<<20

- 3 -

POL 1
HECTOR ALFREDO
14431220N

En nombre de la República de Argentina,
le informamos que para el trámite de pasaporte,
vuda y cédula de identidad, quienes puede
conferir, debe presentarse a su titular y
presentar el documento necesario.

The Government of the Republic of Argentina, hereby requests all competent authorities, to permit the bearer to pass through freely or hindrance and in case of need to receive all assistance and protection.

Em nome do Governo da República Argentina,
a autoridade competente o presente passaporte,
roga e solicita a todos os competentes, deixar
passar livremente o titular e prestar-lhe toda a
cooperacao e protecao necessaria.

[illegible]

Buenos Aires, 9 MARZO 2006

The following information
 is provided for your information
 and is not intended to be used
 for any other purpose.

[illegible]

REPUBLICA ARGENTINA
POLICIA FEDERAL ARGENTINA

Div. Migratoria

La Comandante en Jefe de la P.F.A. certifica que el Sr.

POLE Hector DNI 14433790

en domicilio C. F. 3000 36 X 2 C. P. 1425

le expide la presente cédula para su RENOVACION

DUA

POLICIA FEDERAL ARGENTINA
LEY 20133
N° 00511300
DOMICILIO
\$ 10
RENOVACION

Buenos Aires, Mayo 20 de 2006

[Signature]

La Comisaría de la Sección 53 certifica que

POLICIA HECTOR ALFREDO 3672 1980 C.P. 1425
D.N.I. 14433790

Se expide la presente constancia para ser presentada

D.N.A.

POLICIA FEDERAL ARGENTINA
LEY 20.333
Nº 005113.00
DOMICILIO
\$ 10
(PESOS DIEZ)

MA 70. 1006 20

Buenos Aires

La Comisaría de la Sección 53 certifica que el Sr

POLICIA AECTOR ALFREDO DNI 14433790

se domicilia en F. F. Segura 3672 19º c.p. 1425

le expide la presente constancia para ser presentada F. F. SEGURA 1425

DNA

POLICIA FEDERAL ARGENTINA
LEY 20333
Nº 00511300
DOMICILIO
\$ 10
(PESOS DIEZ)

Buenos Aires, de Mayo de 20

12/11/20

Diana Martin

From: Ramiro Angio - El Tejar SA [rangio@eltejar.com]
Sent: 13 July 2007 12:01
To: Diana Martin; 'Miranda, Alex'
Subject: RV: Pasaporte y Domicilio A Poli - Certificados

Poli information
is OK
!

/07/2007

Martin

Miranda, Alex [alex.miranda@dechert.com]
12 July 2007 07:50
Diana Martin
Additional FF investor



.pdf (275
B)

Diana,

ived this via fax today. You may already have it, but just in case.

iginal Message-----

on-mfp-0003@dechert.com [mailto:lon-mfp-0003@dechert.com]

2 July 2007 11:43

anda, Alex

t:

document was digitally sent to you using an HP Digital Sending

e-mail is from Dechert LLP, a law firm, and may contain information that is confidential or privileged. If you are not the intended recipient, please delete the e-mail and any attachments, and notify the sender. Dechert LLP is a limited liability partnership registered in England & Wales (Registered No. OC306029) and regulated by the Law Society of England & Wales. A list of names of the members of Dechert LLP (who are solicitors or registered foreign lawyers) is available for inspection at its registered office, 160 Queen Victoria Street, London EC4V 4QQ.

Martin

Miranda, Alex [alex.miranda@dechert.com]
10 July 2007 12:52
Diana Martin
Harrow, Andrew
FW:

t:



t.pdf (103
.B)

Dear Diana,

Received this document by fax today. It relates to an individual investor who was going to invest in an entity called Captiva Assets Corporation, but who is now investing in his individual capacity. Part of the Argentine Friends and Family group of investors, so it is possible that Ramiro has already seen this information. I am forwarding it to you in case he has not.

Regards,

This e-mail is from Dechert LLP, a law firm, and may contain information that is confidential or privileged. If you are not the intended recipient, please delete the e-mail and any attachments, and notify the sender. Dechert LLP is a limited liability partnership registered in England & Wales (Registered No. OC306029) and regulated by the Law Society of England & Wales. A list of names of the members of Dechert LLP (who are solicitors or registered foreign lawyers) is available for inspection at its registered office, 160 Queen Victoria Street, London EC4V 4QQ.

FAX COVER SHEET

Date : July 10, 2007

TO : Andrew Harrow , Associate

Attn :

Phone

Fax +44 20 7184 7001

From : Alfredo Poli

Fax : (5411) 4710-0059 Argentina

Phone : Direct 4340-2192

Total number of pages including cover =

2

Note :

Dear Andrew – Please find attached the Compliance form for Individuals, duly signed and certified by professional.

Kind Regards - Alfredo Poli



CENTENNIAL PARTNERS, S.à r.l., Société à responsabilité limitée.

Registered office: L-1724 Luxembourg, 3, boulevard du Prince Henri.

STATUTES

In the year two thousand, on the 20th of November.

Before Maître Georges d'Huart, notary public residing at Petange, Grand Duchy of Luxembourg, undersigned.

There appeared:

PLUSPETROL HOLDING, a company organised under the law of Gibraltar, and having its registered office at 10/8 International Commercial Centre, Casemates Square, Gibraltar;

here represented by Mr Xavier Pauwels, employee, residing in Luxembourg, by virtue of a proxy given under private seal.

The aforesaid proxy, being initialled ne varietur by the appearing person and the undersigned notary, shall remain annexed to the present deed to be filed at the same time with the registration authorities.

This appearing party has incorporated a «société à responsabilité limitée» (limited liability partnership), the articles of which it has established as follows:

Name - registered office - duration**Art. 1.** There is hereby formed a «société à responsabilité limitée», limited liability partnership company, governed by the present articles of incorporation and by current Luxembourg laws, especially the laws of August 10th, 1915 on commercial companies, of September 18th, 1933 on «sociétés à responsabilité limitée», as amended, and more particularly the law of December 28th, 1992 about unipersonal companies.

At any moment, the partner may join with one or more joint partners and, in the same way, the following partners may adopt the appropriate measures to restore the unipersonal character of the Company.

Art. 2. The Company is incorporated under the name of CENTENNIAL PARTNERS, S.à r.l.**Art. 3.** The Company's purpose is to take participations, in any form whatsoever, in other Luxembourg or foreign enterprises; to acquire any securities and rights through participation, contribution, underwriting, firm purchase or option, negotiation or in any other way and namely to acquire patents and licences, to manage and develop them; to grant to enterprises in which the Company has an interest, any assistance, loans, advances or guarantees, finally to perform any operation which is directly or indirectly related to its purpose.

The Company can perform all commercial, technical and financial operations, connected directly or indirectly in all areas as described above in order to facilitate the accomplishment.

Art. 4. The Company has its registered office in the City of Luxembourg, Grand Duchy of Luxembourg. The registered office may be transferred to any other place within the Grand Duchy of Luxembourg by a decision of the partners.**Art. 5.** The Company is constituted for an unlimited period.**Capital - classes of shares****Art. 6.** The Company's capital is set at EUR 720,165,625 (seven hundred twenty million one hundred sixty-five thousand six hundred twenty-five euros) represented by 1,152,265 (one million one hundred fifty-two thousand two hundred sixty-five) shares of a nominal value of EUR 625 (six hundred twenty-five euros) each.**Art. 7.** The Company shall be able to redeem its own shares, but only in the bounds of a decrease of its subscribed capital by cancellation of the redeemed shares.

The conditions and methods of redemption by the Company of its shares are fixed as follows;

- 1) Redemption can be made through any distributable sums of assets, notably shareholdings.
- 2) The redemption price will be equal to the nominal value, or if not, to the par value of all the redeemed shares.

Art. 8. The ordinary shares are freely transferable among the partners.

No transfer of ordinary shares to a non-partner may take place without the agreement of the other partners and without having been first offered to them.

Otherwise it is referred to the provisions of articles 189 and 190 of the co-ordinate law on trading companies.

The shares are indivisible with regard to the Company, which admit only one owner for each of them.

Art. 9. The life of the Company does not come to an end by death, suspension of civil rights, bankruptcy or insolvency of any partner.**Management****Art. 10.** The Company is managed by one or more managers (who may be partners or non-partners), appointed by the partners with or without limitation of their period of office. The managers may be removed at any time, with or without cause, by a resolution of partners holding a majority of votes.

For all acts, within the bounds laid down by its purpose and by the law, The Company is engaged by the individual signature of each manager.

The powers and remuneration of any managers possibly appointed at a later date in addition to or in the place of the first managers will be determined in the act of nomination and published.

Art. 11. Any manager does not contract in his function any personal obligation concerning the commitments regularly taken by him in the name of the Company; as a mandatory he is only responsible for the execution of his mandate,

in accordance with legal requirements, including provisions prescribed by articles 59, 162 and following of the Luxembourg law on commercial companies and those relating to valuation and payment of contribution in kind.

Art. 12. Managers' decisions are taken by meeting of the board of managers.

Any manager may act at any meeting of managers by appointing in writing or by telefax, cable, telegram or telex another manager as his proxy.

However, in case of emergency or material difficulties, the holding of such meeting is not compulsory.

In such cases, resolutions or decisions shall be expressly taken, either formulated by writing by circular way, transmitted by ordinary mail, electronic mail or telecopier, or by phone, teleconferencing or other telecommunications media.

Shareholders decisions

Art. 13. Shareholders decisions are taken by shareholder's meetings.

However, the holding of meeting is not compulsory as long as the shareholders number is less than twenty-five.

In such case, the management can decide that each shareholder shall receive the whole text of each resolution or decisions to be taken, expressly drawn up by writing, transmitted by ordinary mail, electronic mail or telecopier.

Art. 14. Resolutions are validly adopted when taken by partners representing more than half of the capital.

However, decisions concerning an amendment of the articles of association must be taken by a majority vote of partners representing the three quarters of the capital.

If this quorum is not attained at a first meeting, the partners are immediately convened by registered letters to a second meeting.

At this second meeting, decisions will be taken at the majority of voting partners whatever majority of capital be represented.

Every meeting shall be held in Luxembourg or such other place as the managers may from time to time determine.

In case of resolution amending the articles of association duly taken by circular way, the votes shall be counted and the result of the vote shall be drawn up by notarial minute, the whole by and at the request of the management or by any other duly authorised person delegated by the management.

A sole partner exercises alone the powers devolved to the meeting of partners by the dispositions of Section XII of the law of August 10th, 1915 on sociétés à responsabilité limitée.

As a consequence thereof, all decisions which exceed the powers of the managers are taken by the sole partner.

Financial year - balance sheet

Art. 15. The Company's financial year runs from the first of January to the thirty-first of December.

Art. 16. Each year, as of the thirty-first of December, the management will draw up the balance sheet which will contain a record of the property of the company together with its debts and liabilities and be accompanied by an annex containing a summary of all the commitments and debts of the manager(s) to the company.

At the same time the management will prepare a profit and loss account which will be submitted to the general meeting of partners together with the balance sheet.

Art. 17. Out of the net profit five percent shall be placed into a legal reserve account. This deduction ceases to be compulsory when the reserve amounts to ten percent of the capital of the company.

The balance is at the disposal of the associates.

The associates may decide to pay interim dividends on the basis of a statement of accounts prepared by the managers showing that sufficient funds are available for distribution, it being understood that the amount to be distributed may not exceed realised profits since the end of the last fiscal year, increased by carried forward profits and distributable reserves, but decreased by carried forward losses and sums to be allocated to a reserve to be established by law or by these articles of incorporation.

Art. 18. Each partner may inspect at the head office the inventory, the balance sheet and the profit and loss account.

Art. 19. The credit balance of the profit and loss account, after deduction of the expenses, costs, amortisation, charges and provisions represents the net profit of the Company.

Every year five percent of the net profit will be transferred to the statutory reserve.

This deduction ceases to be compulsory when the statutory reserve amounts to one tenth of the issued capital but must be resumed till the reserve fund is entirely reconstituted if, at any time and for any reason whatever, it has been broken into.

The excess is distributed among the partners. However, the partners may decide, at the majority vote determined by the relevant laws, that the profit, after deduction of the reserve, be either carried forward or transferred to an extraordinary reserve.

Winding-up - liquidation

Art. 20. In the event of a dissolution of the Company, the liquidation will be carried out by managers, partners or any other person appointed by the partners, who are vested with the broadest powers for the realisation of the assets and payment of debts, taking into consideration the several classes of shares.

Applicable law

Art. 21. For all matters not provided for in the present articles of incorporation, the partners refer to the existing laws.

Transitory measures

Exceptionally the first financial year shall begin today and end on December 31, 2000

Payment - contributions

The issue of the shares is also subject to payment of a total share premium amounting to EUR 459,485 (four hundred fifty-nine thousand four hundred eighty-five euros), to be allocated to a distributable item of the balance sheet.

Description of the contribution

The contributions made by PLUSPETROL HOLDING against the issuance of the shares in CENTENNIAL PARTNERS, S.à r.l. representing all its assets and liabilities (entire property) are composed of:

Assets

920,078 (nine hundred twenty thousand and seventy-eight) ordinary shares with a nominal value per share of USD 100,- (one hundred US dollars) each and 232,187 (two hundred thirty-two thousand one hundred and eighty-seven) preferred shares with a nominal value per share of USD 100,- (one hundred US dollars) each of PLUSPETROL RESOURCES CORPORATION, a company incorporated under the laws of Cayman Islands, representing 100 % of the share capital of this last company.

Liabilities

None.

Evaluation

The value of this contribution in kind is evaluated at EUR 720,625,100 (seven hundred twenty million six hundred twenty-five thousand one hundred ten euros). Such contribution has been evaluated by the founder of the Company pursuant to a statement of contribution value.

Evidence of the contribution's existence

Proof of the contribution's existence has been given to the undersigned notary by a copy of the Memorandum and Articles of Association and a balance sheet of PLUSPETROL HOLDING.

Effective implementation of the contribution

PLUSPETROL HOLDING, contributor here represented as stated hereabove, declares that:

- it is the sole full owner of such shares, legally and conventionally freely transferable, and possessing the powers to dispose of such shares;
- there exist no pre-emption rights nor any other rights by virtue of which any person may be entitled to demand that one or more of such shares be transferred to him;
- the transfer of such shares is effective today without qualification and the agreement's deed has been already signed, proof thereof having been given to the undersigned notary;
- all further formalities shall be carried out in The Cayman Islands, in order to duly formalise the transfer and to render it effective anywhere and toward any third party.

Statement of contribution value - acknowledgement

Thereupon PLUSPETROL HOLDING, sole founder, represented as hereabove stated, requires the notary to act what follows:

Acknowledging having been beforehand informed of the extent of its responsibility, legally engaged as founder of the company CENTENNIAL PARTNERS, S.à r.l. by reason of the here above described contribution in kind, PLUSPETROL HOLDING expressly agrees with the description of the contribution in kind, with its valuation, with the effective transfer of these assets and liabilities, and confirms the validity of the shares' subscription and payment.

Estimate of costs

The costs, expenses, fees and charges, in whatsoever form, which are to be borne by the Company or which shall be charged to it in connection with its incorporation, have been estimated at about 350,000.- Luxembourg Francs.

Fixed rate tax exemption request

Considering that it concerns the incorporation of a Luxembourg company by a contribution in kind consisting of all the assets and liabilities (entire property) of a company having its registered office in a European Economic Community State, the company refers to Article 4.1. of the law of December 29, 1971, as modified by the law of December 3, 1986, which provides for capital fixed rate tax exemption.

Extraordinary general meeting

Immediately after the incorporation of the Company, the above-named person, representing the entirety of the subscribed capital and exercising the powers of the meeting, passed the following resolutions:

- 1) Are appointed as managers for an unlimited duration:
 - Mr Christian Bühlmann, Company Director, residing at 3 boulevard du Prince Henri, L-1724 Luxembourg
 - Mr Luis Alberto Rey, Civil Engineer, residing at Farias 90, Muniz, Pcia. De Buenos Aires, Argentina
 - Mr Hector Pedro Poli, civil Engineer, residing at Juan F. Segui 3672, Piso 19, Buenos Aires, Capital Federal Argentina
 - Mr Ricardo Luis Rey, M.B.A. (Business Administration), residing at Juncal 1651, Piso 11, Buenos Aires, Capital Federal Argentina
 - Mr Hector Alfredo Poli, Mechanical Engineer, residing at Avda Cura Allievi 1180, Barrio Cerrado «Las Marias», boulogne, San Isidro, Pcia. De Buenos Aires, Argentina
 - Mr Edith Rodriguez de Rey, Housewife, residing at Farias 90, Muniz, Pcia. De Buenos Aires, Argentina

2) The company shall have its registered office at L-1724 Luxembourg, 3, boulevard du Prince Henri

The undersigned notary who understands and speaks English, hereby states that on request of the above appearing persons, the present incorporation deed is worded in English, followed by a French version; on request of the same persons and in case of discrepancies between the English and the French text, the English version will prevail.

In faith of which we, the undersigned notary, have set hand and seal in Pétange, on the day named at the beginning of this document.

The document having been read to the person appearing, said person signed with Us, the Notary, the present original deed.

Traduction française du texte qui précède:

L'an deux mille, le vingt novembre.

Par-devant Maître Georges d'Huart, notaire de résidence à Pétange, soussigné.

A comparu:

PLUSPETROL HOLDING, une société régie par le droit de Gibraltar et ayant son siège social au 10/8 International Commercial Centre, Casemates Square, Gibraltar;

Ici représentée par Mr Xavier Pauwels, employé privé, demeurant à Luxembourg, en vertu d'une procuration sous seing privé lui délivrée;

Ladite procuration, paraphée ne varietur par le mandataire comparaissant et le notaire instrumentant, restera annexée au présent acte pour être formalisée avec lui.

Lequel fondateur comparant a déclaré avoir constitué une société à responsabilité limitée dont il a arrêté les statuts comme suit:

Dénomination - siège - objet - durée

Art. 1^{er}. Il est formé par les présentes une société à responsabilité limitée qui sera régie par les présents statuts et les lois luxembourgeoises actuellement en vigueur, notamment par celles du 10 août 1915 sur les sociétés commerciales et du 18 septembre 1933 sur les sociétés à responsabilité limitée, telles que modifiées, et plus particulièrement la loi du 28 décembre 1992 sur les sociétés unipersonnelles, ainsi que par les présents statuts.

A tout moment, l'associé peut s'adjoindre un ou plusieurs coassociés et, de même, les futurs associés peuvent prendre les mesures appropriées tendant à rétablir le caractère initial unipersonnel de la Société.

Art. 2. La Société prend la dénomination de CENTENNIAL PARTNERS, S.à r.l.

Art. 3. La Société a pour objet la prise de participation sous quelque forme que ce soit, dans toutes entreprises commerciales, industrielles, financières ou autres, luxembourgeoises ou étrangères, l'acquisition de tous titres et droits par voie de participation, d'apport, de souscription, de prise ferme ou d'option d'achat, de négociation et de toute autre manière et notamment l'acquisition de brevets et licences, leur gestion et leur mise en valeur, l'octroi aux entreprises auxquelles elle s'intéresse, de tous concours, prêts, avances ou garanties, enfin toute activité et toutes opérations généralement quelconques se rattachant directement ou indirectement à son objet.

La Société peut réaliser toutes opérations commerciales, techniques ou financières en relation directe ou indirecte avec tous les secteurs prédécrits, de manière à en faciliter l'accomplissement.

Art. 4. Le siège social est établi à Luxembourg, Grand-Duché de Luxembourg.

Il pourra être transféré en tout autre lieu du Grand-Duché de Luxembourg par simple décision des associés.

Art. 5. La Société est constituée pour une durée indéterminée.

Capital - catégories de parts sociales

Art. 6. Le capital social est fixé à EUR 720.165.625,- (sept cent vingt millions cent soixante-cinq mille six cent vingt-cinq euros), représenté par 1.152.265 (un million cent cinquante-deux mille deux cent soixante-cinq) parts sociales ordinaires de EUR 625,- (six cent vingt-cinq euros) chacune.

Art. 7. La Société pourra racheter ses propres parts sociales et ce exclusivement dans le cadre d'une réduction de son capital souscrit par annulation des parts rachetées.

Les conditions et modalités de rachat par la Société de ses parts sont fixées comme suit:

1) le rachat peut être fait au moyen de toutes sommes distribuables ou actifs, notamment des participations;

2) le prix de rachat sera égal à la valeur nominale ou, à défaut de valeur nominale, au pair comptable de toutes les parts sociales rachetées.

Art. 8. Les parts sociales ordinaires sont librement cessibles entre associés.

Aucune cession de parts sociales ordinaires entre vifs à un tiers non-associé ne peut être effectuée sans l'agrément des autres associés et sans leur avoir été offerte en priorité.

Pour le reste il est référé aux dispositions des articles 189 et 190 de la loi coordonnée sur les sociétés commerciales.

Les parts sont indivisibles à l'égard de la Société, qui ne reconnaît qu'un seul propriétaire pour chacune d'elles.

Art. 9. Le décès, l'interdiction, la faillite ou la déconfiture d'un des associés ne mettent pas fin à la Société.

Gérance

Art. 10. La Société est administrée par un ou plusieurs gérants (qui peuvent être associés ou non), choisis par les associés avec ou sans limitation de la durée de leur mandat. Les gérants peuvent être révoqués à tout moment, avec ou sans cause, par une résolution prise par la majorité des associés.

Pour tous actes, dans les limites fixées par son objet social ou la loi, la Société se trouve engagée par la signature individuelle de chaque gérant.

Les pouvoirs et rémunérations des gérants éventuellement nommés postérieurement en sus ou en remplacement des premiers gérants seront déterminés dans l'acte de nomination et publiés au Mémorial C.

Art. 11. Un gérant ne contracte en raison de ses fonctions, aucune obligation personnelle quant aux engagements régulièrement pris par lui au nom de la Société; simple mandataire, il n'est responsable que de l'exécution de son mandat, et ce conformément aux exigences légales, en ce compris notamment les dispositions prescrites par les articles 59, 162 et suivants de la loi fondamentale sur les sociétés commerciales et celles relatives à l'évaluation et à la libération des apports en nature.

Art. 12. Les décisions des gérants sont prises en réunions du conseil de gérance.

Toutefois, en cas d'urgence ou de difficultés matérielles, la tenue de réunions n'est pas obligatoire.

Dans ce cas, les résolutions ou décisions à prendre seront expressément prises, soit formulées par écrit par voie de circulaire, par courrier ordinaire, électronique ou télécopie, soit par téléphone, téléconférence ou autre moyen de télécommunication.

Décisions des associés

Art. 13. Les décisions des associés sont prises en assemblées générales.

Toutefois, la tenue d'assemblées générales n'est pas obligatoire, tant que le nombre des associés est inférieur à vingt-cinq.

Dans ce cas, chaque associé recevra le texte complet de chaque résolution ou décision à prendre, expressément formulée, et émettra son vote par écrit, transmis par courrier ordinaire, électronique ou télécopie.

Art. 14. Les résolutions ne sont valablement adoptées que pour autant qu'elles soient prises par les associés représentant plus de la moitié du capital social.

Toutefois, les décisions ayant pour objet une modification des statuts ne pourront être prises qu'à la majorité des associés représentant les trois quarts du capital social.

Si ce quorum n'est pas atteint lors de la première assemblée, une seconde assemblée sera immédiatement convoquée par lettres recommandées.

Lors de cette deuxième assemblée, les résolutions seront adoptées à la majorité des associés votant quelle que soit la portion du capital représenté.

Toute assemblée se tiendra à Luxembourg ou à tout autre endroit que la gérance déterminera.

En cas de décision modificative des statuts prise par voie de circulaire, les votes émis seront dépouillés et le résultat du scrutin fera l'objet d'un procès-verbal établi par acte notarié, le tout par et à la requête de la gérance ou de toute personne à ce déléguée par la gérance.

Un associé unique exerce les pouvoirs dévolus à l'assemblée générale des associés par les dispositions de la section XII de la loi du 10 août 1915 relatives aux sociétés à responsabilité limitée.

Il s'ensuit que toutes décisions qui excèdent les pouvoirs reconnus aux gérants sont prises par l'associé unique.

Exercice social - comptes annuels

Art. 15. L'exercice social commence le premier janvier et se termine le trente et un décembre.

Art. 16. Chaque année avec effet au trente et un décembre, la gérance établit le bilan qui contiendra l'inventaire des avoirs de la Société ainsi que de toutes ses dettes actives et passives, et sera accompagné d'une annexe contenant le résumé de tous les engagements et dettes des gérants de la société.

En même temps, la gérance préparera le compte de profits et pertes qui sera soumis ensemble avec le bilan à l'assemblée générale des associés.

Art. 17. Sur le bénéfice net, il est prélevé cinq pourcent pour la constitution d'un fonds de réserve légale jusqu'à ce que celui-ci atteigne dix pourcent du capital social.

Le solde est à la disposition des associés.

Les associés peuvent décider de payer des acomptes sur dividendes sur base d'un état comptable préparé par les gérants duquel il ressort que des fonds suffisants sont disponibles pour distribution, étant entendu que les fonds à distribuer ne peuvent pas excéder le montant des bénéfices réalisés depuis le dernier exercice fiscal augmenté des bénéfices reportés et des réserves distribuables mais diminué des pertes reportées et des sommes à porter en réserve en vertu d'une obligation légale ou statutaire.

Art. 18. Tout associé peut prendre communication au siège social de la Société de l'inventaire, du bilan et du compte de profits et pertes.

Art. 19. L'excédent favorable du compte de profits et pertes, après déduction des frais, charges, amortissements et provisions, constitue le bénéfice net de la Société.

Chaque année, cinq pour cent du bénéfice net seront affectés à la réserve légale.

Ces prélèvements cesseront d'être obligatoires lorsque la réserve légale aura atteint un dixième du capital social, mais devront être repris jusqu'à entière reconstitution, si à un moment donné et pour quelque cause que ce soit, le fonds de réserve se trouve entamé.

Le solde du bénéfice net est distribué entre les associés.

Néanmoins, les associés peuvent, à la majorité prévue par la loi, décider qu'après déduction de la réserve légale, le bénéfice sera reporté à nouveau ou transféré à une réserve spéciale.

Dissolution - liquidation

Art. 20. En cas de dissolution de la Société pour quelque raison que ce soit, la liquidation sera faite par la gérance, des associés ou toutes autres personnes désignées par les associés et qui auront les pouvoirs les plus larges pour réaliser les actifs et régler le passif de la Société, en tenant compte des diverses catégories de parts sociales.

Loi applicable

Art. 21. Pour tout ce qui n'est pas prévu par les présents statuts, les associés se réfèrent aux dispositions légales en vigueur.

Disposition transitoire

Exceptionnellement le premier exercice commencera le jour de la constitution pour finir le 31 décembre 2000.

Libération - apports

L'émission des parts sociales est en outre sujette au paiement d'une prime d'émission totale s'élevant à EUR 459.485 (quatre cent cinquante neuf mille quatre cent quatre-vingt-cinq euros), à affecter à un poste distribuable du bilan.

Description de l'apport

Les apports réalisés par PLUSPETROL HOLDING en contrepartie de l'émission de parts sociales CENTENNIAL PARTNERS S.à r.l., représentant de tous ses actifs et passifs (intégralité de patrimoine), se composent de:

Actifs

920.078 (neuf cent vingt mille soixante-dix-huit) parts ordinaires avec une valeur nominale de USD 100,- (cent US dollars) chacune et 231.187 (deux cent trente et un cent quatre-vingt-sept) parts préférentielles de USD 100,- (cent US dollars) chacune de PLUSPETROL RESOURCES CORPORATION, une société de droit des Iles Caïmans, représentant 100 % du capital social de cette dernière société.

Passifs

Aucun.

Evaluation

La valeur de cet apport en nature est évaluée à EUR 720,625,110 (sept cent vingt millions six cent vingt-cinq mille cent dix euros).

Cet apport a été évalué par le fondateur de la Société aux termes d'un rapport d'évaluation.

Preuve de l'existence de l'apport:

Preuve de l'existence de l'apport a été donnée au notaire soussigné par la production des statuts de PLUSPETROL HOLDING et de sa situation bilantaire.

Réalisation effective de l'apport

PLUSPETROL HOLDING, seule fondateur et apporteur, ici représenté comme dit ci-avant, déclare que:

- il est le seul propriétaire de ces parts sociales et possédant les pouvoirs de disposer de ces parts, légalement et conventionnellement librement transmissibles;
- il n'existe aucun droit de préemption ou d'autres droits en vertu desquels une personne pourrait avoir le droit d'en acquérir une ou plusieurs;
- le transfert des parts est effectivement réalisé sans réserve aujourd'hui et les conventions de cession ont été déjà signées, preuve en ayant été apportée au notaire soussigné;
- toutes autres formalités seront réalisées dans les Iles Caïmans aux fins d'effectuer la cession et de la rendre effective partout et vis-à-vis de toutes tierces parties.

Evaluation de l'apport

Reconnaissant avoir pris connaissance de l'étendue de sa responsabilité, légalement engagé en qualité de fondateur de la Société à raison de l'apport en nature ci-avant décrit, PLUSPETROL HOLDING marque expressément son accord sur la description de l'apport en nature, sur son évaluation, sur le transfert effectif des parts sociales, et confirme la validité de la souscription et de la libération des actions émises.

Estimation des frais

Le montant des frais, dépenses, rémunérations ou charges, sous quelque forme que ce soit, qui incombent à la Société ou qui sont mis à sa charge en raison de sa constitution, s'élève à environ 350.000,- francs luxembourgeois.

Requête en exonération des droits

Compte tenu qu'il s'agit de la constitution d'une société luxembourgeoise par apport en nature de tous les actifs et passifs (universalité de patrimoine), d'une société de capitaux ayant son siège dans l'Union Européenne, la société requiert sur base de l'article 4.1 de la loi du 29 décembre 1971 telle que modifiée par la loi du 3 décembre 1986, l'exonération du droit proportionnel d'apport.

Assemblée générale extraordinaire

Immédiatement après la constitution de la Société, le comparant précité, représentant la totalité du capital social, exerçant les pouvoirs de l'assemblée, a pris les résolutions suivantes:

1) Sont nommés gérants pour une durée indéterminée:

- M. Christian Bühlmann, Company Director, résidant au 3, boulevard du Prince Henri, L-1724 Luxembourg
- M. Luis Alberto Rey, Civil Engineer, résidant à Farias 90, Muniz, Pcia. De Buenos Aires, Argentine
- M. Hector Pedro Poli, Civil Engineer, résidant à Juan F. Segui 3672, Piso 19, Buenos Aires, Capitale Fédérale d'Argentine

- M. Ricardo Luis Rey, M.B.A. (Business Administration), résidant à Juncal 1651, Piso 11, Buenos Aires, Capital Federal Argentina

- M. Hector Alfredo Poli, Mechanical Engineer, résidant à Avda Cura Allievi 1180, Barrio Cerrado «Las Marias», Boulogne, San Isidro, Pcia. De Buenos Aires, Argentina

- M. Edith Rodriguez de Rey, Housewife, résidant à Farias 90, Muniz, Pcia. De Buenos Aires, Argentina

2) Le siège social de la Société est établi à L-1724 Luxembourg, 3, boulevard du Prince Henri.

Le notaire soussigné qui comprend et parle l'anglais constate par le présent acte qu'à la requête des personnes comparantes les présents statuts sont rédigés en anglais suivis d'une version française, à la requête des mêmes personnes et en cas de divergences entre le texte anglais et français, la version anglaise fera foi.

Dont acte, fait et passé à Pétange, date qu'en tête des présentes.

Et après lecture faite et interprétation donnée au comparant, il a signé avec Nous, notaire, la présente minute.

Signé: X. Pauwels, G. d'Huart.

Pétange, le 7 décembre 2000.

Pour expédition conforme

G. d'Huart

Enregistré à Esch-sur-Alzette, le 27 novembre 2000, vol. 864, fol. 45, case 6. – Reçu 500 francs.

Le Receveur (signé): M. Ries.

(72246/207/415) Déposé au registre de commerce et des sociétés de Luxembourg, le 20 décembre 2000.

GADLING HOLDING S.A., Société Anonyme Holding.

Siège social: L-1219 Luxembourg, 23, rue Beaumont.

STATUTS

L'an deux mille, le douze décembre.

Par-devant Maître Joseph Elvinger, notaire de résidence à Luxembourg, Grand-Duché de Luxembourg.

Ont comparu:

1.- LIDINAM SOCIETE HOLDING S.A. LUXEMBOURG, société anonyme, établie et ayant son siège social à L-1219 Luxembourg, 23, rue Beaumont, ici représentée par Madame Maria Dennewald, docteur en droit, demeurant à Luxembourg en vertu d'une procuration sous seing privé, donnée en date du 11 décembre 2000, laquelle procuration restera annexée au présent acte pour être formalisée avec lui.

2.- Madame Maria Dennewald, docteur en droit, demeurant à L-2227 Luxembourg, 12, avenue de la Porte-Neuve.

Lesquels comparants ont requis le notaire instrumentant de dresser l'acte constitutif d'une société anonyme qu'ils déclarent constituer entre eux et dont ils ont arrêté les statuts comme suit:

Art. 1^{er}. Il est constitué par les présentes entre les comparants et tous ceux qui deviendront propriétaires des actions ci-après créées, une société anonyme holding luxembourgeoise, dénommée GADLING HOLDING S.A., société anonyme.

Art. 2. La Société est constituée pour durée illimitée. Elle peut être dissoute par décision de l'assemblée générale des actionnaires statuant à la majorité des voix requises pour la modification des statuts.

Art. 3. Le siège de la Société est établi à Luxembourg. Il peut être transféré par simple décision du conseil d'administration en tout autre lieu de cette commune et par décision de l'assemblée générale extraordinaire des actionnaires statuant comme en matière de modification des statuts, dans toute autre localité du Grand-Duché de Luxembourg. Il pourra même être transféré à l'étranger, sur simple décision du conseil d'administration, lorsque des événements extraordinaires d'ordre militaire, politique, économique ou social feraient obstacle à l'activité normale de la Société à son siège ou seraient imminents, et ce, jusqu'à la disparition desdits événements.

Nonobstant un tel transfert à l'étranger qui ne peut être que temporaire, la nationalité de la Société restera luxembourgeoise.

En toute autre circonstance, le transfert du siège de la Société à l'étranger et l'adoption par la Société d'une nationalité étrangère ne peuvent être décidés qu'avec l'accord unanime des associés et des obligataires.

Art. 4. La Société a pour objet la prise de participations sous quelque forme que ce soit, dans toutes entreprises commerciales, industrielles, financières ou autres, luxembourgeoises ou étrangères, l'acquisition de tous titres et droits par voie de participation, d'apport, de souscription, de prise ferme, d'option, d'achat, d'échange, de négociation ou de toute autre manière et encore l'acquisition de brevets et de marques de fabrique et la concession de licences, leur gestion et leur mise en valeur. Elle peut en outre accorder aux entreprises auxquelles elle s'intéresse tous concours ou toutes assistances financières, prêts, avances ou garanties, comme elle peut emprunter même par émission d'obligations ou s'endetter autrement pour financer son activité sociale. Elle peut exercer toute activité et toutes opérations généralement quelconques se rattachant directement ou indirectement à son objet, autorisées par et rentrant dans les limites tracées par la loi du 31 juillet 1929 sur les sociétés de participations financières (sociétés holding).

Art. 5. Le capital social souscrit est fixé à trois cent mille euros (300.000,- EUR), représenté par trois cents (300) actions d'une valeur nominale de mille euros (1.000,- EUR) chacune. Les actions sont nominatives ou au porteur, au choix de l'actionnaire.

La Société peut procéder au rachat de ses propres actions sous les conditions prévues par la loi.

Memorandum

To: **Diana Martin**

Cc:

Date: **24 July 2008**

From: **Allison Forte**

Name: Michael Edward Holme
Company: El Tejar Limited (the "Company")
Client/matter No: 137057.1

Transaction:

- ☐ Acquisition by ☐ Issue ☐ Transfer of _____ shares representing _____ % of the beneficial ownership of the issued shares of the Company
- ☒ Appointment as a Officer/**Director**/Alternate Director (*circle as appropriate*)
- ☐ Appointment as authorised signatory on Company's bank account
- ☐ Main Contact/Instructing party
- ☐ Other (*please describe*)

Please find enclosed the originals of the following compliance documents:

- ☒ Compliance form (Individual)
- ☐ Compliance form (Company)
- ☐ Personal Declaration
- ☐ Photographic Identification – certified copy
- ☐ Passport, number:
- ☒ Drivers Licence, number: **New York Driver's Licence # 216 294 056**
- ☒ Certified utility bill: **T Mobile Statement on a/c # 348019745**
- ☐ Other (*please describe*)

Please acknowledge safe receipt of the documents noted above by signing and returning the enclosed copy.


Corporate Administrator

For Compliance Department use only

☐ Documentation filed in Compliance folder

Receipt acknowledged


Compliance Officer/Manager

Date 13 8 08
D / M / YR

Comments

Compliance Form for Individuals

Completion by:

all shareholders, ultimate beneficial owners, general partners, officers, directors and authorised signatories.

instructing parties (other than institutions, law firms and similar instructing parties that are regulated) of a Bermuda company, as part of the firm's "know your client" procedure required by law.

Company/Partnership Name ELTEJAR LTD.

Name of Applicant	First Name <u>MICHAEL</u>	Middle Name(s) <u>EDWARD</u>
	Surname <u>HOLME</u>	
Signature	<u>Michael Holme</u>	
Birth	Month <u>02</u> Day <u>25</u> Year <u>1972</u>	Nationality <u>BRITISH</u>
Birth	<u>PERU</u>	Passport Number <u>761087751</u>
Address Information	Street Address <u>225 E 57 ST APT 18 H</u>	
	City <u>NEW YORK</u>	State/Province <u>NEW YORK</u>
	Country <u>USA</u>	Zip/Postal Code <u>10022</u>
	Home Telephone <u>212 752 1228</u>	Home Fax <u>-</u>
	Home E-mail Address <u>michael_holme@yahoo.com</u>	
	Occupation <u>FUND MANAGER</u> ☐ Check box if self employed	
Employer/Business Information	Name of Employer/Business <u>ALTIMA ADVISORS AMERICAS LP</u>	
	Street Address <u>399 PARK AVENUE, SUITE 3805</u>	
	City <u>NEW YORK</u>	State/Province <u>NEW YORK</u>
	Country <u>USA</u>	Zip/Postal Code <u>10022</u>
	Business Telephone <u>212 359 0102</u>	Business Fax <u>212 359 0099</u>
	Business E-mail Address <u>mholme@altimadpartners.com</u>	
	Reason for requiring ☐ Incorporation/Continuation of Entity ☒ Appointment as a Director or Officer	
☐ Acquisition of shares by subscription ☐ Authorised signatory on bank account(s)		
☐ Acquisition of shares by transfer ☐ Other (provide explanation)		

Documents to be Attached	Section to be completed by certifying third party professional (eg: attorney, banker, notary public, commissioner of oaths, etc.)	
Support; OR Drivers Licence (with photo); OR National Photo ID Card; AND Proof of current address	I hereby certify that the attached copy of the ☐ Passport, ☒ Drivers Licence, ☐ National Photo ID Card and ☒ proof of current address is a true and correct copy of the original document as seen by me	
Proof of identity documents must be size (ie: not enlarged) and contain a photograph certified by a professional	<u>JAIME C. TIRADO</u> Print full name of person certifying identity document <u>NOTARY PUBLIC</u> Professional Title	<u>Jaime Tirado</u> Signature of person certifying identity document <u>5/14/08</u> Date D / M / YR

Use only ed by	Date
Original filed Compliance folder, date	<u>5 / 14 / 08</u> JAME C. TIRADO Notary Public, State of New York No. 0110073782 Qualified in Richmond County Commission Expires April 29, 20 <u>10</u>

NEW YORK STATE
Department of Motor Vehicles



DRIVER LICENSE

ID: 216 294 056 CLASS D

HOLME, MICHAEL E
225 E 57 ST 18H
NEW YORK NY 10022

DOB: 02-25-72 ORGAN DONOR

SEX: M EYES: BL HT: 6-05
E: NONE
R: NONE

ISSUED: 03-12-07 EXPIRES: 02-25-15

72190770

Michael Holme

JAMES C. TIRADO
Notary Public, State of New York
No. 61160573762
Qualified in Richmond County
Commission Expires April 28, 2010

Your Statement

Statement For: MICHAEL E. HOLME
Account Number: 348019745

Important Information

New Mexico customers: This bill includes charges for services rendered in a previous billing cycle. For desired payment arrangements, please call 1-800-4-A-TELECOM. Service available by calling 1-800-4-A-TELECOM.

AV 02 011127 74508H 56 C**5DGT

Summary of Charges		
Previous Balance	\$	209.68
Payment Rec'd - Thank You	\$	(209.68)
Monthly Service Charges	\$	125.98
Total Amount Due \$ 125.98		
Total Amount Due by 5/16/08		

MICHAEL E. HOLME
225 E 57TH ST APT 18H
NEW YORK NY 10022-2861



JAMES C. TIRADO
Notary Public, State of New York
No. 6118673962
Qualified in Richmond County
Commission Expires April 28, 2010

Monthly Service Summary												
Monthly service charges from 3/21/08 - 4/20/08												
Mobile Number	Monthly Service Charges		Adjustments	Usage Charges		One Time Charges		Other Charges		Taxes & Surcharges	Total Charges	
Account Charges	\$	59.99	\$	-	\$	-	\$	-	\$	10.20	\$	70.19
5-724-8076	\$	4.99	\$	-	\$	7.89	\$	-	\$	4.10	\$	16.98
7-602-5293	\$	2.99	\$	-	\$	31.65	\$	-	\$	4.17	\$	38.81
Total	\$	67.97	\$	-	\$	39.54	\$	-	\$	18.47	\$	125.98
Available Service						Type	WHENEVER				WEEKEND	
NightTime Unl Nts 700		Incl Minutes				Minutes	700				-	

PLEASE DETACH THIS PORTION AND RETURN WITH YOUR PAYMENT PLEASE MAKE SURE ADDRESS SHOWS THROUGH WINDOW.



Statement For: MICHAEL E. HOLME
Account Number: 348019745

MOBILE
PO BOX 790047
ST. LOUIS MO 63179-0047



Amount Due By 5/16/08	Amount Enclosed
\$125.98	EasyPay

- ☐ To pay this invoice using your credit card - check box and complete the reverse side
- ☐ For EasyPay Option - check box and complete the reverse side
- ☐ If you have changed your address - check box and record new address on the reverse side.

0403480197450516080000125985100222861

LOCAL AIRTIME, LONG DISTANCE and INTERNATIONAL CHARGES - (Continued)									
Date	Call Destination	Time	Number Called	Call Type	Minutes	Airtime Charges	Toll Charges	Total	
4/14/08	Incoming	6:28 PM	592126002355		12	\$ -	\$ -	\$ -	
4/14/08	New York, NY	7:34 PM	917-664-9964		2	\$ -	\$ -	\$ -	
4/15/08	New York, NY	7:40 AM	212-689-4891		8	\$ -	\$ -	\$ -	
4/15/08	New York, NY	8:20 AM	212-421-1465		1	\$ -	\$ -	\$ -	
4/15/08	New York, NY	3:41 PM	212-750-5274		4	\$ -	\$ -	\$ -	
4/16/08	New York, NY	5:35 PM	212-359-0116		1	\$ -	\$ -	\$ -	
4/16/08	Incoming	6:17 PM	592126002355		10	\$ -	\$ -	\$ -	
4/16/08	New York, NY	6:55 PM	917-696-2609		1	\$ -	\$ -	\$ -	
4/16/08	Incoming	6:58 PM	917-696-2609		14	\$ -	\$ -	\$ -	
4/16/08	New York, NY	7:12 PM	917-696-2609		4	\$ -	\$ -	\$ -	
4/16/08	Incoming	8:15 PM	917-664-9964		1	\$ -	\$ -	\$ -	
4/17/08	New York, NY	8:45 AM	212-752-8253		1	\$ -	\$ -	\$ -	
4/17/08	Incoming	10:42 AM	Blocked NER		5	\$ -	\$ -	\$ -	
4/17/08	New York, NY	7:38 PM	212-308-0222		3	\$ -	\$ -	\$ -	
4/17/08	New York, NY	7:47 PM	212-371-0238		2	\$ -	\$ -	\$ -	
4/17/08	Incoming	8:20 PM	212-421-4652		1	\$ -	\$ -	\$ -	
4/18/08	Incoming	6:40 PM	592126002355		1	\$ -	\$ -	\$ -	
4/18/08	New York, NY	7:58 PM	212-371-0238		1	\$ -	\$ -	\$ -	
4/18/08	New York, NY	8:15 PM	212-308-0222		2	\$ -	\$ -	\$ -	
4/18/08	Incoming	8:37 PM	212-421-4652		1	\$ -	\$ -	\$ -	
4/19/08	New York, NY	9:45 AM	212-888-7781		1	\$ -	\$ -	\$ -	
4/19/08	Incoming	12:00 PM	646-706-3102 (F)		7	\$ -	\$ -	\$ -	
4/19/08	New York, NY	2:22 PM	212-888-7781		1	\$ -	\$ -	\$ -	
4/19/08	Incoming	2:48 PM	212-421-4652		1	\$ -	\$ -	\$ -	
4/19/08	1-800 #	7:37 PM	800-843-3000		2	\$ -	\$ -	\$ -	
4/19/08	1-800 #	7:38 PM	800-843-3000		3	\$ -	\$ -	\$ -	
4/20/08	New York, NY	8:09 AM	212-752-8941		1	\$ -	\$ -	\$ -	
4/20/08	New York, NY	9:57 AM	212-750-5274		1	\$ -	\$ -	\$ -	
4/20/08	New York, NY	10:29 AM	646-724-8076 (F)		1	\$ -	\$ -	\$ -	
4/20/08	New York, NY	10:34 AM	646-724-8076 (F)		1	\$ -	\$ -	\$ -	
4/20/08	1-800 #	6:42 PM	800-850-4232		6	\$ -	\$ -	\$ -	
Included VM Usage									
SUBTOTAL									\$ 2.76

Call Type: (A) Call Waiting (B) Call Forward (C) Conference Call (E) Data/Fax (F) Mobile2Mobile (G) Voicemail (H) Free Calls
(K) WPS Call (U) HotSpot @Home - Mobile Call (V) myFaves Call (X) HotSpot @Home - Home Phone Call

ROAMING CHARGES									
Date	Call Destination	Time	Number Called	Call Type	Minutes	Airtime Charges	Toll Charges	Total	
Chile (Entel)									
3/18/08	International	8:39 AM	56981596385		1	\$ 1.99	\$ -	\$ 1.99	
3/18/08	Incoming	12:43 PM	212-622-2445		1	\$ 1.99	\$ -	\$ 1.99	
3/18/08	Incoming	1:28 PM	201-232-7333		2	\$ 3.98	\$ -	\$ 3.98	
Sub Total									\$ 7.96
Peru (Claro)									
3/20/08	International	7:50 AM	212-723-5717		1	\$ 2.99	\$ -	\$ 2.99	
3/20/08	Incoming	8:05 AM	212-723-4560		3	\$ 8.97	\$ -	\$ 8.97	
3/20/08	Incoming	12:07 PM	51197991111		3	\$ 8.97	\$ -	\$ 8.97	
Sub Total									\$ 20.93
SUBTOTAL									\$ 28.89
MESSAGING CHARGES									
Date	Service	Time	Destination	Message Type	Messages	Direction		Total	
Subtotal Included Messages with Zero Charges						42		\$ -	
SUBTOTAL						42		\$ -	
Total of All Usage Charges									\$ 31.65

Call Type: (A) Call Waiting (B) Call Forward (C) Conference Call (E) Data/Fax (F) Mobile2Mobile (G) Voicemail (H) Free Calls
(K) WPS Call (U) HotSpot @Home - Mobile Call (V) myFaves Call (X) HotSpot @Home - Home Phone Call

The Secretary of State of the United States of America hereby requests all whom it may concern to permit the free passage of the national of the United States named herein without delay or hindrance and in case of need give all lawful aid and protection

*Le Secrétaire d'Etat
des Etats-Unis d'Amérique
prie par les présentes toutes autorités compétentes
le citoyen ou ressortissant des Etats-Unis titulaire
sans délai ni difficulté et, en cas de besoin,
toute aide et protection légitime*

SIGNATURE OF BEARER/SIGNATURE DU TITULAIRE

NOT VALID UNTIL SIGNED



UNITED STATES OF AMERICA
Type/Catégorie **p**
Code of issuing / code du pays **USA**
State **emetteur**
Passport No. / No. du passeport **781310704**

Surname / Nom **CARVIN**
 Given names / Prénoms **JOSEPH EDWARD**
 Nationality / Nationalité **UNITED STATES OF AMERICA**
 Date of birth **15 FEB / FEB 55**
 Date of issuance **01 JUL / JUL 98**
 Sex / Sexe **M**
 Place of birth / Lieu de naissance **NEW YORK**
 Date of issue / Date de délivrance **01 JUL / JUL 98**
 Authority / Autorité **U.S. EMBASSY**
LONDON, UNITED KINGDOM

P<USACARVIN<<JOSEPH<EDWARD<<<<<<<<<<<<<<<
7013107047USA5502152M0806305<<<<<<<<<<<<<<<



EAA04051725

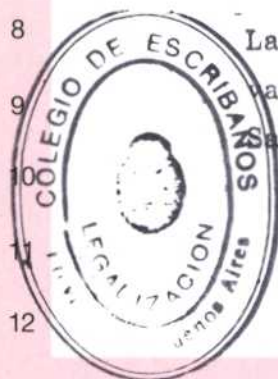


Fº

1 CERTIFICO que el documento adjunto que consta de 2(dos)
2 fojas que llevan mi sello y firma, es copia fiel de su original, que tengo a la vista
3 doy fe.- Registro número dos del Distrito de Saladillo
4 Saladillo Abril Veinti-
5 tres de dos mil siete.-



EDUARDO MARIO de JESUS RIVAROLA
NOTARIO



8 La firma y el sello que anteceden se legalizan en el
9 valor de legalización N° FAA02624664 que se agrega.
10 Saladillo, 24 de Abril de 2007

11
12 NOT. EDUARDO LUIS RIVAROLA
DELEGACION NUEVE DE JULIO

Compliance Form for Individuals

For completion by:
all shareholders, ultimate beneficial owners, general partners, officers, directors and authorised signatories
instructing parties (other than institutions, law firms and similar instructing parties that are regulated) of a Bermuda company, as part
of the firm's "know your client" procedure required by law

Individual Company/Partnership Name _____

Name of Applicant	First Name	DIEGO		Middle Name(s)	—
	Surname	CURAT			
Personal Signature					
Date of Birth	Month	Day	Year	Nationality	
	02	19	1965	ARGENTINA	
Place of Birth	BUENOS AIRES			Passport Number	17.144.374
Additional Information	Street Address				
	MINISTRO SOJO 3076 - SA				
	City		State/Province		
	SALADILLO		BUENOS AIRES		
	Country		Zip/Postal Code		
	ARGENTINA		7260		
Home Telephone		Home Fax			
0054 02344 450529					
Home E-mail Address					
Employer/Business Information	Occupation	FINANCIAL DIRECTOR			☐ Check box if self employed
	Name of Employer/Business				
	EL TEJAL SA / AGRICULTURAL PRODUCTION				
	Street Address				
	AR. SAN MARTIN 2949				
	City		State/Province		
	SALADILLO		BUENOS AIRES		
Country		Zip/Postal Code			
ARGENTINA		7260			
Business Telephone		Business Fax			
02344 450375		02344 450474			
Business E-mail Address					
DCURAT@ELTEJAL.COM.AR					
Reason for requiring compliance	☒ Incorporation/Continuation of Entity			☐ Appointment as a Director or Officer	
	☐ Acquisition of shares by subscription			☐ Authorised signatory on bank account(s)	
	☐ Acquisition of shares by transfer			☐ Other (provide explanation)	

Identity Documents to be Attached	Section to be completed by certifying third party professional (eg: attorney, banker, notary public, commissioner of oaths, etc.)	
	I hereby certify that the attached copy of the ☐ Passport, ☐ Drivers Licence, ☐ National Photo ID Card and ☐ proof of current address is a true and correct copy of the original document as seen by me	
Passport; OR		
Drivers Licence (with photo); OR		
Other National Photo ID Card; AND		
Proof of current address		
Copies of identity documents must be of equal size (ie: not enlarged) and contain a recognizable photograph certified by a third party professional	Print full name of person certifying identity document	Signature of person certifying identity document
	Eduardo Mario de Jesus Rivarola	
For office use only	Professional Title	Date
Approved by _____		D / M / YR
Original filed Compliance folder, date _____		

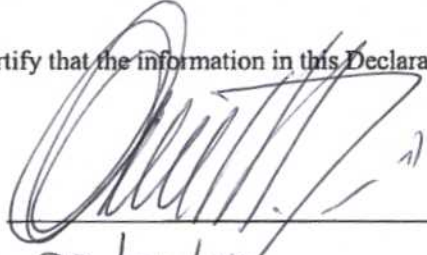
IF THE ANSWER TO ANY OF THE FOLLOWING QUESTIONS IS YES PLEASE PROVIDE DETAILS IN WRITING IN RESPECT OF THAT ANSWER.

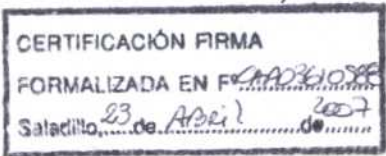
- | | Yes | No |
|---|--------------------------|-------------------------------------|
| 1. Do you have any interest in any company or partnership registered or formed in Bermuda? | ☐ | ☒ |
| 2. Have you ever been refused consent to register a company or form a partnership in Bermuda? | ☐ | ☒ |
| 3. Are you or have you ever been an undischarged bankrupt? | ☐ | ☒ |
| 4. Have you ever been convicted of a criminal offence involving fraud or dishonesty? | ☐ | ☒ |
| 5. Has fraud or dishonesty been proven against you in any civil proceedings? | ☐ | ☒ |
| 6. Have you ever been the subject of a judicial or other official enquiry? | ☐ | ☒ |

Questions 7 - 10 must be completed where the entity proposed to be registered or formed is to carry on investment business or is a collective investment scheme.

- | | Yes | No |
|---|--------------------------|-------------------------------------|
| 7. Have you or any entity that you have been associated with, ever been refused or had revoked a licence, permit or other authorisation to provide investment business to the public in any jurisdiction? | ☐ | ☒ |
| 8. Are you a member in good standing of a self regulatory organisation? | ☐ | ☒ |
| 8a. If yes, name the organisation(s): | | |
| 9. Have you ever been the subject of investigation, proceeding or other enquiry by a self regulatory organisation of which you are or were a member? | ☐ | ☒ |
| 10. Have you or any entity that you have been associated with, ever been refused or had revoked a licence, permit or other authorisation to conduct investment business in any jurisdiction? | ☐ | ☒ |

I hereby certify that the information in this Declaration is true to the best of my information, knowledge and belief.

Signed:  *aceru*
Dated: 23/04/07



PERSONAL DECLARATION

Name of Entity in connection with which this declaration is being completed:		
Surname:	CURAT	
Complete forename(s):	DIEGO	
Known by other name(s):	—	
Any previous name(s):	—	
Name of Spouse:	FERNANDA MARIA ALVARADO	
Residential Address: (P.O. Box <u>not</u> acceptable)	MINISTRO SOJO 3076 - SALADILLO - BUENOS AIRES	
Country of Citizenship	ARGENTINA	Passport No: 17.144.374
	Date & Place of issue:	
Date of Birth:	Day: 19 Month: 02 Year: 1965	Gender: MALE
Place of Birth:	City: BUENOS AIRES	Country: ARGENTINA
Occupation:	FINANCIAL DIRECTOR / BOARD MEMBER	
Present Employer:	EL TEJAL SA	

1. A separate declaration must be completed and signed by each individual proposing to have a beneficial interest of 5% or more in a company to be registered. In respect of partnerships, a declaration is to be completed by the general partner(s), where the general partner is an individual.
2. Questions 1 - 6 must be completed by each individual proposing to have a beneficial interest of 5% or more in a company to be registered. In respect of partnerships, a declaration is to be completed by the general partner(s), where the general partner is an individual.



CAAD3610588



Fº

**CERTIFICACION NOTARIAL
DE FIRMAS E IMPRESIONES DIGITALES**

Decreto-Ley 9020 - Art. 172 - Inc. 4

Libro de Requerimientos Nº 48 Acta Nº 379 Fº 379

RIVAROLA Eduardo Mario de Jesús en mi carácter de notario

Titular del Registro número 405 del Partido de

Saladillo CERTIFICO que la firma

numero 1) que obra en el documento que

antecede, es auténtica y fue puesta en mi presencia, con

fecha 23/4/2007 por la siguiente persona

de mi conocimiento, de lo que doy fe: 1) Diego CURAT. DNI

17.144.374, Argentino, nacido el 02/19/1965, domiciliado

en Calle Ministro Sojo N°3076, de Saladillo, Provincia de

Buenos Aires, Argentina.- Saladillo, Abril Veintitres de

dos mil siete.-



EDUARDO MARIO de JESUS RIVAROLA
NOTARIO

La firma y el sello que anteceden se legalizan en el
valor de legalización Nº CA02674668 que se agrega.

Saladillo, 24 de Abril de 2007



NOT. EDUARDO LUIS RIVAROLA
DELEGACION NUEVE DE JULIO

FAA02624666

Fº

LEGALIZACIONES

Decreto - Ley 9020 (Artículos 117/118)

EL COLEGIO DE ESCRIBANOS DE LA PROVINCIA DE BUENOS AIRES República Argentina,

en virtud de la facultad que le confiere la Ley Orgánica del Notariado, legaliza la firma y el sello

del notario D **Eduardo Mario de Jesús RIVAROLA**.-----

obrantes en el Documento Nº **CAA03610588**.-----

La presente legalización no juzga sobre el contenido y forma del documento.

24 de Abril

de 2.007



DOCUMENTO NACIONAL DE
IDENTIDAD DE:

CURAT

Apellidos (si es mujer el de soltera)

Diego

Nombre

17.144.374

Sexo: V. M. D. M. San Martín



Impresión dígito
pulgar derecho

del interesado

TRIPPLICADO

EL POSEEDOR DE ESTE DOCUMENTO
CUMPLE LOS 18 AÑOS, EL DIA:

Sello

Firma Jefe Of. Secc.

La presentación del documento nacional de identidad, expedido por el Registro Nacional de las Personas, será obligatoria en todas las circunstancias en que sea necesario probar la identidad de las personas comprendidas en esta Ley, sin que pueda ser suplido por ningún otro documento de identidad, cualquiera fuere su naturaleza y origen.

Art. 13 - Ley 17.671.

Todas las personas de existencia visible o sus representantes legales, comprendidas en la presente Ley, están obligados a comunicar en las oficinas seccionales, consulares o que se habiliten como tales, el "cambio de domicilio", dentro de los treinta días de haberse producido la novedad.

Art. 47 - Ley 17.671.

11585/9

TRIPPLICADO

Nacido/a el 19 de febrero
de 1965 en Capital Federal

Part. o Depto.

Provincia

Nación

Argentina

C. I. N°

Expedida por

DOMICILIO

Calle Paraná

N° 1167

Capital Federal

Reg. Sec. de Inf.

R.N.P.

Entregado el día 26/4/83

RAQUEL N. de P. de P. de P.

DPTO. RENOVACIONES

PARA NATURALIZADOS
ARGENTINOS

Naturalizado/a el de

de 19

Certificado de ciudadanía expedido por el

Juzgado

Secretaría N°

sello

Firma

Copia/s Certificada/s en el Sello
Notarial N° 844051724



EDUARDO MARIO de JESUS RIVAROLA
NOTARIO

ion S.A. - Avda. Pereyra 2195 - 7260 Saladillo
o legal: Cuba 2370 (C1428AEL) Capital Federal
202 IVA Resp. Inscr.
a: Avda. Pereyra 2195

FECHA DE EMISION 20-03-2007

CUIT: 30-57365208-4
Ingresos Brutos: 901-180042-9
Inicio Actividades: 01-04-1998

DEL CLIENTE

		Cliente nro.	Zona de Reparto				Vencimiento
CURAT Diego		(8261) 10188	A				10-04-2007 - 47,00 13-04-2007 - 69,00
Ministro Sojo	Número	3076	Cuerpo	Torre	Piso	Dto	CP Localidad
							7260 Saladillo
A 1A	de Inst.	Número	Cuerpo	Torre	Piso	Dto	CP Localidad
		3076					7260 Saladillo
A 1A	Sistema	Condición de venta		IVA		CUIT	
007	Cable	CONTADO		Cons. Final			

CIE: 8261 - 00000000010188 - 1 Código de Pagos LINK : 083-8261 - 00000000010188 - 1



3057365208406004125020109947179200709080

URA DEL MES

	Cantidad	Importe
0 BASICO Abr 2007 Del 01-04-2007 al 30-04-2007	1,00	69,00

IVA 21% 13-04-2007 TOTAL 69,00

EN DE CUENTA

Comprobante	Vencimiento	Importe actual
B0041-723290	31-01-2007	72,00
C0003-71040	12-03-2007	72,00
B0041-562173	07-03-2007	142,00
B0041-730518	12-03-2007	2,00
	13-04-2007	69,00

ACTURA FUE EMITIDA EL 20-03-2007 E INCLUYE SOLAMENTE LOS PAGOS REALIZADOS HASTA ESA FECHA. 10-04-2007 - 47,00
Presente factura no es comprobante de pago sin el sello del banco 13-04-2007 - 69,00
Cablevisión S.A. CAI Nro 25020109947179 Fecha Vto. 08-09-2007

EDUARDO MA
NI

Copia/s Certificada/s en el Sello
Notarial N° 8AA04051724

EDUARDO MARIO de JESUS RIVAROLA
NOTARIO



EAA04051724



Fº

1 CERTIFICO que el documento adjunto que consta de 2(dos).-----
2 fojas que llevan mi sello y firma, es copia fiel de su original, que tengo a la vista
3 doy fe.- Registro número dos.----- del Distrito de Saladillo.-----
4 ----- Lugar y fecha: Saladillo Abril Veinti-
5 tres de dos mil siete.-



6
7
8 La firma y el sello que anteceden se legalizan en el
9 valor de legalización N° FTA02624663. que se agrega.
10 Saladillo, 24 de Abril de 2007





FAA02624663



Fº

LEGALIZACIONES

Decreto - Ley 9020 (Artículos 117/118)

EL COLEGIO DE ESCRIBANOS DE LA PROVINCIA DE BUENOS AIRES República Argentina,
en virtud de la facultad que le confiere la Ley Orgánica del Notariado, legaliza la firma y el sello
del notario D Eduardo Mario de Jesús RIVAROLA.-----

obrantes en el Documento N° EAA04051724.-----

La presente legalización no juzga sobre el contenido y forma del documento.

24 de Abril

de 2.007



For completion by:
all shareholders, ultimate beneficial owners, general partners, officers, directors and authorised signatories
instructing parties (other than institutions, law firms and similar instructing parties that are regulated) of a Bermuda company, as part
of the firm's "know your client" procedure required by law.

Company/Partnership Name _____

Name of Applicant	First Name	CARLOS	Middle Name(s)	CHRISTIAN JAVIER	
	Surname	ANGIO			
Signature					
Date of Birth	Month	Day	Year	Nationality	
	11	06	1967	ARGENTINA	
Place of Birth	BUENOS AIRES			Passport Number	18557994
Additional Information	Street Address				PROLONGACION CAROL S/Nº
	City		State/Province		
	SALADILLO		BUENOS AIRES		
	Country		Zip/Postal Code		
	ARGENTINA		7260		
Home Telephone		Home Fax			
0054 02344 451444					
Home E-mail Address					—
Employer/Business Information	Occupation	AGRICULTURAL DIRECTOR			☐ Check box if self employed
	Name of Employer/Business				EL TEJAL SA. / AGRICULTURAL PRODUCTION
	Street Address				AV. SAN MARTIN 2849
	City		State/Province		
	SALADILLO		BUENOS AIRES		
	Country		Zip/Postal Code		
	ARGENTINA		7260		
Business Telephone		Business Fax			
0054 02344 450375		0054 02344 450474			
Business E-mail Address					camgio@eltejal.com.ar
Reason for requiring compliance	☒ Incorporation/Continuation of Entity		☐ Appointment as a Director or Officer		
	☐ Acquisition of shares by subscription		☐ Authorised signatory on bank account(s)		
	☐ Acquisition of shares by transfer		☐ Other (provide explanation)		
Identity Documents to be Attached					
Section to be completed by certifying third party professional (eg: attorney, banker, notary public, commissioner of oaths, etc.)					
I hereby certify that the attached copy of the ☐ Passport, ☐ Drivers Licence, ☐ National Photo ID Card and ☐ proof of current address is a true and correct copy of the original document as seen by me					
FIRMA/S CERTIFICADA/S EN EL SELLO					
NOTARIAL N° 7003282349					
Print full name of person certifying identity document					
Signature of person certifying identity document					
Professional Title					
Date D / M / YR					
For office use only					
Approved by _____ Date D / M / YR					
Original filed Compliance folder, date _____					



ACTA DE CERTIFICACION DE FIRMAS
LEY 404



F 003282349

1 Buenos Aires, 23 de Abril de 2007 . En mi carácter de Escribano
2 TITULAR del Registro Notarial 222 de esta Ciudad,
3 CERTIFICO: Que la/s FIRMA que obra/n en el
4 documento que adjunto a esta foja, cuyo requerimiento de certificación de su/s
5 firma/s que se formaliza simultáneamente por ACTA número 009 del
6 LIBRO número 21 , es/son puesta/s en mi presencia por la/s persona/s
7 cuyo/s nombre/s y documento/s de identidad se menciona/n a continuación y de
8 cuyo conocimiento doy fe. 1) Carlos Christian Javier ANGIO, titular
9 del Documento Nacional de Identidad N° 18.557.994, quien manifiesta
10 actuar por sus propios derechos.- DOY FE.- SE DEJA CONSTANCIA QUE
11 el instrumento cuya firma se certifica carece de lugar y fecha de
12 creación y se encuentra parcialmente en blanco.- CONSTE.-





CERTIFICACION DE REPRODUCCIONES
LEY 404



T 006129982

Buenos Aires, 23 de Abril de 2007

En mi carácter de Escribano TITULAR DEL REGISTRO NOTARIAL 222

CERTIFICO que la reproducción anexa, extendida en 01 (UNA)

foja/s, que sello y firmo, es COPIA FIEL de su original, que tengo a la vista, doy fe.





PERSONAL DECLARATION

Name of Entity in connection with which this declaration is being completed:			
Surname:	ANGIO'		
Complete forename(s):	CARLOS CHRISTIAN JAVIER		
Known by other name(s):	-		
Any previous name(s):	-		
Name of Spouse:	MARIA DEL CARMEN LAMBÁN		
Residential Address: (P.O. Box <u>not</u> acceptable)	PROLONGACIÓN CABAL S/Nº SAVEDINO - BUENOS AIRES		
Country of Citizenship	ARGENTINA	Passport No:	18557994
	Date & Place of issue: 26/11/03 -		
Date of Birth:	Day: 06 Month: 11 Year: 1967	Gender:	MALE
Place of Birth:	City: BUENOS AIRES	Country:	ARGENTINA
Occupation:	ENGINEER		
Present Employer:	EL TEJAL SA		

1. A separate declaration must be completed and signed by each individual proposing to have a beneficial interest of 5% or more in a company to be registered. In respect of partnerships, a declaration is to be completed by the general partner(s), where the general partner is an individual.
2. Questions 1 - 6 must be completed by each individual proposing to have a beneficial interest of 5% or more in a company to be registered. In respect of partnerships, a declaration is to be completed by the general partner(s), where the general partner is an individual.

IF THE ANSWER TO ANY OF THE FOLLOWING QUESTIONS IS YES PLEASE PROVIDE DETAILS IN WRITING IN RESPECT OF THAT ANSWER.

- | | Yes | No |
|---|--------------------------|-------------------------------------|
| 1. Do you have any interest in any company or partnership registered or formed in Bermuda? | ☐ | ☒ |
| 2. Have you ever been refused consent to register a company or form a partnership in Bermuda? | ☐ | ☒ |
| 3. Are you or have you ever been an undischarged bankrupt? | ☐ | ☒ |
| 4. Have you ever been convicted of a criminal offence involving fraud or dishonesty? | ☐ | ☒ |
| 5. Has fraud or dishonesty been proven against you in any civil proceedings? | ☐ | ☒ |
| 6. Have you ever been the subject of a judicial or other official enquiry? | ☐ | ☒ |

Questions 7 - 10 must be completed where the entity proposed to be registered or formed is to carry on investment business or is a collective investment scheme.

- | | Yes | No |
|---|--------------------------|-------------------------------------|
| 7. Have you or any entity that you have been associated with, ever been refused or had revoked a licence, permit or other authorisation to provide investment business to the public in any jurisdiction? | ☐ | ☒ |
| 8. Are you a member in good standing of a self regulatory organisation? | ☐ | ☒ |
| 8a. If yes, name the organisation(s): | | |
| 9. Have you ever been the subject of investigation, proceeding or other enquiry by a self regulatory organisation of which you are or were a member? | ☐ | ☒ |
| 10. Have you or any entity that you have been associated with, ever been refused or had revoked a licence, permit or other authorisation to conduct investment business in any jurisdiction? | ☐ | ☒ |

I hereby certify that the information in this Declaration is true to the best of my information, knowledge and belief.

Signed: 
Dated: 23/04/07

FIRMA/S CERTIFICADA/S EN EL SELLO
NOTARIAL N° 700328 2350





ACTA DE CERTIFICACION DE FIRMAS
LEY 404



F 003282350

Buenos Aires, 23 de Abril de 2007 . En mi carácter de Escribano

TITULAR del Registro Notarial 222 de esta Ciudad,

CERTIFICO: Que la/s FIRMA que obra/n en el

documento que adjunto a esta foja, cuyo requerimiento de certificación de su/s

firma/s que se formaliza simultáneamente por ACTA número 010 del

LIBRO número 21 , es/son puesta/s en mi presencia por la/s persona/s

cuyo/s nombre/s y documento/s de identidad se menciona/n a continuación y de

cuyo conocimiento doy fe. 1) Carlos Christian Javier ANGIO, titular

del Documento Nacional de Identidad N° 18.557.994, quien manifiesta

actuar por sus propios derechos.- DOY FE.- SE DEJA CONSTANCIA QUE

el instrumento cuya firma se certifica se encuentra parcialmente en

blanco.- CONSTE.-



COPIA/S CERTIFICADA/S EN EL SELLO
NOTARIAL N° 7006/29982





MUNICIPALIDAD DE SALADILLO

AVENIDA SAN MARTÍN 3151 - (7260) SALADILLO

TASA POR SERVICIOS MUNICIPALES

ZONA: E s/TIERRA CARRA Prólono, (Cerro de Pollo)

LUGARES DE PAGO:

Municipalidad de Saladillo
Bco. Pcia Bs As. (Suc. Saladillo)
Bco. Credicoop
Bco. Edificadora Olavarría S.A.
Bco. de Montevideo

APELLIDO Y NOMBRE DEL PROPIETARIO		VENCIMIENTO	CUOTA	AÑO
ANGIO CARLOS CHRISTIAN JAVIER		10/08/2004	08	2004

CIRC.	SECC.	MANZANA	PARCELA	SUB-PARC.	PARTIDA	N° DE CUENTA	RECIBO N°
1	G	195	3A		21085	14953/5	10299

CONCEPTO	IMPORTE	I.V.A.	NO INSC.	SUB-TOTAL
TASA SERVICIOS URBANOS				\$9.00
TASA SERVICIOS SANITARIOS				\$0.00
CONT.ESP.ORD.Nº 1773-F.O.P.				\$1.70
CONT.ESP.ORD.Nº 4/96				\$1.70

GRAFICA CENTRO - IMPRENTA LUIS H. ALDECOA

Segun nuestros registros, tiene deuda pendiente de pago, CONSULTE.-

Este recibo no podrá ser usado para el pago de tasas correspondientes a períodos anteriores
En consecuencia, no podrá ser libre de deuda a los fines de escrituras.

TOTAL A PAGAR
\$12.40

SELLAR AL DORSO

COPIA/S CERTIFICADA/S EN EL SELLO
NOTARIAL N° 700612 9981





CERTIFICACION DE REPRODUCCIONES
LEY 404



T 006129981

Buenos Aires, 23 de Abril de 2007

En mi carácter de Escribano TITULAR DEL REGISTRO NOTARIAL 222

CERTIFICO que la reproducción anexa, extendida en 01 (UNA)

foja/s, que sello y firmo, es COPIA FIEL de su original, que tengo a la vista, doy fe.



For a comprehensive insert below particulars of two relatives or friends who may be contacted in the event of accident:
(Any amendment should be made on a slip of paper which the holder should affix over this space)

NOTE

Address:

Telephone
Telephone

Name: _____
 Nom: _____

Address:

Telephone/Telephone

This passport contains 32 (numbered) pages.

Este pasaporte contiene 42 páginas (incluido)

Deinde per beatum 41 32 (nummerede) sider

Dieser Fall enthält 32 (nummerierte) Seiten

10.01.2019 10:00:00

Le présent rapport contient 32 pages (numérotées)

14-22 renharach (unurithe) sa phas seo

Il presente fascicolo contiene 32 pagine (numero di bustarelle bustarelle 32).

О. ПИРАНИДИНА и соавторов, 1973

total pages: 33

32 insect individuals (30 *Chironomus* and 2 *Procladius*) were

CONFIDENTIAL - SECURITY INFORMATION

Holder's signature/signature du titulaire

15

1007

...the ... of ...

United Kingdom of Great Britain and Northern Ireland

Passport Passeport

Type
3 V

000

073917472

Surname (last)
GODDARD

Malcolm Ian

BRITISH CITIZEN
Date of birth Date of marriage

02 MAY /MAI 63

M. FARNBOROUGH

11 NOV /NOV 98

UNITED KINGDOM

PASSPORT AGENCY
Observations-page Observations-page (11)

11 NOV /NOV 08



P<GBRGODDARD<<MALCOLM<IAN<<<<<<<<<<<<<<
0339136726GBR6305028M0811116<<<<<<<<<<<<08

KALANIE GRUPO DE INVERSIONES, S.L., Sociedad Unipersonal
Avenida Diagonal, 442 bis, 3ª planta
08037 Barcelona

Dear Sir,

As a member of the Board of Directors of KALANIE GRUPO DE INVERSIONES, S.L., Sole Shareholder Company, I delegate my representation in favor of Mr. Joseph Carvin to represent me at the Board of Directors' Meeting of the Company to be held on November 21, 2006, with the following Agenda:

- First: Ratification of the constitution and holding of the meeting of the Board of Directors, the Agenda and the designation of Chairman and Secretary of the meeting.
- Second: Appointment of Chairman of the Board of Directors.
- Third: Appointment of Secretary non member of the Board of Directors.
- Fourth: Appointment of Vicesecretary non member of the Board of Directors.
- Fifth: Granting powers of attorney.
- Sixth: Granting banking powers of attorney.
- Seventh: Delegation of authorities.
- Eighth: Reading and, if thought fit, adoption of the Minutes of the meeting.

Yours faithfully,

Signed:


Mr. Malcolm Ian Goddard

21 de noviembre de 2006

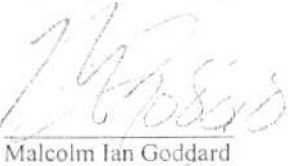
KALANIE GRUPO DE INVERSIONES, S.L., Sociedad Unipersonal
Avenida Diagonal, 442 bis, 3ª planta
08037 Barcelona

Muy Sres. míos,

Por la presente les comunico mi aceptación al cargo de miembro del Consejo de Administración de KALANIE GRUPO DE INVERSIONES, S.L., Sociedad Unipersonal, para el cual he sido nombrado por decisión del socio único de la Sociedad.

Asimismo, me comprometo a desempeñar mis funciones bien y fielmente y declaro expresamente no estar incurso en ninguna de las incompatibilidades establecidas en la Ley 5/2006, de 10 de abril, ni en ninguna otra disposición legal.

Y para que así conste, firmo la presente en la fecha arriba mencionada.



Malcolm Ian Goddard

KALANIE GRUPO DE INVERSIONES, S.L., Sociedad Unipersonal
Avenida Diagonal, 442 bis, 3ª planta
08037 Barcelona

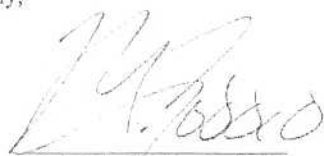
Dear Sir,

As a member of the Board of Directors of KALANIE GRUPO DE INVERSIONES, S.L., Sole Shareholder Company, I delegate my representation in favor of Mr. Joseph Carvin to represent me at the Board of Directors' Meeting of the Company to be held on November 21, 2006, with the following Agenda:

- First: Ratification of the constitution and holding of the meeting of the Board of Directors, the Agenda and the designation of Chairman and Secretary of the meeting.
- Second: Approval of the acquisition of shares of the Argentinean company EL TEJAR SAACEI, as well as transaction documents derived from said acquisition.
- Third: Granting of special powers of attorney.
- Fourth: Delegation of authorities.
- Fifth: Reading and, if thought fit, adoption of the Minutes of the meeting.

Yours faithfully,

Signed:


Mr. Malcolm Ian Goddard

November 21, 2006

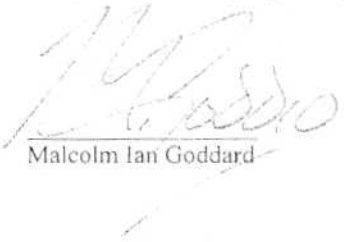
KALANIE GRUPO DE INVERSIONES, S.L., Sociedad Unipersonal
Avenida Diagonal, 442 bis, 3ª planta
08037 Barcelona

Dear Sirs,

I hereby formally accept the office of member of the Board of Directors of KALANIE GRUPO DE INVERSIONES, S.L., Sole Shareholder Company, to which I have been appointed by resolution of the Sole Shareholder of the Company.

In addition, I commit myself to exercise my duties rightly and faithfully and I expressly declare not to be subject to any of the incompatibilities set forth by Law 5/2006, of April 10, or by any other applicable Law.

And, for the record, I sign the present letter on the date above-mentioned.



Malcolm Ian Goddard



CERTIFICACION DE REPRODUCCIONES
LEY 404



T 006069240

Buenos Aires, 18 de Abril de 2007

En mi carácter de Escribano TITULAR DEL REGISTRO NOTARIAL 137

CERTIFICO que la reproducción anexa, extendida en 02 (DOS)

foja/s, que sello y firmo, es COPIA FIEL de su original, que tengo a la vista, doy fe.



Compliance Form for Individuals

or completion by:
all shareholders, ultimate beneficial owners, general partners, officers, directors and authorised signatories
instructing parties (other than institutions, law firms and similar instructing parties that are regulated) of a Bermuda company, as part
of the firm's "know your client" procedure required by law

ada Company/Partnership Name

me of Applicant	First Name	OSCAR	Middle Name(s)	—
	Surname	ALVARADO		
en Signature				
Birth	Month	Day	Year	Nationality
	04	30	1960	ARGENTINA
f Birth	BUENOS AIRES			Passport Number
				14.014.208
tial Information	Street Address			
	RIVADAVIA SUR S/Nº			
	City		State/Province	
	SALADILLO		BUENOS AIRES	
	Country		Zip/Postal Code	
	ARGENTINA		7260	
Home Telephone		Home Fax		
0054 02344 450949				
Home E-mail Address				
—				
er/Business tion	Occupation	CEO		
	☐ Check box if self employed			
	Name of Employer/Business			
	EL TEJAR SA / AGRICULTURAL PRODUCTION			
	Street Address			
	AV. SAN MARTIN 2949			
	City		State/Province	
	SALADILLO		BUENOS AIRES	
Country		Zip/Postal Code		
ARGENTINA		7260		
Business Telephone		Business Fax		
0054 02344 450375		0054 02344 450474		
Business E-mail Address				
alvarado@eltejar.com.ar				
n for requiring ance	☒ Incorporation/Continuation of Entity		☐ Appointment as a Director or Officer	
	☐ Acquisition of shares by subscription		☐ Authorised signatory on bank account(s)	
	☐ Acquisition of shares by transfer		☐ Other (provide explanation)	
ity Documents to be Attached				
Section to be completed by certifying third party professional (eg: attorney, banker, notary public, commissioner of oaths, etc)				
I hereby certify that the attached copy of the ☐ Passport, ☐ Drivers Licence, ☐ National Photo ID Card and ☐ proof of current address is a true and correct copy of the original document as seen by me				
FIRMA/S CERTIFICADA/S EN EL SELLO				
NOTARIAL N° 7003282342				
Print full name of person certifying identity document				
Signature of person certifying identity document				
ESCRIBANO PUBLICO				
Date D / M / YR				
Office use only				
oved by				
Date D / M / YR				
Original filed Compliance folder, date				



ACTA DE CERTIFICACION DE FIRMAS
LEY 404



F 003282347

Buenos Aires, 23 de Abril de 2007 . En mi carácter de Escribano

TITULAR del Registro Notarial 222 de esta Ciudad,

CERTIFICO: Que la/s FIRMA que obra/n en el

documento que adjunto a esta foja, cuyo requerimiento de certificación de su/s

firma/s que se formaliza simultáneamente por ACTA número 007 del

LIBRO número 21 , es/son puesta/s en mi presencia por la/s persona/s

cuyo/s nombre/s y documento/s de identidad se menciona/n a continuación y de

cuyo conocimiento doy fe. 1) Oscar ALVARADO, titular del Documento

Nacional de Identidad N° 14.014.208, quien manifiesta actuar por

sus propios derechos.- DOY FE.- SE DEJA CONSTANCIA QUE el instru-

mento cuya firma se certifica carece de lugar y fecha de creación y

se encuentra parcialmente en blanco.- CONSTE.-





PERSONAL DECLARATION

Name of Entity in connection with which this declaration is being completed:		
Surname:	ALVARADO	
Complete forename(s):	OSCAR	
Known by other name(s):	—	
Any previous name(s):	—	
Name of Spouse:	MONICA MARIA MAURETTE	
Residential Address: (P.O. Box <u>not</u> acceptable)	Av. RIVADAVIA SUR S/Nº - SALADILLO - BUENOS AIRES	
Country of Citizenship	ARGENTINA	Passport No: 14014208
	Date & Place of issue: 16/09/2004	
Date of Birth:	Day: 30 Month: 04 Year: 1960	Gender: MALE
Place of Birth:	City: BUENOS AIRES	Country: ARGENTINA
Occupation:	CEO And BOARD MEMBER	
Present Employer:	EL TEJAL SA	

1. A separate declaration must be completed and signed by each individual proposing to have a beneficial interest of 5% or more in a company to be registered. In respect of partnerships, a declaration is to be completed by the general partner(s), where the general partner is an individual.
2. Questions 1 - 6 must be completed by each individual proposing to have a beneficial interest of 5% or more in a company to be registered. In respect of partnerships, a declaration is to be completed by the general partner(s), where the general partner is an individual.

IF THE ANSWER TO ANY OF THE FOLLOWING QUESTIONS IS YES PLEASE PROVIDE DETAILS IN WRITING IN RESPECT OF THAT ANSWER.

- | | Yes | No |
|---|--------------------------|-------------------------------------|
| 1. Do you have any interest in any company or partnership registered or formed in Bermuda? | ☐ | ☒ |
| 2. Have you ever been refused consent to register a company or form a partnership in Bermuda? | ☐ | ☒ |
| 3. Are you or have you ever been an undischarged bankrupt? | ☐ | ☒ |
| 4. Have you ever been convicted of a criminal offence involving fraud or dishonesty? | ☐ | ☒ |
| 5. Has fraud or dishonesty been proven against you in any civil proceedings? | ☐ | ☒ |
| 6. Have you ever been the subject of a judicial or other official enquiry? | ☐ | ☒ |

Questions 7 - 10 must be completed where the entity proposed to be registered or formed is to carry on investment business or is a collective investment scheme.

- | | Yes | No |
|---|--------------------------|-------------------------------------|
| 7. Have you or any entity that you have been associated with, ever been refused or had revoked a licence, permit or other authorisation to provide investment business to the public in any jurisdiction? | ☐ | ☒ |
| 8. Are you a member in good standing of a self regulatory organisation? | ☐ | ☒ |
| 8a. If yes, name the organisation(s): | | |
| 9. Have you ever been the subject of investigation, proceeding or other enquiry by a self regulatory organisation of which you are or were a member? | ☐ | ☒ |
| 10. Have you or any entity that you have been associated with, ever been refused or had revoked a licence, permit or other authorisation to conduct investment business in any jurisdiction? | ☐ | ☒ |

I hereby certify that the information in this Declaration is true to the best of my information, knowledge and belief.

Signed:

Dated:

FIRMA/S CERTIFICADA/S EN EL SELLO
NOTARIAL N° 7003282347





ACTA DE CERTIFICACION DE FIRMAS
LEY 404



F 003282348

Buenos Aires, 23 de Abril de 2007. En mi carácter de Escribano

TITULAR del Registro Notarial 222 de esta Ciudad,

CERTIFICO: Que la/s FIRMA que obra/n en el

documento que adjunto a esta foja, cuyo requerimiento de certificación de su/s

firma/s que se formaliza simultáneamente por ACTA número 008 del

LIBRO número 21, es/son puesta/s en mi presencia por la/s persona/s

cuyo/s nombre/s y documento/s de identidad se menciona/n a continuación y de

cuyo conocimiento doy fe. 1) Oscar ALVARADO, titular del Documento

Nacional de Identidad N° 14.014.208, quien manifiesta actuar por

sus propios derechos.- DOY FE.- SE DEJA CONSTANCIA QUE el instru-

mento cuya firma se certifica se encuentra parcialmente en blanco.-

CONSTE.- Enmendado: 08. Vale



3909628

The Government of the Republic Argentina, hereby requests all whom it may concern, to permit the bearer to pass without delay or hindrance and in case of need to give all lawful aid and protection.

Em nome do Governo da Republica Argentina, a autoridade que concede o presente passaporte, roga e solicita ás autoridades competentes, deixar passar livremente o titular e prestar-lhe toda a assistência e protecção necessaria.

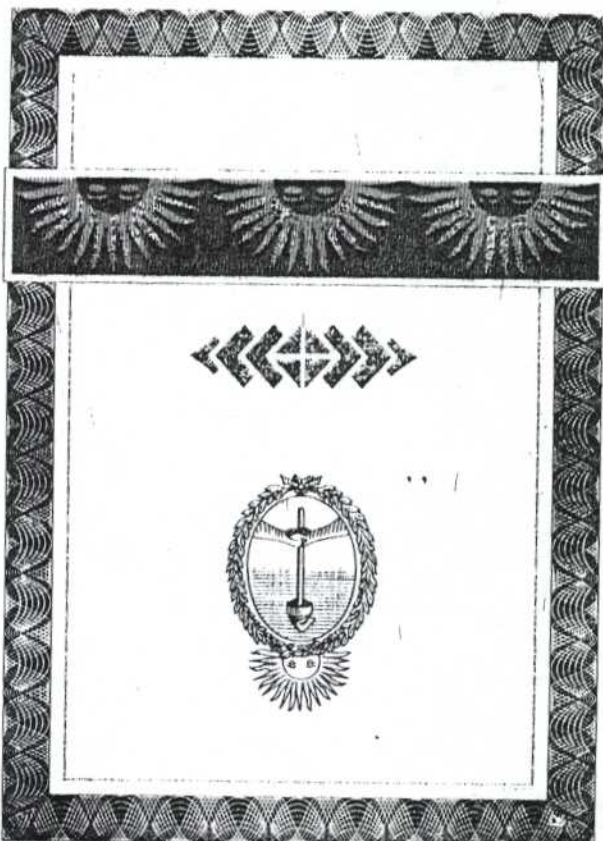
En nombre del Gobierno de la Republica Argentina, la autoridad que expide el presente pasaporte, ruega y solicita a todos aquellos a quienes puede concernir, dejen pasar libremente a su titular y prestarle la asistencia y protección necesaria.

En nombre del Gobierno de la República Argentina, la autoridad que expide el presente pasaporte, ruega y solicita a todos aquellos a quienes puede concernir, dejen pasar libremente a su titular y prestarle la asistencia y protección necesaria.

The Government of the Republic Argentina, hereby requests all whom it may concern, to permit the bearer to pass without delay or hindrance and in case of need to give all lawful aid and protection.

Em nome do Governo da República Argentina, a autoridade que concede o presente passaporte, roga e solicita às autoridades competentes, deixar passar livremente o titular e prestar-lhe toda a assistência e proteção necessárias.

Au nom du Gouvernement de la République Argentine, l'autorité qui délivre le présent passeport, demande à tous ceux qui pourraient être concernés, de laisser passer librement son titulaire et lui prêter l'assistance et la protection nécessaires.

[illegible]

PASAPORTE ARGENTINO

Este documento carece de validez si tiene raspaduras, empujadas o agregados entre líneas.

POLICIA FEDERAL

MINISTERIO DEL INTERIOR

REPUBLICA ARGENTINA

MERCOSUR



La foto del titular se corresponde con la del reverso
The bearer's photograph corresponds with the one on the reverse

14014208N

OSCAR
ALVARADO



Impresión Digno
Pulgar Derecho



REPUBLICA ARGENTINA
MINISTERIO DEL INTERIOR
POLICIA FEDERAL

MERCOSUR



POLICIA FEDERAL ARGENTINA

16 SETIEMBRE 2004 de Buenos Aires

FIRMA / SIGNATURE

SELLO ACLARATORIO

Subcomisario ADRIANA ISABEL FIRPO
2° Jefe División ANALISIS LEGAL



- 6 -

LEONARDO MIHURA
Matricula 48
Escribano



COPIAS CERTIFICADAS EN EL SELLO
NOTARIAL N° 1706129980



CERTIFICACION DE REPRODUCCIONES
LEY 404



T 006129980

Buenos Aires, 23 de Abril de 2007

En mi carácter de Escribano TITULAR DEL REGISTRO NOTARIAL 222

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foja/s, que sello y firmo, es COPIA FIEL de su original, que tengo a la vista, doy fe.



REPSOL YPF GAS S.A.

REPSOL YPF GAS S.A.

AV CHOVARA 5200

(1754) SAN JUSTO Buenos Aires

TEL 011 4876996

Iva Responsable Inscripto

B

Código N° 06

C.U.I.T. 30.51548847-9

Ingr Brutos 901.910290.0

Inicio de Actividades Enero 2001

Factura: 0182-00016588

Fecha: 14.03.2007

ORIGINAL

ALVARADO OSCAR

de cliente: 100035783

MARTIN 2914

SALADILLO Buenos Aires

Consumidor Final - 00 C.U.I.T. 20-14014208-6

Sr(es):372010 MAURETTE MONICA MARIA

Dir. Entrega: RIVADAVIA SUR

(7260) SALADILLO Buenos Aires

Código de pago electrónico: 372010

A pagar hasta el 26.03.2007

2do. Vencimiento hasta el 09.04.2007

\$ 2.085,70

\$ 2.115,56

Vta.: Cuenta Corriente 12 dias

igo	Cantidad	U.M.	Descripción	P.Unitario	Imp.Total
1100	1 766,00	L	GLP PROPANO	1,1810	2 085,70
Subtotal					2.085,70
Perc. Iva Gral (3337)					0,00
Perc. Iva RG 820					0,00
Total					2.085,70

C.A.I. Nro.: 25020114290802

Vto. CAI: 16.12.2007



AS

YPF GAS

REPSOL YPF GAS S.A.

PLANTA 0007

C. 100035783 B 372010

COMP. B0182-00016588

IMPORTE:

VTO.:

BLANCO

YPF GAS

REPSOL YPF GAS S.A. (PL.0007)

C. 100035783 B 372010

COMP. B0182-00016588

VTO.: 26.03.2007

IMPORTE: \$ 2.085,70

2DO VTO.: 09.04.2007

IMPORTE: \$ 2.115,56

Recargo del: 4,30 % TEM (incl IVA)

BLANCO

AS

YPF GAS

REPSOL YPF GAS S.A.

PLANTA 0007

C. 100035783 B 372010

COMP. B0182-00016588

IMPORTE:

VTO.:

CLIENTE

YPF GAS

REPSOL YPF GAS S.A. (PL.0007)

C. 100035783 B 372010

COMP. B0182-00016588

VTO.: 26.03.2007

IMPORTE: \$ 2.085,70

2DO VTO.: 09.04.2007

IMPORTE: \$ 2.115,56

Recargo del: 4,30 % TEM (incl IVA)

CLIENTE

PF GAS S.A.

007 REPSOL YPF GAS S.A.

783 B 372010 COMPROBANTE: B0182-00016588

\$:

PF GAS S.A.

PF GAS S.A. PLANTA 0007 REPSOL YPF GAS S.A.

793 B 372010 COMPROBANTE: B0182-00016588

ista el 26.03.2007 \$ 2.085,70

4,30 % TEM (incl IVA)

miento hasta el 09.04.2007 \$ 2.115,56

PF GAS S.A. 73700073720101182016588020857000029860108507118

COPIA/S CERTIFICADA/S EN EL SELLO
NOTARIAL N° 7006129978



Compliance Form for Individuals

For completion by:
all shareholders, ultimate beneficial owners, general partners, officers, directors and authorised signatories
instructing parties (other than institutions, law firms and similar instructing parties that are regulated) of a Bermuda company, as part
of the firm's "know your client" procedure required by law

Bermuda Company/Partnership Name _____

Name of Applicant	First Name	EDUARDO	Middle Name(s)	
	Surname	PALLETTE PUEYRREDON		
Applicant's Signature	<i>Eduardo Pallette Pueyrredon</i>			
Date of Birth	Month	03	Day	27
	Year	1972		
	Nationality	ARGENTINE		
Date of Birth	BUENOS AIRES, ARGENTINA		Passport Number	22654580
Personal Information	Street Address			
	REPUBLICA ARABE SIRIA 3242 4th floor			
	City		State/Province	
	BUENOS AIRES		CAPITAL FEDERAL	
	Country		Zip/Postal Code	
	ARGENTINA		1425	
	Home Telephone		Home Fax	
	5411 4802 5297			
	Home E-mail Address			
	epallette@yahoo.com			
Employer/Business Information	Occupation	MANAGER		☐ Check box if self employed
	Name of Employer/Business			
	TELENEKO SA			
	Street Address			
	L.N. ALEM 712 12th Floor			
	City		State/Province	
	BUENOS AIRES		CAPITAL FEDERAL	
	Country		Zip/Postal Code	
ARGENTINA		1001		
	Business Telephone		Business Fax	
	5411 5199 1400			
	Business E-mail Address			
	epallette@tnxcorp.com			
Reason for requiring compliance	☒ Incorporation/Continuation of Entity		☐ Appointment as a Director or Officer	
	☐ Acquisition of shares by subscription		☐ Authorised signatory on bank account(s)	
	☐ Acquisition of shares by transfer		☐ Other (provide explanation)	

Identity Documents to be Attached	Section to be completed by certifying third party professional (eg: attorney, banker, notary public, commissioner of oaths, etc)	
Passport; OR Drivers Licence (with photo); OR Other National Photo ID Card; AND Proof of current address	I hereby certify that the attached copy of the ☐ Passport, ☐ Drivers Licence, ☐ National Photo ID Card and ☐ proof of current address is a true and correct copy of the original document as seen by me	
	FIRMA/S CERTIFICADA/S EN EL SELLO	
	NOTARIAL N° 7003282258	
	Print full name of person certifying identity document	Signature of person certifying identity document
	Professional Title	Date
		D / M / YR
For office use only	Date 19 04 2007	
Approved by _____	D / M / YR	
Original filed Compliance folder, date		



ACTA DE CERTIFICACION DE FIRMAS
LEY 404



F 003282258

1 Buenos Aires, 19 de Abril de 2007 . En mi carácter de Escribano
2 TITULAR del Registro Notarial 137 de esta Ciudad,
3 CERTIFICO: Que la/s FIRMA que obra/n en el
4 documento que adjunto a esta foja, cuyo requerimiento de certificación de su/s
5 firma/s que se formaliza simultáneamente por ACTA número 198 del
6 LIBRO número 67 , es/son puesta/s en mi presencia por la/s persona/s
7 cuyo/s nombre/s y documento/s de identidad se menciona/n a continuación y de
8 cuyo conocimiento doy fe. 1) Eduardo PALLETTE PUEYREDON, titular
9 del Documento Nacional de Identidad N° 22.654.580, quien manifiesta
10 actuar pos sus propios derechos.- DOY FE.- SE DEJA CONSTANCIA QUE
11 el instrumento cuya firma se certifica carece de fecha de creación
12 y se encuentra parcialmente en blanco.- CONSTE.-





ACTA DE CERTIFICACION DE FIRMAS
LEY 404



F 003282257

Buenos Aires, 19 de Abril de 2007. En mi carácter de Escribano
TITULAR del Registro Notarial 137 de esta Ciudad,
CERTIFICO: Que la/s FIRMA que obra/n en el
documento que adjunto a esta foja, cuyo requerimiento de certificación de su/s
firma/s que se formaliza simultáneamente por ACTA número 197 del
LIBRO número 67, es/son puesta/s en mi presencia por la/s persona/s
cuyo/s nombre/s y documento/s de identidad se menciona/n a continuación y de
cuyo conocimiento doy fe. 1) Eduardo PALLETTE PUEYRREDON, titular
del Documento Nacional de Identidad N° 22.654.580, quien manifiesta
actuar pos sus propios derechos.- DOY FE.- SE DEJA CONSTANCIA QUE
el instrumento cuya firma se certifica presenta fecha de creación
diferente a la de su certificación, y se encuentra parcialmente en
blanco.- CONSTE.-



MERCOSUR
REPUBLICA ARGENTINA
MINISTERIO DEL INTERIOR
POLICIA FEDERAL

Impresión Dígito
Pulgar Derecho



PALLETTE PUEYRREDON

EDUARDO

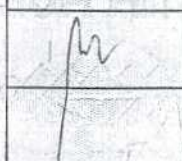
22654580N

La foto del titular se corresponde con la del reverso.
The bearer's photograph corresponds with the one on the reverse.

— 4 —



POLICIA
FEDERAL
ARGENTINA



Buenos Aires, 9 de NOVIEMBRE 2004

[Signature]

FIRMA / SIGNATURE
SELLO ACLARATORIO

Subcomisario NORMA ISABEL AGUILAR
División Documentos y Certificados



— 5 —

COPIA/S CERTIFICADA/S EN EL SELLO
NOTARIAL N° 7006069244





CERTIFICACION DE REPRODUCCIONES
LEY 404



T 006069244

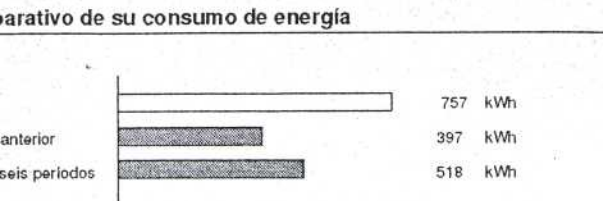
Buenos Aires, 19 de Abril de 2007

En mi carácter de Escribano TITULAR DEL REGISTRO NOTARIAL 137

CERTIFICO que la reproducción anexa, extendida en 02 (DOS)

foja/s, que sello y firmo, es COPIA FIEL de su original, que tengo a la vista, doy fe.





Emergencias o falta de suministro: 0800-666-4002 ó (011) 4555-9600
Servicio Telefónico Comercial: (011) 4346-8400
Línea Comercial: BULNES 1789 (1425) CAPITAL
Desde la fecha de emisión de la presente factura, este suministro no registra facturas pendientes de pago por consumo de energía eléctrica.

Consumo
Bimestre 2
REPUBLICA ARABE SIRIA 3242 4 9
CAPITAL FEDERAL
9572 Fact. Multipl. 1 Período de Consumo 25/01/07 al 23/03/07

Carga Fijo	
Anterior	Total kWh
16830	757
	757

Carga Variable	
Consumo	\$/kWh
757 x	0,0420 x
	0,0420 x

Forma

Acta Acuerdo Decreto PEN N°1957/2006 dispone que los incrementos y los que resultan de la referida Acta Acuerdo se aplican a partir del 1º de mayo de 2007 en Art. 2 y 3 de la Resolución 51/2007 ENRE.
La Ley N° 745/05 incluye un Cargo Adicional de \$ 7,14 calculado con 1683 kWh 641 en 56 días.
En su pedido, la presente facturación será debitada de la Cuenta Nro. 000035132666 VISA ARGENTINA

Cliente
PALLETTE PUEYREDON EDUARDO
Domicilio de consumo y postal
REPUBLICA ARABE SIRIA 3242 4 9
1425 CAPITAL FEDERAL
E/C: SEGUI JUAN FCO Y CERVIÑO
Barrio:
CORREO: URBANO EXPRESS ARG. S.A. RNPSP.N° 0766 12.680
PLAN: 18/19040 - Bimestral - Med. Nro. 9869572 S25
Tarifa: T1-R2 Actividad: RESIDENCIAL
Situación I.V.A.: CONSUMIDOR FINAL CUIT: 00-00000000-0

TOTAL A PAGAR hasta el 12/04/2007 \$68,69

Abona por Débito Automático

La próxima factura vence el 12/06/2007

Detalle de su factura	
1 - Cargo fijo	16,29
2 - Consumo total - kWh 757	31,80
Subtotal "A"	
48,09	
Impuesto al Valor Agregado	21,0000 % 10,10
Fondo Pcia.Santa Cruz Ley N° 23.681	0,6000 % 0,29
Contribución Municipal	6,3830 % 3,07
Res. Sec. Energía N° 745/05	7,14
Subtotal "B"	
20,60	
(El monto de IVA discriminado no puede computarse como crédito fiscal)	

Total (A+B) 68,69

Total a pagar a fecha de vencimiento	
\$68,69	
Recargo sobre conceptos 1, 2, 3, 4, 6 a 10, 12 y 1	1,08 % \$0,75
Impuesto al Valor Agregado	21,0000 % \$0,16
Contribución Municipal	6,3830 % \$0,05

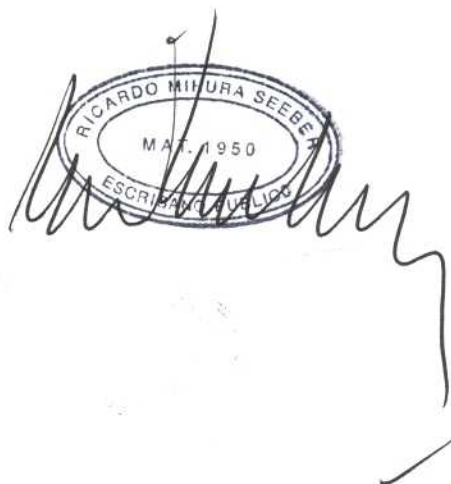
Talón Banco
Tarifa T1-R2 BIMESTRAL
Factura Nro. 003-75367893
Cuenta Nro: 8110 3393 7509

Talón Edenor
Tarifa T1-R2 BIMESTRAL
Factura Nro. 003-75367893
Cuenta Nro: 8110 3393 7509

DEBITO AUTOMATICO POR
TARJETA DE CREDITO>>

<DEBITO AUTOMATICO POR TARJETA DE CREDITO
<DEBITO AUTOMATICO POR TARJETA DE CREDITO

COPIA/S CERTIFICADA/S EN EL SELLO
NOTARIAL N° 7006069245


RICARDO MIHURA SEEB
MAT. 1950
ESCRITURA VALIDA

RICARDO MIHURA SEEB



PERSONAL DECLARATION

Name of Entity in connection with which this declaration is being completed:			
Surname:	PALLETTE PUEYRREDON		
Complete forename(s):	EDUARDO		
Known by other name(s):			
Any previous name(s):			
Name of Spouse:	LUZ SANTAMARINA		
Residential Address: (P O. Box <u>not</u> acceptable)	REPUBLICA ARABE SIRIA 3242 4 th floor		
Country of Citizenship	ARGENTINA	Passport No:	22654580
	Date & Place of issue:		
Date of Birth:	Day: 27 Month: 03 Year: 1972	Gender:	MALE
Place of Birth:	City: BUENOS AIRES	Country:	ARGENTINA
Occupation:	MANAGER		
Present Employer:	TELENEXO S.A		

1. A separate declaration must be completed and signed by each individual proposing to have a beneficial interest of 5% or more in a company to be registered. In respect of partnerships, a declaration is to be completed by the general partner(s), where the general partner is an individual.
2. Questions 1 - 6 must be completed by each individual proposing to have a beneficial interest of 5% or more in a company to be registered. In respect of partnerships, a declaration is to be completed by the general partner(s), where the general partner is an individual.

IF THE ANSWER TO ANY OF THE FOLLOWING QUESTIONS IS YES PLEASE PROVIDE DETAILS IN WRITING IN RESPECT OF THAT ANSWER.

- | | | Yes | No |
|----|--|--------------------------|-------------------------------------|
| 1. | Do you have any interest in any company or partnership registered or formed in Bermuda? | ☐ | ☒ |
| 2. | Have you ever been refused consent to register a company or form a partnership in Bermuda? | ☐ | ☒ |
| 3. | Are you or have you ever been an undischarged bankrupt? | ☐ | ☒ |
| 4. | Have you ever been convicted of a criminal offence involving fraud or dishonesty? | ☐ | ☒ |
| 5. | Has fraud or dishonesty been proven against you in any civil proceedings? | ☐ | ☒ |
| 6. | Have you ever been the subject of a judicial or other official enquiry? | ☐ | ☒ |

Questions 7 - 10 must be completed where the entity proposed to be registered or formed is to carry on investment business or is a collective investment scheme.

- | | | Yes | No |
|-----|--|--------------------------|-------------------------------------|
| 7. | Have you or any entity that you have been associated with, ever been refused or had revoked a licence, permit or other authorisation to provide investment business to the public in any jurisdiction? | ☐ | ☒ |
| 8. | Are you a member in good standing of a self regulatory organisation? | ☐ | ☒ |
| 8a. | If yes, name the organisation(s): | | |
| 9. | Have you ever been the subject of investigation, proceeding or other enquiry by a self regulatory organisation of which you are or were a member? | ☐ | ☒ |
| 10. | Have you or any entity that you have been associated with, ever been refused or had revoked a licence, permit or other authorisation to conduct investment business in any jurisdiction? | ☐ | ☒ |

I hereby certify that the information in this Declaration is true to the best of my information, knowledge and belief.

Signed: Edmundo Palmitte

Dated: 17-04-2007

FIRMA/S CERTIFICADA/S EN EL SELLO
NOTARIAL N° 5003882257



WORLD CHECK

THE INTELLIGENCE SERVICE TO THE FINANCIAL INDUSTRY

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- (2) Category Legal Notice
- (3) Reported Link Legal Notice

nt:
gence was performed by Tanya Esdaille, Senior Compliance Officer - Appleby

ame: apsh2 Printed: 02-05-2007 18:02 CET
: eduardo palette pueyrredon
: Exact Match
There are no entries matching the above search criteria.

Legal Notice

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Client Screening Online - Results

Query name	eduardo palette pueyrredon
Noise words stripped	
Total matches found	None
Search time	18:21:11 Wed 02nd May 2007
Entities searched	Both people and non-people (organisations, countries, ships)
Spelling variations	Yes
Search synonyms	Yes
Ignore initials	No
Match words	All words in the query
Sanctions bodies searched	Bank of England Commission de Surveillance du Secteur Financier, Luxembourg De Nederlandsche Bank, Netherlands Department of Foreign Affairs and Trade, Australia European Union Financial Services Agency, Japan Guernsey Financial Services Commission Home Office Hong Kong Monetary Authority Isle of Man Financial Supervision Commission Jersey Financial Services Commission Monetary Authority of Singapore Office of Foreign Assets Control (OFAC), United States Office of the Superintendent of Financial Institutions, Canada Reserve Bank of Australia United Nations Security Council Committee US Department of State
Law Enforcement bodies searched	Central Bureau of Investigation, India City of London Police, UK Federal Bureau of Investigation (FBI), United States Hong Kong Police Force Interpol Metropolitan Police Service, UK Ministry of the Interior, Saudi Arabia Philippines National Police Royal Malaysian Police South African Police Service US Air Force Office of Special Investigations US Bureau of Alcohol, Tobacco, Firearms and Explosives US Drug Enforcement Administration US Immigration and Customs Enforcement US Marshals Service US Naval Criminal Investigative Service US Postal Inspection Service US Rewards for Justice US Secret Service

Regulatory Enforcement bodies searched	Assets Recovery Agency Financial Services Authority (FSA) Gibraltar Financial Services Commission Guernsey Financial Services Commission Investment Management Regulatory Organisation Isle of Man Financial Supervision Commission Jersey Financial Services Commission Lloyd's Insurance Market Personal Investment Authority Securities and Futures Authority Australian Securities and Investments Commission Central Bureau of Investigation, India Financial Services Agency, Japan Financial Services Board, South Africa Hong Kong Monetary Authority Hong Kong Securities and Futures Commission InvestED - Hong Kong SFC Monetary Authority of Macao Monetary Authority of Singapore Reserve Bank of India Securities and Exchange Commission of Pakistan Securities and Exchange Commission, Republic of the Philippines Securities and Exchange Commission, Thailand Securities and Exchange Surveillance Commission, Japan Securities Commission of New Zealand Autorité des marchés financiers, Canada Commodity Futures Trading Commission (CFTC) Federal Deposit Insurance Corporation, United States Federal Reserve Board, United States Financial Crimes Enforcement Network (FinCEN) Investment Dealers Association of Canada National Credit Union Administration, United States National Futures Association, United States Office of Foreign Assets Control (OFAC), United States Office of the Comptroller of the Currency, United States Office of the Superintendent of Financial Institutions, Canada Office of Thrift Supervision, United States Saskatchewan Financial Services Commission, Canada Securities and Exchange Commission (SEC), United States Securities Commission of Newfoundland and Labrador, Canada US Court of International Trade US Department of Justice Autorité des marchés financiers, France BaFin - Federal Financial Supervisory Authority, Germany Banking, Finance and Insurance Commission (CBFA), Belgium Banque de France, CECEI, France Banque de France, Commission Bancaire, France Comision Nacional del Mercado de Valores, Spain Commission de Surveillance du Secteur Financier, Luxembourg Commissione Nazionale per le Società e la Borsa, Italy Czech National Bank Danish Financial Supervisory Authority Financial Market Authority, Austria Financial Market Authority, Slovakia Financial Regulator, Ireland Financial Supervisory Authority of Norway (Kreditilsynet) Finnish Financial Supervision Authority Malta Financial Services Authority Netherlands Authority for the Financial Markets Polish Securities and Exchange Commission Portuguese Securities Market Commission (CMVM) Swedish Financial Supervisory Authority (Finansinspektionen) International Financial Services Commission (IFSC), Belize
Other Bodies bodies searched	Bureau of Industry and Security Centro Mexicano Para La Filantropia (CEMEFI) Companies House Ministry of Economy, Trade and Industry, Japan World Bank
High Profile Persons data bodies searched	Central Intelligence Agency (CIA) - Heads of State/Government
Info4C bodies searched	None
Factiva bodies searched	None

Compliance Form for Individuals

for completion by:

all shareholders, ultimate beneficial owners, general partners, officers, directors and authorised signatories
instructing parties (other than institutions, law firms and similar instructing parties that are regulated) of a Bermuda company, as part
of the firm's "know your client" procedure required by law.

Bermuda Company/Partnership Name _____

Name of Applicant	First Name	Scott	Middle Name(s)	Robert
	Surname	Baker		
Applicant's Signature				
Month of Birth	Day	Year	Nationality	
08	06	1964	Australian	
Place of Birth	Sydney, Australia		Passport Number	E3013062
Personal Information	Street Address	10 Parizska Street		
	City	Prague	State/Province	
	Country	Czech Republic	Zip/Postal Code	
	Home Telephone	+420603434460	Home Fax	
	Home E-mail Address	srobertbaker@yahoo.com		
Employer/Business Information	Occupation	Banker	☐ Check box if self employed	
	Name of Employer/Business	Radiokomunikace, a.s.		
	Street Address	V Nakladoveho nadrazi 3144		
	City	Prague	State/Province	
	Country	Czech Republic	Zip/Postal Code	
	Business Telephone	+420603434460	Business Fax	
	Business E-mail Address	s.baker@cra.cz		
Reason for requiring licence	☐ Incorporation/Continuation of Entity		☐ Appointment as a Director or Officer	
	☐ Acquisition of shares by subscription		☐ Authorised signatory on bank account(s)	
	☐ Acquisition of shares by transfer		☐ Other (provide explanation)	
Identity Documents to be Attached				
Section to be completed by certifying third party professional (eg: attorney, banker, notary public, commissioner of oaths, etc)				
I hereby certify that the attached copy of the ☒ Passport, ☐ Drivers Licence, ☐ National Photo ID Card and ☒ proof of current address is a true and correct copy of the original document as seen by me				
I have attached a copy of the following documents: Passport; OR. Drivers Licence (with photo); OR. National Photo ID Card; AND Proof of current address				
Copies of identity documents must be true copies (ie: not enlarged) and contain a legible photograph certified by a qualified third party professional				
Print full name of person certifying identity document		Signature of person certifying identity document		
Professional Title		Date D / M / YR		
Office use only				
Reviewed by _____		Date _____		
Original filed Compliance folder, date _____				

TO ALL TO WHOM THESE PRESENTS SHALL COME, I JEREMY

BROOKER BURGESS of the City of London **NOTARY PUBLIC** by

royal authority duly admitted and sworn DO HEREBY CERTIFY

that the photographic copy hereunto annexed is a true copy of

certain original pages appearing in a booklet produced unto

me purporting to be Australian passport number E3013062

issued on 3rd April 2006 of which it purports to be a copy, I

having carefully collated and compared the said copy with the

said originals and found the same to agree therewith.

IN FAITH AND TESTIMONY WHEREOF I the said notary have

subscribed my name and set and affixed my seal of office at

London aforesaid this twenty sixth day of May in the year two

thousand and six.



If this document is to be used in a country which is not party to the Hague Convention of 5 October 1961, it should be presented to the consular section of the mission representing that country. An apostille or legalisation certificate only confirms that the signature, seal or stamp on the document is genuine. It does not mean that the contents of the document are correct or that the Foreign & Commonwealth Office approves of the contents.

For the Secretary of State / Pour le Secrétaire d'Etat



9. Stamp:
timbre:

10. Signature: **K. Khan**

8. Number/sous No

H031864

7. by Her Majesty's Principal Secretary of State for Foreign and Commonwealth Affairs /
par le Secrétaire d'Etat Principal aux Affaires Etrangères et du Commonwealth.

5. at London/à Londres

6. the/le **30 May 2006**
Certified/Attesté

4. Bears the seal/stamp of **The Said Notary Public**
est revêtu du sceau/timbre de

3. Acting in the capacity of **Notary Public**
agissant en qualité de

2. Has been signed by **Jeremy Brooker Burgess**
a été signé par

This public document / Le présent acte public

1. Country: United Kingdom of Great Britain and Northern Ireland
Pays: Royaume-Uni de Grande-Bretagne et d'Irlande du Nord

UNITED KINGDOM OF GREAT BRITAIN AND NORTHERN IRELA.

APOSTILLE
(Hague Convention of 5 October 1961 / Convention de La Haye du 5 octo.



TO ALL TO WHOM THESE PRESENTS SHALL COME, I
JEREMY BROOKER BURGESS of the City of London **NOTARY
PUBLIC** by royal authority duly admitted and sworn DO HEREBY
CERTIFY that the photographic copy hereunto annexed is a
true copy of an original document purporting to be a
telephone bill, I having carefully collated and compared the
said copy with the said original and found the same to agree
therewith.

IN FAITH AND TESTIMONY WHEREOF I the said notary have
subscribed my name and set and affixed my seal of office at
London aforesaid this seventeenth day of April in the year two
thousand and seven.





OZANNES

Advocates & Notaries Public PO Box 186 1 Le Marchant Street St Peter Port Guernsey GY1 4HP Channel Islands
Telephone +44 (0) 1481 723466 Fax +44 (0) 1481 727935 Email advocates@ozannes.com www.ozannes.com
Direct Line: +44 (0) 1481 731457 Direct Fax: +44 (0) 1481 714653 Direct E-mail: bonnie.mcpartland@ozannes.com

Your Ref:

Our Ref: GJF/BM/A1607001/1765577.1

16 April 2007

Tanya Esdaille
Senior Compliance Officer
Appleby
Canon's Court
22 Victoria Street
Hamilton HM 12
Bermuda

By Courier

Dear Ms Esdaille

Altima Global Special Situations Limited - Know Your Customer Information

Please find enclosed the completed compliance form for Gavin Farrell along with a certified copy of his passport and utility bill.

Kindest regards

Yours sincerely



BONNIE MCPARTLAND
PA to Gavin Farrell

Encs

Guernsey and Jersey Lawyers

Other Offices: Jersey

ot G T A Bainbridge P T R Ferbrache P A Harwood E A G Prentice D C Moore St J A Robilliard J M Wessels G S K Dawes R G Shepherd G J Farrell J E Roland P R P Christopher

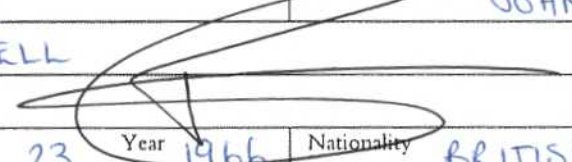
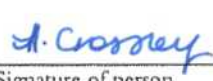
Consultants: R A R Evans J F Dyke (non-Advocate)

Compliance Form for Individuals

for completion by:

all shareholders, ultimate beneficial owners, general partners, officers, directors and authorised signatories
instructing parties (other than institutions, law firms and similar instructing parties that are regulated) of a Bermuda company, as part
of the firm's "know your client" procedure required by law

Bermuda Company/Partnership Name _____

Name of Applicant	First Name	GAVIN	Middle Name(s)	JOHN		
	Surname	FARRELL				
Applicant's Signature						
Date of Birth	Month	AUG	Day	23		
	Year	1966				
	Nationality	BRITISH				
Date of Birth	BARNET		Passport Number		030422045	
Personal Information	Street Address					LA SOMMEILLEUSE, ROUTE DE COUDRE
	City					ST. PETERS
	Country					GUERNSEY
	Zip/Postal Code					GY7 9HX
	Home Telephone					01481 265783
Home Fax					/	
Home E-mail Address					/	
Employer/Business Information	Occupation					ADVOCATE
	☐ Check box if self employed					
	Name of Employer/Business					OZANNES
	Street Address					PO BOX 186, 1 LE MARCHANT STREET
	City					ST. PETER PORT
	Country					GUERNSEY
	Zip/Postal Code					GY1 4HP
Business Telephone					01481 731457	
Business Fax					01481 727964	
Business E-mail Address					gavin.farrell@ozannes.com	
Reason for requiring compliance	☐ Incorporation/Continuation of Entity					☒ Appointment as a Director or Officer
	☐ Acquisition of shares by subscription					☐ Authorised signatory on bank account(s)
	☐ Acquisition of shares by transfer					☐ Other (provide explanation)
Identity Documents to be Attached						
Section to be completed by certifying third party professional (eg: attorney, banker, notary public, commissioner of oaths, etc)						
I hereby certify that the attached copy of the ☒ Passport, ☐ Drivers Licence, ☐ National Photo ID Card and ☒ proof of current address is a true and correct copy of the original document as seen by me						
☒ Passport; OR ☐ Drivers Licence (with photo); OR ☐ Other National Photo ID Card; AND ☒ Proof of current address						
Copies of identity documents must be of actual size (ie: not enlarged) and contain a recognizable photograph certified by a third party professional						
Print full name of person certifying identity document			Signature of person certifying identity document			
HELEN CROSSLEY						
Professional Title			Date			
SOLICITOR			16 04 2007			
			D / M / YR			
For office use only						
Approved by _____ Date _____						
D / M / YR						
Original filed Compliance folder, date _____						

CERTIFIED A TRUE COPY

UPPLY ADDRESS
R GAVIN FARRELL
A SOMMEILLEUSE
OUTE DE COUDRE
T PETERS
GUERNSEY



**Guernsey
Electricity**

Guernsey Electricity Limited

Electricity House
PO Box 4, North Side
Vale, Guernsey
Channel Islands GY1 3AD

Telephone: (01481) 200700
Facsimile: (01481) 246942
E-mail: admin@electricity.gg
Website: www.electricity.gg

POSTAL ADDRESS
MR GAVIN FARRELL
A SOMMEILLEUSE
ROUTE DE COUDRE
ST PETERS
GUERNSEY
GY7 9HX

Meter Number: 96768

22nd February 2007
MR1/6126700050

Dear MR FARRELL

We are due to send your quarterly statement this month in our normal billing cycle.

I would be grateful if you could provide us with a reading within the next week so we can send you an accurate account. This can be achieved by the following methods.

- a) Submit your reading on-line at www.electricity.gg
- b) Fax the reading to our dedicated freephone fax number 0800 587 3014.
- c) During office hours phone our dedicated freephone number 0800 587 3015.
- d) Complete the slip below and return it to us at the Freepost address:
Guernsey Electricity, **FREEPOST**, Guernsey, GY1 5SS

If you cannot provide your own reading and we cannot access your meter by a mutually agreeable appointment on 241975, we will estimate your account in the normal way.

Yours sincerely

John D Le Vasseur

Customer Accounts Manager

CERTIFIED A TRUE COPY

DATE 16/4/07
H. Croxey
OZANNES

Customer Reference: **6126700050**

Date: 22nd February 2007

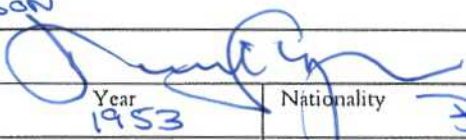
er No.	96768		
ff	Domestic Super Economy 12		
ding	Low		Rate1
	Normal		Rate2

Compliance Form for Individuals

n for completion by:

all shareholders, ultimate beneficial owners, general partners, officers, directors and authorised signatories instructing parties (other than institutions, law firms and similar instructing parties that are regulated) of a Bermuda company, as part of the firm's "know your client" procedure required by law

Investor Company/Partnership Name ALTINA GLOBAL SPECIAL SITUATIONS FUND LTD.

Name of Applicant	First Name	DAVID		Middle Name(s)	STEPHEN
	Surname	SARGISON			
Applicant's Signature					
Date of Birth	Month	Day	Year	Nationality	
	APRIL	08	1953	BRITISH	
Date of Birth	MANSFIELD WOODHOUSE			Passport Number	093111723
Personal Information	Street Address				
	31 WOODLAND DRIVE				
	City		State/Province		
	LOWER VALLEY		GRAND CAYMAN		
	Country		Zip/Postal Code		
	CAYMAN ISLANDS				
	Home Telephone		Home Fax		
	345-947-2390				
	Home E-mail Address				
Employer/Business Information	Occupation	CHARTERED ACCOUNTANT			☐ Check box if self employed
	Name of Employer/Business				
	OQIER FIDUCIARY SERVICES (CAYMAN) LIMITED				
	Street Address				
	113 SOUTH CHURCH STREET ; P.O. Box 1234				
	City		State/Province		
	GRAND CAYMAN				
Country		Zip/Postal Code			
CAYMAN ISLANDS		KY1-1108			
Business Telephone		Business Fax			
345-945-6264		345-945-6265			
Business E-mail Address					
DAVID.SARGISON@OQIER.COM					
Reason for requiring compliance	☐ Incorporation/Continuation of Entity			☒ Appointment as a Director or Officer	
	☐ Acquisition of shares by subscription			☐ Authorised signatory on bank account(s)	
	☐ Acquisition of shares by transfer			☐ Other (provide explanation)	

Identity Documents to be Attached

Passport; OR
Drivers Licence (with photo); OR
Other National Photo ID Card; AND
Proof of current address

Copies of identity documents must be
original size (ie: not enlarged) and contain a
recognizable photograph certified by a
third party professional

Section to be completed by certifying third party professional!
(eg: attorney, banker, notary public, commissioner of oaths, etc)

I hereby certify that the attached copy of the ☐ Passport, ☒ Drivers Licence, ☐ National Photo
ID Card and ☐ proof of current address is a true and correct copy of the original document as
seen by me

MARK G. DRUMMOND
Print full name of person
certifying identity document
NOTARY PUBLIC
Professional Title

[Signature]
Signature of person
certifying identity document
Date 12/04/07
D / M / YR.

For office use only
Approved by _____ Date _____
D / M / YR
Original filed Compliance folder, date _____

Compliance Form for Individuals

For completion by:
all shareholders, ultimate beneficial owners, general partners, officers, directors and authorised signatories
instructing parties (other than institutions, law firms and similar instructing parties that are regulated) of a Bermuda company, as part
of the firm's "know your client" procedure required by law

Bermuda Company/Partnership Name ALTIMA GLOBAL SPECIAL SITUATIONS MASTER FUND LTD.

Name of Applicant	First Name	DAVID		Middle Name(s)	STEPHEN
	Surname	SARGISON			
Applicant's Signature					
Date of Birth	Month	Day	Year	Nationality	
	APRIL	08	1953	BRITISH	
Date of Birth	MANSFIELD WOODHOUSE			Passport Number	093111723
Personal Information	Street Address				
	31 WOODLAND DRIVE				
	City		State/Province		
	LOWER VALLEY		GRAND CAYMAN		
	Country		Zip/Postal Code		
	CAYMAN ISLANDS				
Home Telephone		Home Fax			
345-947-2390					
Home E-mail Address					
Employer/Business Information	Occupation	CHARTERED ACCOUNTANT			☐ Check box if self employed
	Name of Employer/Business				
	OCIER FIDUCIARY SERVICES (CAYMAN) LIMITED				
	Street Address				
	113 SOUTH CHURCH STREET, PO. BOX 1234				
	City		State/Province		
	GRAND CAYMAN				
Country		Zip/Postal Code			
CAYMAN ISLANDS		KY1-1108			
Business Telephone		Business Fax			
345-945-6264		345-945-6265			
Business E-mail Address					
DAVID.SARGISON@OCIER.COM					
Reason for requiring compliance	☐ Incorporation/Continuation of Entity			☒ Appointment as a Director or Officer	
	☐ Acquisition of shares by subscription			☐ Authorised signatory on bank account(s)	
	☐ Acquisition of shares by transfer			☐ Other (provide explanation)	

Identity Documents to be Attached	Section to be completed by certifying third party professional (eg: attorney, banker, notary public, commissioner of oaths, etc)	
Passport; OR Drivers Licence (with photo); OR Other National Photo ID Card; AND Proof of current address	I hereby certify that the attached copy of the ☐ Passport, ☒ Drivers Licence, ☐ National Photo ID Card and ☐ proof of current address is a true and correct copy of the original document as seen by me	
	MARK Q. DRUMMOND	
	Print full name of person certifying identity document	Signature of person certifying identity document
	NOTARY PUBLIC	12/04/07
	Professional Title	Date D / M / YR

For office use only	Date
Approved by	D / M / YR
Original filed Compliance folder, date	

Driver's Licence
Cayman Islands

LICENCE NO.
28462

TYPE
F

ISSUE DATE
5/10/2005

EXPIRES ON
4/8/2008

GROUPS
1A 2

DOB
Apr 08, 1953

SARGISON,
DAVID STEPHEN
PO BOX 414 SAV
30 WOODLAND DRIVE BT
GRAND CAYMAN




Signature of Holder


Signature Of Issuing Officer



Certified a true copy of the original

Mark G. Drummond, Notary Public
in and for the Cayman Islands

My commission expires on 31/1/08



THE HOLDER IS A PERSON HAVING
CAYMAN STATUS
AND WILL ENTER AND REMAIN IN
THE CAYMAN ISLANDS AT WILL

12th April 2007
Certified a true copy of the original
Fiona M. Barrie
Fiona M. Barrie, Notary Public
in and for the Cayman Islands

My commission expires on 31 JAN 2008

Kingdom of Great Britain and Northern Ireland

Passport
Passeport

Type/Type	Code of issuing State/Code of the ICBT member
P	GBR

Page of 115, Page No. 093111723

SARGISON

Green rams. Phantoms (3)
DAVID STEPHEN

Nationality/Nationalité (3)
BRITISH CITIZEN

08 APR /AVR 53

M **MANSFIELD WOOD**

10 SEP /SEPT 03

Date of expiry: Date of expiration (2)
10 SEP / SEPT 13

Authority/Autorité (9)

UKPA

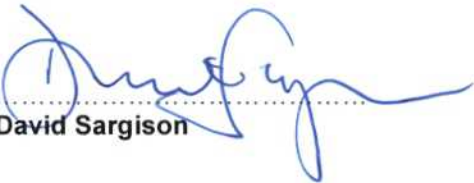
Editor's signature: *Signature of M. S. (10)*

IRSARGISON<<DAVID<STEPHEN<<<<<<<<<<<<<<<
I117239GBR5304080M1309102<<<<<<<<<<<<<<<08

CERTIFICATION OF ADDRESS AND SIGNATURE

I, **David Sargison**, certify that my residential address and signature are as below:

31, Woodland Drive
Lower Valley
Grand Cayman
Cayman Islands



.....
David Sargison

Date: 12th April 2007

Sworn before me this 12th day of April 2007



.....

Mark G. Drummond
NOTARY PUBLIC IN AND FOR THE CAYMAN ISLANDS

My commission expires on 31/1/08

Direct line 345 914 1694
Direct Email: fiona.barrie@ogier.com

2th April 2007

CERTIFICATION

, Fiona M. Barrie, Assistant Secretary and duly authorised signatory of Ogier
Fiduciary Services (Cayman) Limited DO HEREBY CERTIFY that the
residential address of David S. Sargison is as follows;

31, Woodland Drive,
Lower Valley,
Grand Cayman,
Cayman Islands

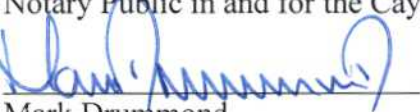
Yours faithfully,

OGIER FIDUCIARY SERVICES (CAYMAN) LIMITED



Fiona M. Barrie
Assistant Secretary

Signed in the presence of Mark Drummond
Notary Public in and for the Cayman Islands



Mark Drummond
12th April 2007
My commission expires 31st January 2008

Ogier Fiduciary Services (Cayman) Limited

Registered Office:
Queensgate House
PO Box 1234GT
George Town
Grand Cayman
Cayman Islands
Tel +1 345 945 6264
Fax +1 345 945 6265

Administrative Office:
Ansbacher House
20 Genesis Close
George Town
Grand Cayman
Cayman Islands
Tel +1 345 945 6264
Fax +1 345 945 6265

Associated Offices

Guernsey
Jersey
London

www.ogier.com

A company regulated
by the Cayman
Island Monetary Authority

Driver's Licence
Cayman Islands

LICENCE NO.
28462

TYPE
F

ISSUE DATE
5/10/2005

EXPIRES ON
4/8/2008

GROUPS
1A 2

DOB
Apr 08, 1953

SARGISON,
DAVID STEPHEN
PO BOX 414 SAV
33 WOODLAND DRIVE BT
GRAND CAYMAN



Signature of Holder

Signature Of Issuing Officer

Certified a true copy of the original

Mark G. Drummond, Notary Public
in and for the Cayman Islands

My commission expires on 31/10/08



**CARTE DE SÉJOUR DE RESSORTISSANT
D'UN ÉTAT MEMBRE
DE L'UNION EUROPÉENNE**

La présente carte est délivrée en application du Règlement n° 1812/68/CEE du 15 octobre 1968 et des dispositions prises en exécution de la Directive 68/250/CEE du 15 octobre 1968.

Conformément aux dispositions du Règlement précité, le titulaire de la présente carte a le droit d'accéder dans les mêmes conditions que les travailleurs luxembourgeois aux activités salariées et de les exercer sur le territoire du Grand-Duché de Luxembourg.

Nº 338628 D

EN CAS DE CHANGEMENT DE RÉSIDENCE

VISA DE L'ADMINISTRATION
COMMUNALE

NOM: DOUBET

COGNOMS. Jean-Hugues Eugène Daniel

né(e) le: 07 mai 1974

STRASBOURG

NATIONALITE: FRANCAISE

RESIDENCE: LUXEMBOURG

Carte valable jusqu'au

03 mai 2011

le 03 mai 2006

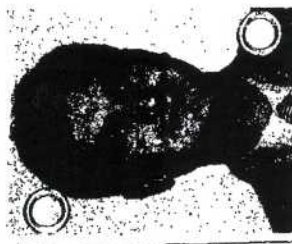
Pour le Ministre des Affaires étrangères
et de l'Immigration,

ips u

Le spectateur principal 1er en rang

No Dossier

399881



Signature

Toute obligation apportée à la présente carte entraîne d'office l'annulation de celle-ci.

VISA DE L'ADMINISTRATION
COMMUNALE

VISAS EN CAS DE CHANGEMENT DE RESIDENCE

pour	au départ de	à l'arrivée à
pour	au départ de	à l'arrivée à

Reproduction certifiée
conforme à l'original

Luxembourg, le 26-04-2007

Pour le Bourgmestre,
le Fonctionnaire délégué,
Kiefer C.



A handwritten signature in black ink, consisting of several fluid, overlapping strokes.

Grand-Duché de LUXEMBOURG Carte d'Identité	Grand Duchy of LUXEMBOURG Identity Card	Grossherzogtum LUXEMBURG Personalausweis	LETZEBUERG
---	--	---	-------------------

	nom / name	Gehlen	
	ép. Godar		
	Mireille Anne		
	LUXEMBOURGEOISE		
	18 AOÛT 1958		
	date de naissance / date of birth		
	LUXEMBOURG (L)		
	DUDELANGE		

No carte d'identité - Identity Card No.	validé ou - valid	date fin - until
715031959193<<<	10 12 2001 <<	10.12.2011

Reproduction certifiée
conforme à l'original

Luxembourg, le 13 MARS 2007

Pour le Bourgmestre,
le Fonctionnaire délégué,
Muller N.



CARTE NATIONALE D'IDENTITÉ N° : 0604LJX00105 Nationalité Française

Prénom(s): **THIERRY. JEAN-PIERRE**

1: THIONVILLE (57)

Taille 12-14 74cm

0604LUX001052THIERRY<<JEAN<6707079MO

delivered by 1 27 04 2006

THE CANALIZING OF POWER | LEXINGTON (LEXINGTON)

Memorandum

To: Dawn Souza

Cc: Ruby L. Rawlins, Bernett Cox, Tanya Esdaille, Cheryl Ann Mapp,
John Evans, Wayne Morgan, Carol Feathers

Date: 28 May 2007

From: Donna S. Outerbridge, Incorporations Administrator, Incorporation
Department, Ext. 6247

Campos Verdes Ltd.

Enclosed are the Corporate Records for the above-captioned Company along with the Corporate Seal. The Minute Book entries (I'll forward the minute book upon receipt), Share Register, Incorporations and Compliance file have been sent to Vicki Clarke for input into ViewPoint and will be delivered to you along with a ViewPoint, D&O Register and Yellow Card upon completion.

The assigned attorney is Tonesan Amisah.

- The purpose of the Company is to acquire, develop and manage farms and to dispose of farmland.
- The Incorporation date is 4 May 2007.
- The Bye-laws are standard including the directors powers to dispose of assets authorised by Charles Everett.
- There is no call made on the shares. A nil paid share certificate has been prepared and out for signature.
- The appointment of Auditors has been waived.
- We still await officer's confirmation letters from Messrs Carvin and Goddard is awaited.

Bermuda Office
Canon's Court
Victoria Street
PO Box HM 1179
Hamilton HM EX
Bermuda
Tel +441 295 2244
Fax +441 292 8666
applebyglobal.com

Bermuda
British Virgin Islands
Cayman Islands
Hong Kong
Jersey
London

- Please note the following:
 - At the Provisional Meeting:
 - James Keyes was erroneously included, when in fact, Charles Everett should have been entered as Absent; and
 - Resolution 3. – Incorporation Date states that Monday, 7 May 2007 was the incorporation date. This should have read Friday, 4 May 2007.
 - At the First Board of Directors Meeting, Bernett Cox was made Chairman to the Meeting, when in fact, it should have read Ruby L Rawlins, as she had signed the minute.

Therefore, kindly arrange at your next Directors Meeting/Written Resolution to make mention of these changes accordingly.

- Reid Management Limited has been appointed as Accountants to the Company.
- The Company has passed a banking resolution; however, an application has not been filed.
- Await return of the duly executed Corporate Services Agreement.
- A Company Booklet will be forwarded to the client for their records.
- By copy of this memo to Tanya Esdaille along with the duplicate Compliance file, I am asking her to liaise directly with you on Compliance issues. John has discussed the compliance information with Tanya. Tanya has agreed to provide copies of the necessary compliance information and to forward for your records.
- Copies of billing invoices may be obtained directly from the Lawyer.

Should you require further details into the organization of the Company, do not hesitate to contact me.

Regards

Donna S. Outerbridge

Bermuda
Cayman Islands
Hong Kong
London

Investor	Status	Comments Ramiro
Luz del Norte S.A.	Awaiting BMA approval	
Isotrade Holding Ltd	Certificate of Good Standing - awaited from the BVI Registry Office as noted by Mr. Fitte Juan Amadeo - awaiting compliance documents as noted by Mr. Fitte Santiago Cardie Fitte - specimen signature not given on Compliance Form. Once signed, it will suffice to fax/email it to me. Martin Donnelly - certified proof of residential address not supplied.	Copy received 10th August 2007 Received – please refer to my email of 23rd July Signed CF received Received
Jensen Capital Inc.	A. Certification from a third party professional for the Compliance Forms of Ignacio Marseillan and Alejandro L I Etchart required B. A more recent proof of address for Alejandro Etchard is required. C. A legible ID for Estela Etchebarne is required	Received 24th July 2007 Received 24th July 2007 Received 24th July 2007
Kleinburg Finance Ltd	Awaiting a BVI Certificate of good standing.	Received
Hector Alfredo Poli	Awaiting BMA approval	
Campos de Victoria S.A.	BMA approval received. Charles' email of 13 th July attached.	
Brook Ltd	Awaiting BMA approval	In process
Inalco System N.a.	Awaiting BMA approval	

APPLEBY



URGENT
By Email

Bermuda Monetary Authority
Authorisation & Compliance Department
BMA House
43 Victoria Street
Hamilton HM 12

e-mail:
cverett@applebyglobal.com
direct dial:
Tel 441 298 3215
Fax 441 298 3367

Attention: Ms. Leanora Stovel-Smith
Ms. Deborah Bean

your ref:
appleby ref:
CE/jb/133498.1

12 July 2007

Dear Ms Stovel-Smith and Ms Bean

Campos Verdes Ltd. (the "Company")

We write further to our ongoing correspondence regarding the above Company and our letter of 28 June 2007 a copy of which is attached for ease of reference.

It is now proposed that a further investment is made in the Company by way of subscription for shares in the Company. The Company has subscription applications for a total of 3,500,000 of its Class A Common Shares, as broken down below, and we write to seek the Authority's permission for the allotment of shares in the Company as follows:

- 1 Taler Commodity Fund B.V., a company incorporated in the Netherlands Antilles on 18 October 2006 and having its registered address at Ara Hilltop Building, Unit A-6, Willerstad, Curacao, Netherlands Antilles intends to subscribe for 400,000 Class A Common Shares.

- 1.1 Taler Commodity Fund B.V. is a subsidiary of Taler Asset Allocation Fund B.V. a company incorporated in the Netherlands Antilles on 18th October 2006 and having its registered address at Ara Hilltop Building, Unit A-6, Willerstad, Curacao, Netherlands Antilles,

Bermuda
Virgin Islands
Cayman Islands
Hong Kong
Jersey
London
Mauritius

APPLEBY

- 1.2 Taler Asset Allocation Fund B.V., is a subsidiary of Taler Enhanced Fund B.V. (leveraged) a company incorporated in Netherlands Antilles on 18th October 2006 and having its registered address at Ara Hilltop Building, Unit A-6, Willerstad, Curacao, Netherlands Antilles.
- 1.3 The lawyer representing, and managing, the Taler Commodity Fund B.V., Jan Bootsma has advised that there are individual investors in 1.1 and 1.2 but that such investors are numerous and their ultimate interest in Campos Verdes would end up being only in the tenths of 1% at most.
- 2 Copernico Latin America Strategic Fund, a company incorporated in the Cayman Islands on 29 June 1999 and having its registered address at Butterfield House, 67 Fort Street, George Town, Grand Cayman, Cayman Islands intends to subscribe for 600,000 Class A Common Shares. This is an open end fund registered with the Cayman Islands Monetary Authority under Section 3(3) of The Mutual Funds Law (1996 Revision).
 - 2.1 The Fund Promoter is Copernico Capital Partners LLC, Greenwich, Connecticut, and having Federico Carballo as Managing Partner.
- 3 Copernico Special Situations Fund, a company incorporated in the Cayman Islands on 22 June 2006 and having its registered address at Butterfield House, 67 Fort Street, George Town, Grand Cayman, Cayman Islands intends to subscribe for 150,000 Class A Common Shares. This is an open end fund registered with the Cayman Islands Monetary Authority under Section 3(3) of The Mutual Funds Law (1996 Revision).
 - 3.1 The Fund Promoter is Copernico Capital Partners LLC, Greenwich, Connecticut, and having Federico Carballo as Managing Partner.
- 4 Copernico Argentina Fund, a company incorporated in the Cayman Islands on 28 June 2006 and having its registered address at Butterfield House, 67 Fort Street, George Town, Grand Cayman, Cayman Islands intends to subscribe for 250,000 Class A Common Shares. This is an open end fund registered with the Cayman Islands Monetary Authority under Section 3(3) of The Mutual Funds Law (1996 Revision).

Bermuda
 Virgin Islands
 Cayman Islands
 Hong Kong
 Jersey
 London
 Mauritius

APPLEBY

4.1 The Fund Promoter is Copernico Capital Partners LLC, Greenwich, Connecticut, and having Federico Carballo as Managing Partner.

5 The Endowment Master Fund, L.P., a company registered in the State of Delaware on 21st March 2003 and having its registered office at Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, USA, intends to subscribe for 1,000,000 Class A Common Shares. The general partner is:

5.1 The Endowment Fund GP, L.P. a company registered in the State of Delaware on 21st February 2003 and having its registered office at Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, USA; the general partner of which is

5.1.1 General Partner: The Endowment Fund Management LLC a company having its office at 4265 San Felipe, Suite 740, Houston, Texas 77027, USA; and having

5.1.2 the ultimate beneficial owners being (1) Arthur H Sherman, American citizen, born 19th November 1965, and (2) John Arthur Blaisdell, American citizen, born 30th March 1960.

6 TRG Special Opportunity Master Fund, Ltd., a company registered in the Cayman Islands on 23rd August 2004 and having its registered office at M&C Corporate Services Limited, PO Box 309GT, Umland House, South Church Street, Georgetown, Cayman Islands intends to subscribe for 1,000,000 Class A Common Shares.

6.1 TRG Special Opportunity Master Fund, Ltd., is part of The Rohatyn Group of companies.

7 Campos de Victoria S.A. a company registered in Montevideo, Uruguay, on 6th November 2006 and having its registered office at Juncal 1305 - 16th Floor - Apt. 1604, Montevideo, Uruguay 11000 intends to subscribe for 50,000 Class A Common Shares.

7.1 The registered owner of Campos de Victoria S.A. is the S & SB Trust; whose Trustee is the Commonwealth Trust Company; and

Bermuda
Virgin Islands
Cayman Islands
Hong Kong
Jersey
London
Mauritius

APPLEBY

7.1.1 the ultimate beneficial owner of which is Sylvia Esther Rossi de
Brons, Argentina citizen, born 20th May 1943.

Enclosed with this letter is a corporate structure chart illustrating how the shareholdings
of the Company will look once the proposed allotments have been made.

We respectfully seek the permission of the Authority to these proposed allotments and
would be grateful if you could please stamp this letter as approved and return a copy to
us at your earliest convenience.

It is expected that a further Subscription for a total of an additional 1,675,000 Class A
Common Shares will be made by 9 further investors in the coming days once our KYC
procedures are completed.

We are thank you for your assistance with this matter and should you require any
further information with regard to the above, please do not hesitate to contact Charles
Everett of this office.

Yours faithfully



Appleby

Enc.



Bermuda
Virgin Islands
Cayman Islands
Hong Kong
Jersey
London
Mauritius

Enhanced due diligence searches have been performed in World-Check and Complanet for the following with no results.

Global Asset Allocation Fund B.V.
Global Commodity Fund B.V.
J.M.T. Curacao N.V.
Global Enhanced Fund B.V.
Philippus Johannes Theodorus van den Berg
Donald Eduard Westdorp
Arsten Ejgil Inopinatus Hallas
Fredrik Bror Karlsson
William A Jones
Nieuwen
G Brunt
H.J. van Neutegeem
Jan Bootsma
Copernico Capital Partners LLC
Federico Carballo
The Endowment Master Fund, L.P.
Jeffrey Bailin
John Blaisdell
Arthur Haag Sherman
Morgan Creek Partners II, L.P.
Neil Thomas Kuyper
Tiger Select BRIC Plus Master Fund, Ltd.
David Nathan Bree
ARG Special Opportunity Master Fund, Ltd.
Nicolas Rohatyn
Campos de Victoria S.A.
Jensen Capital Inc
Brook Ltd
Inalco System S.A.
Isotrade Holding Ltd
Kleinburg Finance Ltd
Captiva Assets Corporation
Luz del Norte S.A.

Diana Martin
Compliance Officer

5th July 2007

Diana Martin



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- (1) General Legal Notice
- (2) Category Legal Notice
- (3) Reported Link Legal Notice

ED: 05-07-2007 17:28 CET		USER: apsh1			
NAME: JONES NAME: William A IAL LIST(S): (ES): NATIVE SPELLING: OF BIRTH: ORT(S): ION(S): n, Texas ~ USA ANY(IES) REPORTED IN SOURCES BELOW: RTED TO BE LINKED TO(3): FOLLOWING INFORMATION WAS REPORTED IN ONE OR MORE OF THE SOURCES BELOW: 06 - insurance licence revoked by Texas Department of Insurance for allegedly having failed to return advance commissions for ous cancelled policies. RMATION SOURCES: www.claimsguides.com/news/southcentral/2006/09/05/72003.htm www.insurancejournal.com/news/southcentral/2006/09/05/72003.htm www.tdi.state.tx.us/news/2006/news200630.html ed: 2007/02/09 CATEGORY(2): INDIVIDUAL SUBCATEGORY: POSITION: DOB: DECEASED: COUNTRY: USA (US) ARCHIVE ARCHIVE ARCHIVE <tr><td colspan="2">UID: 567184</td><td>Updated:</td></tr>			UID: 567184		Updated:
UID: 567184		Updated:			

ral Legal Notice

rmation identified or correlated in this profile, appears in the listed sources. We are not responsible for the content of third party
sources. Information correlated is necessarily brief and should be read by users in the context of the fuller details available in the
sources to which hypertext links are provided. Users should also carry out independent checks in order to verify the information
d.

gory Legal Notice



Batch Screening - Results

Found 1 match against 1 name from a file of 33 total names called "Taler Asset Allocation Fund B.txt", uploaded at 15:20:34, 05/07/2007 GMT.

- searching both persons and non-persons
- without minor spelling variations
- without synonym matching
- matching all words

Searching 64 data sources in 5 categories

Sanctions: Bank of England, Commission de Surveillance du Secteur Financier, Luxembourg, Department of Foreign Affairs and Trade, Australia, European Union, Financial Services Agency, Japan, Guernsey Financial Services Commission, Home Office, Hong Kong Monetary Authority, Isle of Man Financial Supervision Commission, Jersey Financial Services Commission, Monetary Authority of Singapore, Office of Foreign Assets Control (OFAC), United States, Office of the Superintendent of Financial Institutions, Canada, Reserve Bank of Australia, United Nations Security Council Committee, US Department of State.

Law Enforcement: Federal Bureau of Investigation (FBI), United States, Hong Kong Police Force, Interpol.

Regulatory Enforcement: Financial Services Authority (FSA), Gibraltar Financial Services Commission, Guernsey Financial Services Commission, Investment Management Regulatory Organisation, Isle of Man Financial Supervision Commission, Jersey Financial Services Commission, Lloyd's Insurance Market, Personal Investment Authority, Securities and Futures Authority, Australian Securities and Investments Commission, Financial Services Agency, Japan, Hong Kong Monetary Authority, Hong Kong Securities and Futures Commission, InvestED - Hong Kong SFC, Monetary Authority of Singapore, Securities and Exchange Commission of Pakistan, Securities and Exchange Commission, Thailand, Securities and Exchange Surveillance Commission, Japan, Commodity Futures Trading Commission (CFTC), Federal Deposit Insurance Corporation, United States, Federal Reserve Board, United States, Financial Crimes Enforcement Network (FinCEN), Investment Dealers Association of Canada, National Credit Union Administration, United States, Office of Foreign Assets Control (OFAC), United States, Office of the Comptroller of the Currency, United States, Office of the Superintendent of Financial Institutions, Canada, Office of Thrift Supervision, United States, Securities and Exchange Commission (SEC), United States, US Department of Justice, Autorité des marchés financiers, France, BaFin - Federal Financial Supervisory Authority, Germany, Banking, Finance and Insurance Commission (CBFA), Belgium, Commission de Surveillance du Secteur Financier, Luxembourg, Czech National Bank, Danish Financial Supervisory Authority, Financial Market Authority, Austria, Finnish Financial Supervision Authority, Netherlands Authority for the Financial Markets.

Other Bodies: Bureau of Industry and Security, Centro Mexicano Para La Filantropia (CEMEFI), Companies House, Ministry of Economy, Trade and Industry, Japan, World Bank.

High Profile Persons data: Central Intelligence Agency (CIA) - Heads of State/Government.

Asset Allocation B.V.	Taler Commodity Fund B.V.	N.M.T. Curacao N.V.	Taler Enhanced Fund B.V.	Philippus Johannes Theodorus van den Berg
id Eduard Westdorp	Carsten Ejgil Inopinatus Hallas	Fredrik Bror Karlsson	William A Jones	D Niezen
grunt	H.J. van neutegem	Jan Bootsma	Copernico Capital Partners LLC	Federico Carballo
Endowment Master L.P.	Jeffrey Bailin	John Blaisdell	Arthur Haag Sherman	Morgan Creek Partners II, L.P.
Thomas Kuyper	Tiger Select BRIC Plus Master Fund, Ltd.	David Nathan Bree	TRG Special Opportunity Master Fund, Ltd.	Nicolas Rohatyn
pos de Victoria S.A.	Jensen Capital Inc	Brook Ltd	Inalco System S.A.	Isotrade Holding Ltd
bourg Finance Ltd	Captiva Assets Corporation	Luz del Norte S.A.		



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Batch Screening - Results

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- searching both persons and non-persons
- without minor spelling variations
- without synonym matching
- matching all words

Searching 64 data sources in 5 categories

Sanctions: Bank of England, Commission de Surveillance du Secteur Financier, Luxembourg, Department of Foreign Affairs and Trade, Australia, European Union, Financial Services Agency, Japan, Guernsey Financial Services Commission, Home Office, Hong Kong Monetary Authority, Isle of Man Financial Supervision Commission, Jersey Financial Services Commission, Monetary Authority of Singapore, Office of Foreign Assets Control (OFAC), United States, Office of the Superintendent of Financial Institutions, Canada, Reserve Bank of Australia, United Nations Security Council Committee, US Department of State.

Law Enforcement: Federal Bureau of Investigation (FBI), United States, Hong Kong Police Force, Interpol.

Regulatory Enforcement: Financial Services Authority (FSA), Gibraltar Financial Services Commission, Guernsey Financial Services Commission, Investment Management Regulatory Organisation, Isle of Man Financial Supervision Commission, Jersey Financial Services Commission, Lloyd's Insurance Market, Personal Investment Authority, Securities and Futures Authority, Australian Securities and Investments Commission, Financial Services Agency, Japan, Hong Kong Monetary Authority, Hong Kong Securities and Futures Commission, InvestED - Hong Kong SFC, Monetary Authority of Singapore, Securities and Exchange Commission of Pakistan, Securities and Exchange Commission, Thailand, Securities and Exchange Surveillance Commission, Japan, Commodity Futures Trading Commission (CFTC), Federal Deposit Insurance Corporation, United States, Federal Reserve Board, United States, Financial Crimes Enforcement Network (FinCEN), Investment Dealers Association of Canada, National Credit Union Administration, United States, Office of Foreign Assets Control (OFAC), United States, Office of the Comptroller of the Currency, United States, Office of the Superintendent of Financial Institutions, Canada, Office of Thrift Supervision, United States, Securities and Exchange Commission (SEC), United States, US Department of Justice, Autorité des marchés financiers, France, BaFin - Federal Financial Supervisory Authority, Germany, Banking, Finance and Insurance Commission (CBFA), Belgium, Commission de Surveillance du Secteur Financier, Luxembourg, Czech National Bank, Danish Financial Supervisory Authority, Financial Market Authority, Austria, Finnish Financial Supervision Authority, Netherlands Authority for the Financial Markets.

Other Bodies: Bureau of Industry and Security, Centro Mexicano Para La Filantropia (CEMEFI), Companies House, Ministry of Economy, Trade and Industry, Japan, World Bank.

High Profile Persons data: Central Intelligence Agency (CIA) - Heads of State/Government.

er Bodies

am A Jones (line 8)	<u>ALBERT WILLIAM JONES</u>	Disqual	Disqualified Directors
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Screening >> Single Name Check >> Investigate Match

5th Jul 2007

Screening services Adverse Media Search EID Check News and Information

Investigate Match

Name: ALBERT WILLIAM JONES

Address: 17 HILLYARD HOUSE HILLYARD STREET, BRIXTON, LONDON, S29 0NH

Nationality: BRITISH

Issuing Body: Companies House ([info](#))

Title: Disqualified Directors ([More information](#))

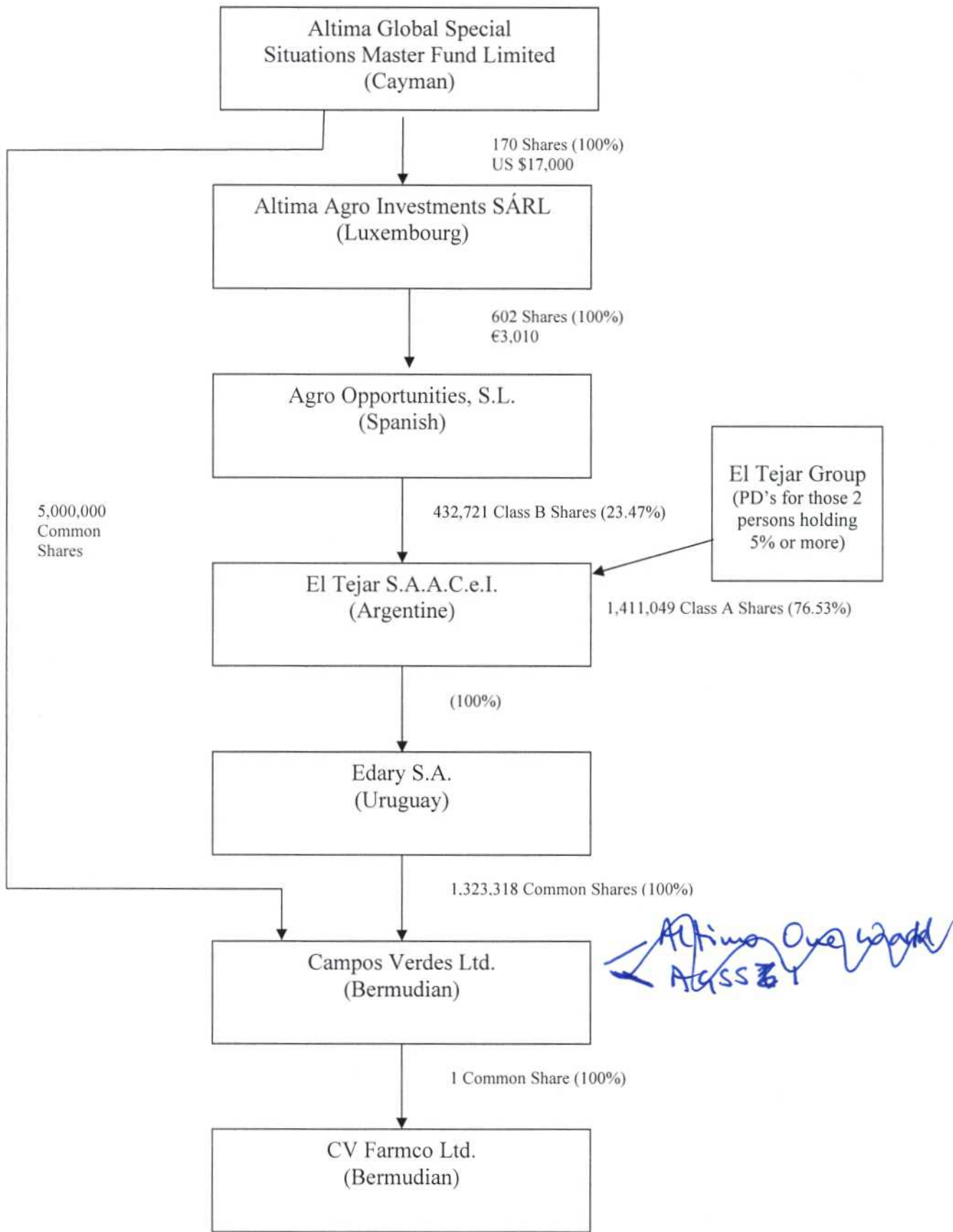
Publication type: Companies House-Disqualified Directors Register

Section of the act: CDDA 1986 S2(from 2002-3-21 to 2012-3-20)

Valid from date: 2002-03-21

Valid to date: 2012-03-20

Campos Verdes Ownership Structure Post 29 May 2007





BERMUDA

THE COMPANIES ACT 1981

APPLICATION FOR REGISTRATION/CONTINUATION

Pursuant to Section 6/132C(1)

For the meaning of expressions used in this form, reference should be made to the Companies Act 1981 (the "Act").

State the proposed name of the Company (hereinafter referred to as the "Company").

Campos Verdes Ltd.

State whether this application requires consent pursuant to section 4A.

☐ Consent Required ☒ No Consent Required

State whether the business activities of the Company will be Restricted, Non-Restricted or both and the precise nature and fields of operation of the business intended to be carried on by the Company.

A. ☐ Restricted Activities ☒ Non-Restricted Activities

B. Activity Details To acquire, develop and manage farms and to dispose of farmland.

State whether the Company is to be a local or exempted company and whether the Company will have a physical presence in Bermuda.

☒ Exempted ☐ Local Physical Presence ☐ Yes ☒ No

State whether the Company proposes to carry on business in Bermuda and who will manage the Company in Bermuda.

A. ☐ Proposes to carry on business ☒ Does not propose to carry on business

B. Company Manager Appleby Corporate Services (Bermuda) Ltd.

State entity type. Mark as appropriate.

☒ Limited Liability ☐ Unlimited Liability ☐ Limited By Guarantee
☐ Mutual Company ☐ Limited Duration

State the proposed address of the registered office of the Company and the name of the Bermuda resident representative (where the Company proposes to rely on Section 130 of the Companies Act 1981).

Canon’s Court, 22 Victoria Street, Hamilton HM 12, Bermuda

The persons applying for consent to incorporate (or continue) the Company are:-

Name and Address	Occupation or Place of Incorporation	Nationality	Date of Birth
Mid Finance Limited Canon’s Court Victoria Street Hamilton HM 12 Bermuda			
A Bermuda Joint Stock Company			

State the direct (registered) owner(s) of the Company. Complete as appropriate.

If an individual:

Name and Address	Occupation	Nationality	No. and class of Shares	% of Voting Rights	Date of Birth
------------------	------------	-------------	----------------------------	--------------------------	------------------

If a company:

Name and Address	Place of Incorporation	Stock Exchanges(s) (if quoted)	No. and Class of Shares	% of Voting Rights
Edary S.A Piso 3 415 Cerrito Street Montevideo Uruguay	Uruguay	N/A	1 shares at Par Value US\$0.01 each	100%

If a partnership:

Name and Address	Place of Formation	Stock Exchanges(s) (if quoted)	% of Voting Rights
------------------	--------------------	-----------------------------------	--------------------

If a trust:

Name and Address of Settlor	Date and Country of Settlement	Nationality	Date of Birth
-----------------------------	--------------------------------	-------------	---------------

Name and Address of Trustee(s)	Occupation or Place of Incorporation	Nationality	% of Voting Rights
--------------------------------	--------------------------------------	-------------	--------------------

Name and Address of Beneficiaries	Occupation or Place of Incorporation	Nationality	Date of Birth
-----------------------------------	--------------------------------------	-------------	---------------

. State the intermediate owner(s) of the Company.

Name of Intermediate Owner(s)	Address of Intermediate Owners(s)	Place of Incorporation(s)	StockExchange(s) (if quoted)
-------------------------------	-----------------------------------	---------------------------	------------------------------

Tajar S.A.A.C.e.I 100% Owner of 9. b))	(i) Tucuman 326 5 th Floor Buenos Aires Argentina	Argentina	N/A
---	---	-----------	-----

Argo Opportunities, S. L. 3.47% Owner of 10.(i))	(ii) First Floor 654 Avenida Diagonal Barcelona, Spain	Spain	N/A
---	--	-------	-----

Atima Argo Investments SÁRL 100% Owner of 10.(ii))	(iii) 25, avenue de la Liberté L-1931 Luxembourg	Luxembourg	N/A
--	--	------------	-----

Atima Global Special Situations Master Fund Limited 100% Owner of 10.(iii))	(iv) Queensgate House South Church Street George Town Grand Cayman 1234GY	Cayman Islands	N/A
--	---	-------------------	-----

. State the details of the ultimate beneficial owner(s) of the Company. Complete as appropriate.

If an individual:

Name and Address	Occupation	Nationality	No. and class of Shares	% of Voting Rights	Date of Birth
------------------	------------	-------------	-------------------------	--------------------	---------------

ie remaining 76.53% ownership of 10.(i) is held by 45 shareholders of which only two hold more than 5%, as follows:

onard Mc Lean ontevideo 1488 gentina	Medical Doctor	Argentina		8.7%	23 Oct. 1933
luardo Palette Pueyrredon publica Arabe Siria 3242 Floor gentina	Company Manager	Argentina		7.6%	27 March 1972

ie Manager of 10.(iv) is:

ivid Stephen Sargison Woodland Drive wer Valley and Cayman, CI	Chartered Accountant	British			8 April 1953
---	-------------------------	---------	--	--	-----------------

If a company:

Name and Address	Place of Incorporation	Stock Exchanges(s) (if quoted)	No. and Class of Shares	% of Voting Rights
------------------	------------------------	--------------------------------	-------------------------	--------------------

If a partnership:

Name and Address	Place of Formation	Stock Exchanges(s) (if quoted)	% of Voting Rights
------------------	--------------------	--------------------------------	--------------------

If a trust:

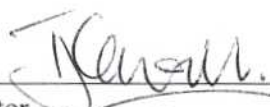
Name and Address of tlor	Date and Country of Settlement	Nationality	Date of Birth
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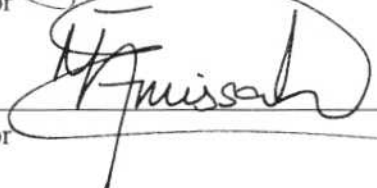
Name and Address of ustee(s)	Occupation or Place of Incorporation	Nationality	% of Voting Rights
---------------------------------	---	-------------	--------------------

Name and Address of eneficiaries	Occupation or Place of Incorporation	Nationality	Date of Birth
-------------------------------------	---	-------------	---------------

We, the undersigned, hereby apply to the Ministry of Finance for the Company to be registered (or continued). We have read the Companies Act 1981 and will abide by its provisions. The particulars set out in this application form are true to the best of our information, knowledge and belief. We are aware that it is a criminal offence to make any false statement pertaining to this application under the provisions of the Companies Act 1981.

The Common Seal of Reid Finance Limited
is hereunto affixed in the presence of:-



Director


Director

Signed this 3rd day of May 2007

PPLEMENTARY NOTES:

If it is proposed to offer shares or stock in the Company to the public by private placement or listing on a stock exchange, a copy of the prospectus or other offering document must be submitted with this form.

If the Company is a local company evidence must be submitted that, within three months prior to the date of submission of this application, the applicants have advertised their intention to incorporate the Company.

- (a) In respect of any direct registered beneficial owner as listed in question 9, Financial Statements and/or Personal Declarations will be required in respect of:-
 - i) Any individual proposing to hold 5% or more of the share capital of the Company; or
 - ii) Any body corporate (which term shall include companies, partnerships and unincorporated associations) proposing to hold 5% or more of the share capital of the Company;
- (b) Where the financial position of a body corporate in paragraph (a)(ii) is consolidated, the consolidated statement will be acceptable.

Where the Company requests power to hold land situate in Bermuda, the applicants must obtain the consent of the Minister of Finance through the Registrar of Companies pursuant to section 120(1) of the Companies Act 1981.



BERMUDA

THE COMPANIES ACT 1981

MEMORANDUM OF ASSOCIATION OF COMPANY LIMITED BY SHARES
Section 7(1) and (2)

MEMORANDUM OF ASSOCIATION
OF

Campos Verdes Ltd.

(hereinafter referred to as "the Company")

The liability of the members of the Company is limited to the amount (if any) for the time being unpaid on the shares respectively held by them.

We, the undersigned, namely,

name and Address	Bermudian Status (Yes or No)	Nationality	Number of Shares Subscribed
Charles Everett Canon's Court, 22 Victoria Street Hamilton HM 12, Bermuda	Yes	British	1
Ruby Rawlins Canon's Court, 22 Victoria Street Hamilton HM 12, Bermuda	Yes	British	1
Bernett Cox Canon's Court, 22 Victoria Street Hamilton HM 12, Bermuda	Yes	British	1
Olivera Nusum-Robinson Canon's Court, 22 Victoria Street Hamilton HM 12, Bermuda	Yes	British	1

we hereby respectively agree to take such number of shares of the Company as may be allotted to us respectively as provisional directors of the Company, not exceeding the number of shares for which we have respectively subscribed, and to satisfy such calls as may be made by the directors, provisional directors or promoters of the company in respect of the shares allotted to us respectively.

The Company is to be an exempted Company as defined by the Companies Act 1981.

The Company, with the consent of the Minister of Finance, has power to hold land situate in Bermuda not exceeding ____ in all, including the following parcels:-

Not Applicable.

The authorised share capital of the Company is US\$100.00 divided into 10,000 shares of par value US\$ 0.01each.

The objects for which the Company is formed and incorporated are unrestricted.

The following are provisions regarding the powers of the Company:-

- (i) Has the powers of a natural person;
 - (ii) Subject to the provisions of Section 42 of the Companies Act 1981, has the power to issue preference shares which at the option of the holders thereof are to be liable to be redeemed;
 - (iii) Has the power to purchase its own shares in accordance with the provisions of Section 42A of the Companies Act 1981;
 - (iv) Has the power to acquire its own shares to be held as treasury shares in accordance with the provisions of Section 42B of the Companies Act 1981.
-

igned by each subscriber in the presence of at least one witness attesting the signature thereof:-

Paula Stettin Everett

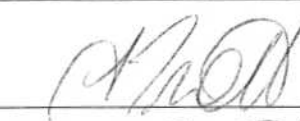


Rebecca Go

Robinson

(Subscribers)

Nancy Lee







(Witnesses)

scribed this 3rd. day of May 2007

AMP DUTY (To be affixed)

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Exact Match

There are no entries matching the above search criteria.

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based on information contained in the sources provided.

d Link Legal Notice

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Client Screening Online - Results

Query name	edary s a
Noise words stripped	
Total matches found	None
Search time	18:17:18 Wed 02nd May 2007
Entities searched	Both people and non-people (organisations, countries, ships)
Spelling variations	Yes
Search synonyms	Yes
Ignore initials	No
Match words	All words in the query
Sanctions bodies searched	Bank of England Commission de Surveillance du Secteur Financier, Luxembourg De Nederlandsche Bank, Netherlands Department of Foreign Affairs and Trade, Australia European Union Financial Services Agency, Japan Guernsey Financial Services Commission Home Office Hong Kong Monetary Authority Isle of Man Financial Supervision Commission Jersey Financial Services Commission Monetary Authority of Singapore Office of Foreign Assets Control (OFAC), United States Office of the Superintendent of Financial Institutions, Canada Reserve Bank of Australia United Nations Security Council Committee US Department of State
Law Enforcement bodies searched	Central Bureau of Investigation, India City of London Police, UK Federal Bureau of Investigation (FBI), United States Hong Kong Police Force Interpol Metropolitan Police Service, UK Ministry of the Interior, Saudi Arabia Philippines National Police Royal Malaysian Police South African Police Service US Air Force Office of Special Investigations US Bureau of Alcohol, Tobacco, Firearms and Explosives US Drug Enforcement Administration US Immigration and Customs Enforcement US Marshals Service US Naval Criminal Investigative Service US Postal Inspection Service US Rewards for Justice US Secret Service

Assets Recovery Agency
Financial Services Authority (FSA)
Gibraltar Financial Services Commission
Guernsey Financial Services Commission
Investment Management Regulatory Organisation
Isle of Man Financial Supervision Commission
Jersey Financial Services Commission
Lloyd's Insurance Market
Personal Investment Authority
Securities and Futures Authority
Australian Securities and Investments Commission
Central Bureau of Investigation, India
Financial Services Agency, Japan
Financial Services Board, South Africa
Hong Kong Monetary Authority
Hong Kong Securities and Futures Commission
InvestED - Hong Kong SFC
Monetary Authority of Macao
Monetary Authority of Singapore
Reserve Bank of India
Securities and Exchange Commission of Pakistan
Securities and Exchange Commission, Republic of the Philippines
Securities and Exchange Commission, Thailand
Securities and Exchange Surveillance Commission, Japan
Securities Commission of New Zealand
Autorit  #233; des march  s#233;s financiers, Canada
Commodity Futures Trading Commission (CFTC)
Federal Deposit Insurance Corporation, United States
Federal Reserve Board, United States
Financial Crimes Enforcement Network (FinCEN)
Investment Dealers Association of Canada
National Credit Union Administration, United States
National Futures Association, United States
Office of Foreign Assets Control (OFAC), United States
Office of the Comptroller of the Currency, United States
Office of the Superintendent of Financial Institutions, Canada
Office of Thrift Supervision, United States
Saskatchewan Financial Services Commission, Canada
Securities and Exchange Commission (SEC), United States
Securities Commission of Newfoundland and Labrador, Canada
US Court of International Trade
US Department of Justice
Autorit  #233; des march  s#233;s financiers, France
BaFin - Federal Financial Supervisory Authority, Germany
Banking, Finance and Insurance Commission (CBFA), Belgium
Banque de France, CECEI, France
Banque de France, Commission Bancaire, France
Comisi  n Nacional del Mercado de Valores, Spain
Commission de Surveillance du Secteur Financier, Luxembourg
Commissione Nazionale per le Societ   e la Borsa, Italy
Czech National Bank
Danish Financial Supervisory Authority
Financial Market Authority, Austria
Financial Market Authority, Slovakia
Financial Regulator, Ireland
Financial Supervisory Authority of Norway (Kredittilsynet)
Finnish Financial Supervision Authority
Malta Financial Services Authority
Netherlands Authority for the Financial Markets
Polish Securities and Exchange Commission
Portuguese Securities Market Commission (CMVM)
Swedish Financial Supervisory Authority (Finansinspektionen)
International Financial Services Commission (IFSC), Belize
Bureau of Industry and Security
Centro Mexicano Para La Filantropia (CEMEFI)
Companies House
Ministry of Economy, Trade and Industry, Japan
World Bank

Bureau of Industry and Security
Centro Mexicano Para La Filantropia (CEMEFI)
Companies House
Ministry of Economy, Trade and Industry, Japan
World Bank

Central Intelligence Agency (CIA) - Heads of State/Government

None

None



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ne: apsh2

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edary sociedad anonima
Exact Match

There are no entries matching the above search criteria.

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text links are provided. Users should also carry out independent checks in order to verify the information correlated.

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d Link Legal Notice

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Client Screening Online - Results

Query name	edary sociedad anonima
Noise words stripped	
Total matches found	None
Search time	18:18:04 Wed 02nd May 2007
Entities searched	Both people and non-people (organisations, countries, ships)
Spelling variations	Yes
Search synonyms	Yes
Ignore initials	No
Match words	All words in the query
Sanctions bodies searched	Bank of England Commission de Surveillance du Secteur Financier, Luxembourg De Nederlandsche Bank, Netherlands Department of Foreign Affairs and Trade, Australia European Union Financial Services Agency, Japan Guernsey Financial Services Commission Home Office Hong Kong Monetary Authority Isle of Man Financial Supervision Commission Jersey Financial Services Commission Monetary Authority of Singapore Office of Foreign Assets Control (OFAC), United States Office of the Superintendent of Financial Institutions, Canada Reserve Bank of Australia United Nations Security Council Committee US Department of State
Law Enforcement bodies searched	Central Bureau of Investigation, India City of London Police, UK Federal Bureau of Investigation (FBI), United States Hong Kong Police Force Interpol Metropolitan Police Service, UK Ministry of the Interior, Saudi Arabia Philippines National Police Royal Malaysian Police South African Police Service US Air Force Office of Special Investigations US Bureau of Alcohol, Tobacco, Firearms and Explosives US Drug Enforcement Administration US Immigration and Customs Enforcement US Marshals Service US Naval Criminal Investigative Service US Postal Inspection Service US Rewards for Justice US Secret Service

Assets Recovery Agency
Financial Services Authority (FSA)
Gibraltar Financial Services Commission
Guernsey Financial Services Commission
Investment Management Regulatory Organisation
Isle of Man Financial Supervision Commission
Jersey Financial Services Commission
Lloyd's Insurance Market
Personal Investment Authority
Securities and Futures Authority
Australian Securities and Investments Commission
Central Bureau of Investigation, India
Financial Services Agency, Japan
Financial Services Board, South Africa
Hong Kong Monetary Authority
Hong Kong Securities and Futures Commission
InvestED - Hong Kong SFC
Monetary Authority of Macao
Monetary Authority of Singapore
Reserve Bank of India
Securities and Exchange Commission of Pakistan
Securities and Exchange Commission, Republic of the Philippines
Securities and Exchange Commission, Thailand
Securities and Exchange Surveillance Commission, Japan
Securities Commission of New Zealand
Autorit  #233; des march  s#233;s financiers, Canada
Commodity Futures Trading Commission (CFTC)
Federal Deposit Insurance Corporation, United States
Federal Reserve Board, United States
Financial Crimes Enforcement Network (FinCEN)
Investment Dealers Association of Canada
National Credit Union Administration, United States
National Futures Association, United States
Office of Foreign Assets Control (OFAC), United States
Office of the Comptroller of the Currency, United States
Office of the Superintendent of Financial Institutions, Canada
Office of Thrift Supervision, United States
Saskatchewan Financial Services Commission, Canada
Securities and Exchange Commission (SEC), United States
Securities Commission of Newfoundland and Labrador, Canada
US Court of International Trade
US Department of Justice
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BaFin - Federal Financial Supervisory Authority, Germany
Banking, Finance and Insurance Commission (CBFA), Belgium
Banque de France, CECEI, France
Banque de France, Commission Bancaire, France
Comision Nacional del Mercado de Valores, Spain
Commission de Surveillance du Secteur Financier, Luxembourg
Commissione Nazionale per le Societ   e la Borsa, Italy
Czech National Bank
Danish Financial Supervisory Authority
Financial Market Authority, Austria
Financial Market Authority, Slovakia
Financial Regulator, Ireland
Financial Supervisory Authority of Norway (Kreditilsynet)
Finnish Financial Supervision Authority
Malta Financial Services Authority
Netherlands Authority for the Financial Markets
Polish Securities and Exchange Commission
Portuguese Securities Market Commission (CMVM)
Swedish Financial Supervisory Authority (Finansinspektionen)
International Financial Services Commission (IFSC), Belize

Bureau of Industry and Security
Centro Mexicano Para La Filantropia (CEMEFI)
Companies House
Ministry of Economy, Trade and Industry, Japan
World Bank

Central Intelligence Agency (CIA) - Heads of State/Government

None

None



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- (2) Category Legal Notice
- (3) Reported Link Legal Notice

ance performed by Tanya Esdaille, Senior Compliance Officer - Appleby

ie: apsh2 Printed: 02-05-2007 18:25 CET

el tejar s a a c e i

Exact Match

There are no entries matching the above search criteria.

Legal Notice

ation identified or correlated in this profile, appears in the listed sources. We are not responsible for the content of third party sites or information correlated is necessarily brief and should be read by users in the context of the fuller details available in the external sources to text links are provided. Users should also carry out independent checks in order to verify the information correlated.

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d Link Legal Notice

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Client Screening Online - Results

Query name	el tejars a a c e i
Noise words stripped	
Total matches found	None
Search time	18:19:24 Wed 02nd May 2007
Entities searched	Both people and non-people (organisations, countries, ships)
Spelling variations	Yes
Search synonyms	Yes
Ignore initials	No
Match words	All words in the query
Sanctions bodies searched	Bank of England Commission de Surveillance du Secteur Financier, Luxembourg De Nederlandsche Bank, Netherlands Department of Foreign Affairs and Trade, Australia European Union Financial Services Agency, Japan Guernsey Financial Services Commission Home Office Hong Kong Monetary Authority Isle of Man Financial Supervision Commission Jersey Financial Services Commission Monetary Authority of Singapore Office of Foreign Assets Control (OFAC), United States Office of the Superintendent of Financial Institutions, Canada Reserve Bank of Australia United Nations Security Council Committee US Department of State
Law Enforcement bodies searched	Central Bureau of Investigation, India City of London Police, UK Federal Bureau of Investigation (FBI), United States Hong Kong Police Force Interpol Metropolitan Police Service, UK Ministry of the Interior, Saudi Arabia Philippines National Police Royal Malaysian Police South African Police Service US Air Force Office of Special Investigations US Bureau of Alcohol, Tobacco, Firearms and Explosives US Drug Enforcement Administration US Immigration and Customs Enforcement US Marshals Service US Naval Criminal Investigative Service US Postal Inspection Service US Rewards for Justice US Secret Service

Assets Recovery Agency
Financial Services Authority (FSA)
Gibraltar Financial Services Commission
Guernsey Financial Services Commission
Investment Management Regulatory Organisation
Isle of Man Financial Supervision Commission
Jersey Financial Services Commission
Lloyd's Insurance Market
Personal Investment Authority
Securities and Futures Authority
Australian Securities and Investments Commission
Central Bureau of Investigation, India
Financial Services Agency, Japan
Financial Services Board, South Africa
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Hong Kong Securities and Futures Commission
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Monetary Authority of Singapore
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Securities and Exchange Commission of Pakistan
Securities and Exchange Commission, Republic of the Philippines
Securities and Exchange Commission, Thailand
Securities and Exchange Surveillance Commission, Japan
Securities Commission of New Zealand
Autorité des marchés financiers, Canada
Commodity Futures Trading Commission (CFTC)
Federal Deposit Insurance Corporation, United States
Federal Reserve Board, United States
Financial Crimes Enforcement Network (FinCEN)
Investment Dealers Association of Canada
National Credit Union Administration, United States
National Futures Association, United States
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Office of the Superintendent of Financial Institutions, Canada
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Banque de France, Commission Bancaire, France
Comisión Nacional del Mercado de Valores, Spain
Commission de Surveillance du Secteur Financier, Luxembourg
Commissione Nazionale per le Società e la Borsa, Italy
Czech National Bank
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Financial Market Authority, Austria
Financial Market Authority, Slovakia
Financial Regulator, Ireland
Financial Supervisory Authority of Norway (Kredittilsynet)
Finnish Financial Supervision Authority
Malta Financial Services Authority
Netherlands Authority for the Financial Markets
Polish Securities and Exchange Commission
Portuguese Securities Market Commission (CMVM)
Swedish Financial Supervisory Authority (Finansinspektionen)
International Financial Services Commission (IFSC), Belize

Bureau of Industry and Security
Centro Mexicano Para La Filantropia (CEMEFI)
Companies House
Ministry of Economy, Trade and Industry, Japan
World Bank

Central Intelligence Agency (CIA) - Heads of State/Government

None

None



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ne: apsh2

Printed: 02-05-2007 18:06 CET

altima agro investments sarl
Exact Match

There are no entries matching the above search criteria.

Legal Notice

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ormation correlated is necessarily brief and should be read by users in the context of the fuller details available in the external sources to
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Client Screening Online - Results

Query name	altima agro investments sarl
Noise words stripped	
Total matches found	None
Search time	18:22:33 Wed 02nd May 2007
Entities searched	Both people and non-people (organisations, countries, ships)
Spelling variations	Yes
Search synonyms	Yes
Ignore initials	No
Match words	All words in the query
Sanctions bodies searched	Bank of England Commission de Surveillance du Secteur Financier, Luxembourg De Nederlandsche Bank, Netherlands Department of Foreign Affairs and Trade, Australia European Union Financial Services Agency, Japan Guernsey Financial Services Commission Home Office Hong Kong Monetary Authority Isle of Man Financial Supervision Commission Jersey Financial Services Commission Monetary Authority of Singapore Office of Foreign Assets Control (OFAC), United States Office of the Superintendent of Financial Institutions, Canada Reserve Bank of Australia United Nations Security Council Committee US Department of State
Law Enforcement bodies searched	Central Bureau of Investigation, India City of London Police, UK Federal Bureau of Investigation (FBI), United States Hong Kong Police Force Interpol Metropolitan Police Service, UK Ministry of the Interior, Saudi Arabia Philippines National Police Royal Malaysian Police South African Police Service US Air Force Office of Special Investigations US Bureau of Alcohol, Tobacco, Firearms and Explosives US Drug Enforcement Administration US Immigration and Customs Enforcement US Marshals Service US Naval Criminal Investigative Service US Postal Inspection Service US Rewards for Justice US Secret Service

Regulatory Enforcement bodies searched	Assets Recovery Agency Financial Services Authority (FSA) Gibraltar Financial Services Commission Guernsey Financial Services Commission Investment Management Regulatory Organisation Isle of Man Financial Supervision Commission Jersey Financial Services Commission Lloyd's Insurance Market Personal Investment Authority Securities and Futures Authority Australian Securities and Investments Commission Central Bureau of Investigation, India Financial Services Agency, Japan Financial Services Board, South Africa Hong Kong Monetary Authority Hong Kong Securities and Futures Commission InvestED - Hong Kong SFC Monetary Authority of Macao Monetary Authority of Singapore Reserve Bank of India Securities and Exchange Commission of Pakistan Securities and Exchange Commission, Republic of the Philippines Securities and Exchange Commission, Thailand Securities and Exchange Surveillance Commission, Japan Securities Commission of New Zealand Autorit�� des march��s financiers, Canada Commodity Futures Trading Commission (CFTC) Federal Deposit Insurance Corporation, United States Federal Reserve Board, United States Financial Crimes Enforcement Network (FinCEN) Investment Dealers Association of Canada National Credit Union Administration, United States National Futures Association, United States Office of Foreign Assets Control (OFAC), United States Office of the Comptroller of the Currency, United States Office of the Superintendent of Financial Institutions, Canada Office of Thrift Supervision, United States Saskatchewan Financial Services Commission, Canada Securities and Exchange Commission (SEC), United States Securities Commission of Newfoundland and Labrador, Canada US Court of International Trade US Department of Justice Autorit�� des march��s financiers, France BaFin - Federal Financial Supervisory Authority, Germany Banking, Finance and Insurance Commission (CBFA), Belgium Banque de France, CECEI, France Banque de France, Commission Bancaire, France Comision Nacional del Mercado de Valores, Spain Commission de Surveillance du Secteur Financier, Luxembourg Commissione Nazionale per le Societ�� e la Borsa, Italy Czech National Bank Danish Financial Supervisory Authority Financial Market Authority, Austria Financial Market Authority, Slovakia Financial Regulator, Ireland Financial Supervisory Authority of Norway (Kreditilsynet) Finnish Financial Supervision Authority Malta Financial Services Authority Netherlands Authority for the Financial Markets Polish Securities and Exchange Commission Portuguese Securities Market Commission (CMVM) Swedish Financial Supervisory Authority (Finansinspektionen) International Financial Services Commission (IFSC), Belize
Other Bodies bodies searched	Bureau of Industry and Security Centro Mexicano Para La Filantropia (CEMEFI) Companies House Ministry of Economy, Trade and Industry, Japan World Bank
High Profile Persons data bodies searched	Central Intelligence Agency (CIA) - Heads of State/Government
Info4C bodies searched	None
Factiva bodies searched	None



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ne: apsh2

Printed: 02-05-2007 18:04 CET

agro opportunities s l
Exact Match

There are no entries matching the above search criteria.

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ve inferences merely from that association.

Client Screening Online - Results

Query name	agro opportunities s l
Noise words stripped	
Total matches found	None
Search time	18:21:59 Wed 02nd May 2007
Entities searched	Both people and non-people (organisations, countries, ships)
Spelling variations	Yes
Search synonyms	Yes
Ignore initials	No
Match words	All words in the query
Sanctions bodies searched	Bank of England Commission de Surveillance du Secteur Financier, Luxembourg De Nederlandsche Bank, Netherlands Department of Foreign Affairs and Trade, Australia European Union Financial Services Agency, Japan Guernsey Financial Services Commission Home Office Hong Kong Monetary Authority Isle of Man Financial Supervision Commission Jersey Financial Services Commission Monetary Authority of Singapore Office of Foreign Assets Control (OFAC), United States Office of the Superintendent of Financial Institutions, Canada Reserve Bank of Australia United Nations Security Council Committee US Department of State
Law Enforcement bodies searched	Central Bureau of Investigation, India City of London Police, UK Federal Bureau of Investigation (FBI), United States Hong Kong Police Force Interpol Metropolitan Police Service, UK Ministry of the Interior, Saudi Arabia Philippines National Police Royal Malaysian Police South African Police Service US Air Force Office of Special Investigations US Bureau of Alcohol, Tobacco, Firearms and Explosives US Drug Enforcement Administration US Immigration and Customs Enforcement US Marshals Service US Naval Criminal Investigative Service US Postal Inspection Service US Rewards for Justice US Secret Service

Regulatory Enforcement bodies searched

- Assets Recovery Agency
- Financial Services Authority (FSA)
- Gibraltar Financial Services Commission
- Guernsey Financial Services Commission
- Investment Management Regulatory Organisation
- Isle of Man Financial Supervision Commission
- Jersey Financial Services Commission
- Lloyd's Insurance Market
- Personal Investment Authority
- Securities and Futures Authority
- Australian Securities and Investments Commission
- Central Bureau of Investigation, India
- Financial Services Agency, Japan
- Financial Services Board, South Africa
- Hong Kong Monetary Authority
- Hong Kong Securities and Futures Commission
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- Monetary Authority of Macao
- Monetary Authority of Singapore
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- Securities and Exchange Commission of Pakistan
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- Securities and Exchange Commission, Thailand
- Securities and Exchange Surveillance Commission, Japan
- Securities Commission of New Zealand
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- Federal Reserve Board, United States
- Financial Crimes Enforcement Network (FinCEN)
- Investment Dealers Association of Canada
- National Credit Union Administration, United States
- National Futures Association, United States
- Office of Foreign Assets Control (OFAC), United States
- Office of the Comptroller of the Currency, United States
- Office of the Superintendent of Financial Institutions, Canada
- Office of Thrift Supervision, United States
- Saskatchewan Financial Services Commission, Canada
- Securities and Exchange Commission (SEC), United States
- Securities Commission of Newfoundland and Labrador, Canada
- US Court of International Trade
- US Department of Justice
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- BaFin - Federal Financial Supervisory Authority, Germany
- Banking, Finance and Insurance Commission (CBFA), Belgium
- Banque de France, CECEI, France
- Banque de France, Commission Bancaire, France
- Comision Nacional del Mercado de Valores, Spain
- Commission de Surveillance du Secteur Financier, Luxembourg
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- Danish Financial Supervisory Authority
- Financial Market Authority, Austria
- Financial Market Authority, Slovakia
- Financial Regulator, Ireland
- Financial Supervisory Authority of Norway (Kreditilsynet)
- Finnish Financial Supervision Authority
- Malta Financial Services Authority
- Netherlands Authority for the Financial Markets
- Polish Securities and Exchange Commission
- Portuguese Securities Market Commission (CMVM)
- Swedish Financial Supervisory Authority (Finansinspektionen)
- International Financial Services Commission (IFSC), Belize

Other Bodies bodies searched

- Bureau of Industry and Security
- Centro Mexicano Para La Filantropia (CEMEFI)
- Companies House
- Ministry of Economy, Trade and Industry, Japan
- World Bank

High Profile Persons data bodies searched

Central Intelligence Agency (CIA) - Heads of State/Government

Info4C bodies searched

None

Factiva bodies searched

None



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ne: apsh2

Printed: 02-05-2007 18:07 CET

altima situations fund
Exact Match

There are no entries matching the above search criteria.

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Client Screening Online - Results

Query name	altima situations fund
Noise words stripped	
Total matches found	None
Search time	18:23:05 Wed 02nd May 2007
Entities searched	Both people and non-people (organisations, countries, ships)
Spelling variations	Yes
Search synonyms	Yes
Ignore initials	No
Match words	All words in the query
Sanctions bodies searched	Bank of England Commission de Surveillance du Secteur Financier, Luxembourg De Nederlandsche Bank, Netherlands Department of Foreign Affairs and Trade, Australia European Union Financial Services Agency, Japan Guernsey Financial Services Commission Home Office Hong Kong Monetary Authority Isle of Man Financial Supervision Commission Jersey Financial Services Commission Monetary Authority of Singapore Office of Foreign Assets Control (OFAC), United States Office of the Superintendent of Financial Institutions, Canada Reserve Bank of Australia United Nations Security Council Committee US Department of State
Law Enforcement bodies searched	Central Bureau of Investigation, India City of London Police, UK Federal Bureau of Investigation (FBI), United States Hong Kong Police Force Interpol Metropolitan Police Service, UK Ministry of the Interior, Saudi Arabia Philippines National Police Royal Malaysian Police South African Police Service US Air Force Office of Special Investigations US Bureau of Alcohol, Tobacco, Firearms and Explosives US Drug Enforcement Administration US Immigration and Customs Enforcement US Marshals Service US Naval Criminal Investigative Service US Postal Inspection Service US Rewards for Justice US Secret Service

Assets Recovery Agency
Financial Services Authority (FSA)
Gibraltar Financial Services Commission
Guernsey Financial Services Commission
Investment Management Regulatory Organisation
Isle of Man Financial Supervision Commission
Jersey Financial Services Commission
Lloyd's Insurance Market
Personal Investment Authority
Securities and Futures Authority
Australian Securities and Investments Commission
Central Bureau of Investigation, India
Financial Services Agency, Japan
Financial Services Board, South Africa
Hong Kong Monetary Authority
Hong Kong Securities and Futures Commission
InvestED - Hong Kong SFC
Monetary Authority of Macao
Monetary Authority of Singapore
Reserve Bank of India
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Securities and Exchange Commission, Republic of the Philippines
Securities and Exchange Commission, Thailand
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Securities Commission of New Zealand
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Federal Reserve Board, United States
Financial Crimes Enforcement Network (FinCEN)
Investment Dealers Association of Canada
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Office of Thrift Supervision, United States
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Commissione Nazionale per le Società e la Borsa, Italy
Czech National Bank
Danish Financial Supervisory Authority
Financial Market Authority, Austria
Financial Market Authority, Slovakia
Financial Regulator, Ireland
Financial Supervisory Authority of Norway (Kredittilsynet)
Finnish Financial Supervision Authority
Malta Financial Services Authority
Netherlands Authority for the Financial Markets
Polish Securities and Exchange Commission
Portuguese Securities Market Commission (CMVM)
Swedish Financial Supervisory Authority (Finansinspektionen)
International Financial Services Commission (IFSC), Belize

Bureau of Industry and Security
Centro Mexicano Para La Filantropia (CEMEFI)
Companies House
Ministry of Economy, Trade and Industry, Japan
World Bank

Central Intelligence Agency (CIA) - Heads of State/Government

None

None



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ie: apsh2

Printed: 02-05-2007 18:09 CET

david stephen sargison
Exact Match

There are no entries matching the above search criteria.

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Client Screening Online - Results

Query name	david stephen sargison
Noise words stripped	
Total matches found	None
Search time	18:23:42 Wed 02nd May 2007
Entities searched	Both people and non-people (organisations, countries, ships)
Spelling variations	Yes
Search synonyms	Yes
Ignore initials	No
Match words	All words in the query
Sanctions bodies searched	Bank of England Commission de Surveillance du Secteur Financier, Luxembourg De Nederlandsche Bank, Netherlands Department of Foreign Affairs and Trade, Australia European Union Financial Services Agency, Japan Guernsey Financial Services Commission Home Office Hong Kong Monetary Authority Isle of Man Financial Supervision Commission Jersey Financial Services Commission Monetary Authority of Singapore Office of Foreign Assets Control (OFAC), United States Office of the Superintendent of Financial Institutions, Canada Reserve Bank of Australia United Nations Security Council Committee US Department of State
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Assets Recovery Agency
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Jersey Financial Services Commission
Lloyd's Insurance Market
Personal Investment Authority
Securities and Futures Authority
Australian Securities and Investments Commission
Central Bureau of Investigation, India
Financial Services Agency, Japan
Financial Services Board, South Africa
Hong Kong Monetary Authority
Hong Kong Securities and Futures Commission
InvestED - Hong Kong SFC
Monetary Authority of Macao
Monetary Authority of Singapore
Reserve Bank of India
Securities and Exchange Commission of Pakistan
Securities and Exchange Commission, Republic of the Philippines
Securities and Exchange Commission, Thailand
Securities and Exchange Surveillance Commission, Japan
Securities Commission of New Zealand
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Office of the Comptroller of the Currency, United States
Office of the Superintendent of Financial Institutions, Canada
Office of Thrift Supervision, United States
Saskatchewan Financial Services Commission, Canada
Securities and Exchange Commission (SEC), United States
Securities Commission of Newfoundland and Labrador, Canada
US Court of International Trade
US Department of Justice
Autorit  s#233; des march  s#233;s financiers, France
BaFin - Federal Financial Supervisory Authority, Germany
Banking, Finance and Insurance Commission (CBFA), Belgium
Banque de France, CECEI, France
Banque de France, Commission Bancaire, France
Comisi  n Nacional del Mercado de Valores, Spain
Commission de Surveillance du Secteur Financier, Luxembourg
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Financial Market Authority, Austria
Financial Market Authority, Slovakia
Financial Regulator, Ireland
Financial Supervisory Authority of Norway (Kredittilsynet)
Finnish Financial Supervision Authority
Malta Financial Services Authority
Netherlands Authority for the Financial Markets
Polish Securities and Exchange Commission
Portuguese Securities Market Commission (CMVM)
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Bureau of Industry and Security
Centro Mexicano Para La Filantropia (CEMEFI)
Companies House
Ministry of Economy, Trade and Industry, Japan
World Bank

Central Intelligence Agency (CIA) - Heads of State/Government

None

None



BERMUDA

THE COMPANIES ACT 1981

APPLICATION FOR REGISTRATION/CONTINUATION

Pursuant to Section 6/132C(1)

For the meaning of expressions used in this form, reference should be made to the Companies Act 1981 (the "Act").

1. State the proposed name of the Company (hereinafter referred to as the "Company").

Campos Verdes Ltd.

2. State whether this application requires consent pursuant to section 4A.

☐ Consent Required

☒ No Consent Required

3. State whether the business activities of the Company will be Restricted, Non-Restricted or both and the precise nature and fields of operation of the business intended to be carried on by the Company.

A. ☐ Restricted Activities

☒ Non-Restricted Activities

B. Activity Details To acquire, develop and manage farms and to dispose of farmland.

4. State whether the Company is to be a local or exempted company and whether the Company will have a physical presence in Bermuda.

☒ Exempted

☐ Local

Physical Presence

☐ Yes

☒ No

5. State whether the Company proposes to carry on business in Bermuda and who will manage the Company in Bermuda.

A. ☐ Proposes to carry on business

☒ Does not propose to carry on business

B. Company Manager Appleby Corporate Services (Bermuda) Ltd.

6. State entity type. Mark as appropriate.

☒ Limited Liability

☐ Unlimited Liability

☐ Limited By Guarantee

☐ Mutual Company

☐ Limited Duration

State the proposed address of the registered office of the Company and the name of the Bermuda resident representative (where the Company proposes to rely on Section 130 of the Companies Act 1981).

Canon's Court, 22 Victoria Street, Hamilton HM 12, Bermuda

The persons applying for consent to incorporate (or continue) the Company are:-

Name and Address	Occupation or Place of Incorporation	Nationality	Date of Birth
------------------	---	-------------	---------------

eid Finance Limited
anon's Court
2 Victoria Street
amilton HM 12
ermuda

A Bermuda Joint Stock Company

State the direct (registered) owner(s) of the Company. Complete as appropriate.

If an individual:

Name and Address	Occupation	Nationality	No. and class of Shares	% of Voting Rights	Date of Birth
------------------	------------	-------------	----------------------------	--------------------------	------------------

If a company:

Name and Address	Place of Incorporation	Stock Exchanges(s) (if quoted)	No. and Class of Shares	% of Voting Rights
Edary S.A Piso 3 415 Cerrito Street Montevideo Uruguay	Uruguay	N/A	1 shares at Par Value US\$0.01 each	100%

If a partnership:

Name and Address	Place of Formation	Stock Exchanges(s) (if quoted)	% of Voting Rights
------------------	--------------------	-----------------------------------	--------------------

) If a trust:

Name and Address of Settlor	Date and Country of Settlement	Nationality	Date of Birth
Name and Address of Trustee(s)	Occupation or Place of Incorporation	Nationality	% of Voting Rights
Name and Address of Beneficiaries	Occupation or Place of Incorporation	Nationality	Date of Birth

). State the intermediate owner(s) of the Company.

Name of Intermediate Owner(s)	Address of Intermediate Owners(s)	Place of Incorporation(s)	StockExchange(s) (if quoted)
Al Tajar S.A.A.C.e.I 100% Owner of 9. b))	(i) Tucuman 326 5 th Floor Buenos Aires Argentina	Argentina	N/A
Argo Opportunities, S. L. 3.47% Owner of 10.(i))	(ii) First Floor 654 Avenida Diagonal Barcelona, Spain	Spain	N/A
Ultima Argo Investments SÁRL 100% Owner of 10.(ii))	(iii) 25, avenue de la Liberté L-1931 Luxembourg	Luxembourg	N/A
Ultima Global Special Situations Master Fund Limited 100% Owner of 10.(iii))	(iv) Queensgate House South Church Street George Town Grand Cayman 1234GY	Cayman Islands	N/A

. State the details of the ultimate beneficial owner(s) of the Company. Complete as appropriate.

If an individual:

Name and Address	Occupation	Nationality	No. and class of Shares	% of Voting Rights	Date of Birth
The remaining 76.53% ownership of 10.(i) is held by 45 shareholders of which only two hold more than 5%, as follows:					
Leonard Mc Lean Montevideo 1488 Argentina	Medical Doctor	Argentina		8.7%	23 Oct. 1933
Luis Pallette Pueyrredon República Árabe Siria 3242 1st Floor Argentina	Company Manager	Argentina		7.6%	27 March 1972

The Manager of 10.(iv) is:

David Stephen Sargison Woodland Drive Lower Valley Grand Cayman, CI	Chartered Accountant	British			8 April 1953
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If a company:

Name and Address	Place of Incorporation	Stock Exchanges(s) (if quoted)	No. and Class of Shares	% of Voting Rights
------------------	------------------------	--------------------------------	-------------------------	--------------------

If a partnership:

Name and Address	Place of Formation	Stock Exchanges(s) (if quoted)	% of Voting Rights
------------------	--------------------	--------------------------------	--------------------

If a trust:

Name and Address of Settlor	Date and Country of Settlement	Nationality	Date of Birth
Name and Address of Trustee(s)	Occupation or Place of Incorporation	Nationality	% of Voting Rights
Name and Address of Beneficiaries	Occupation or Place of Incorporation	Nationality	Date of Birth

Common Seal of Reid Finance Limited
hereunto affixed in the presence of:-

Director

Director

ed this 3rd day of May 2007

PPLEMENTARY NOTES:

If it is proposed to offer shares or stock in the Company to the public by private placement or listing on a stock exchange, a copy of the prospectus or other offering document must be submitted with this form.

If the Company is a local company evidence must be submitted that, within three months prior to the date of submission of this application, the applicants have advertised their intention to incorporate the Company.

(a) In respect of any direct registered beneficial owner as listed in question 9, Financial Statements and/or Personal Declarations will be required in respect of:-

- i) Any individual proposing to hold 5% or more of the share capital of the Company; or
- ii) Any body corporate (which term shall include companies, partnerships and unincorporated associations) proposing to hold 5% or more of the share capital of the Company;

(b) Where the financial position of a body corporate in paragraph (a)(ii) is consolidated, the consolidated statement will be acceptable.

Where the Company requests power to hold land situate in Bermuda, the applicants must obtain the consent of the Minister of Finance through the Registrar of Companies pursuant to section 120(1) of the Companies Act 1981.



BERMUDA

THE COMPANIES ACT 1981

MEMORANDUM OF ASSOCIATION OF COMPANY LIMITED BY SHARES
Section 7(1) and (2)

MEMORANDUM OF ASSOCIATION
OF

Campos Verdes Ltd.

(hereinafter referred to as "the Company")

The liability of the members of the Company is limited to the amount (if any) for the time being unpaid on the shares respectively held by them.

We, the undersigned, namely,

Name and Address	Bermudian Status (Yes or No)	Nationality	Number of Shares Subscribed
Charles Everett Canon's Court, 22 Victoria Street Hamilton HM 12, Bermuda	Yes	British	1
Ruby Rawlins Canon's Court, 22 Victoria Street Hamilton HM 12, Bermuda	Yes	British	1
Ernett Cox Canon's Court, 22 Victoria Street Hamilton HM 12, Bermuda	Yes	British	1
Olivera Nusum-Robinson Canon's Court, 22 Victoria Street Hamilton HM 12, Bermuda	Yes	British	1

do hereby respectively agree to take such number of shares of the Company as may be allotted to us respectively as provisional directors of the Company, not exceeding the number of shares for which we have respectively subscribed, and to satisfy such calls as may be made by the directors, provisional directors or promoters of the Company in respect of the shares allotted to us respectively.

The Company is to be an exempted Company as defined by the Companies Act 1981.

The Company, with the consent of the Minister of Finance, has power to hold land situate in Bermuda not exceeding ____ in all, including the following parcels:-

Not Applicable.

The authorised share capital of the Company is US\$100.00 divided into 10,000 shares of par value US\$ 0.01 each.

The objects for which the Company is formed and incorporated are unrestricted.

The following are provisions regarding the powers of the Company:-

- (i) Has the powers of a natural person;
 - (ii) Subject to the provisions of Section 42 of the Companies Act 1981, has the power to issue preference shares which at the option of the holders thereof are to be liable to be redeemed;
 - (iii) Has the power to purchase its own shares in accordance with the provisions of Section 42A of the Companies Act 1981;
 - (iv) Has the power to acquire its own shares to be held as treasury shares in accordance with the provisions of Section 42B of the Companies Act 1981.
-

igned by each subscriber in the presence of at least one witness attesting the signature thereof:-

Julia Stephens Everett

Paula

Beulah Go

Robinson

(Subscribers)

Nancy Lee

John

John

John

(Witnesses)

scribed this

3rd.

day of

May 2007

AMP DUTY (To be affixed)

AS&K Questionnaire Document

IncorporationDate : NA
StatutoryMeetDate: NA

Section One:

- | | |
|---|----------------------------|
| 1. Name of new company: | Campos Verdes Ltd. |
| Alternative name: | na Ltd. |
| Second alternative name: | na54 Limited |
| 2. Do any of the above names contain initials?

Please indicate what the initials stand for: | N

NA |
| 3. Do you have any other companies registered in Bermuda with a similar name?
Please list the name(s): | N

NA |
| 4. Type of incorporation: | Limited Liability (Exempt) |
| 5. Notes: | NA |

Section Two:

- | | |
|---|---|
| 1. What is the principal intended business of the company? | Other |
| 2. Please provide a brief description of the business of the company: | To acquire, develop and manage farms and to dispose of farmland. |
| 3. Is this company restricted or non restricted? | Non Restricted |
| 4. Notes: | The business of the Company is to acquire, develop, manage, farm and dispose of farmland in the Territory through its Subsidiaries with the objective of maximizing returns for the Company's shareholders. |

Section Three:

- | | |
|--|----------------------|
| 1. State the share currency: | United States Dollar |
| 2. State the amount of the share capital: | 100 |
| 3. State the par value of the shares: | 0.01 |
| 4. State the number of shares to be issued on incorporation: | 10000 |
| 5. Are the shares to be sold at a higher price than par?
What is the premium per share to be added to the par value? | N
NA |
| 6. On incorporation will the shares of the company
be paid for in full, in part, or not at all?
(F: Full O: Part N: Nil) | N |
| 7. Amount to be paid per share: | NA |
| 8. Notes: | NA |

Section Four:

POF: Place of Formation	DOS: Date of Settlement	DOB: Date of Birth		
Company Type	Company	Address	Individual	Other information
Private Company	Campos Verdes Ltd.	Canon's Court, 22 Victoria Street, Hamilton HM 12, Bermuda, tel, fax: , email:	Not available	Ultimately owned: Y
-Private Company	POF:Bermuda	Queensgate House, South Church Street, George Town, Grand Cayman 1234GT, Cayman Islands, tel, fax: , email:	Not available	Ultimately owned: Y
- -Public Company	POF:Cayman Islands	Queensgate House, South Church Street, George Town, Grand Cayman 1234GT, Cayman Islands, tel, fax: , email:	Not available	

Notes:

NA

Section Five:

Name	Title	Position	Nationality	Occupation	Address
Joseph Edward Carvin	Chairman	Director	American	Director	36 Belfair Road, Ryebrook, New York, , U.S.A., tel.: , fax: , email:
Malcolm Ian Goddard	Deputy Chairman	Director	British	CEO	4th Floor, Stirling Square 7 Carlton Gardens, London, , SW1Y 5AD, United Kingdom, tel: +44 (0)207968 6445, fax: +44 (0)207968 6401, email: mgoddard@alimapartners.com
Oscar Alvarado	Director	Director	Argentinian	CEO	Rivadavia Sur S/no, Saladillo, Buenos Aires, 7260, Argentina, tel: 005402344450949, fax: , email:

Notes: NA

Section Six:

- | | |
|--|-----------------|
| 1. Custody of the Share Certificates: | AS&K Vault |
| 2. Will the Company establish a business office in Bermuda? | N |
| 3. Is a Bermuda bank required? | Bank of Bermuda |
| 4. Person or firm responsible for bookkeeping: | Reid Managment |
| 5. Have you taken advice on the establishment and operation of the company, and, based on this advice, will the company be resident in Bermuda for tax purposes and not elsewhere? | Y |
| Are you comfortable, based on your past experience, that the company will be resident in Bermuda for tax purposes and not elsewhere? | D |
| Explain your position in relation to the tax residence of the company. | |
| 6. Have you selected an auditor ? | Waive |
| 7. Date of financial year end: | 30 June |
| 8. First accounting period: | Jun 30 2008 |

9. Who will be providing continuing instructions for the administration of the company?

Malcolm Ian Goddard, CEO, Altima Partners LLP, 4th Floor, Stirling Square 7 Carlton Gardens, London,, United Kingdom SW1Y 5AD, tel: +44 (0)207968 6445, fax: +44 (0)207968 6401, email: mgoddard@altimapartners.com

10. To whom should statements for corporate administrative or resident representative services and requests for the annual government fee(s) be sent or copied?

Malcolm Ian Goddard, 4th Floor, Stirling Square 7 Carlton Gardens, London,, United Kingdom SW1Y 5AD, tel: +44 (0)207968 6445, fax: +44 (0)207968 6401, email: mgoddard@altimapartners.com

11. You have indicated you would like information on:

Management Services: N

Accounting and Payroll Administration:

Estate Planning and Administration :

Trusts - Advice and Administration:

Property - Advice :

Y: Client choose this service.

Blank: Client did not choose this service

There materials will be sent to:

,,, Please Select , tel:, fax: , email:

12. Active trading companies are advised to register their trade marks and service marks in Bermuda. Do you have trade or service marks, or require any further information on the protection of your Intellectual Property?

N

13. Have you worked with Appleby Spurling & Kempe before?

N

Which Lawyer?
Which Corporate Administrator?

14. Do you have any special instructions for the
incorporation of the company?

Y

15. Notes:

NA



CERTIFICACION DE REPRODUCCIONES
LEY 404



T 006069245

Buenos Aires, 19 de Abril de 2007

En mi carácter de Escribano TITULAR DEL REGISTRO NOTARIAL 137

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